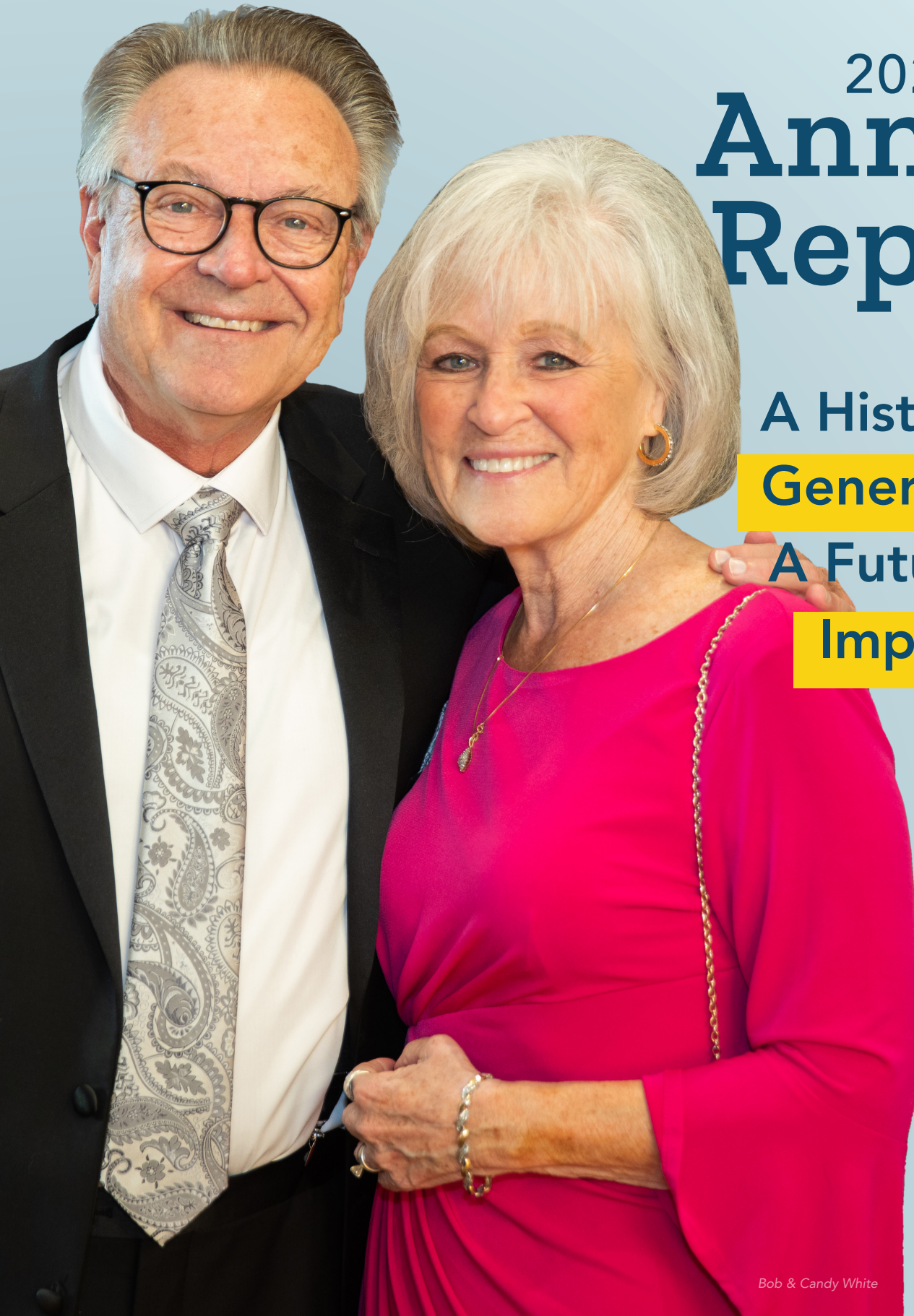


2022 Annual Report

A History of
Generosity—
A Future of
Impact.



Bob & Candy White

A History of Generosity— A Future of Impact.

2022 BY THE NUMBERS



MILLION
AWARDED IN
GRANTS AND
SCHOLARSHIPS



CHARITABLE
FUNDS



IN ASSETS



TOTAL
CONTRIBUTIONS

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Celebrating 40 Years of Private Giving for Public Good

Learn more on page 26



Anna Sundberg

A Letter From the 2022 Board Chair

Never underestimate the generosity of our communities. It seems that no matter what is happening in the world, the people of suburban Jackson and Cass Counties continue their philanthropy undeterred. The stock market in 2022 had one of its worst years with the S&P 500 down 19.4 percent. And yet the Foundation continued to see generous giving from fundholders and impactful growth. Last year, grants and scholarship payments from all funds at your Community Foundation totaled \$6.3 million, an increase of seven percent compared to 2021.

The contributions that our Donor Advised Fund (DAF) families make into their funds are invested in the stock market. So even while they saw the balance in their DAFs decline because of market losses, the 300+ families who have DAFs at the Foundation continued to generously make grants to their favorite nonprofits, actually increasing their grantmaking by 20 percent, with grants totaling \$3.2 million.

Of the 54 new funds onboarded in 2022, 16 were scholarship funds. Steady growth in this area over several years leads us to believe we will have a \$1 million scholarship program in the not-so-distant future. Education has been and will continue to be a substantial growth area for the Foundation, as education is one issue everyone can agree needs support. To celebrate both scholars and fundholders, the Foundation hosts a Scholarship Ice Cream Social each year in June. This special event, unique to this Foundation, brings together scholarship fundholders and scholarship awardees to build relationships and celebrate the bright future ahead for area students.

Just as the Ice Cream Social brings together Foundation fundholders and scholarship recipients, the annual Grants Luncheon brings together Nonprofit agencies and Legacy Society members to celebrate the work being done to improve the lives of those living, working, and serving in our communities. Through the competitive grants process, 55 nonprofit agencies were awarded \$491,937 in grants for programs and projects that cover a wide variety of areas, from children's education to historic preservation.

THCF's Toast to Our Towns Gala celebrates the people and businesses whose philanthropy makes a positive impact on our communities. The gala also shines a spotlight on Foundation-led, community-driven initiatives. Our two most prominent initiatives are Job Skills for New Careers and the Youth Advisory Council.

Job Skills for New Careers is designed to address the needs of hard-working adults looking to obtain industry-recognized training that will lead to a better-paying, in-demand career. Youth Advisory Council is a "school of philanthropy" open to high school students throughout the region. Within these pages, you will read more about how these community initiatives are changing lives through education.

That's what it is all about—private giving for the public good. For 40 years, Truman Heartland has strived to help people support the causes they care about in a tax-wise way, not just in the short term but for years to come. And as the Foundation continues to grow in both reputation and contributions, the communities served will only grow and thrive right beside.



Karen Schuler, 2022 Board Chair

2023 Board of Directors

BOARD CHAIR



Jeff Walters
Blue Ridge Bank
& Trust Co.

VICE CHAIR



Lynette Wheeler
University Health
Lakewood

SECRETARY



Rochelle Parker
Child Abuse Prevention
Association (CAPA)

TREASURER



Bret Kolman
Centerpoint Medical
Center

IMMEDIATE PAST CHAIR



Karen Schuler
Community Volunteer



Michele Crumbaugh
Cybersoft PrimeroEdge



Linda Gerding
Community Volunteer



Jacob Greco II
Farmers Insurance
Group



Liesl Hays
Community Volunteer



David Mayta
Community Volunteer



Thomas Meyer
Metropolitan
Community College



Melanie Moentmann
SS&C Technologies Inc.



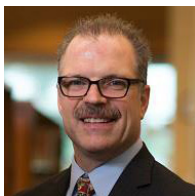
Ritchie Momon
Mid-Continent
Public Library



Joe Mullins
Allero Telecom



Steve Noll
Jackson County
Historical Society (ret.)



Steve Potter
Community Volunteer



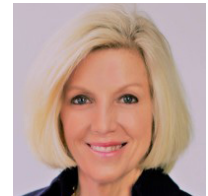
Merideth Rose
Cornerstones of Care



Dr. Beth Rosemergy
University Health -
Lakewood Medical Center



Stan Salva
Public Office (ret.)



Elizabeth Savidge
University of Missouri -
Kansas City



Beth Silverstein
Silverstein Funding
Solutions, LLC



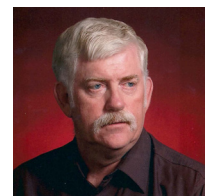
Dr. Jason Snodgrass
Fort Osage R1 School Dist.



Terri Steele
Evans and Steele
Financial, LLC



Allan Thompson
Community Volunteer



Montie Tripp
Garney Construction (ret.)



Dave Turner
Raytown Parks and
Recreation



R. Dyan Zimmerman
Oswald Roam & Rew LLC

2023 Advisory Boards

Blue Springs/ Grain Valley

BOARD CHAIR

Jacob Greco II

VICE CHAIR

Kim Roam

SECRETARY

Trisha Totta

Cathy Allie
Shayla Baxter
Scott Chase
Keith Hannaman
Travis Hunt
Lorne Meinershagen
Kim Meyers
Cindy Miller
Glen Nash
Brandyce Parks
Tom Rohr
Jovanna Rohs
Eddie Saffell
Cory Unrein

Independence/ Sugar Creek

BOARD CHAIR

Elizabeth Savidge

VICE CHAIR

Terry Snapp

SECRETARY

Michael Larson

Don Claphan
Cindy Foster
Beth Franklin
Nancy Griego
Lori Halsey
Zachary Mallory
Chuck Mikulich
Jennifer O'Brien
John Ruddy
John Ryan
Stacie Short
Patti Simcosky

Lee's Summit/ Lake Winnebago

BOARD CHAIR

Liesl Hays

VICE CHAIR

Rob Binney

SECRETARY

Janice Phelan

Aaron Brown
Madison Burns
Casey Crawford
Ryan Crider
John Dane
Trisha Drape
Ryan Gibson
Kim Glaser
Nick Parker
Michele Spilker
Joy Vann-Hamilton
Joel Wilson

Raytown

BOARD CHAIR

Dave Turner

VICE CHAIR

DeeAnn Stock

SECRETARY

Matt Verlinden

Kaylie Baker
Ted Bowman
Robert Cordell
John Grant
Damon Hodges
Brian Morris
Rene Purtee
Linda Roberts
Brian Ross
Ian Scott
Zac Sweets

2023 Truman Heartland Community Foundation Staff

PRESIDENT AND CEO



Phillip J. Hanson,
MPA, CAP®

CHIEF FINANCIAL OFFICER



Bridget Stoppelman, CPA

VICE PRESIDENT OF ADVANCEMENT



Cole Eason, JD

DIRECTOR OF GRANTS AND DONOR SERVICES



Diana Castillo

DIRECTOR OF SCHOLARSHIPS



Rachael Cassiday
Watkins, MFA

DIRECTOR OF MARKETING & COMMUNICATIONS



Rebecca Dye

OFFICE ADMINISTRATOR



Joanne Smith

ADMINISTRATIVE ASSISTANT



Lynn Oltmanns

EVENTS MANAGER



Casey Dady



Foundation Initiatives

YOUTH ADVISORY COUNCIL *THCF'S SCHOOL OF PHILANTHROPY*

For nearly 25 years, area students have been participating in Youth Advisory Council (YAC). Students from six school districts come together to learn about philanthropy by actively participating in fundraising events, community volunteering, and the Foundation's grantmaking process. It is a unique opportunity for student leaders to meet in a setting where the goal is not to win; but to help, support, and collaborate.

YAC BY THE NUMBERS

4 grants totaling

\$3,731

Total YAC grants since 2008

\$34,238

Isabella Wells

FILL THOSE TRUCKS



YAC students hosted their 7th annual food drive benefiting organizations in the community that address food insecurity. On a brisk April morning, YAC students, parents, board members, and advisory board members collected donations outside four area Hy-Vee stores.

Community Services League, Lee's Summit Social Services, and Raytown Emergency Assistance Program (R.E.A.P.) were the beneficiaries of the students' efforts.

WHEELS AND REELS FUNDRAISER



Each year, YAC members host a fundraiser to raise money for their endowment fund, which supports their grantmaking each year. Again, this year, members decided to host a drive-in movie night, Wheel and Reels. And since both THCF and E.T.

The Extraterrestrial were celebrating 40 years, the feature movie was a no-brainer. Held in the William Chrisman High School parking lot, YAC raised more than \$3,600.

YAC SCHOLARSHIPS

HENRI E. GOETTEL YOUTH IN PHILANTHROPY AWARD



Autumn Handley
Metropolitan Community
College - Blue River

ELIZABETH HILL MCCLURE SCHOLARSHIP



Chloe Petersen
Northwest Missouri
State University

2022-2023 YAC LEADERSHIP TEAM

BLUE SPRINGS HIGH SCHOOL

Jordan Blackburn
Jay Dawson

BLUE SPRINGS SOUTH HIGH SCHOOL

Rylee Reece
Micaela Richards

FORT OSAGE HIGH SCHOOL

Zachary Dye
Brooklyn Fraser
Brett Winingar

GRAIN VALLEY HIGH SCHOOL

Nate Keeton
Isabella Wells

LEE'S SUMMIT HIGH SCHOOL

Addison Baker
Santosh Hanumanthiah

LEE'S SUMMIT NORTH HIGH SCHOOL

Alayna Cleaver

LEE'S SUMMIT WEST HIGH SCHOOL

Addison Conrad
Ellie Johnson
Stella Robertson

RAYTOWN HIGH SCHOOL

Deeanna Barbee
Billy Bettis

RAYTOWN SOUTH HIGH SCHOOL

Caleb Pennington

TRUMAN HIGH SCHOOL

Claire Cordell
Sharmane Franco
Laurie Leroy
Samantha Stone

VAN HORN HIGH SCHOOL

Sanda Coin

WILLIAM CHRISMAN HIGH SCHOOL

Gage Guillems
Darius Yearwood

This food drive is what gets us through the summer months when our shelves are becoming bare. We are so grateful to the students for this food drive.

- MEGAN SALERNO, LEE'S SUMMIT SOCIAL SERVICES

Job Skills for New Careers

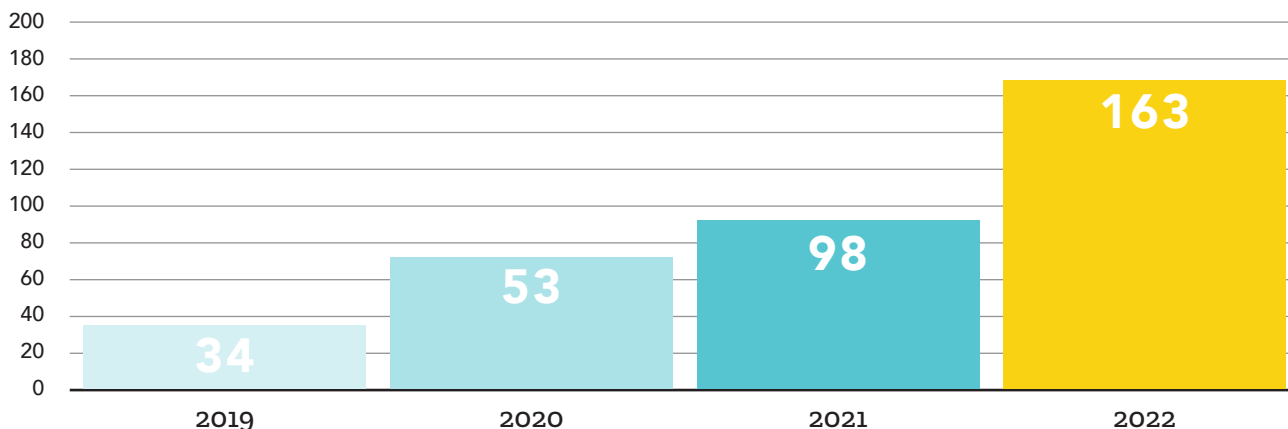
The Job Skills for New Careers initiative is more than a workforce development program. This collaborative community initiative was developed to meet the needs of hard-working adults looking for a clear path to higher-paying, in-demand careers. Our partners brought together funding for a variety of industry-recognized trainings and added comprehensive wrap-around support services to ensure a higher rate of success. Life doesn't stop, even for self-betterment, so it was vital that the program help remove barriers, meet adults where they are, and coach them throughout the process and beyond. A variety of wrap-around supports were made available to help participants reach their career goals, making this truly unique in the world of workforce development.

PROGRAM PARTNERS

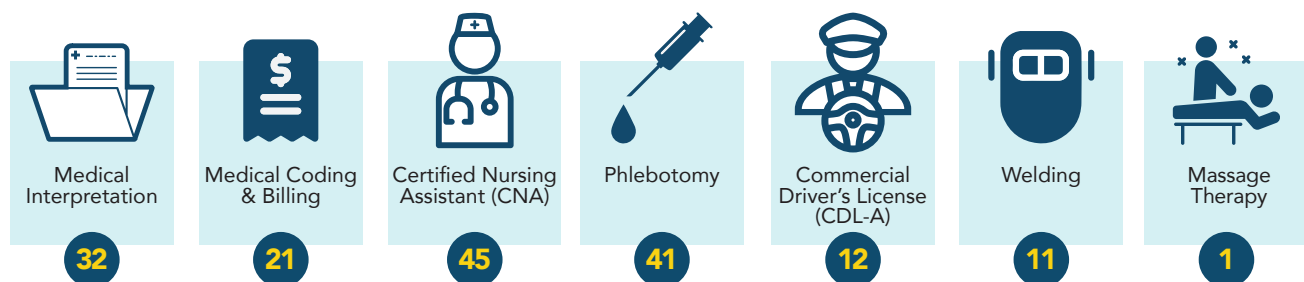


JOB SKILLS BY THE NUMBERS

Total Graduates by Year



2022 Training Courses



WRAP-AROUND SERVICES

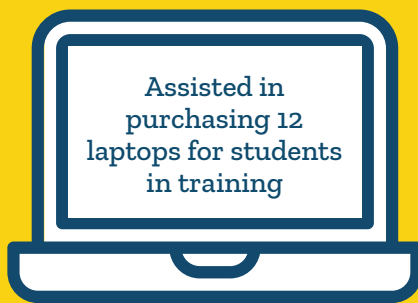
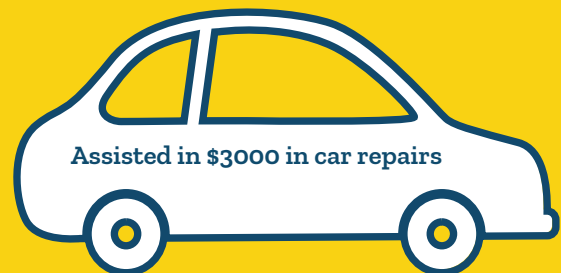
While our partners provided funding to cover most of the tuition costs, 38 THCF Fundholders contributed more than \$202,000 in support, providing beneficial wrap-around services through Community Services League's NewSkills program.



Distributed 282 Gas Cards to assist in transportation needs



Distributed 68 Grocery Cards



Increased 22% of participants FICO credit score to 650 or greater



Starting average wage: \$17.89



Provided 42 pairs of scrubs for the first day of employment



Distributed 24 pairs of work boots

Looking Forward

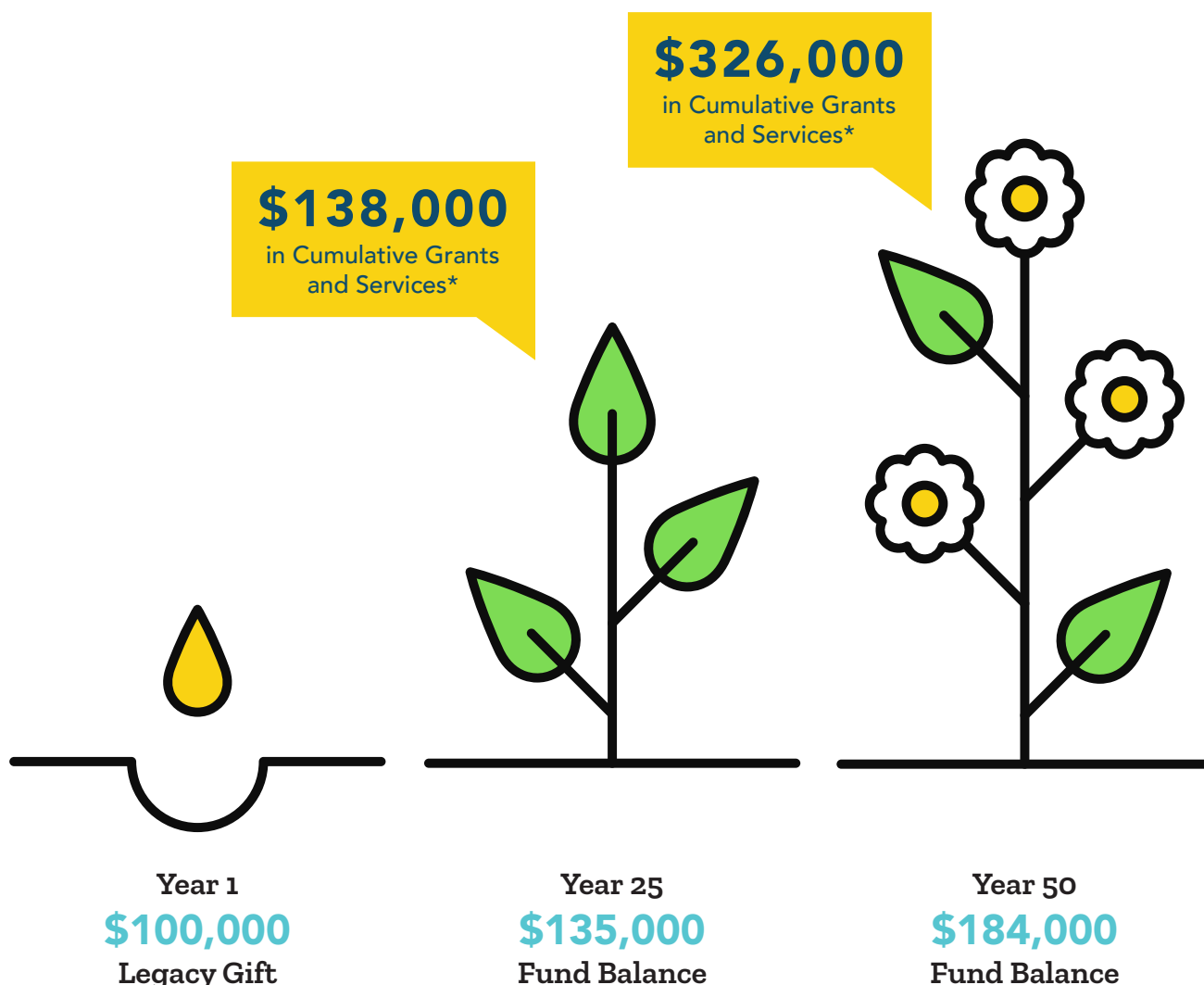
At the end of 2022, KC Scholars announced a new partnership with the Ewing Marion Kauffman Foundation that will provide \$50 million for workforce development over the next three years. It is clear that others are seeing the need for this work in our communities, and this new partnership will make a significant impact on the workforce development landscape.

Truman Heartland will continue to assess the most pressing needs in our communities and will continue forward with Job Skills for New Careers until our support and leadership are no longer needed.

Heartland Legacy Society

Through thoughtful planning, Heartland Legacy Society members have made provisions in their estates to benefit the causes and charities most important to them. When you share your plans to include or establish a fund through your will, trust, insurance policy, (IRA), or other planned gift, you will be invited to join nearly 200 like-minded people as a member of the Heartland Legacy Society. Whether you add to your family fund or establish your gift from your estate, your legacy of giving will continue to grow through your endowment fund.

WATCH YOUR LEGACY GROW



**Assumes 4.5% annual payout and 6% rate of return net of fees.*

LEGACY SOCIETY MEMBERS

Anonymous – 25 members * **

Eldon and Bonnie Anderson
 Leslie B. Anderson **
 L. Joseph Arth
 Roger and Jacquelyn Bailey
 Glenda G. Bailey
 Carol S. Baker
 Charles and Sally Baldwin
 Mark and Dianne Ballantyne
 Paul and Gail Barham
 Rick Cox and HazelAnn Barkie-Cox
 Bill and Darleen Barnes
 Dwight and Carolyn Barnhard
 Dorothy D. Bay
 Ross and Renata Beaudoin
 Jerry and Doreen Benton *
 Joe and Janice Blackburn
 Larry and Susan Blick
 Daniel L. and Janet Bodas
 Craig and Debbie Bolger
 Richard E. Bowman **
 James D. Browning *
 Ron Bruch
 Donna G. Bullock *
 David L. Bush
 Gene and Joanne Cable
 Jerry and Donna Carey
 Carol Carpenter
 Richard L. Cates
 Beverly A. Cathcard *
 Earl Kenneth Cavanah*
 Kenneth (Marty) and Cindy Cavanah
 Mary Lou Chalmers
 Wayne and Stephanie Chipman
 Roberta Coker *
 Phyllis Combest
 Byron Constance
 Larry and Wanda Cook
 J.D. and Jeanne Cooper
 John and Melanie Courtney
 Stan and Michele Crumbaugh
 Norman, Mary Anne, and Chris Davidson *
 Vicki Digby **
 Sam and Vera Douth
 Marvin and Dixie Droegge
 John and Rosalie Dubach *
 Willa Fancher *
 John and Jeanie Ferguson
 Wayne Feuerborn
 Ron and Karen Finke
 Carol Floyd
 Chuck and Colleen Foudree
 Robert and JeFri Franks **
 Helen French *
 Noel and Carolyn Fulkerson
 William Gann
 David and Jeanne Geiman

David and Henri Goettel
 Sara Lloyd Goyer & Geoffrey Caldwell
 Goyer
 Dr. Fred and Marge Hahn
 Harold and Mary Ellen Hall *
 Doug and Beth Hammer
 Ed Hammond Family
 Phil and Nancy Hanson
 Elaine Hartong
 Douglas G. and Helen Ann Hatridge
 Bill and Wilma Henks
 William Richard (Rick) and Linda Henks
 Helen Hilliard *
 Roy Holt and Emma Jean Tuck Holt
 Homer McWilliams *
 Bryan and Tina Hughes
 Margaret E. Hurt *
 V. Carl Jelley, MD *
 Dr. Edward and Connie John
 Clifford and Diane Jones
 Gary E. Jones and Laura Lane Jones **
 Jerry and Sharon Kasten
 Sharon K. Kelly
 Maureen Kennedy
 Gene and Margaret Kenney
 Rebecca Knepper
 George and Ronna Koepp
 Richard and Pamela Kreher
 Janet D. Lacey-Hodges
 Don and Ruth Landis
 George and Rita Langton
 Gene Lewis
 Mary Long
 Donna Lou Lyle
 Tom and Myrna Mardis
 Forest and Marjorie Martin *
 Gale Martin
 LaDonna Masters
 Nancy J. Mayhall
 David and Connie Mayta
 Richard R. and Ester G. McCall *
 Gary and Liz McClure
 Harry and Donna McDaniel
 Carol McGraw
 Zita McGraw
 Vida B. Mehrhoff
 Marie Mickelson *
 Carl and Leslie Milby
 Lorene Mitchell *
 Melanie Moentmann
 Marcella Morgan *
 Nancy Murdock
 Richard and Virginia Nadeau *
 John and Judy Ness
 Wendell and Myrna Olson
 Russell and Mabel Pepper
 Marjorie Pollard *

Randy and Judy Porter
 William and Melissa Powell
 Dick Puhr *
 Jeffrey and Marita Ray
 Jana Redding **
 Brad and Sharon Reimal **
 Missy Reimann
 Richard Rhodes *
 Gary and Glenda Riekhof
 Norman Ring and Sara Crow-Ring
 Katherine H. Rolfe
 Connie Rose * **
 J. Brian Russell
 Linda Jane Salts *
 Harold H., Norma J. and James Allan
 (Jimmy)
 Schmidt *
 Barbara Schuster
 Elizabeth A. Scott
 Clifford M. and Mary Beth Seger
 Alvin and Ella Marie Seht *
 Marc and Bridgette Shaffer **
 Martin D. Shrout *
 Dr. Steve Silverstein
 William C. and Anne M. Sizemore
 Terry and Betty Snapp
 Jim and Mary Stille
 Paul Stone, Jr.
 Clarence and Betty Stowell *
 Bill Summa and Peggy Summa *
 Dan and Shannon Sundberg
 Martha Taggart *
 Jane Taylor
 Allan and Karen Thompson
 Paul and Marilyn Thomson
 Gary Toms
 Lance Trammell and Heather Dawkins
 Garland and Pauline Tripp *
 Montie and Marjorie Tripp
 Fern Truschke-Stuart
 Scott and Jennifer Turner
 Todd and Nicole Underwood
 Charles and Elizabeth Unger
 Howard and Frances Vaughan *
 Michael and Mary Jo Watkins
 Elizabeth C. Weekley-Sutton *
 Lysle and Carolyn Weeks
 Brenda West
 Bob and Candy White
 Thomas L. Winslow *
 Anne Marie Wix
 Russell and Alicia Wolford
 Debra S. Wood
 Scott and Linda Wright
 David and Shirley Wurth

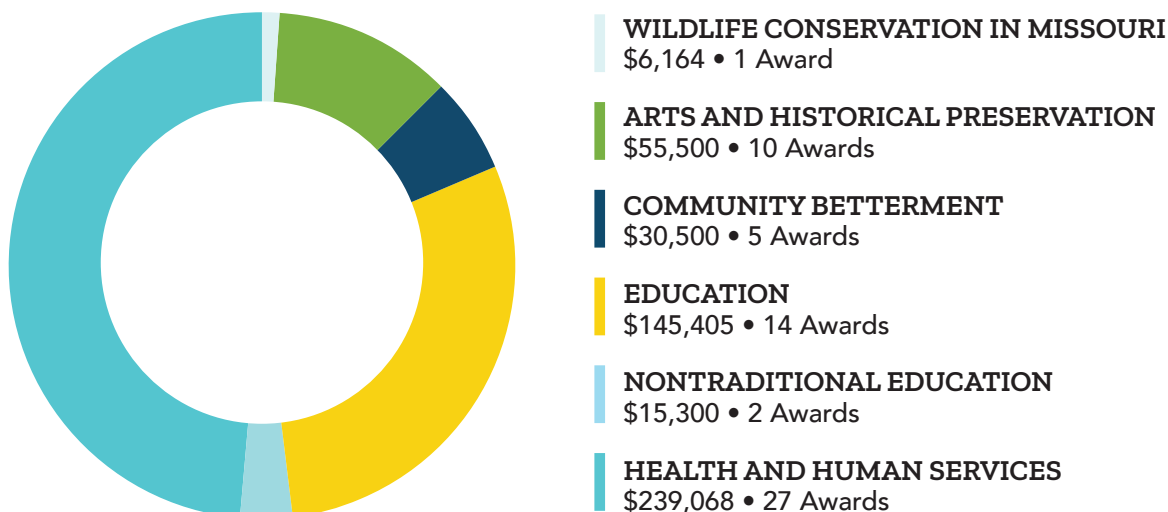
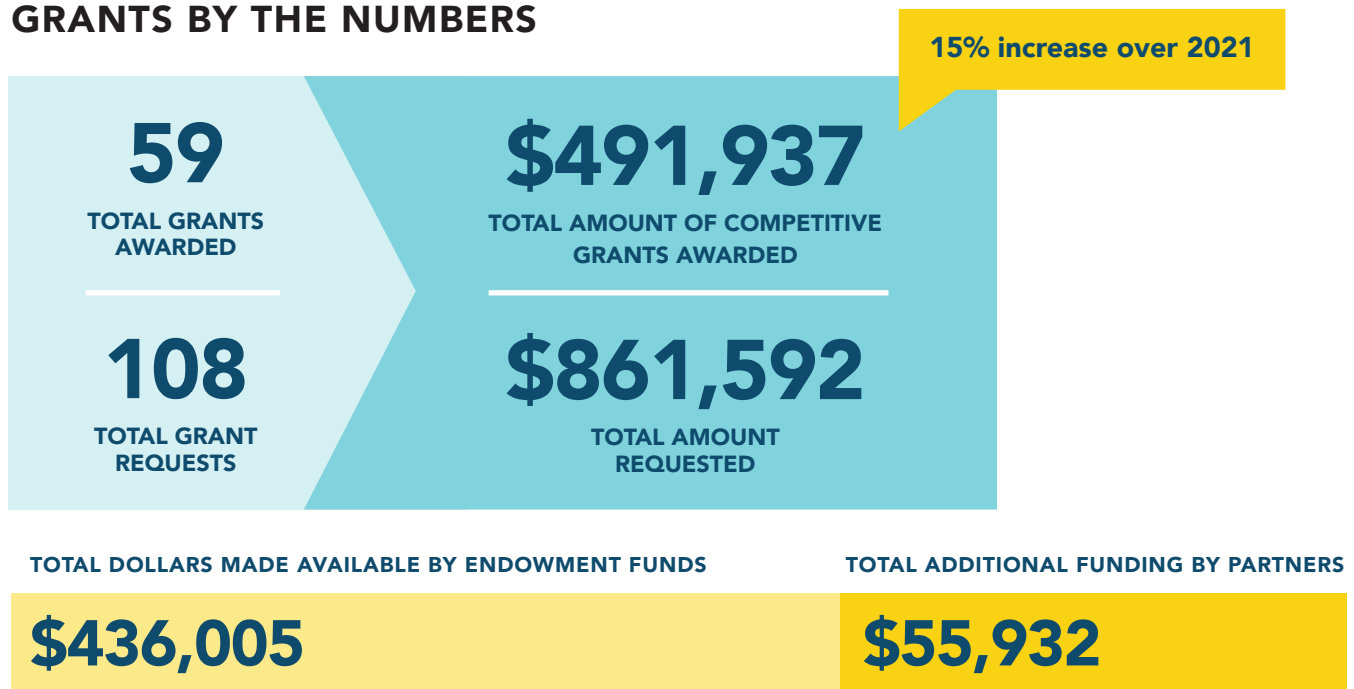
* Matured Gifts ** New Members in 2022

Competitive Grants Program

Each year, Truman Heartland provides community support through two competitive grant programs—Community Grants and The Jelley Family Foundation Endowment for Children’s Education. The Foundation partners with nonprofit organizations through suburban Jackson and Cass Counties to create positive change in our communities.

Each annual grant cycle, there are an abundance of worthwhile proposals requesting funding, but limited funding to go around. With some projects only receiving partial funding, we offer our fundholders an opportunity to help “Fill the Gap” for these meaningful projects. More than \$43,000 additional dollars were granted thanks to these generous donors.

GRANTS BY THE NUMBERS



2022 COMPETITIVE GRANTS WERE AWARDED ON BEHALF OF THE FOLLOWING CHARITABLE FUNDS AT THCF

Anonymous (2)

Big Piney Fund for Social Ministry

James D. Browning Endowment Fund**

Darren Brungardt Charitable Foundation Fund

Gene and Joanne Cable Donor-Advised Fund

Cultural Arts Coalition Endowment for the Arts

Beverly A. Cathcard Charitable Endowment**

Samuel W. Edmunds Charitable
Endowment Fund**

Willa L. Francher & Martha Taggart Endowment**

Linda and Mike Gerding Family Fund

Douglas G. and Helen Ann Hatridge Family
Foundation Fund

HMF Beaudoin Family Foundation

Heartland Arts Alliance Fund

Tina and Bryan Hughes Fund

Margaret Hurt Endowment Fund**

Independence Regional Health Center
Community Services Endowment

Jelley Family Foundation Endowment for
Children's Education**

Clifford and Diane Jones Foundation

Junior Service League of Independence

David and Connie Mayta Charitable Fund

Richard and Esther McCall Endowment for
Community Needs**

Zita McGraw Endowment for Missouri
Wildlife Conservation**

Homer McWilliams Oncology Fund**

Melanie Moentmann Charitable Fund

Marcella Morgan Oncology Fund**

Tom and Kathy Rohr Family Foundation Fund

THCF Endowment Fund

THCF Health-Related Project Fund

John S. Thornton Family Fund

Montie and Marjorie Tripp Family Foundation Fund

Wayne Feuerborn Family Fund

Wray Family Charitable Fund

Lenora "Lennie" Wyre Charitable Fund

Youth Advisory Council Endowment Fund

***Legacy Society Endowments*

Thank you!

2022 Grants Luncheon Sponsor



COMPETITIVE GRANT RECIPIENTS

2022 JELLEY FAMILY FOUNDATION ENDOWMENT FOR CHILDREN'S EDUCATION GRANT AWARDEES

BikeWalkKC

\$7,500

Safe Routes to School

Camp Encourage

\$5,500

General Operations

Community Services League

\$25,000

Student Stability Initiative (SSI)

Drumm Farm Center for Children

\$20,000

Educational Support Program

Horsepower Experimental Learning Program

\$12,000

General Operations

Jewish Family Services

\$5,000

In-School Mental Health Counseling

Junior Achievement of Middle America, Inc.

\$15,715

Pathways for Underserved Students

Marian Hope

\$6,000

Technology Resources

Metropolitan Community College Foundation

\$10,000

Summer Bridge Program

Mother's Refuge

\$8,000

Early Intervention Education

Pro Deo Youth Center

\$10,000

General Operations

Puppetry Arts Institute

\$7,500

*Enhancing Communication and Creative Arts
Skills Through Puppetry*

Raytown Parents as Teachers

\$3,190

Parents as Teachers

Reach Out and Read Kansas City

\$10,000

School-Readiness Program

2022 COMMUNITY GRANT AWARDEES

Angel Flight Central, Inc.

\$5,356

General Operations

>> Additional funding provided by: Youth Advisory
Council Endowment Fund

Blue Springs City Theatre

\$9,000

Lighting Equipment

>> Additional funding provided by: HMF Beaudoin Family
Foundation, and Tina and Bryan Hughes Fund

Boys & Girls Club of Greater Kansas City

\$5,000

SMART Moves

Cancer Action, Inc.

\$5,000

Nutritional supplements for cancer patients

Cass Community Health Foundation

\$10,000

Registered Dental Hygienist

>> Additional funding by: Gene and Joanne Cable
Donor-Advised Fund

Cave Spring Association

\$6,164

General Operations



Coldwater of Lee's Summit

\$8,000

Produce Boxes

Community Services League

\$10,000

Bi-lingual Signage

>> Additional funding provided by: Clifford and Diane Jones Foundation, Tina and Bryan Hughes Fund, Douglas G. and Helen Ann Hatridge Family Foundation Fund, Melanie Moentmann Charitable Fund, and John S. Thornton Family Fund

Developing Potential

\$11,318

General Operations

Friends of the Rice-Tremonti Home Association

\$5,000

General Operations

Gilda's Club Kansas City

\$4,494

General Operations

Giving the Basics, Inc.

\$6,000

Giving the Basics School Program

>> Additional funding provided by: Youth Advisory Council Endowment Fund

Heritage Philharmonic

\$5,000

General Operations

Hillcrest Ministries of Mid-America, Inc

\$25,600

The Youth Transitional Living

>> Additional funding provided by: HMF Beaudoin Family Foundation, Lenora "Lennie" Wyre Charitable Fund, Linda and Mike Gerding Family Fund, and Tom and Kathy Rohr Family Foundation Fund

HopeBUILDERS Home Repair

\$11,000

General Operations

>> Additional funding provided by: Lenora "Lennie" Wyre Charitable Fund, David and Connie Mayta Charitable Fund

Hope House, Inc.

\$12,000

General Operations

>> Additional Funding provided by: Montie and Marjorie Tripp Family Foundation Fund, David and Connie Mayta Charitable Fund, and Gene and Joanne Cable Donor-Advised Fund

Hope Network of Raytown

\$10,000

Food Pantry

>> Additional funding provided by: Wray Family Charitable Fund

Kansas City Free Eye Clinic

\$5,500

Children's Vision Program

Lee's Summit Jazz Orchestra

\$5,500

General Operations

>> Additional funding by: HMF Beaudoin Family Foundation

Lee's Summit Symphony

\$5,000

General Operations

Marian Hope

\$6,000

Sensory Room Equipment

>> Additional funding provided by: Youth Advisory Council Endowment Fund

Meals on Wheels – Independence

\$12,000

General Operations

Meals on Wheels of Lee's Summit

\$6,000

General Operations

Metropolitan Organization to Counter Sexual Assault

\$6,000

General Operations

>> Additional funding provided by: Anonymous, and Darren Brungardt Charitable Foundation Fund

COMPETITIVE GRANT RECIPIENTS

Mother's Refuge

\$11,500

General Operations

>> Additional funding provided by: Anonymous, HMF Beaudoin Family Foundation, Montie and Marjorie, Tripp Family Foundation Fund, Wayne Feuerborn Family Fund, and Tom and Kathy Rohr Family Foundation Fund

Music/Arts Institute

\$5,000

Tuition Scholarships

NorthWest Communities Development Corporation

\$5,300

Circle of Friends

OATS, Inc.

\$11,000

New Facility

Pawsperty (formerly EPEC the Grooming Project)

\$10,000

General Operations

Powell Gardens

\$3,500

General Operations

Puppetry Arts Institute

\$5,000

General Operations

Rebuilding Together Kansas City

\$5,000

General Operations

>> Additional funding provided by: David and Connie Mayta Charitable Fund, HMF Beaudoin Family Foundation, and Melanie Moentmann Charitable Fund

Restoration House of Greater Kansas City

\$20,100

General Operations

>> Additional funding provided by: Anonymous (2), Darren Brungardt Charitable Foundation Fund, Linda and Mike Gerding Family Fund, and Montie and Marjorie Tripp Family Foundation Fund

River Community Pool

\$5,000

Facility Improvements

River of Refuge

\$4,700

Maintenance Equipment

Sleep in Heavenly Peace, Inc. MO-Kansas City SE Chapter

\$11,000

Building Materials

>> Additional funding provided by: Junior Service League of Independence, and Youth Advisory Council Endowment Fund

Spring Branch Elementary

\$5,000

General Operations

>> Funding by: Junior Service League of Independence

Sugar Creek Fair & Festival Board

\$5,000

General Operations

The Summit Church

\$5,000

General Operations

Truman Heritage Habitat for Humanity

\$7,500

General Operations

University Health Charitable Foundation (Lakewood)

\$6,000

Patient Navigation

University of Missouri Extension

\$5,000

Tax Preparation

Victorian Society of the Vaile Mansion DeWitt Museum & Arboretum

\$6,000

Exterior Restoration

Visiting Nurse Association

\$10,000

Community Outreach Program

>> Additional funding provided by: David and Connie Mayta Charitable Fund, and Tina and Bryan Hughes Fund

Youth Chorus of Kansas City

\$5,000

General Operations

>> Additional funding provided by: HMF Beaudoin Family Foundation

A woman with long blonde hair, wearing a patterned vest over a dark top, stands on the right side of the frame, speaking into a handheld microphone. She is facing a group of people seated at long tables covered with yellow and blue tablecloths. The room has a high wooden ceiling with large, ornate chandeliers. Several international flags, including the American flag, are hanging from the ceiling. In the foreground, a music stand holds sheet music, and a double bass is partially visible. A large yellow graphic element covers the bottom right portion of the page, containing text and a QR code.

Local Support for a Global Crisis

Each year, THCF allocates a modest amount of funding for the President & CEO to use in support of community-focused activities that come up throughout the year. The usual requests include event sponsorships, award nominations, and the like. However, in early 2022 Phil received a request for an upcoming Ukraine Relief Benefit Fundraiser being held in Sugar Creek. It was an opportunity for the Foundation to do something in our community that would impact people in need well beyond our borders.

Scan to Read More >>



Scholarship Funds

There has been tremendous growth in scholarship funds at the Foundation in recent years. Between 2018 and 2022, scholarship awards increased 159 percent to a record-setting high of more than \$744,337. With the addition of 16 new scholarship funds in 2022, we anticipate another record-setting year for scholarships in 2023.

SCHOLARSHIP AWARDS BY THE NUMBERS

\$744,337

AWARDED IN SCHOLARSHIPS IN 2022
FROM 149 SCHOLARSHIP FUNDS

305

STUDENTS RECEIVING
SCHOLARSHIPS

1,396

APPLICATIONS
RECEIVED

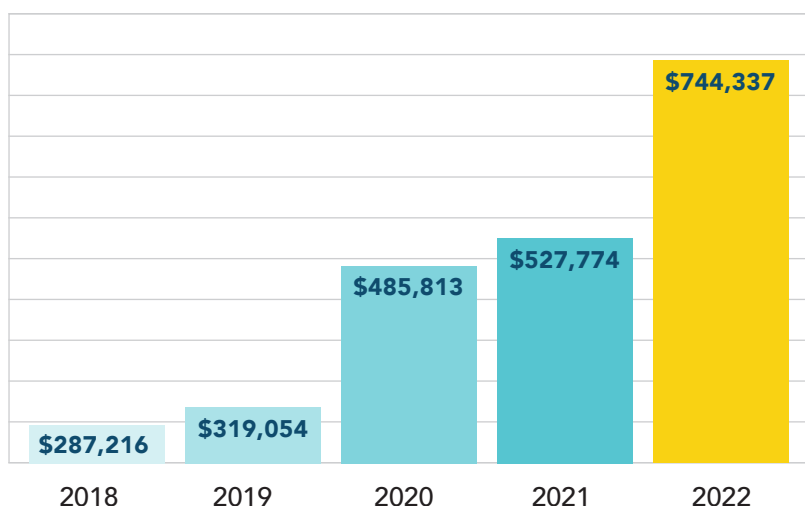
365

REVIEWERS

\$5.92

MILLION AWARDED
SINCE 1982

Awarded Scholarships Since 2018




SCHOLARSHIP FUNDS

Truman Heartland Scholarship Fundholders are passionate about education. Through their thoughtful planning, students throughout the area are able to realize their dreams of higher education.

Corporal Benjamin Ashley Memorial Scholarship Fund
Association for Industrial Development
Endowment Fund
Mary K. Axtell Scholarship Fund
Pat Barnhard Memorial Scholarship Fund
John S. Barrett Memorial Scholarship Fund
Blue Springs Rotary Club Scholarship Fund
Daniel L. Bodas Technical Scholarship Fund
Josh Borgmeyer Memorial Scholarship Fund
John Bowser Radiology Scholarship Fund
Steven D. Brown Scholarship Fund
Ron Bruch Nursing Scholarship
Gene and Joanne Cable Scholarship Fund
Centerpoint Medical Center Auxiliary Scholarship Fund
Centerpoint Medical Staff Scholarship Fund
Mel Colley LEAD Scholarship Fund
The Council of Clubs of Greater Kansas City
Scholarship Fund
David A. Cromwell Memorial Scholarship Fund
Norman and Mary Anne Davidson Scholarship Fund
Opal Barker Day and Phyllis Day Combest Memorial
Education Fund
Senator Ronnie DePasco Scholarship Foundation Fund
Glenda K. Dowler Memorial Scholarship
Drexel Public School Foundation
 William D. Gordon Memorial Endowment Fund
 William D. Gordon Memorial Non Endowed
 Scholarship Fund
 James H. Phillips Memorial Endowed
 Scholarship Fund
Kay and Morris Dunning Nursing Scholarship Fund
Eastern Jackson County Bar Association
Charitable Fund
The Alece Ellis Scholarship Fund
Fort Osage Resource Champion Education
Scholarship (FORCE)
 Dr. Gale T. Bartow Scholarship
 Mary Beggs Science Education Scholarship
 Arthur Butler Scholarship Fund
 Julie Cato Memorial Scholarship

Vilas 'Lee' Compton Memorial
Scholarship Fund
Daughters of the American Revolution
Louann Dickmeyer Educational
Scholarship Fund
Dr. Mark Enderle Scholarship
Dr. Larry Ewing Scholarship
Michael Brandon Fisher Memorial Scholarship
Ft. Osage Resources Champion
Education Fund
Fort Osage R-1 Scholarship Foundation
General Fund
FOSD Employee Scholarship Fund
Fort Osage Leadership Fund
J. Richard Franklin Scholarship Fund
Jimmy Golden Memorial Softball
Scholarship Fund
Dr. Victor D. Gragg Scholarship Fund
Gragg Memorial Scholarship Fund
Leo A. and Linda Gussman Scholarship Fund
Dr. Paul James Scholarship
Robert Keeton Scholarship Fund
A. Joan Lovelace Future Educator
Scholarship Fund
Carol Marcks Elementary Education
Scholarship Fund
Judy Lee McDaniel-Yazel Scholarship Fund
Melanie Meyer Memorial Scholarship Fund
Dustin Payne Scholarship Fund
Harley & Doris M. Eby Reed Scholarship Fund
Mona Richardson Scholarship Fund
Gus Spencer Scholarship Fund
Connie Truelove Scholarship
John Waldman Memorial Scholarship
Dr. Ben Whited Scholarship Fund
Friends of the Blue Springs Ballet Dance
Scholarship Fund
William R. Gann Music Scholarship
Sara Garrett Memorial
Brandon Gieselman Memorial 4-H/FFA
Scholarship Fund



THCF - Henri E. Goettel Youth in Philanthropy Award
Grain Valley School District Foundation
John Cianciolo Memorial Scholarship Fund
Erma and Robert Doty Memorial
Scholarship Fund
Fine Arts Program Fund
Leroy Grubb Memorial Scholarship
David and Patty Hackett Scholarship
Mary and Lonnie Harper Speech and
Debate Scholarship
Rachel House Hudson Memorial

Harry & Connie Katowitz Memorial Scholarship
(Katco Rubber)
Emily Kirk Memorial Scholarship Fund
Gregory A. Knapp Train Your Brain Scholarship Fund
Lafayette County C-1 Education Foundation
Richard and Alice Carter Memorial Scholarship
Richard Carter Memorial Scholarship
Class of 77 Memorial Scholarship
Class of 78 Memorial Scholarship
Classic Shop Scholarship

"It is inspiring to see and hear the accomplishments of the young people who dedicated their efforts not only to their accomplishments but to their pursuit of scholarships to fund their future. Of course, the look of pride and relief on the faces of the parents ... is priceless!"

- RANDY MCCLAIN, OAK GROVE SCHOOL DISTRICT EDUCATION FOUNDATION DIRECTOR

Scholarship Fund
Dr. Roy Moss Education Scholarship
Jerry Mueller Scholarship Fund
Barbara and Moody Murry Music
Scholarship Fund
Napier Award Memorial Scholarship
Scholarship Fund
Sni Valley Academy Scholarship Fund
Greater Kansas City Association of Family and
Consumer Sciences
Heart of a Tiger Scholarship
Lester and Mary Homfeld Endowed Scholarship For
Lexington and Lafayette C-1 High Schools
Rachel House Hudson Memorial Scholarship
Norm and Linda Humphrey Scholarship Fund
David Hurt Memorial Scholarship Fund
Independence Young Matrons Scholarship Fund
Chuck & Jeneen Jones Scholarship Fund
Jovial Scholarship Fund
Junior Service League Bess Wallace Truman
Scholarship Fund
Kansas City Hospice Pamela Puppe Patient Care
Scholarship Fund

Samuel Duncan Memorial Scholarship
Stephen and Pamela Duncan Scholarship Fund
Engineering/Technical Scholarship
Derek W. Gillilan Scholarship
Albert D. Lee Memorial Scholarship
Garrett Moore Memorial FFA Scholarship
Bob Pace Scholarship
Paula M. Perrine Memorial Scholarship -
Purnell-Scott Family Memorial Scholarship
Renno Memorial Scholarship
Jim Richey/Jerry Hopkins Memorial Scholarship
Forest Riekhof Memorial Scholarship
Herman & Micky Simmons
Memorial Scholarship
James H. and Doris Jane Stoner
Memorial Scholarship
Ralph Thieman Educational Fund & Earl &
Maxine Smarr Scholarship
Marla Tobin Scholarship
Blair Michaela Shanahan Lane Memorial
Scholarship Fund
William Lueckenhoff Memorial Scholarship
Lutz Family Scholarship



Mary (Mimi) Lynch Scholarship Fund
Julie Elizabeth Marshall Memorial Scholarship Fund
Forrest and Marjorie Martin Scholarship Fund
Elizabeth Hill McClure Scholarship
McMillin Family Foundation Education Fund
Jay McNamara Memorial Scholarship
Medical Alliance-Metropolitan Medical Society of GKC Scholarship Fund
Mid Continent Public Library James A. Leathers Scholarship Fund
Stella Moran Memorial Scholarship
Edward L. and Helen L. Newlin Scholarship Fund
Georgia B. Northway Hemophilia Scholarship Fund
Oak Grove School District Education Fund
 Freddie Doherty Memorial Scholarship Fund
 L. Clay Barton Memorial Scholarship Fund
 Oak Grove High School Class of 1967 Scholarship
 Hershel & Mae Cline Scholarship
 Hockman Hardware Dual Credit Scholarship Fund
 Dayton House Memorial Scholarship
 Krystle Rose Logston Scholarship
 Heather Kay McClain Memorial Scholarship Fund
 Charles & Alma Palette Memorial Scholarship
 Coach Pirch Memorial Scholarship
 Jeremiah Pulley Memorial Scholarship
 Charlene Roscher Memorial Scholarship
 Kenneth & Lois Royer Scholarship
 Tripp Family Scholarship
 Clyde E. Williams Scholarship
 David A. and Barbara J. Yarger Memorial Scholarship
Olson Student Assistance Scholarship Fund
George and Ellen Jane Petrie Scholarship
Sam and Lindsey Porter Scholarship Fund
Aspire Scholarship for Raytown Schools
Shirley Keisker Memorial Scholarship Fund for Raytown Schools
Rolfe Bridge Education Fund
Eugene J. Rolfe Memorial Education Fund
The Christopher Michael Rose Scholarship Fund
Rotary Club of Eastern Independence Scholarship Fund
Harold H., Norma J. & James Allan (Jimmy) Schmidt Scholarship

Seeger Family Nursing Scholarship Fund
The Signatry - Walters-Magee Scholarship Fund
Vern and Ruthel Sinclair Memorial Scholarship Fund
Sixth Bomb Group Memorial Education Fund
Mark Stanke Memorial Scholarship
Laura G. Stark Memorial Scholarship
The Therese Stegner (Piper) Memorial Scholarship Fund
Jason Stone Creativity Scholarship Award Fund
Sugar Creek Business and Civic Club Fund
City of Sugar Creek Norman and Mary Anne Davidson Scholarship
Bill Summa Scholarship Fund
Summit Christian - Tuition Assistance Endowment Fund
Elizabeth Weekley Sutton Scholarship
Rose Mary Thompson Scholarship Fund
The Toni Thornton AAUW Reentry Scholarship Fund
Tile Contractors' Association of America, Inc. Scholarship Fund
Timothy Lutheran Church
 William P. Gerike Scholarship Fund
 Theodore V. Schubkegel Scholarship Fund
 Betty Wilson Scholarship Fund
The Vita M. Totta Memorial Scholarship Fund for Nativity of Mary Catholic School
Harry S. Truman Memorial Scholarship Fund
Venable Scholarship Fund
Andrew Vidal Memorial Scholarship Fund
Watkins Family Harbinger Scholarship
William Chrisman Class of 1953 Scholarship Fund
Phillip Zaroor Entrepreneurial Scholarship

Scholarship funds are a simple and effective way to honor the memory of a loved one or engage your business in philanthropy.



The Toast to Our Towns Gala has been celebrating local philanthropy for 27 years. It is an opportunity to highlight the extraordinary people and businesses that go above and beyond in service to their communities. Held on September 24 at the Sheraton Kansas City at Crown Center, nearly 650 supporters gathered to celebrate the good work of their friends and neighbors.

2022 HONOREES



HEARTLAND HUMANITARIANS OF THE YEAR

Joan and Steve Israelite



HEARTLAND CORPORATE CITIZEN OF THE YEAR

Summit Homes



DR. PAUL M. THOMSON PROFESSIONAL ADVISOR OF THE YEAR

Clint Anderson

OUTSTANDING CITIZENS OF THE YEAR

Selected by area mayors



Keith Hannaman
Blue Springs



(Robert) Bob
Headley
Grain Valley



Karen DeLuccie
(posthumous)
Independence



Jayme Dean
Lake Tapawingo



Dr. Elaine Metcalf
Lee's Summit



The Fidler Family
Oak Grove



Dr. Allan Markley
Raytown



Jeff Shawhan
Sugar Creek

Thank you to our 2022 sponsors!

PRESENTING SPONSOR



MIX, MINGLE AND MUSIC



COCKTAIL RECEPTION



CITIZEN'S RECEPTION



BENEFACTOR SPONSORS

Dunn Family Foundation
Edward Jones Representatives
Ewing Marion Kauffman Foundation

Humphrey Farrington & McClain, P.C.
Midwest Trust Company
Rotary Club of Independence

Silverstein Eye Centers
Speaks Chapels

PATRON SPONSORS

Cable-Dahmer Automotive Group
Community Services League
Drumm Farm Center for Children, Inc.

Mid-Continent Public Library
Melanie Moentmann/Judy Forrester/SS&C

Steve and Marianne Noll
Spire, Inc.
UMB Financial Corp.
University Health – Lakewood Medical Center

TABLE SPONSORS

Bank of Grain Valley
BerganKDV Technology & Consulting
Bryan Cave Leighton Paisner/
James Pride (Jim)
Carefree Industrial Park &
Powerful Performance
Children's Mercy Hospitals & Clinics
City of Blue Springs
City of Grain Valley
City of Independence
City of Lake Tapawingo
City of Lee's Summit
City of Oak Grove
City of Raytown
Community of Christ
Continental Siding
Downey Construction

Engelwoods Arts
Randall & Helen Ferguson
Randall & Carla Griffin
Mike and Joy Hobick/David and
Connie Ross
Lee's Summit Medical Center
David & Connie Mayta
Meinershagen & Company
Bruce & Tracey Merston
Metropolitan Community College
Meyers Funeral Chapel
Melanie Moentmann/Judy Forrester
Oswald Roam & Rew
Raytown Area Chamber of Commerce
Raytown School District
Jan Reding
St. Mary's Medical Center

Republic Services
Brent Schondelmeyer & Lee Williams
John & Karen Schuler
Spire
Stepp & Rothwell
Jim and Mary Stilley
Allan & Karen Thompson/
David & Shirley Wurth
THCF Raytown Advisory Board
UMB Financial Corporation
United Consumer Credit Union
United Way of Greater Kansas City
Vivlore
David and Sandra Ward
W.C. Tingle Company
Bob & Candy White/Mike & Linda Gerding

FRIEND SPONSORS

Central Bank of the Midwest
Citizen's Bank & Trust
Colliers
Country Club Bank
Vicki Digby
Downey Construction, Inc.
Emerick & Company, P.C.
Mike and Linda Gerding

Henks Financial Group
Mike and Joy Hobick
Rick and Kathy Hughey
Independence Junior Service League
Howard and Rosalyn Jacobson
David and Lydia Jeter
Thomas McGee, L.C.
Donna Oberstein

Bill and Deanna Price
Randy and Mary Ann Rhodes
Terry and Betty Snapp
Jim and Mary Stilley
Victorian Society of the Vaile Mansion
Dr. & Mrs. Michael C. Watkins

MEDIA SPONSORS



Annual Foundation Fan Club

Members of the Foundation Fan Club understand how important it is to go above and beyond donor services for the communities we serve. Fan Club donations support the activities of the Youth Advisory Council, help engage community voices, and promote collaboration.

Ambassador Fans, \$1,000+

Steve and Marianne Noll
Steven and Beth Silverstein

Raving Fans, \$500

Randall and Helen Ferguson Jr.
Dr. Bryan Hughes and Tina Parsley Hughes
Sharon Kelley
Marty and Kim Meyers
Janice Phelan
Steve and Leigh Anne Potter
John and Karen Schuler
Terri Steele
Jim and Mary Stille
Montie and Marge Tripp
Mike Watkins

Super Fans, \$250

Ted Bowman
Jerry and Donna Carey
Robert and Casey Cordell
Michele Crumbaugh
Trisha Drape
Cole and Tracy Eason
Dana and Judy Forrester
Jake Greco
Phil and Nancy Hanson
Doug and Helen Hatridge
FBO Harold E. Jeter,
c/o David H. Jeter
Cliff and Diane Jones
Kohl's Department Stores, Inc.
Bret Kolman
Melanie Moentmann
Rosalie Newkirk
John Ruddy

Dennis and Elizabeth Savidge
Brian and Sharon Snyder
SS&C Technologies Holdings
Allen Thompson
Matt Verlinden
Vivilore/Whit Ross
Jeff Walters

Avid Fans, \$100

David and Cathy Allie
Dwight and Carolyn Barnhard
Paula Belser
Rob Binney
Ryan Crider
Jeff Grubb
Bud Hertzog
Harvey and Lois House
Travis and Teresa Hunt
Tom Jackson
Barbara Koirtjohann
David and Connie Mayta
Cindy Miller
Lauren Moxley-Johnson
Glen Nash
Rochelle Parker
Margaret Prendergast in honor
of Carolyn Weeks
Jim and Debbie Pryde
Kim and Debbi Roam
Tom and Kathy Rohr
Natalie Sevy
Bridgette Shaffer
Kenneth and DeeAnn Stock
John and Bridget Stoppelman
Cory Unrein
Joel Wilson
Dyan Zimmerman

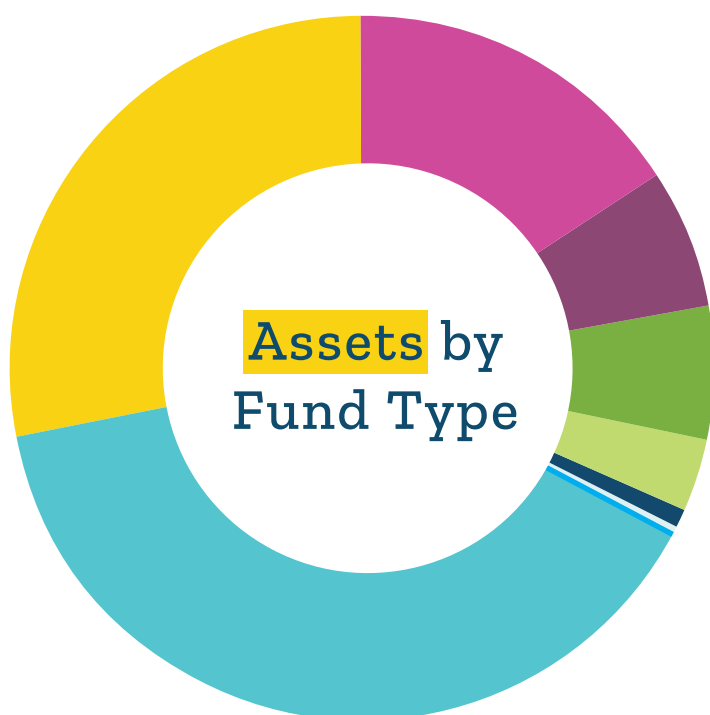
Fans, \$50

Anonymous
Diana Castillo
Chinnery & Nail, P.C.
Casey Crawford
Rebecca Dye
Lori Halsey
Liesl Hays
David and Christine Johnson
Ritchie Momon
Lawrence and Rene Purtee
Missy Reimann
Linda Roberts
John and Donna Ryan
Eddie Saffell
Joanne Smith
Michele Spilker
Dr. Joy Vann-Hamilton

Other

Amazon Smiles
Network for Good (via Facebook Fundraisers)

2022 Financial Summary



Designated	\$30,193,377
Donor Advised	\$21,431,973
Scholarships	\$11,995,991
Unrestricted	\$4,994,466
Field of Interest	\$4,678,261
Charitable Remainder Trust	\$2,484,198
THCF Real Estate	\$674,000
Operating	\$552,863
Charitable Gift Annuity	\$161,443

CONSOLIDATED STATEMENT OF ACTIVITIES

PUBLIC SUPPORT AND REVENUE	
Contributions	\$11,311,301
Investment Income	(\$12,283,024)
Total Public Support And Revenue	(\$971,723)
GRANTS AND EXPENSES	
Grants and Scholarships	\$6,306,702
Operating Expenses	\$1,341,022
Total Grants and Expenses	\$7,647,724
CHANGE IN NET ASSETS	(\$8,619,447)
NET ASSETS AT BEGINNING OF YEAR	\$85,786,019
NET ASSETS AT END OF YEAR	\$77,166,572

CONSOLIDATED STATEMENT OF FINANCIAL POSITION

ASSETS	
Cash and Investments	\$74,255,647
Other Assets	\$20,984
Insurance Policies	\$2,285,152
Property and Equipment, Net	\$685,311
Total Assets	\$77,247,094
LIABILITIES	
Accounts Payable	\$45,817
Payroll Liability	\$28,483
Deferred Revenue	\$6,222
Total Liabilities	\$80,522
NET ASSETS	\$77,166,572
TOTAL LIABILITIES AND NET ASSETS	\$77,297,094

Charitable Funds

Donors have established their charitable funds at Truman Heartland because they know their donations will impact the lives of men, women, and children living throughout the area. More than \$6.3 million in grants and scholarships went out into our communities in 2022, supporting everything from religious institutions and animal welfare agencies to the arts and adult education. Truman Heartland Community Foundation sets the standard for prioritizing and achieving our fundholder's philanthropic goals.

Designated Funds

Support one or more of your preferred charities by connecting with local nonprofits who partner with THCF to build their funds.

All Creatures Fund
Alpha Iota Educational Foundation Fund
Arabia Museum Foundation Fund
Association of Fundraising Professionals Mid-America Chapter Operating Fund
Bates County Historical Society Acorn Endowment Fund
Dorothy D. Bay Charitable Fund
Bingham-Waggoner Historical Society Fund
Blue Springs Christian Church Fund
Blue Springs City Theatre Foundation Fund
BS Historical Society - Alwinda Wallace Endowment Fund
Donna G. Bullock Family Fund
Butler R-5 Educational Foundation
Tom Cairns Endowment Fund
Cancer Action Fund
Cass County Historical Society
Cass County Genealogical Society Endowment Fund
Cass County Historical Society Non-Endowed Fund
Irene Pippit Trust Fund
Beverly A. Cathcard Designated Endowment
Earl Kenneth Cavanah Donor Advised Endowment Fund

Center for Conflict Resolution
Endowment Fund
Short Term Investment Fund
The Center for North American Herpetology (CNAH)
The Suzanne L. and Joseph T. Collins Fund
Operating Reserve Fund
Slowinski Fund
George Toland Award for Ecological Research on North American Herpetofauna Fund
Center Place Educational Foundation General Fund
Child Abuse Prevention Association General Endowment Fund
John E. Cianciolo Memorial Golf Tournament Fund
Citizens for the Archives Fund
City of Blue Springs
Vesper Hall General Fund
Vesper Hall Nutrition & Homebound Fund
City of Independence
Animal Shelter Fund
George H. Collings Memorial Endowment for Palmer Center
Fire Safety Equipment Fund
Friends of Parks & Recreation - George Owens Nature Park
Friends of Parks & Recreation - Palmer Center
Senior Services Enhancement Fund
Friends of Parks & Recreation - Palmer Senior Center Endowment



40 Years of Private Giving for Public Good

1982
Independence Community Foundation is incorporated by ten citizens

1983
First meeting of the Board is held on October 29 – Warren Higgins serves as Chairman

1986
Major gift of \$100,000 endowment is established by a local donor to benefit Hope House and Sunshine Center.



Friends of Truman Depot Endowment
McCoy Park All Inclusive Play Project Fund
Pioneer Woman Statue Endowment
Sermon Memorial Room Endowment
Sermon/Old Spring Project Endowment
Sister City Fund
Truman Memorial Building Restoration Fund
Truman Memorial Walking Trail Fund
Waggoner Memorial Endowment Fund
City of Lee's Summit Community Foundation
Animal Welfare
Cultural Arts
Environment and Beautification
K-9 Unit
Mayor's Fund
Police Youth Programs
Public Safety
The Community of the Good Shepherd Fund
Adolf Heine Memorial Fund
Operating Reserve Fund
Community Services League
Emergency Assistance Fund
Endowment Fund
Non-Endowment Fund
Scholars Fund
Comprehensive Mental Health Services
Foundation, Inc.
Client Services Fund
Endowment Fund
Developing Potential
Capital Campaign Fund
Endowment Fund
Drumm Ctr for Children, Inc. Educational Enrichment
Endowed Fund
John and Rosalie Dubach Charitable Fund
Eastern Jackson County Youth Court Fund
The Alece Ellis Endowment Fund
Cemetery Fund
Englewood Arts Fund

Family Conservancy Fund
Orena D. Dorsch Religious Ministries Endowment Fund
First Baptist Church of Independence Endowment Fund
Myrtle Mingle Music Fund
Non-Endowed Fund
First Christian Church Independence
Capital Improvements Fund
Program Fund
Gateway Church Capital Campaign Fund
Gift of Life
Keith Anderson Memorial Fund
Quasi Endowed Fund
Non-Endowed Fund
Graceland University Fund
Grain Valley Assistance Council - Master Fund
A Plus Fund
Athletics Fund
Bright Futures - Grain Valley School District
Classroom Grants Fund
Classroom Technology Fund
General Fund
Instrumental Music Fund
Library Resources Fund
Outdoor Classroom Fund
Robotics Program Fund
Harrisonville Parks and Recreation Foundation
Endowment Fund
Harrisonville Dog Park
Hatridge Career Support Scholarship Fund
Heart of America Chorus
Endowment Fund
The KC Chapter of SPEBSQSA, Inc. Fund
Heart of America Council, BSA/Blue Elk
Endowment Fund
Heritage Philharmonic Endowment Fund
Betty and Bud Hertzog Fund for the Lee's Summit Historical
Society
Hillcrest Ministries
Endowment Fund
Hillcrest Ministries Fund

1988

Community Grants
Process is developed as
funds grow to \$167,158

1994

Independence Community Foundation and Independence Regional Health Center
Foundation merged Boards and assets that resulted in a permanent grantmaking
program with assets of nearly \$2MM. Community of Christ committed \$1MM
over five years to grow the Foundation. President and CEO Bob Glaser and Donor
Relations Officer Liz McClure join the Foundation.

Historical Society of Lee's Summit
 Myrtle Hoffman & CS Monnier Memorial Fund
 Hope House
 Anonymous Endowment Fund
 Endowment Fund
 M. E. Hurt Endowment Fund
 Shaunda L. Thomas Foundation
 Hurt Family Endowment Fund
 Independence Police Foundation Fund
 Independence Youth Court Fund
 Jackson County Columbian Home Association
 Jackson County Historical Society
 Archives Fund
 Endowment Fund
 Frank Jennings Fund
 Richard and Virginia Nadeau Fund for Residential Restoration
 Operating Non-Endowment
 Bess Hatten Raymond Fund
 Roger T. Sermon
 Job Skills for New Careers
 Junior Service League
 Administrative Savings Fund
 Community Trust Savings Fund
 Norman and Mary Anne Davidson Endowment
 Frances Hink Endowment Fund
 Marjorie N. Martin Endowment Fund
 Memorial Fund
 Kansas City Chorale Fund
 Kansas City Hospice Fund
 Endowment Sub-Fund
 KC Metro Mens Chorus
 Kansas Herpetological Society Fund
 K & M Karcher-Lumsden Charitable Fund
 Frank Kobe Business Academy Endowment Fund
 Lafayette County C-1 Educational Foundation General Fund
 Lake Doniphan Campground Endowment Fund

Lee's Summit CARES Endowment Fund
 Lee's Summit Optimist Foundation Fund
 Lee's Summit Parks and Recreation
 Angel Fund
 Gamber Center Fund
 Lee's Summit Parks and Recreation Fund
 Lee's Summit Social Services Fund
 Lee's Summit Symphony
 Endowment Fund
 Symphony Orchestra Fund
 Lee's Summit Underwater Rescue & Recovery Fund
 Richard and Esther McCall Endowment
 Higher Education
 First Baptist Church, Independence, MO
 Zita McGraw Charitable Endowment Fund
 Meals on Wheels of Independence
 Endowment Fund
 Operating Reserve Fund
 Meals on Wheels of Lee's Summit - Operating Reserve Fund
 Messiah Lutheran Church
 Endowment Fund
 Trust Fund
 Metropolitan Community Colleges' Independence Development Fund
 Frank and Marie Mickelson Endowment Fund
 MALA Long-term Investment Fund
 Mid-Continent Public Library
 General Fund
 James A. Leathers Scholarship -Library Supplement Fund
 Midwest Genealogy Center Capital Fund
 Midwest Genealogy Center Program Fund
 Story Center Fund
 Summer Reading Endowment Fund
 Woodneath Story Center Endowment
 Midwest Hemophilia Association Fund
 MBCH Children and Family Ministries Endowment Fund
 MO Park & Recreation

40 Years of Private Giving for Public Good



- Beaver Estate Fund
- Lyle B. Beaver Leadership Development Institute
- Endowment Fund
- Building Maintenance Fund
- Education Fund
- Operating Reserve Fund
- Mitchell Foundation
- Mother's Refuge
- Endowment Fund
- Operating Reserve Fund
- Music Arts Institute Endowment Fund
- National Steamboat Museum Fund
- National Steamboat Museum - Marshall Fund
- Oak Grove School District Education Foundation
- Park University Endowment Fund
- Platte County Senior Fund
- Power House Theatre Foundation Fund
- Puppetry Arts Institute
- Capacity Building Fund
- Endowment Fund
- Museum Fund
- Rainbow Center
- Endowment Fund
- Operating Reserve
- Raymore-Peculiar Public School Foundation Fund
- Raytown Community Foundation
- 350 Highway Corridor Plan
- Raytown Community Foundation Fund
- Raytown Tree Fund
- Raytown Educational Foundation
- Short-Term Repository Fund
- Raytown Educational Foundation Fund
- Raytown Emergency Assistance Program (R.E.A.P.) Fund
- Raytown Historical Society Foundation General
- Endowment Fund
- St. George Catholic Church Fund
- Edna M. Scahill Endowment Fund
- Harold H., Norma J. & James Allan (Jimmy) Schmidt
- Charitable Fund
- School of Economics Money Market Fund - Blue Springs



- Alvin and Ella Marie Sehrt Fund
- The Martin D. Shrout Endowment
- Society for the Study of Amphibians and Reptiles
- Bailey Endowment Fund
- Roger Conant Grants (GIH) Reserve Endow Fund
- Contribution Reserve
- Harold A. Dundee Endowment
- Carl Gans Traveling Fellowship Endowment
- General Operating Reserve Fund
- Gordon Endowment Fund
- Hutchison Endowment Fund
- Margarita Metallinou Endowment
- Dean Metter Memorial Award Endow Fund
- Minton Endowment
- Seibert - Liner Award Endowment Fund
- Special Publication Reserve Fund
- Wahlgren Endowment
- Weinkle Pre-College Award Endowment
- The Spirit of Independence Community Band Fund
- Sugar Creek - Friends of the Parks Fund
- Summit Christian Academy
- Sustainable Hope International
- William M. and Martha L. Thomas Fund
- Timothy Lutheran
- Facilities Designated Fund
- Growth and Expansion Fund
- Carol Logan - Memorial Endowment Fund

1998


THCF forms a Youth Advisory Council to involve High School students in philanthropy at the direction of Chairwoman Barbara Potts.

1999

THCF hires new CEO, Dr. Paul Thomson. Assets grow to \$15.5MM. Jackson County Free Health Clinic is formed under THCF leadership.

2001

Total assets reach \$20MM and total grants awarded \$1.3MM.



Church Fund
 Jeffrey Tognascioli Memorial Fund
 Truman Heritage Habitat for Humanity
 Endowment Fund
 Friends of Truman Heritage Habitat for Humanity
 Operating Reserve
 Hiram Young School
 Harry S. Truman Library Institute Fund
 Truman Medical Center-Lakewood NICU Fund
 Norman and Mary Anne Davidson Endowment
 Vaile Victorian Society
 Endowment Fund
 Reserve Fund
 Thomas L. Winslow Endowment
 Youth Art Show Fund

Field of Interest Funds

Whether you are interested in education, health and wellness, or the arts, a Field of Interest Fund has the flexibility to allow you to concentrate your giving on a broad issue or geographic area.

Blue Springs Parents Club
 Bryant School and Neighborhood Playground Fund
 Dr. Michael J. Bubalo Memorial Fund
 Charitable Reinvestment Foundation Fund
 Clean Air Don A. Potts Award Fund
 Noel & Carolyn Fulkerson Charity Benefit Fund
 GEHA Charity Golf Tournament Fund
 Grandma's Alzheimer Fund
 Darrell Hein Memorial Eagle Scout Project
 Ian's Story Fund for Testicular Cancer Awareness
 Rotary Club of Independence Carnival Fund
 Melvin Jones Eye Fund
 KCMPRDA Fund
 Lee's Summit Kiwanis Club Fund
 Legacy Foundation Fund
 Lions Eye Fund
 Gary and Jan Martinette Scholarship Fund
 Neighborhood Dinner Fund
 Open Arms Foundation Fund
 PAWS Neuter/Spay Endowment Fund
 Professional Development Network Fund
 Dick Puhr Fund For Athletes
 Racial Equity Action Fund
 Revolving Rehabilitation Loan Fund
 Mark Stanke Memorial Event
 United Nations Peace Memorial Fund
 Veterans Way Memorial Fund
 The Eileen Normile Weir Community Impact

Endowment Fund
 Youth Advisory Council Fund

Endowment Funds Supporting Community Grantmaking

With an unrestricted or Field of Interest gift to THCF, your fund will continue to support the areas of greatest need in perpetuity.

Big Piney Fund for Social Ministry
 James D. Browning Endowment Fund
 Beverly A. Cathcard Charitable Endowment
 Cultural Arts Coalition Endowment for the Arts
 Samuel W. Edmunds Grantmaking Fund
 The Alece Ellis Competitive Grants Fund
 Family Literacy Endowment Fund
 Willa L. Fancher and Martha A. Taggart Endowment
 Heartland Arts Alliance Fund
 Margaret E. Hurt Endowment Fund
 IRHC Community Service Fund
 Jelley Family Foundation Fund
 Richard and Esther McCall Endowment for Community Needs
 Zita McGraw Endowment for Missouri Wildlife Conservation
 Homer McWilliams Oncology Fund
 Marcella Morgan Oncology Fund
 Marjorie Pollard Hospice Fund
 Truman Heartland Community Foundation
 CEO Discretionary Grantmaking Fund
 Community Grantmaking Fund
 Endowment Fund
 Health-related Project Fund
 Sustainability Fund
 Youth Advisory Council Endowment Fund

Donor Advised Funds

Like your own personal foundation, a DAF helps you be strategic with your charitable giving by allowing your investments the opportunity to grow so you can maximize your support.

The Clint and Ingrid Anderson Charitable Fund
 Eldon and Bonnie Anderson Family Foundation Fund
 Aslakson Family Foundation
 Glenda Bailey Foundation Fund
 Boyd and Tibby Ballard Charitable Fund
 Rick Cox and HazelAnn Barkie 'It is in giving that we receive'
 Bill and Darleen Barnes Charitable Fund
 Barnett and Crumbaugh Family fund
 Carol Sue and Kenny Bass Charitable Fund
 HMF Beaudoin Family Foundation
 Beem Snapp Family Foundation
 C. Glenn & Ada M. Betts Family Fund



Kids Helping Kids

Suicide is the second-leading cause of death among people aged 15 to 24 in the US. Nearly 20 percent of high school students report serious thoughts of suicide, and 9 percent have tried to take their lives, according to the National Alliance on Mental Illness. YAC members learned of a program sponsored by Crittenton Children's Center, a program of Saint Luke's Hospital, and jumped at the chance to do something special for local teens struggling with their mental health.

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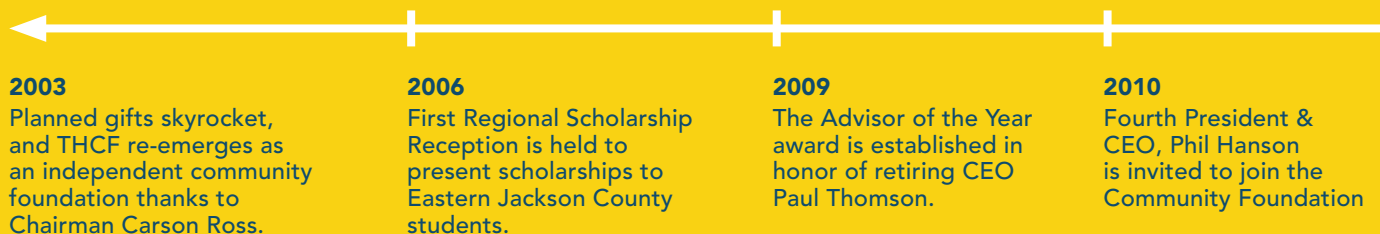


Blessen Charitable Foundation
 Larry and Susan Blick Family Fund
 Mikie Bowman Charitable Fund
 Jared and Samantha Boyett Foundation Fund
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 Darren Brungardt Charitable Foundation Fund
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 Cargo For Kids
 Cavanah Family Fund
 Centerpoint Medical Staff Community Grants Fund
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 Cras in Umbra
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 Catherine J. A. Curtis Family Fund
 D and S VP Charitable Fund
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 Richard Digby Memorial Fund
 The Ditty Family Charitable Fund
 Donahue Family Foundation Fund
 Sam and Vera Doult Charitable Fund
 Duvall Family Foundation for Children



Earth Effects Outdoor Living Donor-Advised Fund
 Elias Family Charitable Fund
 Elias Interactive Missions Fund
 Ennis Family Fund
 Bill and Jill Esry Family Foundation Fund
 Sterling and Donna Farber Family Foundation
 Farrington Family Fund
 Ferguson Family Foundation
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 Wayne Feuerborn Family Fund
 Finke Family Foundation Fund
 Wendy Fitzgerald-Blue Foundation Fund
 Forrester Family Fund
 Rick and Elizabeth Forth Family Foundation
 The Foudree Family Donor-Advised Fund
 Sue Frank and Ted Bowman Foundation Fund
 Kenneth L. and Eleanor R. Frasier Charitable Fund
 Jerome M. Frederick Charitable Fund
 Helen French Family Endowment
 Noel and Carolyn Fulkerson Foundation Fund
 David and Jeanne Geiman Fund
 Linda and Mike Gerding Family Fund
 Bob Glaser Donor Advised Fund
 Greco Family Foundation Fund

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Randy and Carla Griffin Family Foundation Fund
Fred and Marge Hahn Family Fund
The Hamilton Charitable Fund
Hammer Family Fund
Charles W. and Bette J. Hampton Family Foundation
Hampton Family Fund
Hand-in-Hand Fund
The John G. Hansen Charitable Fund
Nancy and Phil Hanson Family Foundation Fund
The Robert E. and Debra A. Harmon Fund
Charles W. and Phyllis A. Harrel Charitable Foundation
Douglas G. and Helen Ann Hatridge Family Foundation Fund
Todd and Lora Jane Haynes Family Foundation
Head-French Family Fund
Heggestad Family Fund
Gloria L. Helmer Charitable Fund
Henks Financial Group Charitable Fund
The Dennis and Machele Henks Family Fund
Rick and Linda Henks Donor Advised Fund
Henman/Dicken Family Trust
Robert and Mary Hepting Foundation
Higgins Family Fund
Alan and Connie Hill Charitable Fund
Mike and Joy Hobick/CARSTAR Foundation
Dan and Deedy Hodes Family Foundation Fund
Dennis and Shirley Hogenkamp Charitable Fund
Roy David Holt and Emma Jean Tuck Holt Charitable Fund
The Horn Law Foundation Fund
Ken and Melanie Horrell Charitable Fund
Harvey and Lois House Family Foundation Fund
Tina and Bryan Hughes Fund
Independence Young Matrons Endowment Fund
The Insight Charitable Fund
Jerabek Family Foundation
David and Lydia Jeter Family Fund
Joseph and Heather Johnson Foundation Fund
Clifford and Diane Jones Foundation
Gary E. and Laura Lane Jones Charitable Fund

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Michael T. and Jacci Kelly Family Foundation
Maureen A. Kennedy Giving Fund
Gene and Margaret Kenney Foundation
Travis and Heather Kenney Foundation Fund
Russ and Susan Kerley Foundation Fund
Kimak Family Fund
The Brent and Julie Kirkpatrick Charitable Fund
Koepp Family Fund
L.D. Koirtyohann Family Fund
Anthony and Gwen Kraus Charitable Family Foundation
Richard and Pamela Kreher Family Fund
Janet D. Lacey-Hodges Charitable Fund
Randolph and Karen Lantz Family Foundation
Lefko Family Foundation Fund
Robert Lilly Foundation
Mike and Candis Lochmann Charitable Fund
Longberg Family Donor Advised Fund
Lucky Penny Charitable Fund
Scott and Jackie Lueckert Family Foundation Fund
Magady Family Education Fund
Make a Difference Fund
Maple Family Foundation
Michael Martin Family Fund
David and Connie Mayta Charitable Fund
McCandless Family Fund
McCandless/Taylor Fund
McClure Family Fund
Mike and Jan McGraw Family Foundation Fund
Bruce and Tracey Mershon Family Foundation Fund
Tim and Elaine Metcalf Family Foundation Fund
Michael and Linda Meyers Family Foundation
Millay Family Foundation
Mitzvah Fund
Melanie Moentmann Charitable Fund
Dr. Kim Mongeau Charitable Fund
Kirk and Cindy Morehead Charitable Fund
Ray Morton Foundation
Peter and Karen Muelleman Family Foundation Fund

2011


Heartland Legacy Society is formed, and the Community for All Ages Coalition is created. The Foundation moved offices to Blue Ridge Bank & Trust building and received National Accreditation.

2012

THCF assets increase to more than \$28MM with more than 600 donor funds.

2014

Total assets of \$35MM and annual grants of \$3.5MM.



Marcia Napier Charitable Fund
 John and Judith Ness Fund
 Neville Donor Advised Fund
 The New Life Trust Fund
 Evan Noll Memorial Fund
 Brian and Cynthia Petrie Donor Advised Fund
 Larry and Shirley Phipps Charitable Fund
 Pogson Family Foundation Fund
 Dr. Donald and Barbara Potts Fund
 Robert and Beverly Powell Family Foundation
 Prevost Family Foundation
 Pryde Family Foundation Fund
 Ragan Foundation Fund
 William H. and Marcile K. Reich Family Fund
 Mary Ann and Randall Rhoads Charitable Fund
 Roger and Carol Roberts Family Foundation Fund
 Tom and Kathy Rohr Family Foundation Fund
 Rooker Family Giving Fund
 The Michael Adam Rosenblum Foundation
 Francis and Lori Ross Family Foundation
 Rotary Club of E. Indep, MO Community Grants Fund
 Rotary Club of Independence Community Grants Fund
 Rotary Club of Independence - William D. Palmer
 Endowment Fund
 Ed and Sue Russell Family Foundation Fund
 J. Brian Russell Donor Advised Fund
 Dorothy Salyer Charitable Fund
 Richard Edward Sanderson Foundation
 Judith A Scammon Charity Fund
 Kathy Schadle Foundation Fund
 Schondelmeyer-Williams Fund
 Jon and Karen Schroeder Family Foundation
 John and Karen Schuler Family Fund
 Schwartz Family Fund
 Kenneth and Susan Scott Family Foundation
 John and Bette Sellars Family Foundation
 Sharing for Shannon Memorial
 The Lou and Al Sharp Charitable Fund

The Dan Sheehan Foundation Fund
 Charles and Brenda Shields Family Foundation
 Julie Shull Charitable Foundation
 Dennis D. and Deborah K. Smith Family Foundation Fund
 Brad and Mary Kay Speaks Foundation
 Stephenson Family Charitable Fund
 Jim and Mary Stilley Donor Advised Fund
 Norman and Darleen Swails Fund
 A.D. Talbott Memorial/N.S. Talbott Charitable Fund
 Darren Taylor Foundation Fund
 Dennis and Jane Taylor Fund
 Mitchell and Betsy Taylor Family Fund
 Cathy Tharp Family Fund
 Thompson Family Charitable Foundation
 Paul and Marilyn Thomson Family Fund
 John S. Thornton Family Fund
 Garland and Pauline Tripp Foundation
 Montie and Marjorie Tripp Family Foundation Fund
 TruckMovers Charitable Foundation
 Todd and Nicole Underwood Family Ministry Fund
 Charles and Elizabeth Unger Family Foundation
 Unilever Charitable Fund
 Valley Fund
 Greg Vance Charitable Fund
 Vaughan Family Foundation Fund
 Viracor Eurofins Volunteer Committee Fund
 Daniel E. and Alice D. Waite Family Foundation Fund
 Brenda Rapp West Foundation
 White Family Memorial Fund
 Bob and Candy White Foundation
 Widick and Appleberry Family Fund
 John and Sharon Williams Family Fund
 Debra Sue Wood Charitable Foundation Fund
 Wray Family Charitable Fund
 Jason and Angela Wright Fund
 Dave and Shirley Wurth Family Foundation
 Lenora "Lennie" Wyre Charitable Fund
 Justin and Dyan Zimmerman Charitable Fund

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Deferred Endowment Funds

These funds are usually established with an estate gift and will provide support to the causes you care about well beyond your lifetime.

The Amelia Fund
Anderson Family Foundation Fund
Leslie Beth Anderson Charitable Fund
L. Joseph Arth Donor Advised Fund
Bailey Charitable Foundation
Mark and Dianne Ballantyne Charitable Foundation
Jerry and Doreen Benton Family Foundation
Joe and Janice Blackburn Family Charitable Fund
Jerry and Donna Carey Foundation
Carol J. Carpenter Charitable Fund
Richard L. Cates Foundation Fund
Mary Lou Chalmers Charitable Foundation
James W. and Stephanie D. Chipman Charitable fund
Clay County Senior Services Fund
J.D. and Jeanne Cooper Foundation
John and Melanie Courtney Charitable Foundation
Marvin and Dixie Droege Charitable Fund
Raymond C. and Judy Ebert Donor Advised Fund
Carol Floyd Foundation
Robert R. Franke Donor Advised Fund
Robert and Jefri Franks Charitable Foundation Fund
The Robert and Jefri Franks Scholarship Fund
Sara Lloyd and Geoffrey Caldwell Goyer Foundation Fund
The Hamilton Scholarship Fund
Ed and Sharon Hammond Family Charitable Fund
William R. Hartong and E. Elaine Hartong Donor Advised Fund
Rosalie M. Headley Scholarship
William and Wilma Hens Family Foundation Fund
Robert A. Hoke Charitable Fund
Ruby Nell Hoke Charitable Fund
Jackson Family Memorial Fund
Alice C Jackson Charitable Fund

Dr. Edward and Connie John Donor Advised Fund
Jerry and Sharon Kasten Family Foundation Fund
Rebecca Knepper Charitable Foundation
Donald E. Landis Charitable Fund
George and Rita Langton Foundation
Elizabeth Marie Lewis Foundation
Gene E. Lewis Charitable Foundation
Donna Lou Lyle Foundation
Leland "Tom" and Myrna Mardis Foundation
Donna Masters Charitable Fund
Carlton and Leslie Milby Foundation
Olson Student Assistance Scholarship Committee fund
Russell and Mabel Pepper Family Foundation Fund
Potts-Martin Fund
Powell's Pals Love for Paws Fund
Jeff and Marita Ray Foundation
Don and Pat Redding Scholarship Fund
Redding Family Charitable Fund
Jana R. Redding Scholarship Fund
Brad and Sharon Reimal Legacy Fund
Missy Reimann Foundation
Richard Rhodes Fund for the Lexington Community
Gary and Glenda Riekhof Family Foundation
Norman Ring and Sara Crow-Ring Charitable Foundation
Schneider/Mehrhoff Memorial Fund
Barbara A. Schuster Fund
Ann Smith Foundation Fund
Dan and Shannon Sundberg Family Foundation
Allan L. and Karen S. Thompson Charitable Foundation
Gary R. Toms History & Genealogy Education Fund
Gary R. Toms History Scholarship Fund
Lance Trammell Family Fund
Gary and Nita Tripp Foundation
The Scott and Jennifer Turner Foundation Fund
Watkins Family Foundation
Anna Marie Wix Charitable Fund
Wright Family Donor Advised Fund

2020

Began a new community initiative, Job Skills for New Careers, aiming to improve the economic status of individuals and families.

2021

A record year for annual contributions with \$24MM, 64 new funds, and 94 individuals graduated from the Job Skills for New Careers initiative.

2022

Competitive grant awards increased by 15 percent in 2021, while scholarship awards increased by nearly 40 percent over 2021 totals. The Job Skills for New Careers initiative graduated 163 adults with in-demand training.



TRUMAN HEARTLAND COMMUNITY FOUNDATION

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(816) 836-8189 | www.THCF.org



Your generosity
will grow.
You can create
change.

- Community Grantmaking Funds provide Truman Heartland with flexible resources to address the community's most urgent needs, now and for years to come.
- Donor Advised Funds add strategy to your giving and provides your investments the opportunity to grow, so you can maximize both your charitable giving and tax savings.
- Scholarship Funds help students of all ages have the opportunity to fulfill their academic dreams.
- The flexibility of a Field of Interest Fund allows you to concentrate your grantmaking on an issue or geographic area that is important to you.
- Legacy Gifts provide a stream of income for your favorite charities or causes that will continue to grow for long-term impact.
- The Foundation Fan Club helps provide support to programs that go beyond standard donor services.

Rebecca Knepper