

A Celebration of Generosity

2021 BY THE NUMBERS



\$5.9 M

Awarded in Grants and Scholarships



800+

Charitable Funds



\$24.2 M

Total Contributions



In Assets

TABLE OF CONTENTS

- 1 Board Chair Letter
- 2 Board of Directors
- **3** Advisory Boards
- 4 Youth Advisory Council
- 6 Job Skills for New Careers
- 8 Heartland Legacy Society
- **10** Competitive Grants
- 16 Scholarship Funds
- 20 Toast to Our Towns Gala
- 23 Foundation Fan Club
- 24 Financial Summary
- 25 Charitable Funds



A Letter From the 2021 Board Chair

Although 2021 presented many challenges due to the continuing waves of Covid-19, our community demonstrated a level of generosity that merits celebration. We hope you join us in our **Celebration of Generosity** as you review this report. Here are a few highlights ...

Our 26th Toast to Our Towns Gala was back in person this year after a virtual event in 2020. In addition to our usual honorees, we recognized six Health Care Heroes for providing outstanding leadership at their hospitals during the pandemic. It was great to see everyone again.

The Foundation's total grants and scholarships going to various charities and students reached an all-time high of \$5.9 million, an increase of 9% over our previous record in 2020. Our donor advised fundholders continued their generous grantmaking to their favorite charities with grants totaling \$2.8 million, nearly half of our total grants. And this total is up 47% compared to 2020. With the addition of a record 64 new charitable funds, we now have approximately 300 donor advised funds and are confident that grants from them will set new records again in 2022.

The Foundation was also able to have our Grants Luncheon in person in November. We awarded \$427,323 in grants to 61 local nonprofits through our competitive grants program and celebrated new members of our Heartland Legacy Society.

In its second year, our Job Skills for New Careers initiative supported the good work of Community Services League. The program enabled 94 adults to graduate from certificated trainings that will qualify them to move into a better paying job with a future, a career. We are extremely grateful for our 45 fundholders who supported the program with \$125,000 in grants, as well as the other partners of this work, Mid-Continent Public Library, UCM, and KC Scholars.

As you will see in this annual report, we have much to celebrate regarding the impact your Truman Heartland Community Foundation is making in our community, all made possible by the generosity of our donors. And this impact will continue to grow due to the continued generosity of our donors, who enabled us to receive a record \$24 million in contributions in 2021, shattering our previous record of \$9 million in 2019. In the last week of 2021, the Foundation received the most considerable contribution in its history, a \$10 million gift to their Donor Advised Fund from a couple who have been long-time supporters of the Foundation, raising total contributions from \$14 million to \$24 million.

It was truly an extraordinary year.

As your Community Foundation continues to grow, we look forward to the impact we can make together to build better and stronger communities where everyone can thrive. It was my pleasure to serve as Board Chair of the Foundation during this momentous year. Please join us in our Celebration of Generosity as your review this report.

Thank You.

Steven Potter, 2021 Board Chair





2021 Board of Directors

BOARD CHAIR



United Way of Greater Kansas City



Ted Bowman Community Volunteer



David Mayta Community Volunteer



Glen Nash Blue Springs Christian Church



Merideth Rose Community Services League





Jeff Walters Blue Ridge Bank & Trust Co.



Michele Crumbaugh

Tracey Mershon

Rosalie Newkirk

Dr. Beth Rosemergey

Allan Thompson

Community Volunteer

University Health

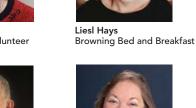
BerganKDV

Mershon Cattle LLC



University Health

Community Volunteer



Centerpoint Medical

Melanie Moentmann

Rochelle Parker

Child Abuse Prevention

SS&C Technologies Inc.



Steve Noll Jackson County Historical Society (ret.)



Stan Salva Public Office (ret.)





Montie Tripp Garney Construction (ret.)



IMMEDIATE PAST CHAIR

Steve Potter

Cliff Jones

Edward Jones (ret.)

Joe Mullins Workforce Development

Randall Rhoads

Public Office (ret.)

Dr. Jason Snodgrass

Fort Osage R1

School Dist.

Library

Mid-Continent Public

R. Dvan Zimmerman Oswald Roam & Rew LLC

Advisory Boards

BLUE SPRINGS/ GRAIN VALLEY

BOARD CHAIR Glen Nash

VICE CHAIR Eddie Saffell

SECRETARY Cathy Allie

Jake Greco Travis Hunt Christine Johnson Lorne Meinershagen Cindy Miller Kim Meyers Marty Napier **Brandyce Parks** Kim Roam Tom Rohr Jeff Smith Trisha Totta



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VICE CHAIR Natalie Sevy

SECRETARY Dr. Beth Savidge

Dwight Barnhard Don Claphan Dr. Ryan Crider Cindy Foster Lori Halsey Mike Larson **Zachary Mallory** Chuck Mikulich Dr. John Ruddy John Ryan **Bridgette Shaffer** Terry Snapp **Ginger Williams**

LEE'S SUMMIT/ LAKE WINNEBAGO

BOARD CHAIR Liesl Hays

VICE CHAIR Trisha Drape

SECRETARY Ritchie Momon

Rob Binney Casey Crawford **Todd Haynes** Joe Hughes Tom Jackson Claudia Meyer Lauren Moxley-Johnson Janice Phelan Amanda Robinson Michele Spilker Jennifer Swearngin Joel Wilson Dr. Joy Van-Hamilton

RAYTOWN

BOARD CHAIR Ted Bowman

VICE CHAIR Dave Turner

SECRETARY Missy Reimann

Kaylie Baker Dr. Robert Cordell **Brian DeMoss** John Grant **Damon Hodges** Erin Luttrell Rene Purtee Linda Roberts **Brian Ross** DeAnn Stock Matt Verlinden Dr. Mike Watkins

Truman Heartland Community Foundation Staff

PRESIDENT AND CEO

Cory Unrein



Phillip J. Hanson, MPA, CAP®

DIRECTOR OF

SCHOLARSHIPS

Watkins, MFA



CHIEF FINANCIAL





VICE PRESIDENT OF ADVANCEMENT



Cole Eason, JD

OFFICE



DIRECTOR OF GRANTMAKING

Diana Castillo

ADMINISTRATIVE ASSISTANT



Lynn Oltmanns

Terri Steele

Financial, LLC

Evans and Steele

Youth Advisory Council

CULTIVATING THE NEXT GENERATION OF LEADERS

Youth Advisory Council is THCF's very own school of philanthropy designed to foster understanding, respect, and civic engagement through fundraising, grantmaking, and volunteering. Today's high school students will lead civic engagement, education reform, and community organizing in the future. Our YAC students draw on their strengths and adult allies to develop these vital skills and advocate for programs that benefit local children and teens.

YAC GRANTMAKING BY THE NUMBERS

\$3,300

Awarded to Three Nonprofits in 2021



\$30,500+

Awarded to 81 Nonprofits Since 2008

\$99,800+

YAC Endowment Fund Balance 2021

WHEEL AND REELS FUNDRAISER

Each year, YAC members host a fundraiser to raise money for their endowment fund, which supports their grantmaking to projects that help area youth. The 2021 fundraiser was a family-friendly and socially distanced drive-in movie event, Wheels & Reels. Held on Saturday, March 27, in the William Chrisman High School parking lot, it was wonderful to bring the students together again and provide them with a fun and safe fundraising option. It was such a success the Wheels and Reels event will return in 2022.







YAC SCHOLARSHIPS

HENRI E. GOETTEL YOUTH IN PHILANTHROPY AWARD



Hadley Brillhart

COLORADO CHRISTIAN UNIVERSITY ELEMENTARY EDUCATION

I am so grateful for the opportunities this scholarship affords! Next year, I will attend CCU to study education and youth ministry with a minor in Music.

ELIZABETH HILL MCCLURE SCHOLARSHIP



Kali Kirkpatrick

COLORADO STATE UNIVERSITY ZOOLOGY

I have a passion for working with and learning about animals, so I am excited to be majoring in zoology at CSU. I am very thankful for this YAC scholarship.



"I loved YAC. It's been an amazing past two years. YAC is such a great opportunity that kids our age don't usually get or know anything about. We get to have hands-on experiences and it's been great. I was originally planning on going into Biology after graduation, but the longer I've spent time with this group, I honestly do want to consider a career in nonprofits."

CHRIS NAVARRO, WILLIAM CHRISMAN HIGH SCHOOL TEAM LEADER AND GRADUATING SENIOR

Learn more about our next generation of leaders at www.thcf.org/yac.

2021-2022 YAC LEADERSHIP TEAM

BLUE SPRINGS HIGH SCHOOL

Chloe Petersen Sophia Zarrillo

BLUE SPRINGS SOUTH HIGH SCHOOL

Bradley Danley Hope Swartz

FORT OSAGE HIGH SCHOOL

Evan Funk Kayla Roberts Brett Winingar

GRAIN VALLEY HIGH SCHOOL

Jacob Collins Jack Martin

LEE'S SUMMIT HIGH SCHOOL

Grace Davis

LEE'S SUMMIT NORTH HIGH SCHOOL

Matthew Gerber Cora Wills

LEE'S SUMMIT WEST HIGH SCHOOL

Sophia Knehans Julianana Richardson

RAYTOWN HIGH SCHOOL

Awah Asangwe Billy Bettis Dallas Frazier

RAYTOWN SOUTH HIGH SCHOOL

Chinecherem Ihenacho

TRUMAN HIGH SCHOOL

Nathanial Cupp Paige Gonzales Sydney Kennedy Breana Smith Samantha Stone

VAN HORN HIGH SCHOOL

Nathanial Cupp Keanu Sua

WILLIAM CHRISMAN HIGH SCHOOL

Autumn Handley Rebecca Stutzman

Job Skills for New Careers

BRANCHING OUT AND REACHING NEW HEIGHTS

The Job Skills for New Careers initiative is more than a workforce development program. It offers working adults in Eastern Jackson County a concrete path to a higher-paying career. Job Skills for New Careers was created by our communities, for our communities, to address the needs of our communities. Hundreds of conversations and months of research culminated in the program's launch in 2020. And although Covid impacted initial outcomes, this innovative community initiative continues to exceed industry standards.

What makes this program so unique are the collaborative partnerships it created. THCF, Community Services League, KC Scholars, Mid-Continent Public Library, and the University of Central Missouri combined forces to provide local adults with everything they need to get industry-recognized certifications for in-demand careers. Students can focus on reaching their career goals while the program's expanded network of services helps them navigate any barriers encountered along the way. The availability of these wrap-around services enables people to overcome adversity and reach their goals.

PROGRAM PARTNERS MID-CONTINENT Access Your World

BY THE NUMBERS



Digging Deep

Thanks to an initial grant from the Ewing Marion Kauffman Foundation, support from 45 dedicated THCF fundholders, and a new strategic partnership with KC Scholars in 2021, Job Skills for New Careers continues to improve upon past success and grow to meet the community's changing needs.

HELP AT EVERY CORNER

Sharon could get up to date on all

her vaccinations, meet the hospital

Life doesn't stop just because a person decides to upgrade their skills. Bills still come due, maintenance is still required, and unexpected expenses will still creep up without warning. The wrap-around services provided by our partners and the flexible funding contributed by THCF fundholders help people remove barriers and find a clear path to success.

There are no program fees or tuition costs for participants.



Julie received a laptop so she could safely access her classes online.

requirements, and finish her Certified



Tricia cut her work hours to participate in the program, and a car payment grant helped her continue to get to and from her classes.



Nursing Assistant clinicals.

Taylor ran a little short after paying bills, so a few gas gift cards helped her get over the hump and continue her training.









6 A CELEBRATION OF GENEROSITY

Heartland Legacy Society

FROM A SINGLE SEED, A FOREST GROWS

The Heartland Legacy Society is made up of more than 170 members, who, through thoughtful planning, have made provisions in their estates to benefit charity. Many of our friends have made plans for future gifts to be added to their family funds, while others will establish their family fund with their estate gift and leave a legacy of philanthropy. Instead of making a one-time final gift, Legacy Society members will provide ongoing grants for good.



*Assumes 4.5% annual payout and 6% rate of return net of fees.

A GROWING MEMBERSHIP

Becoming a Legacy Society Member is a simple two-step process. First, share your plans to include or establish your fund through your will, trust, life insurance policy, or other planned gift with us. Second, you will be invited to join more than 170 like-minded donors as a Heartland Legacy Society member. That's all there is to it.

Anonymous - 20 members* ** Eldon and Bonnie Anderson L. Joseph Arth Glenda G. Bailey Roger and Jacqualyn Bailey Carol S. Baker Charles and Sally Baldwin Mark and Dianne Ballantyne Paul and Gail Barham Bill and Darleen Barnes Dwight and Carolyn Barnhard Dorothy D. Bay Ross and Renata Beaudoin Jerry and Doreen Benton Joe and Janice Blackburn Larry and Susan Blick Daniel L. and Janet Bodas Craig and Debbie Bolger James D. Browning Ron Bruch Donna G. Bullock David L. Bush** Gene and Joanne Cable Jerry and Donna Carey Carol Carpenter Richard L. Cates** Beverly A. Cathcard Kenneth (Marty) and Cindy Cavanah Earl Kenneth Cavanah Mary Lou Chalmers Wayne and Stephanie Chipman Roberta Coker Phyllis Combest **Byron Constance** Larry and Wanda Cook J.D. and Jeanne Cooper John and Melanie Courtney** Rick Cox and HazelAnn Barkie-Cox Stan and Michele Crumbaugh Norman, Mary Anne and Chris Davidson Sam and Vera Doutt Marvin and Dixie Droege John and Rosalie Dubach Willa Fancher John and Jeanie Ferguson Wayne Feuerborn** Ron and Karen Finke Carol Floyd

Chuck and Colleen Foudree

Noel and Carolyn Fulkerson

David and Jeanne Geiman

Helen French

William Gann

David and Henri Goettel Sara Lloyd Goyer & Geoffrey Caldwell Goyer** Dr. Fred and Marge Hahn Harold and Mary Ellen Hall Doug and Beth Hammer **Ed Hammond Family** Phil and Nancy Hanson Elaine Hartong Douglas G. and Helen Ann Hatridge Bill and Wilma Henks William Richard (Rick) and Linda Henks Helen Hilliard Roy Holt and Emma Jean Tuck Holt Homer McWilliams Bryan and Tina Hughes Margaret E. Hurt V. Carl Jelley, MD Dr. Edward and Connie John Clifford and Diane Jones Jerry and Sharon Kasten Sharon K. Kelly Maureen Kennedy Gene and Margaret Kenney Rebecca Knepper George and Ronna Koepp Richard and Pamela Kreher Janet D. Lacey-Hodges Don and Ruth Landis George and Rita Langton Gene Lewis Mary Long Donna Lou Lyle Tom and Myrna Mardis Forest and Marjorie Martin Gale Martin LaDonna Masters Nancy J. Mayhall** David and Connie Mayta Richard R. and Ester G. McCall* Gary and Liz McClure Harry and Donna McDaniel Carol McGraw Zita McGraw Vida B. Mehrhoff Marie Mickelson Carl and Leslie Milby** Lorene Mitchell Melanie Moentmann

Marcella Morgan

Nancy Murdock**

John and Judy Ness

Wendell and Myrna Olson

Russell and Mabel Pepper Marjorie Pollard Randy and Judy Porter William and Melissa Powell Dick Puhr Jeffrey and Marita Ray Missy Reimann **Richard Rhodes** Gary and Glenda Riekhof Norman Ring and Sara Crow-Ring Katherine H. Rolfe** J. Brian Russell Linda Jane Salts Harold H., Norma J. and James Allan (Jimmy) Schmidt Barbara Schuster Elizabeth A. Scott Clifford M. and Mary Beth Seger Alvin and Ella Marie Sehrt Martin D. Shrout* ** Dr. Steve Silverstein William C. and Anne M. Sizemore Terry and Betty Snapp Jim and Mary Stilley Paul Stone, Jr. Clarence and Betty Stowell Bill Summa and Peggy Summa Dan and Shannon Sundberg Martha Taggart Jane Taylor Allan and Karen Thompson Paul and Marilyn Thomson **Gary Toms** Lance Trammell and Heather Dawkins Garland and Pauline Tripp* Montie and Marjorie Tripp Fern Truschke-Stuart Scott and Jennifer Turner Todd and Nicole Underwood Charles and Elizabeth Unger Howard and Frances Vaughan* ** Michael and Mary Jo Watkins Elizabeth C. Weekley-Sutton Lysle and Carolyn Weeks Brenda West **Bob and Candy White** Thomas L. Winslow Anne Marie Wix Russell and Alicia Wolford Debra S. Wood Scott and Linda Wright David and Shirley Wurth

* Matured Gifts ** Denotes new members to our Legacy Society in 2021

Competitive Grants Program

TOGETHER FOR TOMORROW

Each year, Truman Heartland invests in our community through two competitive grant programs -Community Grants and the Jelley Family Foundation Endowment for Children's Education. We partner with nonprofits throughout the region that are committed to creating positive change in Eastern Jackson County and the surrounding communities.

19% INCREASE OVER 2020!



Total Grants Awarded

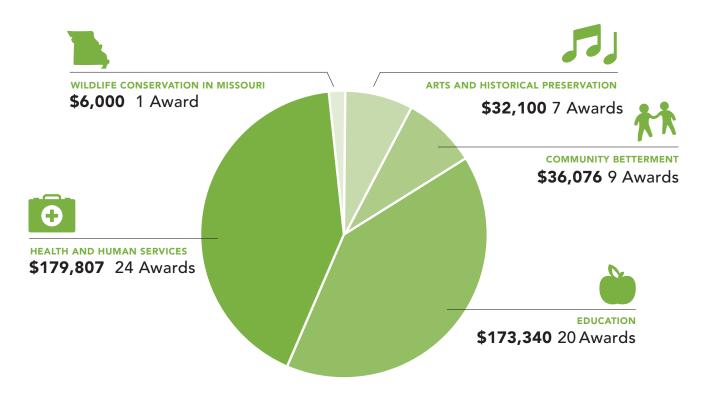
11% INCREASE OVER 2020!

\$427,323

Total Dollar Amount of Grants Awarded

121 Total Grant Requests

\$901,001 Total Dollar Amount of Grants Requested



TOTAL DOLLARS MADE AVAILABLE BY ENDOWMENT FUNDS

\$336,583

TOTAL ADDITIONAL DOLLARS MADE POSSIBLE BY **CURRENT DONOR ADVISED FUND HOLDERS & PARTNERS**

ADDITIONAL FUNDING FOR 2021 COMPETITIVE GRANT AWARDS WAS PROVIDED BY THE FOLLOWING FUNDS

HMF Beaudoin Family Foundation Blessen Charitable Foundation Clifford and Diane Jones Foundation Darren Brungardt Charitable Foundation Fund David and Connie Mayta Charitable Fund Douglas G. and Helen Ann Hatridge Family Foundation Fund Francis and Lori Ross Family Foundation

Gene and Joanne Cable Donor-Advised Fund

HB & Carol Burchett Giving Foundation

John S. Thornton Family Fund

Junior Service League Community Trust Savings Fund

Junior Service League of Independence Lenora "Lennie" Wyre Charitable Fund

Linda and Mike Gerding Family Fund

Prevost Family Foundation

Richard Digby Memorial Fund Tina and Bryan Hughes Fund

Wray Family Charitable Fund

Youth Advisory Council Endowment Fund

COMPETITIVE GRANTS WERE AWARDED ON BEHALF OF THE FOLLOWING CHARITABLE FUNDS AT TRUMAN HEARTLAND COMMUNITY FOUNDATION:

Big Piney Fund for Social Ministry James D. Browning Endowment Fund** Beverly A. Cathcard Charitable Endowment** Cultural Arts Coalition Endowment for the Arts Family Literacy Endowment Fund Heartland Arts Alliance Fund Margaret E. Hurt Endowment Fund** IRHC Community Service Fund Jelley Family Foundation Fund**

Zita McGraw Endowment for Missouri Wildlife Conservation** Homer McWilliams Oncology Fund** Marcella Morgan Oncology Fund** Marjorie Pollard Hospice Fund THCF Endowment Fund*

THCF Health-Related Project Fund

Youth Advisory Council Endowment Fund Willa L. Fancher and

Martha A. Taggart Endowment**

COMPETITIVE GRANT RECIPIENTS

ANGEL FLIGHT CENTRAL

Wings Over Eastern Jackson County - \$4,500



Angel Flight Central serves people in need by arranging charitable flights for access to health care and other humanitarian purposes. The Wings Over Eastern Jackson County project will recruit five new volunteer pilots, conduct outreach to at least ten potential referrals, and fulfill 25 requests for free flights to EJC residents.

BAND OF ANGELS

Band of Angels' Instrument Donation Program - \$2,500

BLUE SPRINGS CITY THEATRE General operating support - \$3,000

BOYS & GIRLS CLUBS OF GREATER KANSAS CITY

Project Learn Educational Enhancement Program - \$5,000

CANCER ACTION

Cancer Action's Nutrition and Prescription Assistance Programs - \$5,000

CASS COUNTY HISTORICAL SOCIETY 2022 Pioneer Day Camp for Kids - \$5,000

CHILD ABUSE PREVENTION ASSOCIATION (CAPA)

School-Based Prevention Education Programming - \$6,000



^{**}Legacy Society Endowments

^{*}With additional funds provided by Melanie Moentmann and Robert and Beverly Powell to support our grantmaking.

COMPETITIVE GRANT RECIPIENTS

COLDWATER OF LEE'S SUMMIT

Produce Distribution Program - \$9,000 Additional funding provided by the HMF Beaudoin Family Foundation and the Darren Burdgardt Charitable Foundation Fund.

COMMUNITY SERVICES LEAGUE

Student Stability Program - \$24,000 Additional funding provided by the Douglas G. and Helen Ann Hatridge Family Foundation Fund, the Tina and Bryan Hughes Fund, and the Lenora "Lennie" Wyre Charitable Fund.

COMPREHENSIVE MENTAL HEALTH SERVICES

Crisis Services Program Emergency Assistance Fund - \$5,000

DRUMM FARM

Educational Support Program - \$22,000 Additional funding provided by the Richard Digby Memorial Fund and the Francis and Lori Ross Family Foundation.

ENGLEWOOD ARTS

Summer Arts Camp - \$6,300

ENGLEWOOD ARTS

Glass blowing studio tools - \$7,300 Additional funding provided by the Clifford and Diane Jones Foundation, the David and Connie Mayta Charitable Fund, the Prevost Family Foundation, and the John S. Thornton Family Fund.

EPEC THE GROOMING PROJECT

General operating support - \$5,000

GIFT OF LIFE

Life Savers Program - \$4,100 Additional funding provided by the Youth Advisory Council Endowment Fund.

GILDA'S CLUB KANSAS CITY

Cancer Education and Support - \$4,247

HEARTLAND CHAMBER MUSIC

String Sprouts Kansas City - \$1,500

HEARTLAND OUTREACH PROVIDERS

HOPE Dental Program - \$1,260 Funding provided by Junior Service League of Independence.

HERITAGE PHILHARMONIC

77th Concert Season - \$5,000

HILLCREST TRANSITIONAL HOUSING

Fire Damage Repairs - \$11,000 Additional funding provided by the Darren Brungardt Charitable Foundation Fund.

HOPE HAVEN OF CASS COUNTY

General operating support - \$5,000



Hope Haven of Cass County provides concentrated supportive services, community resources, safe shelter, and education to survivors of domestic violence and sexual assault and, with public outreach, to reduce the tolerance and frequency of domestic and sexual violence in our community.

HOPE HOUSE

General operating support - \$11,500
Additional funding provided by the Darren Brungardt
Charitable Foundation Fund, the Prevost Family
Foundation, and the Francis and Lori Ross
Family Foundation.

HOPE NETWORK OF RAYTOWN

General operating support - \$5,000

INDEPENDENCE MEALS ON WHEELS

Meal Subsidy Relief program - \$13,000
Additional funding provided by the Darren Brungardt
Charitable Foundation Fund, the Gene and Joanne
Cable Donor-Advised Fund, the David and Connie
Mayta Charitable Fund, and Melanie Moentmann.

JUNIOR ACHIEVEMENT OF MIDDLE AMERICA

Financial Education - \$10,000

KANSAS CITY COMMUNITY GARDENS Home and Community Gardens Programs - \$5,000

KANSAS CITY FREE EYE CLINIC Children's Vision Program - \$5,500

LEE'S SUMMIT PARKS AND RECREATION

Girl Scout Silver Award Project - \$2,383

MARIAN HOPE CENTER FOR CHILDREN'S THERAPY

Chefs in Training Program - \$3,500 Funding provided by Junior Service League of Independence.

MEALS ON WHEELS OF LEE'S SUMMIT MISSOURI, INC.

Emergency food kits - \$5,800

METROPOLITAN COMMUNITY COLLEGE FOUNDATION

MCC-Blue River's Summer Bridge Program - \$5,000

MID-CONTINENT PUBLIC LIBRARY

Lone Jack Reads - \$5,000

MOTHER'S REFUGE

Project Attach: Early Intervention Education - \$8,000

MOTHER'S REFUGE

General operating support - \$13,000
Additional funding provided by Blessen Charitable
Foundation, the HB & Carol Burchett Giving
Foundation, and the Darren Brungardt Charitable
Foundation Fund.

MUSIC/ARTS INSTITUTE

Scholarship Program - \$5,000

MUSIC/ARTS INSTITUTE

Young MAIsterSingers Expansion Program - \$5,000 Additional funding provided by the Gene and Joanne Cable Donor-Advised Fund.

PLAY TO LEARN MINISTRIES

Neighborhood Preschool - \$14,540

Additional funding provided by the Lenora "Lennie" Wyre Charitable Fund.

PLEASANT HILL LAY CLERGY

Client Assistance/Love Fund Program - \$5,000

POWELL GARDENS

General operating support - \$2,500

PRO DEO YOUTH CENTER General operating support - \$10,000

PUPPETRY ARTS INSTITUTE

General operating support - \$4,000

Additional funding provided by David and Connie Mayta Charitable Fund and the John S. Thornton Family Fund.

RAYMORE-PECULIAR PUBLIC SCHOOL FOUNDATION

Classroom Impact Grants - \$8,000 Additional funding provided by the Prevost Family Foundation.

RAYTOWN CHAMBER OF COMMERCE BUILDING FOUNDATION

Completion of Trailhead on the Rock Island Trail - \$1,852

RAYTOWN EMERGENCY ASSISTANCE PROGRAM - REAP

General operating support - \$6,240

Additional funding provided by the Linda and Mike Gerding Family Fund, the Junior Service League Community Trust Savings Fund, and the Wray Family Charitable Fund.

RAYTOWN SUMMER LUNCH MINISTRY

General operating support - \$5,000

REACH OUT AND READ KANSAS CITY

School Readiness Program - \$10,000



Reach Out and Read gives young children a foundation for success by incorporating books into pediatric care and encouraging families to read aloud together. The School Readiness Program will positively impact approximately 1,800 young children and families in Eastern Jackson County at Truman Medical Center's Lakewood and Grain Valley locations.

RESTORATION HOUSE OF GREATER KANSAS CITY

Capacity Building - \$25,700

Additional funding provided by the HMF Beaudoin Family Foundation, the David and Connie Mayta Charitable Fund, the Prevost Family Foundation, and the Francis and Lori Ross Family Foundation.

RIVER OF REFUGE

General operating support - \$5,000Additional funding provided by the HMF Beaudoin Family Foundation.

COMPETITIVE GRANT RECIPIENTS

SAMUEL U. RODGERS HEALTH CENTER Behavioral Health in Blue Springs Schools Program - \$5,000

SHEPHERD'S CENTER OF RAYTOWN

General operating support - \$3,300 Additional funding provided by the Clifford and Diane Jones Foundation. THE FAMILY CONSERVANCY
Early Care and Education Hub - \$5,000

THE LITERACY LAB

Tutors - \$11,000

Additional funding provided by the Tina and Bryan Hughes Fund, the Prevost Family Foundation, and the Wray Family Charitable Fund.

Organizations grappled with when and how to resume operations in these uncertain times. Building on the experiences of the 2020 grants cycle, grant agreements continue to allow nonprofits to allocate funding to where they need it most, including general operations.



SLEEP IN HEAVENLY PEACE

Bed Build support - \$8,500 Additional funding provided by the Blessen Charitable Foundation and Robert and Beverly Powell.

SUGAR CREEK COMMUNITY DEVELOPMENT COMMISSION

Go Sugar Creek Program - \$4,000Additional funding provided by the David and Connie Mayta Charitable Fund.

SUMMIT ART

General operating support - \$5,000



Summit Art's mission is to encourage and promote artists and visual arts in Lee's Summit and beyond through opportunities for networking, education, exhibitions, and recognition for members and the art community.

TNC COMMUNITY

General operating support - \$11,500

Additional funding provided by the Blessen Charitable Foundation, the HMF Beaudoin Family Foundation, the Darren Brungardt Charitable Foundation Fund, and the Youth Advisory Council Endowment Fund.

TRUMAN MEDICAL CENTER CHARITABLE FOUNDATION

TMC-Lakewood's Obstetrics Patient Navigation and Incentive Program - \$6,000

UNIVERSITY OF MISSOURI EXTENSION JACKSON COUNTY

Afterschool programming - \$7,000
Additional funding provided by the Douglas G. and Helen Ann Hatridge Family Foundation Fund.

UNIVERSITY OF MISSOURI EXTENSION JACKSON COUNTY

Conservation programming - \$6,000 Additional funding provided by the Douglas G. and Helen Ann Hatridge Family Foundation Fund.

VICTORIAN SOCIETY OF THE VAILE MANSION DEWITT MUSEUM AND ARBORETUM

Exterior restoration - \$5,300

Additional funding provided by the David and Connie Mayta Charitable Fund, Melanie Moentmann and Robert and Beverly Powell.

VISITING NURSE ASSOCIATION

Preventative Health Screenings for Older Adults Program - \$7,500

Additional funding provided by the HMF Beaudoin Family Foundation and the Youth Advisory Council Endowment Fund.



A Legacy of Generosity

EDUCATIONAL SUPPORT FOR YEARS TO COME

The Norman and Mary Anne Davidson Scholarship is one of Truman Heartland's more substantial scholarship funds and one of ten new scholarships available in 2022.

Norman and Mary Anne were married for 71 years before his passing in 2006. Just over a year later, Mary Anne tragically lost her only son. To be proceeded by both her husband and adult child was a profound blow. Some never recover from such loss. But Mary Anne knew she wanted to carry on with the plan she and Norman had agreed upon so many years before. She knew she wanted to create a legacy that would make a difference to people in the community they loved, and that offered her some amount of solace in her sorrow.



Finish this story of legacy at www.thcf.org/generosity

Scholarship Funds

PROVIDING STEADFAST SUPPORT FOR LOCAL STUDENTS

As Covid continues to impact area students, our dedicated donors continue to offer financial support so students can continue their education. And although we were unable to celebrate with our usual ice cream social event the last two years, donor generosity has not been damped. Donors provided more than \$527,000 in scholarship awards, impacting the lives of a record number of students.

\$527,774

AWARDED IN SCHOLARSHIPS IN 2021

133 Scholarship Programs

374

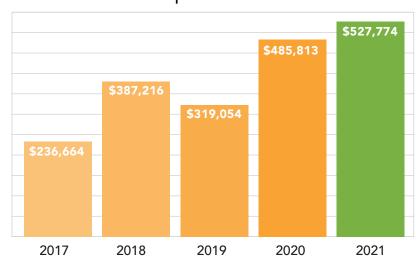
Scholarships Awarded 272

Students Receiving Scholarships 782

Applications Received P

233Reviewers

Awarded Scholarships Since 2017





SCHOLARSHIP FUNDS

Truman Heartland scholarship fundholders are passionate about education. Through their forethought and planning, students throughout the region have the opportunity to realize their dreams of higher education.

Corporal Benjamin Ashley Memorial Scholarship Fund

Association for Industrial Development Endowment Fund

Mary K. Axtell Scholarship Fund

Pat Barnhard Memorial Scholarship Fund

John S. Barrett Memorial Scholarship Fund

Blue Springs Rotary Club Scholarship Fund

Daniel L. Bodas Technical Scholarship Fund

Josh Borgmeyer Memorial Scholarship Fund

John Bowser Radiology Scholarship Fund

Steven D. Brown Scholarship Fund

Ron Bruch Nursing Scholarship

Gene and Joanne Cable Scholarship Fund

Centerpoint Medical Center Auxiliary Scholarship Fund

Centerpoint Medical Staff Scholarship Fund

Mel Colley LEAD Scholarship Fund

The Council of Clubs of Greater Kansas City Scholarship Fund

David A. Cromwell Memorial Scholarship Fund

Norman and Mary Anne Davidson Scholarship Fund

Opal Barker Day and Phyllis Day Combest Memorial Education Fund

Senator Ronnie DePasco Scholarship Foundation Fund

Glenda K. Dowler Memorial Scholarship

Drexel Public School Foundation

William D. Gordon Memorial Endowment Fund

William D. Gordon Memorial Non-Endowed Scholarship Fund

James H. Phillips Memorial Endowed Scholarship Fund

Kay and Morris Dunning Nursing Scholarship Fund

Eastern Jackson County Bar Association Thomas Locke Memorial Scholarship Fund

Fort Osage Resources Champion Education Scholarship (FORCE)

Dr. Gale T. Bartow Scholarship

Mary Beggs Science Education Scholarship

Arthur Butler Scholarship Fund

Julie Cato Memorial Scholarship

Vilas "Lee" Compton Memorial Scholarship Fund

Daughters of the American Revolution

Louann Dickmeyer Educational Scholarship Fund

Dr. Mark Enderle Scholarship

Dr. Larry Ewing Scholarship

Michael Brandon Fisher Memorial Scholarship

Ft. Osage Resources Champion Education Fund

FOSD Employee Scholarship Fund

FOSD Leadership Fund

J. Richard Franklin Scholarship Fund

Jimmy Golden Memorial Softball Scholarship Fund

ASSOCIATION FOR INDUSTRIAL DEVELOPMENT SCHOLARSHIP



Abigail Caudle

MISSOURI VALLEY COLLEGE EXERCISE SCIENCE

My goal is to become an athletic trainer for a professional sports team. I think the NFL would be my number one pick, but anything involving professional sports would be interesting. I have played soccer for 16 years, and athletic training has saved my life, especially with an ACL tear ending my senior season. They got me back in eight months, and I got to play five games in high school. I want to be that person for athletes; one that not only helps them physically but mentally!

Gragg Family Memorial Scholarship Fund
Dr. Victor D. Gragg Scholarship Fund
Dr. Paul James Scholarship
Robert Keeton Scholarship Fund
A. Joan Lovelace Future Educator



Scholarship Fund

Carol Marcks Elementary Education

Scholarship Fund

Judy Lee McDaniel-Yazel Scholarship Fund

Melanie Meyer Memorial Scholarship Fund

Dustin Payne Scholarship Fund

Harley and Doris M. Eby Reed Scholarship Fund

Mona Richardson Scholarship Fund

Gus Spencer Scholarship Fund

Connie Truelove Scholarship

Lester and Mary Homfeld Endowed Scholarship For

Lexington and Lafayette C-1 High Schools

Rachel House Hudson Memorial Scholarship

Norm and Linda Humphrey Scholarship Fund

Independence Young Matrons Scholarship Fund Chuck and Jeneen Jones Scholarship Fund

Jovial Scholarship Fund

Junior Service League Bess Wallace Truman

Scholarship Fund

Harry and Connie Katowitz Memorial Scholarship

(Katco Rubber)

SCHOLARSHIP FUNDS ARE AN EASY AND EFFECTIVE WAY TO GIVE BACK TO YOUR LOCAL COMMUNITY. HONOR THE MEMORY OF A LOVED ONE, OR ENGAGE YOUR BUSINESS IN PHILANTHROPY.

John Waldman Memorial Scholarship

Dr. Ben Whited Scholarship Fund

Friends of the Blue Springs Ballet Dance

William R. Gann Music Scholarship

Sara Garrett Memorial

Brandon Gieselman Memorial 4-H/FFA

Scholarship Fund

Scholarship Fund

Henri E. Goettel Youth In Philanthropy Award

Grain Valley School District Foundation

Fine Arts Program Fund

General Scholarship Fund

Jean Gillig Scholarship

David and Patty Hackett Scholarship

Mary and Lonnie Harper Speech and

Debate Scholarship

Rachel House Hudson Memorial Scholarship Fund

Dr. Roy Moss Education Scholarship

Jerry Mueller Scholarship Fund

Sni Valley Academy Scholarship Fund

Greater Kansas City Association of Family and

Consumer Sciences

Hatridge Career Support Scholarship Fund

Heart of a Tiger Scholarship

Gregory A. Knapp Train Your Brain Scholarship Fund

Lafayette County C-1 Education Foundation

Richard and Alice Carter Memorial Scholarship

Richard Carter Memorial Scholarship

Class of '77 Memorial Scholarship

Class of '78 Memorial Scholarship

Classic Shop Scholarship

Samuel Duncan Memorial Scholarship

Engineering/Technical Scholarship

Donald and Marcile Fischer Agricultural

Memorial Scholarship

Derek W. Gillilan Scholarship

Edward and Harri Huscher Family Scholarship

Douglas Stuart Kleinbeck Memorial Scholarship

Albert D. Lee Memorial Scholarship

Garrett Moore Memorial FFA Scholarship

Bob Pace Scholarship

Paula M. Perrine Memorial Scholarship

Purnell-Scott Family Memorial Scholarship

Renno Memorial Scholarship

Jim Richey/Jerry Hopkins Memorial Scholarship

Forest Riekhof Memorial Scholarship

Herman and Micky Simmons Memorial Scholarship

James H. Stoner Memorial Scholarship

Ralph Theiman Educational Fund and Earl and Maxine Smarr Scholarship

Marla Tobin Scholarship

Dean Woltemath Scholarship

Blair Michaela Shanahan Lane Memorial

Scholarship Fund

William Lueckenhoff Memorial Scholarship

Lutz Family Scholarship

Julie Elizabeth Marshall Memorial Scholarship Fund

Forrest and Marjorie Martin Scholarship Fund

Elizabeth Hill McClure Scholarship

McMillin Family Foundation Education Fund

Jay McNamara Memorial Scholarship

Medical Alliance-Metropolitan Medical Society of GKC

Scholarship Fund

Mid-Continent Public Library James A. Leathers

Scholarship Fund

Stella Moran Scholarship Fund

Edward L. and Helen L. Newlin Scholarship Fund

Georgia B. Northway Hemophilia Scholarship Fund

Oak Grove School District Education Foundation

Hershel and Mae Cline Scholarship

Hockman Hardware Dual Credit Scholarship Fund

Dayton House Memorial Scholarship

Krystle Rose Logston Scholarship

Heather Kay McClain Memorial Scholarship Fund

Charles and Alma Pallette Memorial Scholarship

Coach Pirch Memorial Scholarship

Jeremiah Pulley Memorial Scholarship

Charlene Roscher Memorial Scholarship

Kenneth and Lois Royer Scholarship

Tripp Family Scholarship

Clyde E. Williams Scholarship

David A. and Barbara J. Yarger

Memorial Scholarship

Olson Student Assistance Scholarship Fund

George and Ellen Jane Petrie Scholarship Sam and Lindsey Porter Scholarship Fund

Raytown Educational Foundation Aspire Scholarship

for Raytown Schools

Rolfe Bridge Education Scholarship

Eugene J. Rolfe Memorial Education Fund

Harold H., Norma J. and James Allan (Jimmy)

Schmidt Scholarship

Seger Family Nursing Scholarship Fund

The Signatry - Walters-Magee Scholarship Fund

Sixth Bomb Group Memorial Education Fund

Laura G. Stark Memorial Scholarship

Jason Stone Creativity Scholarship Award Fund

Sugar Creek Business and Civic Club Fund

Bill Summa Scholarship Fund

Summit Christian - Tuition Assistance Endowment Fund

Elizabeth Weekley Sutton Scholarship

The Toni Thornton AAUW Reentry Scholarship Fund

Tile Contractors' Association of America, Inc. Scholarship Fund

Timothy Lutheran Church

William P. Gerike Scholarship Fund

MARY K. AXTELL SCHOLARSHIP



Shane Leakey

UNIVERSITY OF MISSOURI - COLUMBIA AGRICULTURAL SYSTEMS MANAGEMENT

I just completed my second year as a student at Mizzou pursuing dual degrees in Agricultural Systems Management and Agricultural Business. Obtaining my master's degree will be next in my sights. I then plan to embark on a career that will positively influence my world. This scholarship has made a significant difference in my education, career goals, and life path.

Theodore V. Schubkegel Scholarship Fund Betty Wilson Scholarship Fund Harry S. Truman Memorial Scholarship Fund Watkins Family Harbinger Scholarship William Chrisman Class of 1953 Scholarship Fund Phillip Zaroor Entrepreneurial Scholarship

Truman Heartland Community Foundation // 2021 ANNUAL REPORT 19



For 26 years, the Toast to Our Towns Gala has been our opportunity to honor the extraordinary people and outstanding organizations who have dedicated themselves to serving Eastern Jackson County and surrounding communities. The 2021 Toast to Our Towns Gala was held live and in-person on Saturday, September 25, 2021, at the Sheraton Kansas City at Crown Center.

2021 HONOREES



HEARTLAND **HUMANITARIANS** OF THE YEAR



HEARTLAND CORPORATE CITIZEN OF THE YEAR

Continental Siding

HEARTLAND SERVICE AWARD

To recognize the dedicated healthcare workers who have gone above and beyond to keep our communities healthy and safe throughout the Covid pandemic, THCF offered six local healthcare heroes' special recognition.



Lorraine Duncan, MD Centerpoint Medical Center



Laura Peckham, RN, MHA, MBA, NEA-BC Truman Medical



Angela Haley, BSN, RN St. Mary's Hospital



J. C. Ireland, DO Lee's Summit Medical



Susie Krug, RN, BSN, MHA, CENP Saint Luke's East Hospital, Lee's Summit



Amy Latimer RN, BSN, MSN, CPN

OUTSTANDING CITIZENS OF THE YEAR

Selected by our area mayors



Cindy Miller Blue Springs



Dale Carter



David Ward Grain Valley



Karen Downey Independence



Tom Goddard Lake Tapawingo



Bob and Candy White



Maeghan Timothy



Allan Thompson



Stan Sagehorn

Thank you to our 2021 sponsors!

PRESENTING SPONSOR



MEDICAL CENTER

MIX, MINGLE AND MUSIC

GEHA.

COCKTAIL RECEPTION



Trucks moved with care.

BENEFACTOR SPONSORS

Burns & McDonnell Foundation CommunityAmerica Credit Union Data Systems International **Dunn Foundation**

PATRON SPONSORS

Cable-Dahmer Automotive Group Cargo Largo Community Services League

TABLE SPONSORS

Bank of Grain Valley BerganKDV Technology & Consulting Bryan Cave Leighton Paisner/ James Pride (Jim) Carefree Industrial Park & Powerful Performance Children's Mercy Hospitals & Clinics City of Blue Springs City of Grain Valley City of Independence City of Lake Tapawingo City of Lee's Summit City of Oak Grove City of Raytown Community of Christ Continental Siding

FRIEND SPONSORS

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Edward Jones Group Ewing Marion Kauffman Foundation Humphrey, Farrington & McClain Midwest Trust Company

Flooring and More Gilmore & Bell Mid-Continent Public Library

Engelwoods Arts Randall & Helen Ferguson Randall & Carla Griffin Mike and Joy Hobick/David and Connie Ross Lee's Summit Medical Center David & Connie Mayta Meinershagen & Company Bruce & Tracey Mershon Metropolitan Community College Meyers Funeral Chapel Melanie Moentmann/Judy Forrester Oswald Roam & Rew Raytown Area Chamber of Commerce Raytown School District Jan Reding

Dr. Doug & Helen Hatridge Loretha Hayden Rick & Kathy Hughey Cliff & Diane Jones In honor of the THCF Katowitz Junior Service League Michael & Jacci Kelly John & Nancy Kimak Lathrop GPM LLP Martin Tax & Financial Services

Rotary Club of Independence Silverstein Eye Centers Speaks Chapels Stewardship Capital

Steve and Marianne Noll Truman Medical Center

St. Mary's Medical Center Republic Services Brent Schondelmeyer & Lee Williams John & Karen Schuler Stepp & Rothwell Jim and Mary Stilley Allan & Karen Thompson/ David & Shirley Wurth THCF Raytown Advisory Board **UMB Financial Corporation** United Consumer Credit Union United Way of Greater Kansas City Vivilore David and Sandra Ward W.C. Tingle Company Bob & Candy White/Mike & Linda Gerding

Thomas McGee Group Tim & Elaine Metcalf Rill & Deanna Price Randy & Mary Ann Rhoads J. Lyle & Grace Shaver Terry & Betty Snapp SumnerOne Vaile Victorian Society Sharon Williams

MEDIA SPONSORS









Turning Conflict into a Career

"Seeing all of the transformations my dentist and periodontist have performed makes me very excited to do the same one day for my own patients."

Macy Milton - Laura G. Stark Memorial Scholarship award recipient

Macy Melton was born without a permanent front tooth. It didn't bother her much in elementary school, as her friends and classmates were losing baby teeth practically weekly and gladly flashing their gap-tooth smiles for all to see. But as she and her classmates grew up and moved on to high school, it became very noticeable that Macy's smile was lacking...



Finish this story of transformation at www.thcf.org/generosity

Annual Foundation Fan Club

Annual funding from donors and corporate sponsors supports Truman Heartland programs that go above and beyond donor services, including the Youth Advisory Council and community initiative work.

AMBASSADOR FANS, \$1,000+

Doug and Beth Hammer **Beverly Powell** Beth and Steve Silverstein Steve and Marianne Noll Dr. Beth Rosemergey

RAVING FANS, \$500

Ross and Renata Beaudoin Rick and Kathy Hughey Vicki Digby Sharon Kelly

Randall and Helen Ferguson Bret and Susan Kolman Robert and Rosalie Newkirk Greg and Terri Steele

Montie and Marjorie Tripp Dr. and Mrs. Michael Watkins

Jim and Mary Stilley

SUPER FANS, \$250

Dwight and Carolyn Barnhard Sherri Borgmeyer Ted Bowman Robert and Casey Cordell

Stan and Michele Crumbaugh Cole and Tracy Eason

Mark Foudree Phil and Nancy Hanson Dr. Bryan Hughes and Tina Parsley Hughes

Dave and Lydia Jeter Cliff and Diane Jones Scott and Susan King Marty and Kim Meyers Melanie Moentmann

John Ruddy Dr. Elizabeth and Dennis Savidge SS&C Technologies Holdings Nick and Jennifer Swearngin

Allan and Karen Thompson Jeff and Lisa Walters Jay and Lynette Wheeler Bob and Candy White

Joel Wilson

AVID FANS, \$100

Rob Binney

Rich and Martha Cockerell Brian and Michele DeMoss

Trisha Drape **Andrew Elliott** Cindy Foster

Mike and Linda Gerding

Doug Hammer Loretha Hayden

Todd A. Haynes Peggy Hinkle

Damon Hodges Mike and Jacci Kelly

Terry and Susan Landers David and Connie Mayta

Chuck Mikulich Cindy Miller Marty Napier Glen Nash

Network For Good Rochelle Parker

Brandy Parks Steven and Leigh Anne Potter

Randall Pratt Kim and Debbi Roam Stan and Barbara Salva

John and Karen Schuler Mark and Natalie Sevy Bridgette A Shaffer Terry and Betty Snapp Michael and Michele Spilker

Pam Stepp

Kenneth and DeeAnn Stock John and Bridget Stoppelman

David Turner Sharon Williams

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FANS, \$50

David and Cathy Allie Casey Crawford Mark and Rebecca Dye Elizabeth Falke

Liesl Hays

Joseph Thomas Hughes Travis Hunt

Ritchie A Momon Missy Reimann

Randt and Mary Ann Rhoads

Linda Roberts Amanda Robinson

Mayor Kristopher and Vicki Turnbow

Ellen Ward

OTHER

Karen Miller Network For Good F. A. Snodgrass

Truman Heartland Community Foundation // 2021 ANNUAL REPORT 23

2021 Financial Summary

82.662.377

\$85,467,680

35,715

CONSOLIDATED STATEMENT OF FINANCIAL POSITION

ASSETS

Other Assets

Cash and Investments

Insurance Policies	2,759,064
Property and Equipment, Net	7,524
Total Assets	\$85,467,680
LIABILITIES	
Accounts Payable	81,578
Payroll Liability	28,100
Grants Payable	-
Total Liabilities	\$109,678
NET ASSETS	\$85,358,001

CONSOLIDATED STATEMENT OF ACTIVITIES

TOTAL LIABILITIES AND NET ASSETS

PUBLIC SUPPORT AND REVENUE

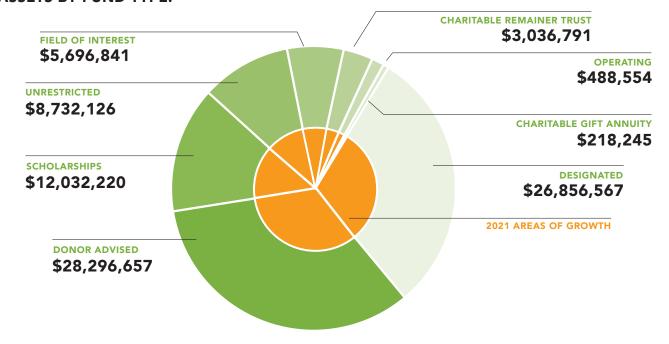
Contributions	24,225,738
Investment Income	7,179,573
Total Public Support And Revenue	\$31,405,311
GRANTS AND EXPENSES	
Grants and Scholarships	5,859,519
Operating Expenses	1,265,890
Total Grants and Expenses	\$7,125,410
CHANGE IN NET ASSETS	\$24,279,901
NET ASSETS AT BEGINNING OF YEAR	\$61,078,100
NET ASSETS AT END OF YEAR	\$85,358,001







ASSETS BY FUND TYPE:



Charitable Funds

GROWING GIVING FOR THE GREATER GOOD

Donors have established more than 800 charitable funds at THCF because they know their donations will impact the lives of people living and working in our Eastern Jackson County communities. Nearly \$5.9 million in grants and scholarships went out into our communities in 2021, supporting everything from religious institutions and animal welfare to the arts and public safety. Truman Heartland sets the standard for prioritizing and achieving our donor's philanthropic goals.

DESIGNATED FUNDS

Support one or more of your preferred charities by connecting with local nonprofits who partner with Truman Heartland to build their funds.

All Creatures Fund

Arabia Museum Foundation Fund

Association of Fundraising Professionals Mid-America Chapter Operating Fund

Bates County Historical Society Acorn **Endowment Fund**

Dorothy D. Bay Charitable Fund

Bingham-Waggoner Historical Society Fund

Blue Springs City Theatre Foundation Fund

BS Historical Society - Alwinda Wallace

Endowment Fund

Donna G. Bullock Family Fund

Butler R-5 Educational Foundation

Tom Cairns Endowment Fund

Cancer Action Fund

Cass County Historical Society

Genealogical Society Endowment Fund

Non-Endowed Fund

Irene Pippit Trust Fund

Beverly A. Cathcard Designated Endowment

Earl Kenneth Cavanah Donor Advised

Endowment Fund

Center for Conflict Resolution

Endowment Fund

Short Term Investment Fund

The Center for North American Herpetology (CNAH)

The Suzanne L. and Joseph T. Collins Fund

Operating Reserve Fund

Slowinski Fund

George Toland Award for Ecological Research on North American Herpetofauna Fund

Center Place Educational Foundation General Fund

Child Abuse Prevention Association General

Endowment Fund

Citizens for the Archives Fund

City of Blue Springs

Vesper Hall General Fund

Vesper Hall Nutrition & Homebound Fund

City of Independence

Animal Shelter Fund

George H. Collings Memorial Endowment for

Palmer Center

Fire Safety Equipment Fund

Friends of Parks & Recreation - George Owens

Nature Park

Friends of Parks & Recreation - Palmer Center

Senior Services Enhancement Fund

Friends of Parks & Recreation - Palmer Senior

Center Endowment

Friends of Truman Depot Endowment

McCoy Park All Inclusive Play Project Fund

Pioneer Woman Statue Endowment

Sermon Memorial Room Endowment

Sermon/Old Spring Project Endowment

Sister City Fund

Truman Memorial Building Restoration Fund

Truman Memorial Walking Trail Fund

Waggoner Memorial Endowment Fund

City of Lee's Summit Community Foundation

Animal Welfare

Cultural Arts

Environment and Beautification

K-9 Unit

Public Safety

The Community of the Good Shepherd Fund

Adolf Heine Memorial Fund

Community of the Good Shepherd Operating Reserve Fund

Community Services League

Emergency Assistance Fund

Endowment Fund

Non-Endowment Fund

Scholars Fund

Comprehensive Mental Health Services Foundation, Inc.

Client Services Fund

Endowment Fund

Developing Potential

Capital Campaign Fund

Endowment Fund

Drumm Center for Children, Inc Educational

Enrichment Endowed Fund

Eastern Jackson County Youth Court Fund

Englewood Arts Fund

Family Conservancy Fund

Orena D. Dorsch Religious Ministries **Endowment Fund**

First Baptist Church of Independence Endowment Fund

Myrtle Mingle Music Fund

Non-Endowed Fund

First Christian Church Independence

Capital Improvements Fund

Program Fund

Gift of Life

Keith Anderson Memorial Fund

Quasi Endowed Fund

Non-Endowed Fund

Graceland University Fund

Grain Valley Assistance Council - Master Fund

A Plus Fund

Athletics Fund

Classroom Grants Fund

Classroom Technology Fund

General Fund

Instrumental Music Fund

Library Resources Fund

Outdoor Classroom Fund

Robotics Program Fund

Harrisonville Parks and Recreation Foundation

Harrisonville Dog Park

Harrisonville Parks and Recreation Foundation

Heart of America Chorus

Endowment Fund

The KC Chapter of SPEBSQSA, Inc. Fund

Heart of America Council, BSA/Blue Elk

Endowment Fund

Heritage Philharmonic Endowment Fund

Betty and Bud Hertzog Fund for the Lee's Summit Historical Society

Hillcrest Ministries

Endowment Fund

Hillcrest Ministries Fund

Historical Society of Lee's Summit

Hope House

Anonymous Endowment Fund

Endowment Fund

M. E. Hurt Endowment Fund

Shaunda L. Thomas Foundation

Hurt Family Endowment Fund

Independence Youth Court Fund

Jackson County Columbian Home Association

Jackson County Historical Society

Archives Fund

Endowment Fund

Operating Non-Endowment

Bess Hatten Raymond Fund

Roger T. Sermon





Englewood Arts District

Job Skills for New Careers

Junior Service League

Administrative Savings Fund

Community Trust Savings Fund

Norman and Mary Anne Davidson Endowment

Frances Hink Endowment Fund

Marjorie N. Martin Endowment Fund

Memorial Fund

Kansas City Chorale Fund

Kansas City Hospice Fund

Endowment Sub-Fund

KC Metro Mens Chorus

K & M Karcher-Lumsden Charitable Fund

Frank Kobe Business Academy Endowment Fund

Lafayette County C-1 Educational Foundation

General Fund

Lee's Summit CARES Endowment Fund

Lee's Summit Optimist Foundation Fund

Lee's Summit Parks & Recreation

Angel Fund

Gamber Center Fund

Lee's Summit Parks & Recreation Fund

Lee's Summit Social Services Fund

Lee's Summit Symphony

Endowment Fund

Orchestra Fund

Lee's Summit Underwater Rescue & Recovery Fund

Zita McGraw Charitable Endowment Fund

Meals on Wheels

Endowment Fund

Operating Reserve Fund

Meals on Wheels of Lee's Summit - Operating

Reserve Fund

Messiah Lutheran Church

Endowment Fund

Trust Fund

Metropolitan Community Colleges' Indep.

Development Fund

Frank and Marie Mickelson Endowment Fund

MALA Long-term Investment Fund

Mid-Continent Public Library

General Fund

James A. Leathers Scholarship -Library

Supplement Fund

Midwest Genealogy Center Capital Fund

Midwest Genealogy Center Program Fund

Story Center Fund

Reading Endowment Fund

Woodneath Story Center Endowment

Midwest Hemophilia Association Fund

MBCH Children and Family Ministries

Endowment Fund

MO Park & Recreation

Beaver Estate Fund

Lyle B. Beaver Leadership Development

Institute Endowment Fund

Building Maintenance Fund

Education Fund

Operating Reserve Fund

Mitchell Foundation

Mother's Refuge

Endowment Fund

Operating Reserve Fund

Music Arts Institute Endowment Fund

National Steamboat Museum Fund Oak Grove School District Education Foundation

Park University Endowment Fund

Cathy Paulson Hope House Memorial Fund Platte County Senior Fund

Power House Theatre Foundation Fund

Puppetry Arts

Capacity Building Fund

Institute Endowment Fund

Institute Museum Fund

Rainbow Center

Endowment Fund

Operating Reserve

Raymore-Peculiar Public School Foundation Fund

Raytown Community Foundation Fund

Raytown Community Foundation

350 Highway Corridor Plan

Raytown Tree Fund

Raytown Educational Foundation Short Term Repository Fund

Raytown Educational Foundation Fund

Raytown Emergency Assistance Program

Raytown Historical Society Fdtn General **Endowment Fund**

St. George Catholic Church Fund

Edna M. Scahill Endowment Fund Harold H., Norma J. & James Allan (Jimmy) Schmidt

Charitable Fund

School of Economics Money Market Fund - Blue Springs Society for the Study of Amphibians and Reptiles

Bailey Endowment Fund

Conant Endowment Fund

Roger Conant Grants (GIH) Res Endow Fund

Contribution Reserve

Harold A. Dundee Endowment

General Operating Reserve Fund

Gordon Endowment Fund

Hutchison Endowment Fund

Life Member Fund

Liner Endowment Fund

Margarita Metallinou Endowment

Dean Metter Memorial Award Endow Fund

Minton Endowment

Seibert Award Endowment Fund

Special Publication Reserve Fund

Weinkle Pre-College Award Endowment

The Spirit of Independence Community Band Fund

Sugar Creek - Friends of the Parks Fund

Summit Christian Academy

Sustainable Hope International

William M. and Martha L. Thomas Fund

Timothy Lutheran

Facilities Designated Fund

Growth and Expansion Fund

Carol Logan - Memorial Endowment Fund

Church Fund

Theodore V. Schubkegel Scholarship Fund

Jeffrey Tognascioli Memorial Fund

Truman Heritage Habitat for Humanity

Endowment Fund

Friends of Truman Heritage Habitat for Humanity

Operating Reserve

Hiram Young School

Harry S. Truman Library Institute Fund

Truman Medical Center-Lakewood NICU Fund

Norman and Mary Anne Davidson Endowment

Vaile Victorian Society

Endowment Fund

Reserve Fund

Thomas L. Winslow Endowment

Youth Art Show Fund

FIELD OF INTEREST FUNDS

Whether your interests lie in education, faith, health, or the arts, a Field of Interest Fund allows you to concentrate your support on an issue or geographic area with flexibility.

Blue Springs Parents Club

Bryant School and Neighborhood Playground Fund

Dr. Michael J. Bubalo Memorial Fund

Charitable Reinvestment Foundation Fund

Clean Air Don A. Potts Award Fund

Noel & Carolyn Fulkerson Charity Benefit Fund

GEHA Charity Golf Tournament Fund

Grandma's Alzheimer Fund

Darrell Hein Memorial Eagle Scout Project

lan's Story Fund for Testicular Cancer Awareness

Rotary Club of Independence Carnival Fund

Melvin Jones Eye Fund

KCMPRDA Fund

Lee's Summit Kiwanis Club Fund

Legacy Foundation Fund

Lions Eye Fund

Gary and Jan Martinette Scholarship Fund

Neighborhood Dinner Fund

Open Arms Foundation Fund

PAWS Neuter/Spay Endowment Fund

Professional Development Network Fund

Dick Puhr Fund For Athletes

Racial Equity Action Fund

Revolving Rehabilitation Loan Fund

Mark Stanke Memorial Scholarship

United Nations Peace Memorial Fund

Veterans Way Memorial Fund

ENDOWMENT FUNDS SUPPORTING COMMUNITY GRANTMAKING

With an unrestricted or field of interest gift to Truman Heartland, your dollars will serve the areas of greatest need in your name in perpetuity.

Big Piney Fund for Social Ministry

James D. Browning Endowment Fund

Beverly A. Cathcard Charitable Endowment

Cultural Arts Coalition Endowment for the Arts

Samuel W. Edmunds Grantmaking Fund

Family Literacy Endowment Fund

Willa L. Fancher and Martha A. Taggart Endowment

Heartland Arts Alliance Fund

Margaret E. Hurt Endowment Fund

IRHC Community Service Fund

Jelley Family Foundation Fund

Job Skills for New Careers

Richard and Esther McCall Endowment for Community Needs

Zita McGraw Endowment for Missouri Wildlife Conservation

Homer McWilliams Oncology Fund

Marcella Morgan Oncology Fund

Marjorie Pollard Hospice Fund

Truman Heartland Community Foundation

CEO Discretionary Grantmaking Fund

Community Grantmaking Fund

Endowment Fund

Health-related Project Fund

Sustainability Fund

Harry S. Truman Library Institute Fund Youth Advisory Council Endowment Fund

DONOR ADVISED FUNDS

Like your own personal foundation, a Donor Advised Fund helps you be strategic with your charitable giving by allowing your investments the opportunity to grow so you can maximize your support.

Aslakson Family Foundation Glenda Bailey Foundation Fund Rick Cox and HazelAnn Barkie 'It is in giving that we receive' Bill and Darleen Barnes Charitable Fund

Barnett and Crumbaugh Family fund

Carol Sue and Kenny Bass Charitable Fund

HMF Beaudoin Family Foundation

Beem Snapp Family Foundation

C. Glenn and Ada M. Betts Family Fund

Blessen Charitable Foundation

Larry and Susan Blick Family Fund

Ruth J. Brackney Family Fund

Broken Halos Research Fund

Darren Brungardt Charitable Foundation Fund

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HB and Carol Burchett Giving Foundation

Aaron and Jenny Bush Charitable Fund

Butler Family Foundation Fund

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Cargo For Kids

Cavanah Family Fund

Centerpoint Medical Staff Community Grants Fund

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Cras in Umbra

Cunningham/Weeks Advisory Fund

Catherine J. A. Curtis Family Fund

D and S VP Charitable Fund

Gayle Frances Davidson Memorial Fund

Rick Didier and Cynthia Randazzo Family

Foundation Fund Richard Digby Memorial Fund

Donahue Family Foundation Fund





Legacy Society Awards

board of birectors meeting

Sam and Vera Doutt Charitable Fund **Duvall Family Foundation for Children** Earth Effects Outdoor Living Donor-Advised Fund Elias Family Charitable Fund Elias Interactive Missions Fund **Ennis Family Fund** Bill and Jill Esry Family Foundation Fund Sterling and Donna Farber Family Foundation Farrington Family Fund Ferguson Family Foundation John and Jeanie Ferguson Foundation Finke Family Foundation Fund Wendy Fitzgerel-Blue Foundation Fund Forrester Family Fund Rick and Elizabeth Forth Family Foundation The Foudree Family Donor-Advised Fund Kenneth L. and Eleanor R. Frasier Charitable Fund Jerome M. Frederick Charitable Fund Helen French Family Endowment Noel and Carolyn Fulkerson Foundation Fund David and Jeanne Geiman Fund Linda and Mike Gerding Family Fund Bob Glaser Donor Advised Fund Greco Family Foundation Fund Randy and Carla Griffin Family Foundation Fund Fred and Marge Hahn Family Fund Hammer Family Fund Hampton Family Fund Charles W. and Bette J. Hampton Family Foundation Hand-in-Hand Fund Nancy and Phil Hanson Family Foundation Fund The Robert E. and Debra A. Harmon Fund Charles W. and Phyllis A. Harrel Charitable Foundation Douglas G. and Helen Ann Hatridge Family Foundation Fund





Scott and Jackie Lueckert Family Foundation Fund

Mark and Carol Macken Charitable Fund

2021 Citizens' Reception

Heggestad Family Fund



Kids Helping Kids

NO KID SLEEPS ON THE FLOOR IN OUR TOWN®

Sleep in Heavenly Peace® was a 2021 competitive grant award recipient with additional funding provided by the Blessen Charitable Foundation and Robert & Beverly Powell.

All children deserve a safe, comfortable place to lay their heads at night. And yet so many children in our communities go without a bed—or even a pillow—to sleep on. These children end up sleeping on couches, blankets, and even floors, impacting both their happiness and health.



Finish this story of legacy at www.thcf.org/generosity

Make a Difference Fund Maple Family Foundation Michael Martin Family Fund David and Connie Mayta Charitable Fund McCandless/Taylor Fund McClure Family Fund Mike and Jan McGraw Family Foundation Fund Bruce and Tracey Mershon Family Foundation Fund Tim and Elaine Metcalf Family Foundation Fund Michael and Linda Meyers Family Foundation Millay Family Foundation Mitzvah Fund Melanie Moentmann Charitable Fund Kirk and Cindy Morehead Charitable Fund Ray Morton Foundation Peter and Karen Muelleman Family Foundation Fund John and Judith Ness Fund

Neville Donor Advised Fund Evan Noll Memorial Fund Pogson Family Foundation Fund Dr. Donald and Barbara Potts Fund Robert and Beverly Powell Family Foundation

Prevost Family Foundation Pryde Family Foundation Fund Ragan Foundation Fund Joan and Max Raveill Charitable Fund

William H. and Marcile K. Reich Family Fund Mary Ann and Randall Rhoads Charitable Fund

Tom and Kathy Rohr Family Foundation Fund

Rooker Family Giving Fund

Rotary Club of E. Indep, MO Community Grants Fund

Rotary Club of Independence

Community Grants Fund

William D. Palmer Endowment Fund Ed and Sue Russell Family Foundation Fund

J. Brian Russell Donor Advised Fund

Dorothy Salyer Charitable Fund Richard Edward Sanderson Foundation

Judith A Scammon Charity Fund

Kathy Schadle Foundation Fund

Schondelmeyer-Williams Fund

Jon and Karen Schroeder Family Foundation

John and Karen Schuler Family Fund

Kenneth and Susan Scott Family Foundation

Alvin and Ella Marie Sehrt Fund

John and Bette Sellars Family Foundation

Sharing for Shannon Memorial

Charles and Brenda Shields Family Foundation

Julie Shull Charitable Foundation

Alan and Valle Smith Charitable Foundation

Dennis D. and Deborah K. Smith Family Foundation Fund

Stephenson Family Charitable Fund

Jim and Mary Stilley Donor Advised Fund

Norman and Darleen Swails Fund

A.D. Talbott Memorial/N.S. Talbott Charitable Fund

Dennis and Jane Taylor Fund

Mitchell and Betsy Taylor Family Fund

Tim and Yvette Taylor Fund

Cathy Tharp Family Fund

Thompson Family Charitable Foundation

Paul and Marilyn Thomson Family Fund

John S. Thornton Family Fund

Garland and Pauline Tripp Foundation

Montie and Marjorie Tripp Family Foundation Fund

TruckMovers Charitable Foundation

Todd and Nicole Underwood Family Ministry Fund

Charles and Elizabeth Unger Family Foundation

Unilever Charitable Fund

Valley Fund

Viracor Eurofins Volunteer Committee Fund

Daniel E. and Alice D. Waite Family Foundation Fund

Brenda Rapp West Foundation







2021 Toast to Our Towns Gala

Bob and Candy White Foundation White Family Memorial Fund Widick and Appleberry Family Fund John and Sharon Williams Family Fund Debra Sue Wood Charitable Foundation Fund Wrav Family Charitable Fund Wright Family Donor Advised Fund Jason and Angela Wright Fund Dave and Shirley Wurth Family Foundation Lenora "Lennie" Wyre Charitable Fund

DEFERRED ENDOWMENT FUNDS

Usually created with an estate gift, a Deferred **Endowment Fund creates a legacy of charitable** giving and provides support for the causes you care about that lasts beyond your lifetime.

Anderson Family Foundation Fund L. Joseph Arth Donor Advised Fund Bailey Charitable Foundation Mark and Dianne Ballantyne Charitable Foundation Jerry and Doreen Benton Family Foundation Joe and Janice Blackburn Family Charitable Fund Jerry and Donna Carey Foundation

Carol J. Carpenter Charitable Fund Mary Lou Chalmers Charitable Foundation Clay County Senior Services Fund J.D. and Jeanne Cooper Foundation Marvin and Dixie Droege Charitable Fund

Raymond C. and Judy Ebert Donor Advised Fund

Robert R. Franke Donor Advised Fund Ed and Sharon Hammond Family Charitable Fund

James W. and Stephanie D. Chipman Charitable Fund John and Rosalie Dubach Charitable Fund Carol Floyd Foundation

Advised Fund Rosalie M. Headley Scholarship William & Wilma Henks Family Foundation Fund

William R. Hartong & E. Elaine Hartong Donor

Robert A. Hoke Charitable Fund

Ruby Nell Hoke Charitable Fund

Jackson Family Memorial Fund

Alice C Jackson Charitable Fund

Dr. Edward and Connie John Donor Advised Fund

Jerry and Sharon Kasten Family Foundation Fund

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Elizabeth Marie Lewis Foundation

Gene E. Lewis Charitable Foundation

Donna Lou Lyle Foundation

Leland "Tom" and Myrna Mardis Foundation

Donna Masters Charitable Fund

Olson Student Assistance Scholarship Committee Fund Russell and Mabel Pepper Family Foundation Fund

Potts-Martin Fund

Powell's Pals Love for Paws Fund

Jeff and Marita Ray Foundation

Missy Reimann Foundation

Richard Rhodes Fund for the Lexington Community

Gary and Glenda Riekhof Family Foundation

Norman Ring and Sara Crow-Ring Charitable Foundation

Schneider/Mehrhoff Memorial Fund

Barbara A. Schuster Fund

Dan and Shannon Sundberg Family Foundation

Allan L. and Karen S. Thompson Charitable Foundation Gary R. Toms History & Genealogy Education Fund

Gary R. Toms History Scholarship Fund

Lance Trammell Family Fund

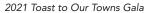
Gary and Nita Tripp Foundation

The Scott and Jennifer Turner Foundation Fund

Watkins Family Foundation

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TRUMAN HEARTLAND COMMUNITY FOUNDATION

4200 Little Blue Parkway, Suite 340 Independence, MO 64057



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ACCOMPLISH YOUR CHARITABLE GOALS AND BE THE CHANGE YOU WISH TO SEE IN THE WORLD.

- Community Grantmaking Funds provide Truman Heartland with flexible resources to address the community's most urgent needs, now and for years to come.
- Donor Advised Funds add strategy to your giving and provides your investments the opportunity to grow, so you can maximize both your tax savings and charitable giving.
- Scholarship Funds help hundreds of hard-working students the opportunity to fulfill their academic dreams.
- The flexibility of a Field of Interest Fund allows you to concentrate your grantmaking on an issue or geographic area that is important to you.
- Legacy Gifts provide a stream of income for your favorite charities or causes that will continue to grow for long-term impact.
- Foundation Fan Club membership helps Truman Heartland provide financial support to programs that go beyond our standard donor services. Programs like Youth Advisory Council and our four Community Advisory Boards are funded by our dedicated annual Fan Club members.

