



TOGETHER WE THRIVE

2017 ANNUAL REPORT



Truman Heartland
**COMMUNITY
FOUNDATION**

Private Giving—Public Good

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Excellence, Accountability, Impact.™

A LETTER FROM OUR CHAIRMAN

Our community thrives when people come together to give generously and invest in organizations that make a real difference in the lives of our neighbors. For the past 35 years, Truman Heartland Community Foundation (THCF) has made it our mission to help the community thrive by bringing together resources and relationships that make an impact which lasts for generations. From helping individuals maximize their charitable giving and making college more affordable, to inspiring new generations to learn about philanthropy and connecting older adults with opportunities to serve and volunteer. We exist because of the support of philanthropic individuals and volunteers across our community. And we know that because of you, together we thrive.

Since our start in 1982, THCF continues to be a leader in philanthropic giving. This past year we surpassed \$6 million in contributions and have more than 650 funds at the Foundation, including 34 new funds opened in 2017.

Our Heartland Legacy Society continues to grow as more people look toward the future. In 2017, 11 donors chose to leave a lasting impact by including THCF in their estate plans, bringing the total number of Legacy Society members to 131.

Thanks to the support of our donors, we were able to distribute more than \$3.2 million in grants and scholarships in 2017. In the Spring, we had the honor of awarding \$236,664 in scholarships to local high school seniors, undergraduates, and technical students and in the Fall we awarded \$319,066 to 57 nonprofit programs through our Competitive Grants Program.

While money certainly makes a difference, it is the initiatives that bring people together where we see another side of community impact. These programs aim to increase engagement, introduce the next generation to charitable giving, and bring people together to discuss and develop strategies for identifying and tackling community needs.

For nearly 20 years we've taken steps to reach the youth of our community through our Youth Advisory Council (YAC). Membership has grown to more than 160 members annually from 13 schools in Eastern Jackson County. In 2017, YAC members collected more than 30,000 food items for area residents in need. They were also able to grant \$2,765 in awards through their endowment fund to 11 different organizations.

Our Community for All Ages Coalition continues to make an impact through several local initiatives. In 2017 the coalition grew to more than 60 members and together they helped launch our new program, Boomers Get Connected, which aims to get 600 Baby Boomers volunteering in our community within the next year.

All of the things we've done this year and all of the things we have planned for the future would not be possible without your support. The times we come together as a community are when we truly thrive. I am humbled by the dedication and drive I have seen from the countless people I have interacted with while serving as your Chairman this past year.

I look forward to staying involved with THCF and seeing all we can accomplish in the future, because together we thrive.



- Cliff Jones, 2017 Chairman of the Board

2018 BOARD OF DIRECTORS



Chairman

DAVID WILLIAMS

Centerpoint Medical Center



Vice Chairman

HELEN HATRIDGE

Community Volunteer



Treasurer

MELANIE MOENTMANN

DST Systems



Secretary

TRACEY MERSHON

Mershon & McDonald



**Immediate Past
Chairman**

CLIFF JONES

Edward Jones



DAVID BOWER

Populous



CINDY CAVANAH

Cable-Dahmer
Chevrolet (ret.)



**MICHELE
CRUMBAUGH**

Cybersoft PrimeroEdge



TOM DUVAL

truckmovers.com



JUDY FORRESTER

Dana Forrester
Watercolors



ELEANOR FRASIER

Community Volunteer



LINDA GERDING

Community
Volunteer



TODD HAYNES

RBC Wealth
Management



DAVID JETER

Jeter, Rains &
Byrn, L.C. (ret.)



REBECCA KNEPPER

Edward Jones



GEORGE KOEPP

Edward Jones



**BARBARA
KOIRTYOHANN**

Hallmark (ret.)



STEVE NOLL

Jackson County
Historical Society (ret.)



KIRK NOOKS

Metropolitan Community
College-Longview



STEVE POTTER

Mid-Continent
Public Library



STAN SALVA

Public Office (ret.)



KAREN SCHULER

GEHA



BRAD SPEAKS

Speaks Family
Legacy Chapels



MONTIE TRIPP

Garney
Construction (ret.)



JEFF WALTERS

Blue Ridge
Bank & Trust Co.



LYNETTE WHEELER

Truman Medical
Center-Lakewood



CANDY WHITE

Community Volunteer



SUSAN WRAY

Mid-Continent
Public Library

2018 ADVISORY BOARDS

Blue Springs
Grain Valley

BOARD CHAIRMAN

Rebecca Knepper

VICE CHAIRMAN

Dyan Herdzina

SECRETARY

Bryan Gash

Michael Banks
Jerry Carey
Scott Fullerton
Jake Greco
John Hardy
Harvey House
Darryl Jones
Cindy Miller
Marcia Napier
Glenn Nash
Tina Parsley Hughes
Sara Stiles
Darrell Smith
David Smith
Ellen Ward

Independence
Sugar Creek

BOARD CHAIRMAN

Susan Wray

VICE CHAIRMAN

John McEvoy

SECRETARY

Bridgette Casey

Dwight Barnhard
Irene Dowler
Margo Gibson
Doug Horn
Adam Kliethermes
Dave Mayta
Chuck Mikulich
Mark O'Renick
Debbie O'Renick
Billie Preston
Stan Salva
Natalie Sevy
Dennis Taylor
Renee Toynton
Joe Woods

Lee's Summit
Lake Winnebago

BOARD CHAIRMAN

Todd Haynes

VICE CHAIRMAN

Julia Hampton

SECRETARY

Gary Fruits

Paula Belser
Karen Dexter
Andrew Elliott
Deanna Gilbert
Fred Grogan
Kathryn Harvel
Kathy Hughey
Mike Kelly
John Lovell
Rosalie Newkirk
Susie Newsam
Amanda Robinson
John Schuler
Pam Stepp
Mary Stille
Kim Berwald Viar
Bob White
Sharon Williams

Raytown

BOARD CHAIRMAN

George Koepp

VICE CHAIRMAN

Martha Cockerell

SECRETARY

Danielle Nixon

Ted Bowman
Tom Cole
Rev. Orin Cummings
Pat Ertz
Loretha Hayden
Terry Landers
Tim McCraw
Josh Morales
Stacey Payne
Missy Reimann
Steve Shelton
Allan Thompson
Mike Watkins
Jerry Wolfe

TRUMAN HEARTLAND COMMUNITY FOUNDATION STAFF



BACK ROW

Shannon Sundberg, MFA, Director of Advancement
Elizabeth McClure, Donor Relations Advisor
Phillip J. Hanson, MPA, President & CEO
Beverly Powell, CPA, Chief Financial Officer
Lauren Pope, Marketing Associate

FRONT ROW

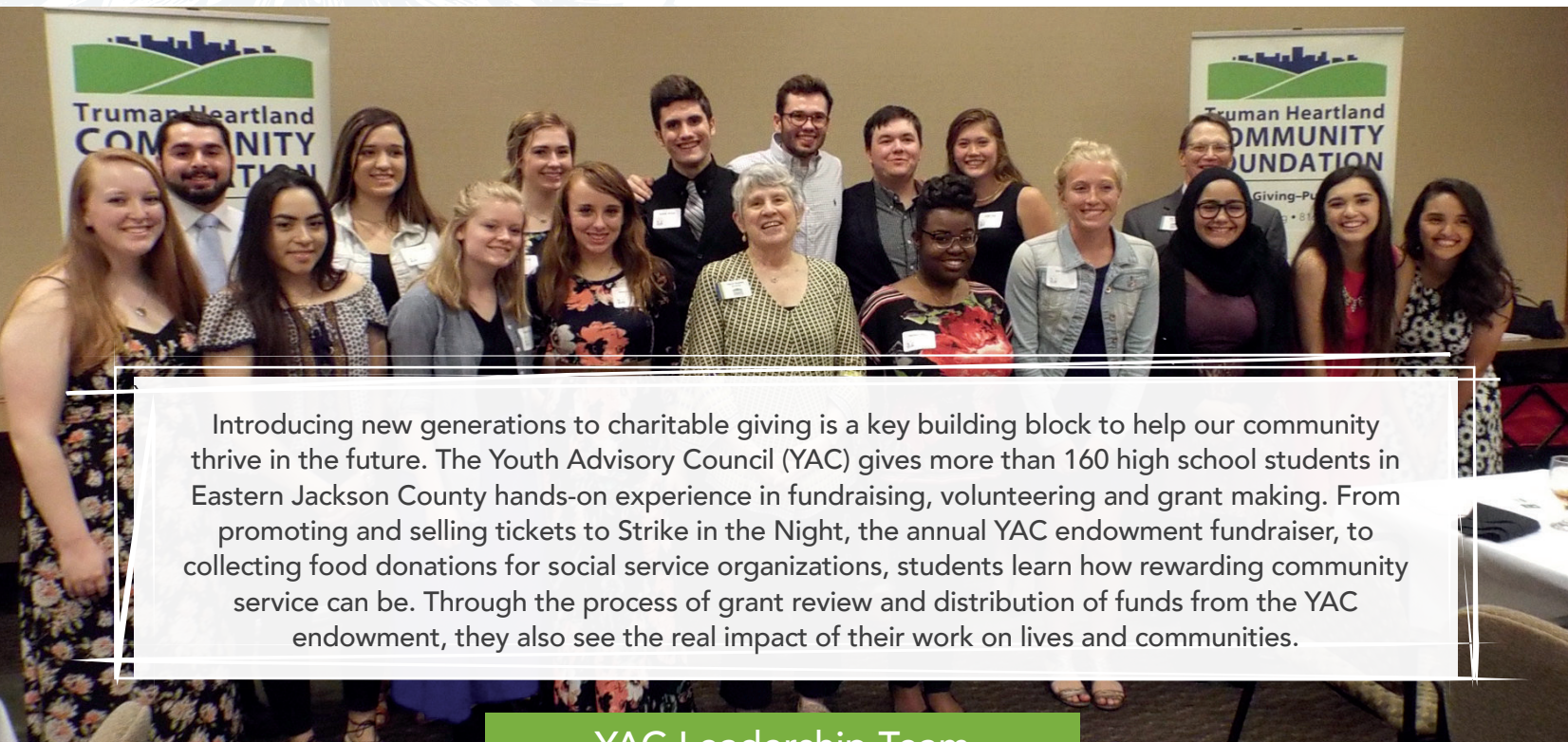
Cheryl Klotz, Office Manager
Rachael Cassiday Watkins, MFA, Director of Programs & Donor Services
Lynn Oltmanns, Administrative Assistant

NOT PICTURED

Joanne Smith, Office Administrator

2017-2018 YOUTH ADVISORY COUNCIL

Planting the Seeds for a Flourishing Future



Introducing new generations to charitable giving is a key building block to help our community thrive in the future. The Youth Advisory Council (YAC) gives more than 160 high school students in Eastern Jackson County hands-on experience in fundraising, volunteering and grant making. From promoting and selling tickets to Strike in the Night, the annual YAC endowment fundraiser, to collecting food donations for social service organizations, students learn how rewarding community service can be. Through the process of grant review and distribution of funds from the YAC endowment, they also see the real impact of their work on lives and communities.

YAC Leadership Team

BLUE SPRINGS HIGH SCHOOL

Sophie Mermelstein
Brooklyn Werstein

BLUE SPRINGS SOUTH HIGH SCHOOL

Lexi Holder
Danielle Hotalling
Carlos Velasquez

CENTER PLACE RESTORATION SCHOOL

Lucy Lankford

FORT OSAGE HIGH SCHOOL

Megan Hall
Frannie Rodriguez
Courtney Troup

GRAIN VALLEY HIGH SCHOOL

Sophia Barra
Peri Donovan
Haley Francis
Becca Herz

LEE'S SUMMIT HIGH SCHOOL

Aidan Clark
JT Cornelius
Grace Stephenson

LEE'S SUMMIT NORTH HIGH SCHOOL

Megan Carlson
Emily Gerber

LEE'S SUMMIT WEST HIGH SCHOOL

Kennedy Cross
Sydney Lorenz
Stephanie Richardson

RAYTOWN HIGH SCHOOL

Ligia Valencia
Andrew Romero

RAYTOWN SOUTH HIGH SCHOOL

Dawson Schmutzler
Elijah Washington

TRUMAN HIGH SCHOOL

Angelica Johnson
Rachel Millard

VAN HORN HIGH SCHOOL

Bryanna Counts
Litzzy Alvarado

WILLIAM CHRISMAN HIGH SCHOOL

Jennifer Soendker
Nicolette Bowman

YAC 2017 YEAR IN REVIEW

INSPIRING YOUNG PEOPLE TO PAY IT FORWARD

26 GRANT

PROPOSALS REVIEWED

Angel Flight Central
Cave Spring Association
Children's Center for the Visually Impaired
Coldwater of Lee's Summit
The Family Conservancy
Grandview Police Department
Happy Bottoms
HOPE Dental
Jackson County CASA
Junior Achievement of Middle America
Kansas City Ballet
Kansas City Hospice, Inc.
Kansas City Repertory Theatre
Kansas City Symphony
Kauffman Center for the Performing Arts
Lee's Summit CARES
Marian Hope Center for Children's Therapy
Metropolitan Community College Foundation
Mother's Refuge
Northwest Communities Development Corporation
Peace Pathways
Rainbow Center for Communicative Disorders
Salvation Army
School of Economics
Truman Medical Center Charitable Foundation
University of Missouri Extension



1,149
HOURS

COMMUNITY
SERVICE



\$2,765

GRANTS AWARDED

TO 11 NONPROFITS



FILL THOSE TRUCKS COLLECTED

30,000

FOOD ITEMS FOR COMMUNITY SERVICES LEAGUE, LEE'S
SUMMIT SOCIAL SERVICES, AND RAYTOWN EMERGENCY
ASSISTANCE PROGRAM



HENRI E. GOETTEL YOUTH IN PHILANTHROPY AWARDED TO

HOLLY SULLIVAN



ELIZABETH HILL MCCLURE SCHOLARSHIP AWARDED TO

HOPE ROMERO &
ALEX MARKO

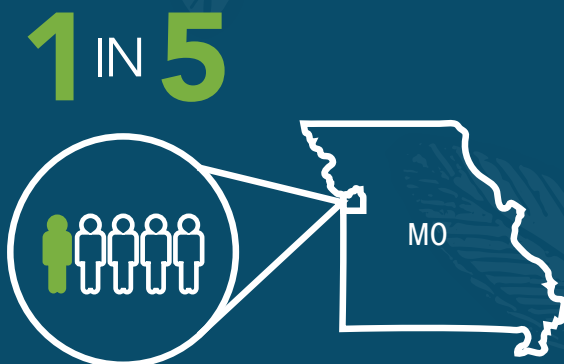
COMMUNITY FOR ALL AGES COALITION

Tending to a Fast-Growing Garden

2017 Volunteer Management Institute Scholarship Recipients

Our more than 60 members of the Community for All Ages Coalition continued their commitment to ensure our Eastern Jackson County Community is collaboratively and proactively working together so that we are prepared for the challenges and opportunities created by a doubling of the age 65+ population in our community by 2020.

IN JUST 3 YEARS (2020) **ONE IN FIVE** IN OUR COMMUNITY WILL BE **OVER AGE 65** AS 500 BOOMERS EACH MONTH REACH RETIREMENT AGE IN THE EASTERN JACKSON COUNTY AREA.



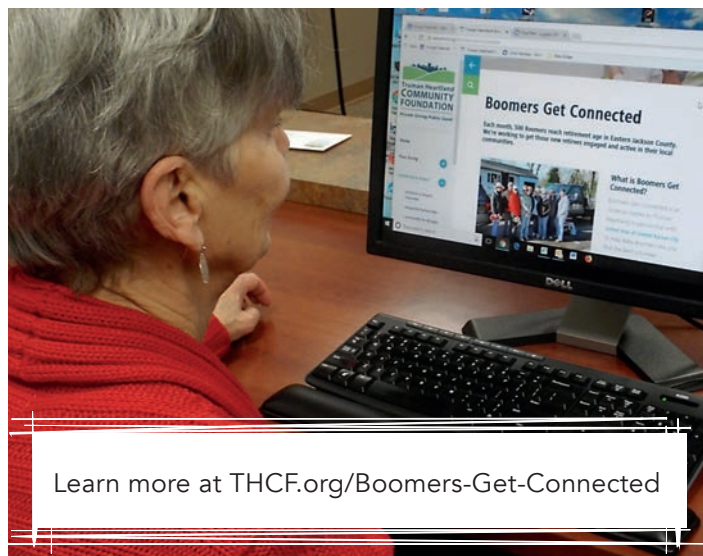
OF THE EASTERN JACKSON
COUNTY POPULATION

THCF IS WORKING IN 3 CORE AREAS TO EQUIP OUR COMMUNITY FOR THE DEMOGRAPHIC SHIFT.

Civic Engagement

On October 1, 2017, we launched our Boomers Get Connected initiative in partnership with the United Way with the goal of having 600 Baby Boomers engaged as volunteers in local organizations within the first year of launch. This free, online volunteer portal matches prospective volunteers to local volunteer opportunities in our communities.

THCF also sponsored local organizations to attend the Volunteer Management Institute (VMI) hosted by Nonprofit Connect to learn best practices in volunteer management. These scholarships were provided by the generous support of THCF fundholders.



Older Adult Mobility/Transportation

We provide a forum for local city leaders and community activists to work together to tackle the transportation issues facing older adults in our area. We also represent Eastern Jackson County on the Mobility Advisory Committee, a joint committee with MARC and Kansas City Area Transportation Authority, which makes recommendations on federal grant requests for transportation services for older adults and people with disabilities.

Creating Communities For All Ages

In partnership with MARC's Kansas City Communities for All Ages Initiative, we are excited to announce that 4 of our local communities are now recognized as Communities for All Ages.

- Lee's Summit – Bronze Level
- Raytown – Bronze Level
- Blue Springs – Bronze Level
- Independence – Bronze Level

We're also proud to announce that after successfully piloting the Age Mastery Program in Vesper Hall in Blue Springs in 2017, the program will expand to 4 new Eastern Jackson County locations in 2018.



HEARTLAND LEGACY SOCIETY

LEAVING A LASTING LEGACY HELPS THE COMMUNITY THRIVE

The Heartland Legacy Society is made up of 130+ members who, through thoughtful planning, have chosen to name THCF in their estate plans. Many of our friends have made plans for future gifts to be added to their family funds, while others are establishing their family funds with their estate gifts and leaving a legacy of philanthropy.

On behalf of future generations, we thank our friends for their vision and forethought by establishing future gifts to their funds to benefit the causes closest to their hearts.

LEGACY GIFT FUTURE IMPACT OPPORTUNITY

\$541,000

IN CUMULATIVE GRANTS
AND SERVICES*

\$186,000

IN CUMULATIVE GRANTS
AND SERVICES*



YEAR 1

\$100,000

LEGACY GIFT

YEAR 25

\$190,000

FUND BALANCE

YEAR 50

\$360,000

FUND BALANCE

*ASSUMES 5% ANNUAL PAYOUT AND 8% RATE OF RETURN

HEARTLAND LEGACY SOCIETY MEMBERS

Becoming a Legacy Society Member this year is simple. Contact your Community Foundation staff today and share your plans to include your fund (or establish your fund) through a beneficiary designation, will, trust, life insurance policy, charitable gift annuity or other planned gift. You will be invited to join the Heartland Legacy Society.

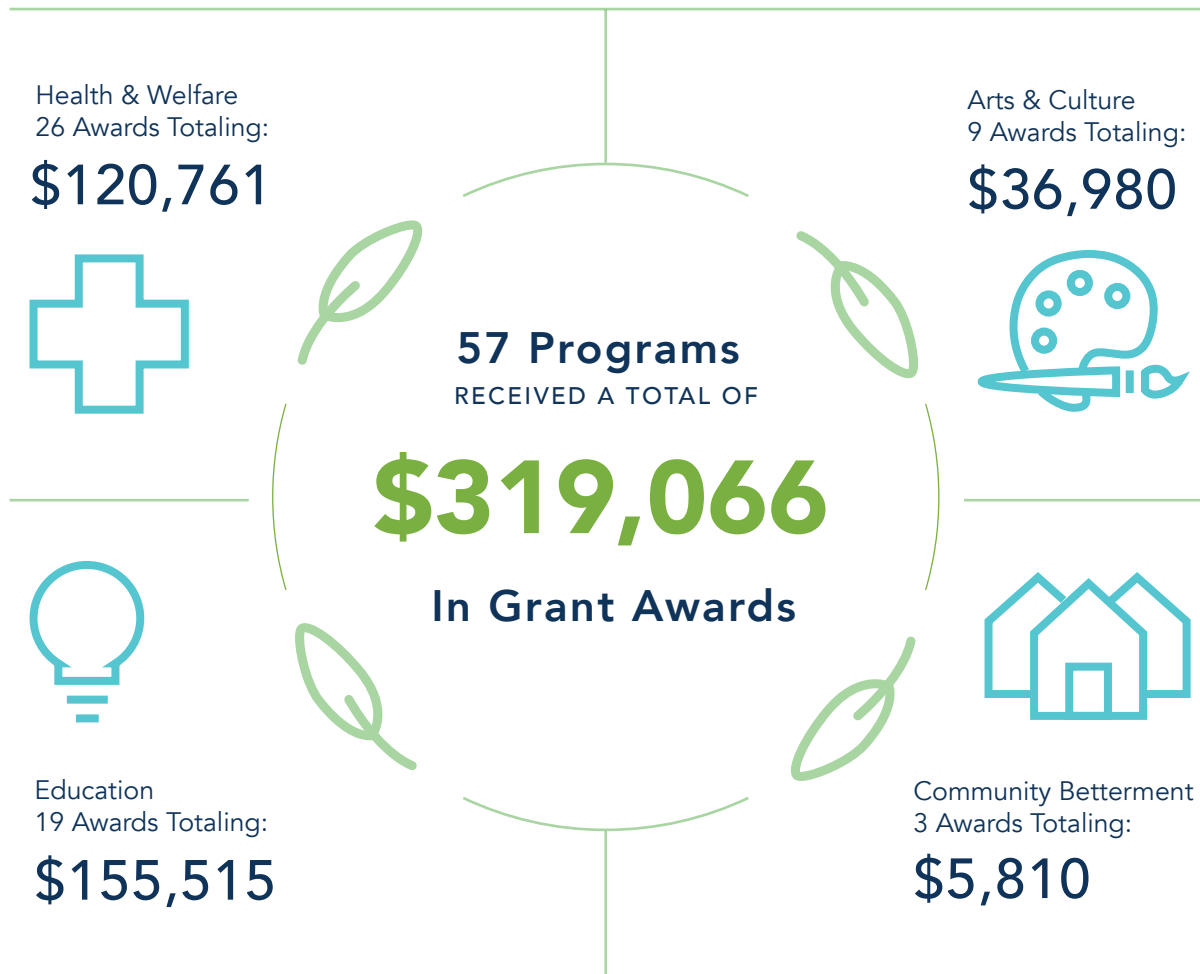
Anonymous - 15 members
Eldon and Bonnie Anderson
L. Joseph Arth
Carol S. Baker
Charles and Sally Baldwin
Paul and Gail Barham
Dwight and Carolyn Barnhard**
Dorothy D. Bay*
Jerry and Doreen Benton
Joe and Janice Blackburn
Larry and Susan Blick
James D. Browning*
Ron Bruch
Donna G. Bullock*
Gene and Joanne Cable
Carol Carpenter
Beverly A. Cathcard*
Earl Kenneth Cavanah*
Kenneth (Marty) and Cindy Cavanah
Mary Lou Chalmers**
Wayne and Stephanie Chipman
Roberta Coker
Phyllis D. Combest
Byron Constance
Larry and Wanda Cook
J.D. and Jeanne Cooper
Norman Ring and Sara Crow-Ring**
Norman, Mary Anne and
Chris Davidson
Marvin and Dixie Droege
John and Jeanie Ferguson
Ron and Karen Finke
Carol Floyd
Chuck and Colleen Foudree
Helen French
Noel and Carolyn Fulkerson
William Gann
David and Jeanne Geiman
David and Henri Goettel
Dr. Fred and Marge Hahn

Harold and Mary Ellen Hall
Doug and Beth Hammer
Ed Hammond Family
Phil and Nancy Hanson**
Douglas G. and Helen Ann Hatridge**
Bill and Wilma Henks
William Richard (Rick) and Linda Henks
Helen Hilliard*
Roy Holt and Emma Jean Tuck Holt
Bryan and Tina Hughes
Margaret E. Hurt*
V. Carl Jelley, MD*
Dr. Edward and Connie John
Clifford and Diane Jones
Jerry and Sharon Kasten
Maureen Kennedy
Rebecca Knepper**
George and Ronna Koepp
Rick and Pamela Kreher
Janet D. Lacey-Hodges
Don and Ruth Landis
George and Rita Langton
Gene Lewis**
Tom and Myrna Mardis
Forrest and Marjorie Martin*
Gale Martin
LaDonna Masters
Richard R. and Esther G. McCall
Gary and Liz McClure
Harry and Donna McDaniel
Carol McGraw
Zita McGraw
Homer McWilliams*
Vida B. Mehrhoff
Marie Mickelson*
Lorene Mitchell*
Melanie Moentmann**
Marcella Morgan*
John and Judy Ness
Wendell and Myrna Olson

Russell and Mabel Pepper
Marjorie Pollard*
Dick Puhr*
Jeffrey and Marita Ray
Missy Reimann
Richard Rhodes
Gary and Glenda Riekhof
J. Brian Russell
Linda Jane Salts
Harold H., Norma J. and James Allan
(Jimmy) Schmidt*
Barbara Schuster
Elizabeth A. Scott
Clifford M. and Mary Beth Seger
Alvin and Ella Marie Sehrt
Roger T. Sermon*
Dr. Steven Silverstein
Terry and Betty Snapp
Jim and Mary Stillely
Paul Stone, Jr.
Clarence and Betty Stowell
Dan and Shannon Sundberg
Jane Taylor
Allan and Karen Thompson**
Paul and Marilyn Thomson
Gary Toms
Garland and Pauline Tripp
Montie and Marjorie Tripp
Fern Truschke-Stuart
Todd and Nicole Underwood
Charles and Elizabeth Unger
Michael and Mary Jo Watkins
Elizabeth C. Weekley-Sutton*
Lysle and Carolyn Weeks
Brenda West
Thomas L. Winslow*
Anne Marie Wix**
Debra S. Wood
Scott and Linda Wright
David and Shirley Wurth

GENEROUS GIVING

FOR THE MOST GOOD



Total Dollars Made Available through THCF - Directed Grants and Legacy Endowments:

\$261,568

Total Additional Dollars Made Available By Donor Fund Holders and Partner Organizations:

\$57,498

COMPETITIVE GRANTS PROGRAM

Giving for the Greatest Good



Each year, the recipients of our Competitive Grants are recognized at a special luncheon during National Community Foundation Week in November.

2017 Competitive Grants

Competitive Grants were awarded on behalf of the following charitable funds at Truman Heartland Community Foundation:

Dorothy D. Bay Endowment**
HMF Beaudoin Family Foundation
Big Piney Church Endowment
J.D. Browning Endowment**
Beverly A. Cathcard Charitable Endowment**
Sam and Vera Doult Charitable Fund
Duvall Family Foundation for Children
Linda and Mike Gerding Family Fund
Douglas G. and Helen Ann Hatridge Family Foundation Fund
Heartland Arts Alliance Endowment
Margaret Hurt Endowment**
Independence Regional Health Center
Community Services Endowment

Jelley Family Foundation Endowment for Children's Education**
Junior Service League of Independence
Kansas City Metro Men's Chorus Fund
Lucky Penny Charitable Fund
David and Connie Mayta Charitable Fund
Homer McWilliams Oncology Fund**
Marcella Morgan Oncology Fund**
Prevost Family Foundation
Marjorie Pollard Hospice Endowment**
THCF Health Endowment
THCF Unrestricted Endowment
Lenora "Lennie" Wyre Charitable Fund
Youth Advisory Council Endowment

***Legacy Society Endowments*

2017 COMPETITIVE GRANT RECIPIENTS

ANGEL FLIGHT CENTRAL, INC.

Give Hope Wings - \$4,645

Additional funding provided by the Dave and Connie Mayta Charitable Fund and the Youth Advisory Council Endowment.

BUDGET AND FINANCIAL MANAGEMENT ASSISTANCE

Elderly Services - \$1,200

Funding provided by Junior Service League of Independence.

CANCER ACTION, INC.

Nutritional Supplement Program - \$4,500

Additional funding provided by Junior Service League of Independence.

CAVE SPRING ASSOCIATION

Expansion of Truman Heartland Children's Play Area - \$2,810

Additional funding provided by the Linda and Mike Gerding Family Fund, David and Connie Mayta Charitable Fund, Prevost Family Foundation, and the Youth Advisory Council Endowment.

CHILDREN'S CENTER FOR THE VISUALLY IMPAIRED

Early Intervention Program - \$4,045

Additional funding provided by the Kansas City Metro Men's Chorus Fund and the Youth Advisory Council Endowment.

COLDWATER OF LEE'S SUMMIT

Dairy Distribution Program - \$5,000

COMMUNITY SERVICES LEAGUE

Early Success at Hawthorne Place Apartments - \$30,500

Additional funding provided by the Douglas G. and Helen Ann Hatridge Family Foundation Fund.

COMMUNITY SERVICES LEAGUE

Financial Opportunity Center - \$10,000

Additional funding provided by the HMF Beaudoin Family Foundation and Junior Service League of Independence.

DEVELOPING POTENTIAL

SMART Board - \$4,000

Additional funding provided by the David and Connie Mayta Charitable Fund.

DOWNTOWN LEE'S SUMMIT MAIN STREET, INC.

Outdoor Musical Instruments - \$5,220

Additional funding provided by the HMF Beaudoin Family Foundation.

DRUMM FARM CENTER FOR CHILDREN, INC.

COMPASS Program - \$20,000

GRANDVIEW POLICE DEPARTMENT

Move Toward the Badge - \$2,000

HAPPY BOTTOMS

Diaper Distribution Program - \$2,620

Additional funding provided by the Youth Advisory Council Endowment.

HARVESTERS

Feeding Seniors in Suburban Jackson County - \$3,500

HEARTLAND OUTREACH PROVIDERS

HOPE Dental - \$7,000

Additional funding provided by Junior Service League of Independence.



HERITAGE PHILHARMONIC

2017-2018 Concert Season - \$3,000

HILLCREST TRANSITIONAL HOUSING

Transportation Assistance - \$8,000

Additional funding provided by the Lucky Penny Charitable Fund and the Sam and Vera Doult Charitable Fund.

HOPE HOUSE, INC.

Children's Therapy Program - \$9,000

Additional funding provided by the HMF Beaudoin Family Foundation, Duvall Family Foundation for Children, and the Lucky Penny Charitable Fund.

INDEPENDENCE SCHOOL DISTRICT

The Academies of the Independence School District - \$8,000

Additional funding provided by the Lucky Penny Charitable Fund.

JACKSON COUNTY COURT APPOINTED SPECIAL ADVOCATES (CASA)

Transition Program for Older Foster Youth - \$6,835

Additional funding provided by the Duvall Family Foundation for Children, Junior Service League of Independence, Kansas City Metro Men's Chorus Fund, and the Youth Advisory Council Endowment.

JEWISH FAMILY SERVICES

The Mental Health Coalition of Greater Kansas City You Be You Campaign - \$5,000

JOBONE

Comfortable and Safe Work Environment - \$4,641

Additional funding provided by the Kansas City Metro Men's Chorus Fund, and the David and Connie Mayta Charitable Fund.

JUNIOR ACHIEVEMENT OF MIDDLE AMERICA, INC.

Start with the End in Mind, Phase 2 - \$7,000

KANSAS CITY BALLET

EJC School Children to Matinee Performances of "The Nutcracker" - \$2,500

KANSAS CITY HOSPICE

Pediatric Hospice and Palliative Care Support in Eastern Jackson County - \$5,000

KANSAS CITY REPERTORY THEATRE

Theatre Education at Raytown South High School - \$2,500

KANSAS CITY SYMPHONY

2018 KinderKonzerts: The Science of Sound - \$5,205

Additional funding provided by the HMF Beaudoin Family Foundation and Youth Advisory Council Endowment.

KANSAS CITY UNIVERSITY OF MEDICINE & BIOSCIENCES

Score 1 for Health - \$7,000

Additional funding provided by the Prevost Family Foundation.

KAUFFMAN CENTER FOR THE PERFORMING ARTS

Open Doors Transportation Fund - \$2,055

Additional funding provided by the Youth Advisory Council Endowment.

LEE'S SUMMIT CARES

Bridges - \$5,000

LEE'S SUMMIT CARES

I CARE Bully Prevention - \$10,250

Additional funding provided by the Douglas G. and Helen Ann Hatridge Family Foundation Fund.

LEE'S SUMMIT HISTORICAL SOCIETY

Lee's Summit Journal Preservation Program - \$1,000





Together We Thrive FAMILY GIVING

Betty and Terry Snapp

Donor Advised Fund Holders
Heartland Legacy Society Members
Community Activists

"The time we've spent together as a family has been wonderful, we have treasured it enormously. But there's something about giving as a family that deepens that bond even more. It adds to and enriches the family experience in ways you couldn't imagine."

For the Snapp's full impact story, visit [THCF.org](https://thcf.org).

LEE'S SUMMIT SYMPHONY ORCHESTRA

Symphony Community Outreach Program - \$7,000

MARIAN HOPE CENTER FOR CHILDREN'S THERAPY

Access & Services for Underserved Children - \$3,640

Additional funding provided by the Lucky Penny Charitable Fund and the Youth Advisory Council Endowment.

MARIAN HOPE CENTER FOR CHILDREN'S THERAPY

Educational Resources for Differential Learners - \$5,000

MEALS ON WHEELS OF LEE'S SUMMIT

Lee's Summit Meals on Wheels - \$5,000

METROPOLITAN COMMUNITY**COLLEGES FOUNDATION**

Flights of Fancy Mega Kite Festival - \$3,500

METROPOLITAN ORGANIZATION TO COUNTER**SEXUAL ASSAULT (MOCSA)**

Project Aware: Child Sexual Abuse Prevention & Education - \$3,000

Additional funding provided by the HMF Beaudoin Family Foundation.

MISSOURI COLLEGE ADVISING CORPS

Connecting to College – Supporting Eastern Jackson County Students' Goals for College - \$10,000

MOTHER'S REFUGE

Direct Care Support - \$6,700

Additional funding provided by the Duvall Family Foundation for Children, Kansas City Metro Men's Chorus Fund, Lucky Penny Charitable Fund, and the Prevost Family Foundation.

MUSIC-ARTS INSTITUTE

Music Scholarships - \$10,000

NORTHWEST COMMUNITIES**DEVELOPMENT CORPORATION**

Multi-generational Activities - \$2,000

Funding provided by Junior Services League of Independence.

PARENTS AS TEACHERS PROGRAM (RAYTOWN C-2 SCHOOL DISTRICT)

Diapers & Diplomas - \$7,500

Additional funding provided by the Prevost Family Foundation.

PUPPETRY ARTS INSTITUTE

Creative Puppet Making Workshops - \$5,000

Additional funding provided by the HMF Beaudoin Family Foundation and David and the Connie Mayta Charitable Fund.

RAINBOW CENTER FOR COMMUNICATIVE DISORDERS

Nourishing Brains and Bodies - \$5,160

Additional funding provided by the Kansas City Metro Men's Chorus Fund and the Youth Advisory Council Endowment.

RAYTOWN EMERGENCY ASSISTANCE PROGRAM

Birds & Baskets - \$2,100

Additional funding provided by the Linda and Mike Gerding Family Fund and the Prevost Family Foundation.

SALVATION ARMY

Crossroads Family Emergency Shelter - \$2,220

SCHOOL OF ECONOMICS

BEYOND the School of Economics - \$8,000

SCHOOL OF ECONOMICS

Connecting Banking Institutions with Low-and Moderate-Income Students for Financial Education - \$2,050

Additional funding provided by the Youth Advisory Council Endowment.

SUMMIT THEATRE GROUP

2017-2018 Season - \$7,500

THE CHILDREN'S PEACE PAVILION

Peace Pavilion Expansion - \$3,200

Additional funding provided by Kansas City Metro Men's Chorus Fund.

THE FAMILY CONSERVANCY

Student Assistance Program - \$6,720

Additional funding provided by the Kansas City Metro Men's Chorus Fund, Lucky Penny Charitable Fund, Lenora "Lennie" Wyre Charitable Fund, and the Youth Advisory Council Endowment.

THE SUMMIT CHURCH (LEE'S SUMMIT UNITED METHODIST CHURCH)

The Summit Lunch Program - \$5,000

TRUMAN HERITAGE HABITAT FOR HUMANITY

HOPE Program (Home Ownership Preparation & Education) - \$4,000

TRUMAN MEDICAL CENTER CHARITABLE FOUNDATION

Terrific Moms Club Incentive Program - \$3,000

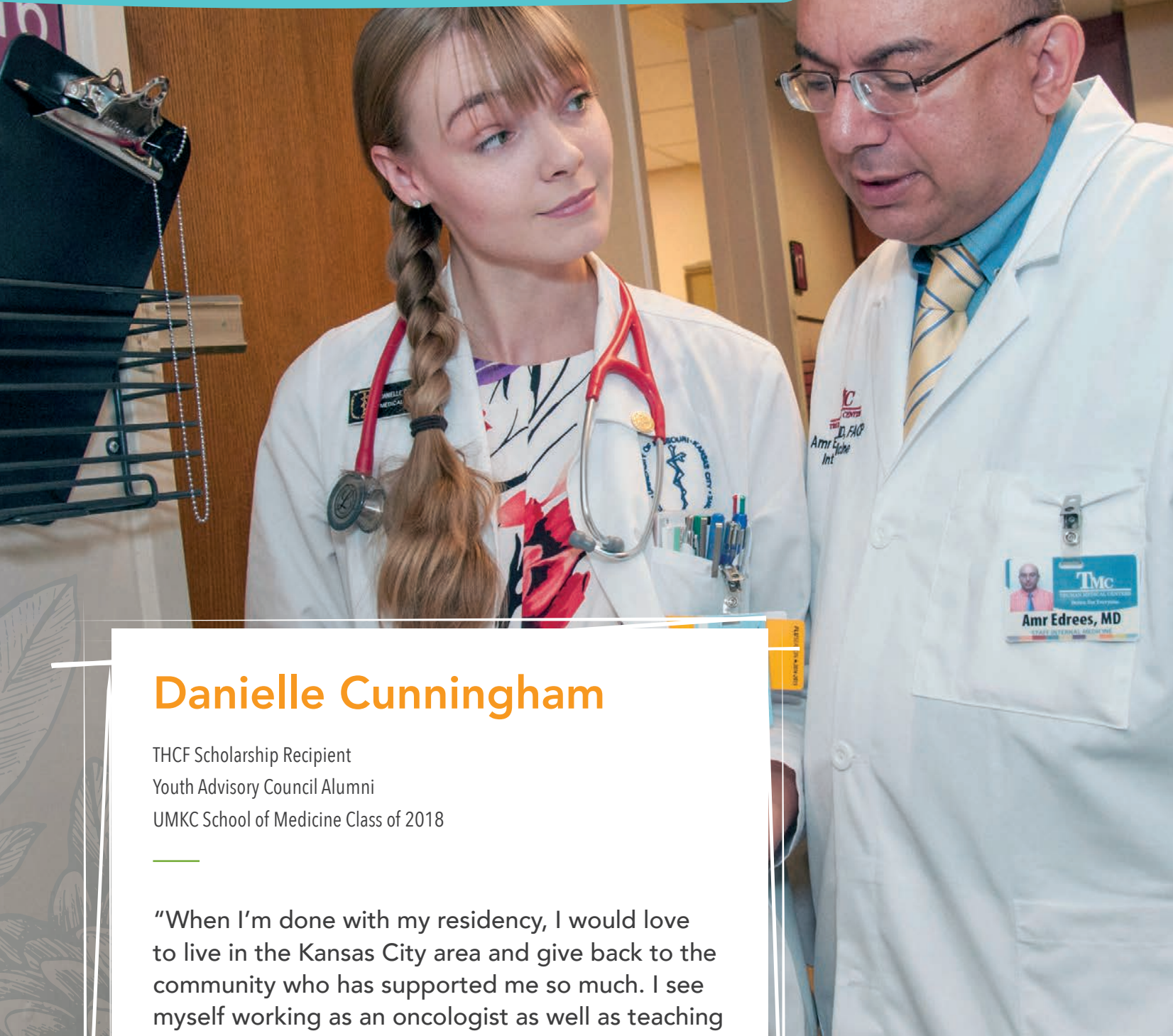
UNIVERSITY OF MISSOURI JACKSON COUNTY EXTENSION

Independence Robotics 4-H Afterschool - \$1,750

UPLIFT INDEPENDENCE

Neighborhood Dinner - \$1,000

Together We Thrive INVESTING IN OUR STUDENTS



Danielle Cunningham

THCF Scholarship Recipient
Youth Advisory Council Alumni
UMKC School of Medicine Class of 2018

“When I’m done with my residency, I would love to live in the Kansas City area and give back to the community who has supported me so much. I see myself working as an oncologist as well as teaching medical students, spending time on oncology research, and enrolling patients in clinical trials.”

For Danielle’s full scholarship story, visit [THCF.org](https://thcf.org).

SCHOLARSHIP FUNDS

FUNDS THAT MAKE CHILDHOOD DREAMS COME TRUE

A SCHOLARSHIP FUND IS AN EASY AND EFFECTIVE WAY TO GIVE BACK TO THE COMMUNITY, HONOR THE MEMORY OF A LOVED ONE OR ENGAGE YOUR CORPORATION IN GIVING.

\$236,664

AWARDED IN SCHOLARSHIPS IN 2017

818

APPLICATIONS
RECEIVED



87

SCHOLARSHIP
FUNDS



187

REVIEWERS



184

STUDENTS AWARDED



231

SCHOLARSHIP
AWARDS



MORE THAN \$3.36 MILLION AWARDED IN 35 YEARS.

2017 CHARITABLE FUNDS

Leading the Way for Charitable Giving in Our Communities



THCF sets the standard for philanthropy by connecting donors to causes important to them that, in turn, serve unfulfilled needs in our communities. The following 650+ funds were created to help many accomplish their goals, granting \$3,217,269 in 2017.

Designated Funds

Support one or more of your preferred charities by connecting with local non-profits who partner with THCF to build their funds.

Arabia Museum Foundation Fund
Association of Fundraising Professionals Mid-America Chapter Operating Fund
Bates County Historical Society Acorn Endowment Fund
Bingham-Waggoner Historical Society Fund
Blue Springs City Theatre Foundation Fund
Blue Springs Historical Society, Inc. Fund
Blue Springs South Athletics Fund
Boys and Girls Clubs Fund
Donna G. Bullock Family Fund
Butler R-5 Educational Foundation
Tom Cairns Endowment Fund
Cancer Action Fund
Cass County Historical Society
Cass County Genealogical Society Endowment Fund
Cass County Historical Society Non-Endowment Fund
Irene Pippit Trust Fund

Beverly A. Cathcard Designated Endowment
Earl Kenneth Cavanah Donor Advised Endowment Fund
The Center for North American Herpetology (CNAH)
The Suzanne L. and Joseph T. Collins Fund
Operating Reserve Fund
Slowinski Fund
Center for Conflict Resolution
Center for Conflict Resolution Endowment
Center for Conflict Resolution Short Term Investment Fund
Center Place Educational Foundation General Fund
Child Abuse Prevention Association General Endowment Fund
Citizens for the Archives Fund
City of Blue Springs
Vesper Hall General Fund
Vesper Hall Nutrition & Homebound Fund

City of Independence

Animal Shelter Replacement Fund
George H. Collings Memorial Endowment for
Palmer Center
Farmer's Market Fund
Fire Safety Equipment Fund
Friends of Parks & Recreation - George Owens
Nature Park
Friends of Parks & Recreation - Palmer Center
Senior Services Enhancement Fund
Friends of Parks & Recreation - Palmer Senior
Center Endowment
Friends of Truman Depot Endowment
McCoy Park All Inclusive Play Project Fund
Pioneer Woman Statue Endowment
Police Equipment Enhancement & Improvement Fund
Sermon Memorial Room Endowment
Sermon/Old Spring Project Endowment
Sister City Fund
Truman Memorial Building Restoration Fund
Truman Memorial Walking Trail Fund
Waggoner Memorial Endowment Fund

The Community of the Good Shepherd (dba Alternative
Opportunities, Inc.)

Adolf Heine Memorial Fund
Community of the Good Shepherd Fund
Community of the Good Shepherd Operating
Reserve Fund

Community Services League

Emergency Assistance Fund
Endowment Fund
Michelle A. Schumacher Memorial Fund
Non-Endowment Fund

Comprehensive Mental Health Services

Client Services Fund
Foundation, Inc. Fund

Cultural Arts Coalition of Eastern Jackson County

Operating Money Market Fund
Operating Reserve

Developing Potential Endowment Fund

Orena D. Dorsch Religious Ministries Endowment Fund

Drumm Farm Center for Children, Inc. Educational
Enrichment Endowment Fund

Eastern Jackson County Youth Court Fund

Family Conservancy Fund

First Baptist Church of Independence

Endowment Fund
Myrtle Mingle Music Fund
Non-Endowed Fund

First Presbyterian Church of Lee's Summit

Ebenezer Fund
Endowment Fund
Information Technology Fund
Reserve Fund

Gift of Life

Non-Endowed Fund
Quasi Endowed Fund

Graceland University Fund

Grain Valley Assistance Council

Grain Valley School District Foundation

A Plus Fund
Athletics Fund
Classroom Grants Fund
Classroom Technology Fund
Fine Arts Program Fund
General Fund
Instrumental Music Fund
Library Resources Fund
Outdoor Classroom Fund
Robotics Program Fund

Harrisonville Parks and Recreation Foundation

Heart of America Chorus

Endowment Fund

The KC Chapter of SPEBSQSA, Inc. Fund

Heart of America Council, BSA/Blue Elk Endowment Fund

Heritage Philharmonic Endowment Fund

Hillcrest Ministries of Eastern Jackson County

Endowment Fund
Hillcrest Ministries Fund

Hope House

Anonymous Endowment Fund
Endowment Fund
M. E. Hurt Endowment Fund
Shaunda L. Thomas Foundation

Historical Society of Lee's Summit

Hurt Family Endowment Fund

Independence Youth Court Fund

Interactive African Missions Fund

Jackson County 4-H Foundation

Equities Fund
Fixed Income Fund
Money Market Fund

Jackson County Columbian Home Association

Jackson County Free Health Clinic Fund

Jackson County Historical Society

Archives Fund
Bess Hatten Raymond Fund
Endowment Fund
Operating Non-Endowment
Roger T. Sermon Endowment



JobOne Investment Fund
 Junior Service League of Independence
 Administrative Savings Fund
 Community Trust Savings Fund
 Frances Hink Endowment Fund
 Marjorie N. Martin Endowment Fund
 Memorial Fund
 Kansas City Chorale Fund
 Kansas City Fire Museum Fund
 Kansas City Hospice
 Endowment Sub-Fund
 Kansas City Hospice Fund
 KC Metro Mens Chorus
 K & M Karcher-Lumsden Charitable Fund
 Lee's Summit CARES Endowment Fund
 Lee's Summit Christian Church
 Lee's Summit Optimist Foundation Fund
 Lee's Summit Parks and Recreation
 Angel Fund
 Gamber Center Fund
 Lee's Summit Parks & Recreation Fund
 Lee's Summit Social Services Fund
 Lee's Summit Symphony Orchestra
 Non-Endowment Fund
 Lee's Summit Underwater Rescue & Recovery Fund
 Zita McGraw Charitable Endowment Fund
 Meals on Wheels
 Endowment Fund
 Operating Reserve Fund
 Meals on Wheels of Lee's Summit
 Mental Health Association of the Heartland Fund
 Messiah Lutheran Church
 Endowment Fund
 Ruth Riggs Memorial Scholarship Fund
 Sabol Fund
 Trust Fund
 Metropolitan Community Colleges' Independence
 Development Fund
 Frank and Marie Mickelson Endowment Fund
 Mid-America Library Alliance (MALA) Long-Term
 Investment Fund
 Mid-Continent Public Library
 General Fund
 James A. Leathers Scholarship-Library
 Supplement Fund
 Midwest Genealogy Center Capital Fund
 Midwest Genealogy Center Program Fund
 Story Center Fund
 Summer Reading Endowment Fund
 Midwest Hemophilia Association Fund

Missouri Baptist Children's Home Children and Family
Ministries Endowment Fund

Missouri Parks & Recreation Association

Beaver Estate Fund

Lyle B. Beaver Leadership Development Institute
Endowment Fund

Building Maintenance Fund

Education Fund

Operating Reserve Fund

Mitchell Foundation

Mother's Refuge

Endowment Fund

Operating Reserve Fund

National Kidney Foundation of Kansas and Missouri Fund

National Steamboat Museum Fund

Nutra-Net Endowment Fund

Oak Grove School District Education Foundation

Park University Endowment Fund

Cathy Paulson Hope House Memorial Fund

PAWS Neuter/Spay Endowment Fund

John F. Tweedie Memorial & Virginia Koso Trust

Power House Theatre Foundation Fund

Puppetry Arts

Capacity Building Fund

Endowment Fund

Museum Fund

Rainbow Center

Endowment Fund

Operating Reserve

Raymore Baseball Softball Improvement Fund

Raymore Parks and Recreation Fund

Raymore-Peculiar Public School Foundation Fund

Raytown Community Foundation

350 Highway Corridor Plan

Raytown Community Foundation Fund

Raytown Tree Fund

Raytown Volunteers in Police Service

Raytown Educational Foundation

Raytown Educational Foundation Fund

Raytown Educational Foundation Short Term
Repository Fund

Raytown Emergency Assistance Program (R.E.A.P.) Fund

Raytown Historical Society Foundation General
Endowment Fund

St. George Catholic Church Fund

Saint Paul United Methodist Church

Amerine Memorial Endowment Fund

E. Jones Memorial Endowment Fund

Hurt Memorial Endowment Fund

Lubben Memorial Endowment Fund

Mader Memorial Endowment Fund

Richardson Memorial Endowment Fund

Santa Fe Trail Neighborhood CDC

Santa Fe Trail Neighborhood CDC Fund

Short-term Investment Fund

Edna M. Scahill Endowment Fund

Harold H., Norma J. & James Allan (Jimmy) Schmidt
Charitable Fund

School of Economics Fund

Blue Springs School of Economics Fund

Money Market Fund

Society for the Study of Amphibians and Reptiles

Bailey Endowment Fund

Conant Endowment Fund

Roger Conant Grants (GIH) Res Endowment Fund

Contribution Reserve

General Operating Reserve Fund

Gordon Endowment Fund

Hutchison Endowment Fund

Life Member Fund

Liner Endowment Fund

Margarita Metallinou Endowment

Dean Metter Memorial Award Endowment Fund

Minton Endowment

Seibert Award Endowment Fund

Special Publication Reserve Fund

The Spirit of Independence Community Band Fund

Sugar Creek - Friends of the Parks Fund

Summit Christian Academy

General Endowment

Sustainable Hope International

Tabitha's Closet Fund

William M. and Martha L. Thomas Fund

Jeffrey Tognascioli Memorial Fund

THCF Civic Leadership Fund

THCF Operating Endowment Fund

Harry S. Truman Library Institute Fund

Truman Medical Center-Lakewood NICU Fund

Truman Heritage Habitat for Humanity

Endowment

Friends of Truman Heritage Habitat for Humanity

Operating Reserve

Hiram Young School

Vaile Victorian Society

Endowment Fund

Reserve Fund

Thomas L. Winslow Endowment

Youth Art Show Fund



Field of Interest Funds

If your interests lie in education, faith, health or the arts, you can support service-providing causes like these through THCF.

Blue Springs Jaycees Breaking New Ground Fund
Blue Springs Parents Club
Bryant School and Neighborhood Playground Fund
Dr. Michael J. Bubalo Memorial Fund
Charitable Reinvestment Foundation Fund
Clean Air Don A. Potts Award Fund
Discover ED Foundation Fund
Noel & Carolyn Fulkerson Student Benefit Fund
Grandma's Alzheimer Fund
Darrell Hein Memorial Eagle Scout Project
Ian's Story Fund for Testicular Cancer Awareness
Independence Rotary Carnival Fund
Melvin Jones Eye Fund
Kansas City Theater Foundation
KCMPRDA Fund
Lee's Summit Kiwanis Club Fund

Lee's Summit Missouri Municipal Building Authority, Inc.
Legacy Foundation Fund
Lions Eye Fund
Gary Martinette Award Fund
Mayor's Prayer Breakfast Fund
Missouri Table & Chair Charitable Fund
Open Arms Foundation Fund
Professional Development Network Fund
Progress Independence Fund
Dick Puhr Fund For Athletes
Revolving Rehabilitation Loan Fund
Rolfe Bridge Education Fund
United Nations Peace Memorial Fund
Uplift Independence
Veterans Way Memorial Fund

Endowment Funds

If you leave an unrestricted or field of interest gift to THCF, your dollars will serve areas of greatest need in your name for years to come.

Dorothy D. Bay Donor Advised Fund
Big Piney Fund for Social Ministry
Beverly A. Cathcard Charitable Endowment
James D. Browning Endowment Fund
Clinic Restricted Grantmaking Fund
Family Literacy Endowment Fund
Heartland Arts Alliance Fund
Margaret E. Hurt Endowment Fund
IRHC Community Service Fund
Jelley Family Foundation Fund

Homer McWilliams Oncology Fund
Marcella Morgan Oncology Fund
Marjorie Pollard Hospice Fund
Truman Heartland Community Foundation
THCF CEO Discretionary Grantmaking Fund
THCF Community Grantmaking Fund
THCF Endowment Fund
THCF Health-Related Project Fund
Youth Advisory Council Endowment Fund

A man with grey hair, smiling, wearing a light blue button-down shirt. He is standing in front of a brick wall. To his left is a white sign that reads "OFFICE PRODUCTS Alliance" in green and black text, followed by "Washington KCMO 64108" and "816.777.2810". An orange banner is in the top right corner.

**Together We Thrive
BUSINESS GIVING**

Mark Whitlow

Local Business Owner
Donor Advised Fund Holder
Community Volunteer

"I feel as a local business owner, I have an obligation to give back and help the fabric of our local communities. Business goes hand in hand with philanthropy and giving locally. My philosophy on charitable giving is if you can, then you should."

For Mark's full impact story, visit [THCF.org](https://thcf.org).

Donor Advised Funds

Like your own personal foundation, a donor advised fund allows you to maximize the impact of your giving to 501c3 charities.

Aslakson Family Foundation
Carol S. Baker Charitable Fund
HMF Beaudoin Family Foundation
Beem Snapp Family Foundation
C. Glenn & Ada M. Betts Family Fund
T. Eugene Bileski Foundation
Larry and Susan Blick Family Fund
Brighter Tomorrows Fund
Broome Family Fund
C. Robert Buckley Family Fund
HB & Carol Burchett Giving Foundation
Butler Family Foundation Fund
Gene and Joanne Cable Donor-Advised Fund
Cargo For Kids
Cavanah Family Fund
Centerpoint Medical Staff Community Grants Fund
Marcella Clark Charitable Fund
Roberta Coker Charitable Fund
Byron Constance Fund
Larry and Wanda Cook Family Charitable Fund
Brad and Sandy Cox Family Foundation Fund
Karen Cox Family Fund
Cunningham/Weeks Advisory Fund
Catherine J. A. Curtis Family Fund
D and S VP Charitable Fund
Gayle Frances Davidson Memorial Fund
Richard Digby Memorial Fund
Tony DiPardo Foundation of Music
Donahue Family Foundation Fund
Sam and Vera Doult Charitable Fund
Duvall Family Foundation for Children
Samuel W. Edmunds Charitable Fund
Elias Family Charitable Fund
Elias Interactive Missions Fund
Bill and Jill Esry Family Foundation Fund
Sterling & Donna Farber Family Foundation
Farrington Family Fund
Ferguson Family Foundation
John and Jeanie Ferguson Foundation
Finke Family Foundation Fund
Wendy Fitzgerald-Blue Foundation Fund
Forrester Family Fund

The Foudree Family Donor-Advised Fund
Kenneth L. and Eleanor R. Frasier Charitable Fund
The Michael and Kate Frederick Family Foundation
Helen L. French Family Fund
Noel and Carolyn Fulkerson Foundation Fund
David and Jeanne Geiman Fund
Linda and Mike Gerding Family Fund
Greco Family Foundation Fund
Fred and Marge Hahn Family Fund
Harold and Mary Ellen Hall Family Foundation
Hammer Family Fund
Hampton Family Fund
Charles W. & Bette J. Hampton Family Foundation
Nancy and Phil Hanson Family Foundation Fund
The Robert E. & Debra A. Harmon Fund
Charles W. & Phyllis A. Harrel Charitable Foundation
Douglas G. and Helen Ann Hatridge Family Foundation Fund
Dr. Herman Hausheer Family Fund
Heggestad Family Fund
Gloria L. Helmer Charitable Fund
Henks Financial Group Charitable Fund
Rick & Linda Henks Donor Advised Fund
Henman/Dicken Family Trust
Robert and Mary Hepting Foundation
Higgins Family Fund
Alan and Connie Hill Charitable Fund
Mike & Joy Hobick/CARSTAR Foundation
Myrtle Hoffman & CS Monnier Memorial Fund
Wanda Ruth Hoke Charitable Fund
Roy David Holt and Emma Jean Tuck Holt Charitable Fund
Ken and Melanie Horrell Charitable Fund
Hurt Family Endowment Fund
I Love My Independence Fund
I Love My Valley Fund
Independence Young Matrons Endowment Fund
David and Lydia Jeter Family Fund
Clifford and Diane Jones Foundation
Michael T. and Jacci Kelly Family Foundation
Maureen A. Kennedy Giving Fund
Kimak Family Fund
King Family Fund
L.D. Koirtyohann Family Fund

Richard and Pamela Kreher Family Fund
 Janet D. Lacey-Hodges Charitable Fund
 Randolph & Karen Lantz Family Foundation
 Longberg Family Donor Advised Fund
 Lucky Penny Charitable Fund
 Magady Family Education Fund
 Michael Martin Family Fund
 David and Connie Mayta Charitable Fund
 McCandless/Taylor Fund
 McClure Family Fund
 Mike and Jan McGraw Family Foundation Fund
 Bruce and Tracey Mershon Family Foundation Fund
 Michael and Linda Meyers Family Foundation
 Millay Family Foundation
 Mitzvah Fund
 Melanie Moentmann Charitable Fund
 Ray Morton Foundation
 John & Judith Ness Fund
 Evan Noll Memorial Fund
 Office Products Alliance Charitable Fund
 Pogson Family Foundation Fund
 Dr. Donald and Barbara Potts Fund
 Prevost Family Foundation
 Pryde Family Foundation Fund
 Quibell Family Foundation Acorn Fund
 Ragan Foundation Fund
 Joan and Max Raveill Charitable Fund
 William H. & Marcile K. Reich Family Fund
 Rooker Family Giving Fund
 Rotary Club of Independence
 Community Grants Fund
 William D. Palmer Endowment Fund
 Rotary Club of East Independence
 Community Grants Fund
 Special Grant Fund
 Ed & Sue Russell Family Foundation Fund
 J. Brian Russell Donor Advised Fund
 Richard Edward Sanderson Foundation

Schondelmeyer-Williams Fund
 Jon & Karen Schroeder Family Foundation
 Kenneth and Susan Scott Family Foundation
 John & Bette Sellars Family Foundation
 Sharing for Shannon Memorial
 Charles and Brenda Shields Family Foundation
 Smith Family Fund
 Dennis D. and Deborah K. Smith Family Foundation Fund
 Jim and Mary Stilley Family Charitable Trust
 Norman and Darleen Swails Fund
 Dennis and Jane Taylor Fund
 Mitchell & Betsy Taylor Family Fund
 Tim and Yvette Taylor Fund
 Cathy Tharp Family Fund
 Thompson Family Charitable Foundation
 Paul and Marilyn Thomson Family Fund
 John S. Thornton Family Fund
 Garland and Pauline Tripp Foundation
 Montie and Marjorie Tripp Family Foundation Fund
 TruckMovers Charitable Foundation
 Billy Truschke Memorial Fund
 Todd & Nicole Underwood Family Ministry Fund
 Charles & Elizabeth Unger Family Foundation
 Unilever Charitable Fund
 Viracor Eurofins Volunteer Committee Fund
 Daniel E. and Alice D. Waite Family Foundation Fund
 Brenda Rapp West Foundation
 Bob and Candy White Foundation
 Frank P. and Bernelle White Memorial Donor-Advised Fund
 Widick and Appleberry Family Fund
 John and Sharon Williams Family Fund
 Debra Sue Wood Charitable Foundation Fund
 Wray Family Charitable Fund
 Wright Family Donor Advised Fund
 Jason and Angela Wright Fund
 Dave & Shirley Wurth Family Foundation
 Lenora "Lennie" Wyre Charitable Fund



Deferred Endowment Funds

Usually created with an estate gift, deferred funds allow you to leave a legacy of giving to your charitable interests beyond your lifetime.

All Creatures Fund
Anderson Family Foundation Fund
L. Joseph Arth Donor Advised Fund
Dwight and Carolyn Barnhard Charitable Gift Annuity
Jerry and Doreen Benton Family Foundation
Joe and Janice Blackburn Family Charitable Fund
Carol J. Carpenter Bequest
Mary Lou Chalmers Charitable Foundation
James W. and Stephanie D. Chipman Charitable fund
Phyllis D. Combest Charitable Remainder Trust
J.D. and Jeanne Cooper Foundation
Missy Reimann Foundation
Marvin and Dixie Droege Charitable Fund
Raymond C. and Judy Ebert Donor Advised Fund
Carol Floyd Foundation
Robert R. Franke Donor Advised Fund
Helen French Charitable Gift Annuity Funds
William R. Gann Music Scholarship
Ed and Sharon Hammond Family Charitable Fund
William R. Hartong & E. Elaine Hartong Donor Advised Fund
Rosalie M. Headley Scholarship
William & Wilma Henks Family Foundation Fund
Robert A. Hoke Charitable Remainder Unitrust
Ruby N. Hoke Charitable Remainder Unitrust
Wanda Ruth Hoke Charitable Remainder Unitrust
Tina and Bryan Hughes Fund
Dr. Edward and Connie John Donor Advised Fund
Jerry and Sharon Kasten Family Foundation Fund
Rebecca Knepper Charitable Foundation
Koepp Family Fund

Donald E. Landis Charitable Fund
George and Rita Langton Foundation
Gene E. Lewis Charitable Foundation
Leland "Tom" and Myrna Mardis Foundation
Donna Masters Charitable Fund
Richard and Esther McCall Donor Advised Fund
Russell and Mabel Pepper Family Foundation Fund
Potts-Martin Fund
Jeff and Marita Ray Foundation
Richard Rhodes Fund for the Lexington Community
Gary and Glenda Riekhof Family Foundation
Norman Ring and Sara Crow-Ring Charitable Foundation
Donald S. Ross Charitable Gift Annuity Fund
Schneider/Mehrhoff Memorial Fund
Phil and Maxine Schoggen Charitable Gift Annuity
Barbara A. Schuster Fund
Elizabeth Scott Charitable Remainder Trust
Clifford M. and Mary Beth Seger Charitable Gift Annuity
Alvin and Ella Marie Sehrt Fund
Clarence and Betty Stowell Gift Annuity Fund
Dan and Shannon Sundberg Family Foundation
Dennis and Jane Taylor Gift Annuity
Allan L. and Karen S. Thompson Charitable Foundation
Gary R. Toms History & Genealogy Education Fund
Gary R. Toms History Scholarship Fund
Gary and Nita Tripp Foundation
Elizabeth E. "Pat" Wasmuth Charitable Gift Annuity
Watkins Family Foundation
Anna Marie Wix Charitable Fund



A photograph of Carol Baker, a woman with short brown hair and glasses, smiling and holding a black poodle. She is wearing a yellow top. The background is a blurred outdoor setting with trees and foliage.

Together We Thrive PERSONAL GIVING

Carol Baker

Donor Advised Fund Holder
Heartland Legacy Society Member
Community Volunteer

"The people in the community are the ones my donations support. The people I see in the grocery store or at church are the ones that benefit from the charities Truman Heartland helps support. It comes down to wanting to make other people's lives better through my funding."

For Carol's full impact story, visit [THCF.org](https://thcf.org)

Scholarship Funds

A scholarship fund is an easy and effective way to give back to the community, honor the memory of a loved one or engage your corporation in giving.

Corporal Benjamin Ashley Memorial Scholarship Fund
Association for Industrial Development Endowment Fund
Pat Barnhard Memorial Scholarship Fund
John S. Barrett Memorial Scholarship Fund
Daniel L. Bodas Technical Scholarship Fund
Josh Borgmeyer Memorial Scholarship Fund
Brian Borgstadt Memorial Scholarship Fund
John F. Bowser Radiology Scholarship Fund
Steven D. Brown Scholarship Fund
Ron Bruch National Teaching Institute Scholarship
Gene and Joanne Cable Scholarship Fund
Centerpoint Medical Center Auxiliary Scholarship Fund
Centerpoint Medical Staff Scholarship Fund
Mel Colley LEAD Scholarship Fund
Opal Barker Day and Phyllis Day Combest Memorial Education Fund
The Council of Clubs of Greater Kansas City Scholarship Fund
David A. Cromwell Memorial Scholarship Fund
Senator Ronnie DePasco Scholarship Foundation Fund
Glenda K. Dowler Memorial Scholarship
Drexel Public School District

William D. Gordon Memorial Endowment Fund
William D. Gordon Memorial Non-Endowed Scholarship Fund
James H. Phillips Memorial Endowed Scholarship Fund

Kay and Morris Dunning Nursing Scholarship Fund
Fort Osage Resources Champion Education Scholarship Force (FORCE)

Dr. Gale T. Bartow Scholarship
Mary Beggs Science Education Scholarship
Arthur Butler Scholarship Fund
Vilas "Lee" Compton Memorial Scholarship Fund
Daughters of the American Revolution
Louann Dickmeyer Educational Scholarship Fund
Dr. Mark Enderle Scholarship
Dr. Larry Ewing Scholarship
Michael Brandon Fisher Memorial Scholarship
Ft. Osage Resources Champion Education Fund
FOSD Employee Scholarship Fund
FOSD Leadership Fund
J. Richard Franklin Scholarship Fund
Jimmy Golden Memorial Softball Scholarship Fund

Gragg Memorial Scholarship Fund
Dr. Victor D. Gragg Scholarship Fund
Dr. Paul James Scholarship
Robert Keeton Scholarship Fund
A. Joan Lovelace Future Educator Scholarship Fund
Carol Marcks Elementary Education Scholarship Fund
Judy Lee McDaniel-Yazel Scholarship Fund
Melanie Meyer Memorial Scholarship Fund
Dustin Payne Scholarship Fund
Harley & Doris M. Eby Reed Scholarship Fund
Mona Richardson Scholarship Fund
Gus Spencer Scholarship Fund
Connie Truelove Scholarship
John Waldman Memorial Scholarship
Dr. Ben Whited Scholarship Fund
Grain Valley School District Foundation
Top 10% of the Graduating Class
Missouri Scholars Academy Scholarship
Athletic Letter-of-Intent Scholarship
MSHSAA Sportsmanship Award Scholarship
GV Eagle Booster Club Scholarships
Ed McRell Memorial Scholarship
Brian D. Ostrander Memorial Scholarship
Jean Gillig Scholarship
David and Patty Hackett Scholarship
Rachel House Hudson Memorial Scholarship Fund
Dr. Roy Moss Education Scholarship
Jerry Mueller Scholarship Fund
Sni Valley Academy Scholarship Fund
Greater Kansas City Association of Family and Consumer Sciences
Friends of the Blue Springs Ballet Dance Scholarship Fund
Sara Garrett Memorial
Brandon Gieselman Memorial 4-H/FFA Scholarship Fund
Henri E. Goettel Youth In Philanthropy Award
Rachel House Hudson Memorial Scholarship
Independence Young Matrons Scholarship
Chuck & Jeneen Jones Scholarship Fund
Harry & Connie Katowitz Memorial Scholarship (Katco Rubber)
Frank Kobe Scholarship Fund
Blair Michaela Shanahan Lane Memorial Scholarship Fund
Thomas Locke Memorial Scholarship Sponsored by Eastern Jackson County Bar Association



Julie Elizabeth Marshall Memorial Scholarship Fund
 Forrest and Marjorie Martin Scholarship Fund
 Elizabeth Hill McClure Scholarship
 McMillin Family Foundation Education Fund
 Medical Alliance-Metropolitan Medical Society of Greater
 Kansas City Scholarship Fund
 Mid-Continent Public Library James A. Leathers
 Scholarship Fund
 Stella and William Moran Memorial Scholarship Fund
 National Christian Foundation Heartland - Walters-Magee
 Scholarship Fund
 Edward and Helen Newlin Scholarship Fund
 Georgia B. Northway Hemophilia Scholarship Fund
 Oak Grove School District
 Hershel & Mae Cline Scholarship
 Krystle Rose Logston Scholarship
 Charles & Alma Pallette Memorial Scholarship
 Charlene Roscher Memorial Scholarship
 Kenneth & Lois Royer Scholarship
 Tripp Family Scholarship
 Clyde E. Williams Scholarship
 Olson Student Assistance Scholarship Fund
 Sam and Lindsey Porter Scholarship Fund
 Raytown Educational Foundation Aspire Scholarship for
 Raytown Schools

Raytown Rotary Club Scholarship
 Eugene J. Rolfe Memorial Engineering Scholarship
 Harold H., Norma J. & James Allan (Jimmy)
 Schmidt Scholarship
 Seger Family Nursing Scholarship Fund
 Brianna Leigh Shelton Performing Arts Scholarship Fund
 Sixth Bomb Group Memorial Education Fund
 Laura G. Stark Memorial Scholarship
 Jason Stone Creativity Scholarship Award Fund
 Sugar Creek Business and Civic Club Fund
 Bill Summa Scholarship Fund
 Summit Christian Tuition Assistance Endowment
 Junior Service League Bess Wallace Truman
 Scholarship Fund
 Tuition Assistance Endowment Fund
 The Toni Thornton AAUW Reentry Scholarship Fund
 Tile Contractors' Association of America, Inc.
 Scholarship Fund
 Bess Wallace Truman Scholarship Fund
 Watkins Family Harbinger Scholarship
 Elizabeth Weekley Sutton Scholarship
 William Chrisman Class of 1953 Scholarship Fund
 Phillip Zaroor Entrepreneurial Scholarship

Toast

TO OUR TOWNS

2017

Honorees



BRAD AND SANDY COX

Heartland Humanitarians
of the Year



CABLE-DAHMER AUTO GROUP

Corporate Citizen of the Year



RON FINKE

Paul M. Thomson Professional
Advisor of the Year

Outstanding Citizens of the Year



N.T. Reed (Nick) Burrus
Blue Springs



James (Jim) T. Cook
Grain Valley



Brad Speaks
Independence



George W.
(Renny) Buckaloo
Lake Tapawingo



Laurence Pressly
Lee's Summit



Steve Mock (Posthumously)
Raytown



Joseph D. Kenny
Sugar Creek

THANK YOU TO OUR 2017 SPONSORS

Presenting Sponsor, \$15,000 –



COCKTAIL RECEPTION SPONSOR, \$10,000 – Speaks Family Legacy Chapels

MIX, MINGLE, AND MUSIC SPONSOR, \$10,000 – CommunityAmerica Credit Union

CITIZEN'S RECEPTION SPONSOR, \$7,500 – Stewardship Capital

BENEFACTOR SPONSORS, \$5,000

DSI (Data Systems International); Dunn Family Foundation; Ewing Marion Kauffman Foundation; Government Employees Health Association (GEHA); Humphrey, Farrington, & McClain; Midwest Trust / FCI Advisors; Orbital ATK; and Saint Luke's East Hospital

PATRON SPONSORS, \$3,000

Bank of Grain Valley, Blue Ridge Bank and Trust, Cable-Dahmer Auto Group, Cargo Largo, Dana Forrester Watercolors/Melanie Moentmann/DST, Prairie Capital, Republic Services, Rotary Club of Independence, Truckmovers.com, and Truman Medical Center - Lakewood.

TABLE SPONSORS, \$2,000

Berkowitz, Cook, Gondring, and Driskell, LLC
City of Blue Springs
Blue Springs/Grain Valley Advisory Board
Burns & McDonnell Foundation
Bryan Cave
Craig and Jenell Brandon
Carefree Industrial Park/Powerful Performance Solutions, LLC
Brad and Sandy Cox
Edward Jones
Randall and Helen Ferguson
Jerry and Marcia Finke
Gilmore & Bell

City of Grain Valley
Randy and Carla Griffin
Hallmark Cards
Haynes Investment Group-RBC Wealth Management
Mike and Joy Hobick/David and Connie Ross
City of Independence
Dave and Lydia Jeter
KCATA
KCP&L
City of Lake Tapawingo
Lake Tapawingo Country Club
LANE4 Property Group
City of Lee's Summit

Dennis Taylor and Dr. Bridget McCandless
Thomas McGee
MC Power Companies
MCC-Blue River
Bruce and Tracey Mershon
Mid-Continent Public Library
City of Raytown
Raytown Quality Schools
Jan Reding
St. Mary's Medical Center
Allan and Karen Thompson/Dave and Shirley Wurth
United Automobile Workers 249

FRIEND SPONSORS, \$500

Bacon Financial Advisors
Blue Springs School District
Ron Bruch
Gene and Joanne Cable
Marty and Cindy Cavanah
Chinnery, Evans, & Nail. PC
Rich and Martha Cockerell
Central Trust Company
Roberta Coker
Commerce Bank
Corporate Copy Print
County Beverage
CPro, Inc.
Drenon Jewelry
Chuck and Colleen Foudree

Kenneth and Eleanor Frasier
Mike and Linda Gerding
Fred and Julie Grogan
Hartsook and Associates
Mike and Kathryn Harvel
Doug and Helen Hatridge
Henks Financial Group
Rick and Kathy Hughey
Jim Tharp Builder, Inc.
Julia E. Hampton, CPA, PC
Junior Service League of Independence
John and Nancy Kimak
Lathrop & Gage – Ruth Brackney
Martin Tax and Financial Services
David and Connie Mayta

MCC – Longview
MeraVic – Vicki Digby
Meyer Music
Roger and Kay Novak
Recreation Wholesale
Machelle Riffe Real Estate
Lyle and Grace Shaver
Silverstein Eye Centers
Terry and Betty Snapp
Steve and Carol Sturm
Summit Bank of Kansas City
SumnerOne/DataMax KC
Cathy Tharp
Wells Fargo Advisors – Mark Foudree
Brenda West
Bob and Candy White

MEDIA SPONSORS

THE EXAMINER
Independence • Blue Springs • Grain Valley
www.examiner.net

**LEE'S SUMMIT
TRIBUNE**
www.tribune.net

ANNUAL FOUNDATION FAN CLUB

Annual funding from donors and corporate sponsors is vital to THCF initiatives such as the Youth Advisory Council and The Community for All Ages Coalition.

AMBASSADOR FANS, \$1,000+

AARP - Alyse Stoll
Sam and Vera Doubt

Bridget McCandless and Dennis Taylor
Steve and Marianne Noll

Dr. Charles Orth and Dr. Beth Rosemergy
David and Beth Williams

RAVING FANS, \$500

Ron Bruch
Kenneth and Eleanor Frasier
John and Billie Hardy

The Horn Law Firm, PC
Rick and Kathy Hughey
Melanie Moentmann/DST

Steve and Leigh Anne Potter
Karen and John Schuler
Jim and Mary Stilley
Montie and Marjorie Tripp

SUPER FANS, \$250

Anonymous
The Benevity Community Impact Fund
Jerry P. Benton
Jerry and Donna Carey
Marty and Cindy Cavanah
William and Jill Esry
Randall and Helen Ferguson
Dana and Judy Forrester
Fred and Julie Grogan
Grubb Law Firm, PC

Nancy and Phil Hanson
Kathryn and Mike Harvel
Dr. Patricia Hatley
Doug and Helen Hatridge
Bud and Betty Hertzog
Danielle Hotalling (YAC)
Dr. Bryan Hughes and Tina Hughes
David and Lydia Jeter
Cliff and Diane Jones
Sharon Kelly

Scott and Susan King
Terry E. Landers
Chief Jim Lynch
Mariner Wealth Advisors
Bruce and Tracey Mershon
Marcia Napier
Robert and Rosalie Newkirk
Gil and Gloria Solis
Allan and Karen Thompson
Darrin and Susan Widick
Bob and Candy White

AVID FANS, \$100

Aaron Ambrose
Michael and Annie Banks
Dwight and Caroline Barnhard
Paula Belser
Stan and Michele Crumbaugh
Rev. Orin and Samantha Cummings
Mark and Shelley Dunton
Pat and Shari Ertz
Mark Foudree
Gary and Deborah Fruits
Judge Jack and Beverly Gant
Bryan and Deanna Gash
Jeff and Allyson Gerber

Mike and Linda Gerding
Doug and Beth Hammer
Julia Hampton, CPA, PC
Clint Haynes, Next Generation Wealth
Dennis and Machele Henks
Harvey and Lois House
Barbara Koirtyohann
Dave and Connie Mayta
John Ness
Kirk and Alison Nooks
Don and Barbara Potts
John G. Pritchard, CPA, PC
Amanda Robinson

Rick and Tracy Rogers
Stan and Barbara Salva
Ron Shesol and Cathy Boyer-Shesol
Brian and Sharon Snyder
Norman and Darleen Swails
Rob and Amy Trout
Todd and Nicole Underwood
Jeff and Lisa Walters
Ellen Ward
Mike and Jody Watkins
Edward and Lynette Wheeler
Sharon Williams
Jonathan and Kristine Zerr

FANS, \$50

Anonymous
David and Mary Bower
Bridgette Casey
Rich and Martha Cockerell
Norman and Karen Dexter
Brad and Jill Getman
Loretha Hayden

Dyan Herdzina
Adam and Lisa Kliethermes
Rebecca Knepper
George and Ronna Koepp
Clarence and Tracy Lawrence
Bill and Sherry Marko
John McEvoy

Mark and Debbie O'Renick
Bob and Beverly Powell
Bill Preston
Missy Reimann
Mark and Natalie Sevy
Pam Stepp
Dan and Shannon Sundberg
Thomas Woodward, CFP

2017 FINANCIAL SUMMARY

Assets YTD Dec. 31, 2017

Cash

Checking/Sweep Account	1,061,785
Petty Cash	1,000

Total Cash \$1,062,785

Investments, at fair market value

Money Market/CD Portfolio	3,345,998
Fixed Income Investment Portfolio	8,527,692
Equity Investment Portfolio	15,664,659
Charitable Remainder Trust Portfolio	3,051,423
Financial Advisor Portfolio	10,781,901

Total Investments \$41,371,673

Other Assets

Prepaid Expense	16,599
Accounts Receivable	2,704
Real Estate	124,251
Insurance Policies	2,319,835
Improvements, Furniture & Equipment	46,512

Total Other Assets 2,509,901

Total Assets \$44,944,359

Liabilities and Fund Balances

Accounts Payable	25,891
PTO Bank Liability	23,208
Grants Payable	2,288

Total Liabilities \$51,387

Fund Balances

Unrestricted	1,871,172
Donor Advised	10,519,132
Charitable Gift Annuity	329,515
Designated	17,055,830
Field of Interest	5,216,222
Scholarship	6,502,869
Charitable Remainder Trusts	3,049,516
Life Estate Reserved	115,100
Administration	233,616

Total Fund Balance \$44,892,972

Total Liabilities and Fund Balance \$44,944,359

Revenue and Support

Contributions

Unrestricted Funds	-
Donor Advised Funds	1,859,935
Gift Annuity	25,000
Designated Funds	3,259,085
Field of Interest Funds	268,723
Scholarship Funds	289,773
Administration	336,266

Total Contributions \$6,038,782

YTD
Dec. 31, 2017

Other Revenue (Investment Returns)

Money Market Portfolio

Money Market Pool Interest Income	45,106
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Total Money Market Portfolio \$45,106

Fixed Income Securities Portfolio

Interest Income	274,116
Capital Gain/(Losses) - Realized	(15,262)
Capital Gain/(Losses) - Unrealized	53,032

Total Fixed Income Securities Portfolio \$311,886

Equity Securities Portfolio

Dividend Income	630,752
Capital Gain/(Losses) - Realized	516,359
Capital Gain/(Losses) - Unrealized	1,524,247

Total Equity Securities Portfolio \$2,671,358

Charitable Remainder Trust Portfolio

Interest and Dividend Income	86,454
Capital Gain/(Losses) - Realized	80,812
Capital Gain/(Losses) - Unrealized	215,222

Total CRT Portfolio \$382,488

Segregated Funds Portfolios

Interest and Dividend Income	421,573
Capital Gain/(Losses) - Realized	303,256
Capital Gain/(Losses) - Unrealized	395,870

Total Segregated Portfolio \$1,120,699

Other Investment Earnings

Capital Gain/(Loss) - Stock Gifts/Real Estate	160,042
Change in Life Insurance Values	366,785

Total Other Investment \$526,827

Total Other Revenue \$5,058,364

Total Revenue and Support \$11,097,146

Grants and Expenses

Grants

Unrestricted Funds	92,890
Donor Advised Funds	1,772,415
Designated Funds	745,223
Field of Interest Funds	358,716
Scholarships Funds	248,025

Total Grants \$3,217,269

Administration Expenses

Directly Assignable Fund Expenses	246,971
Administrative Expenses	926,078

Total Administration Expenses \$1,173,049

Total Grants and Expenses \$4,390,318

Revenue Less Grants and Expenses \$6,706,828

Fund Balance, beginning of period \$38,186,144

Fund Balance, end of period \$44,892,972

2017 AT A GLANCE

650+

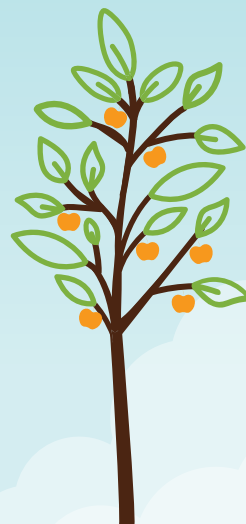
CHARITABLE FUNDS

\$44.8 MILLION
IN ASSETS

\$6 MILLION
IN CONTRIBUTIONS

\$3.2 MILLION

IN GRANTS & SCHOLARSHIPS



1982

FOUNDED

2000

\$3.7 MILLION

2005

\$13.6 MILLION

2010

\$23 MILLION

2017

\$43.3 MILLION

CUMULATIVE GRANTS & SCHOLARSHIPS AWARDED