





Table of Contents

- 1 Chairman Letter
- **2** Board of Directors
- **3** Advisory Boards
- **4** Youth Advisory Council
- 6 Community For All Ages Coalition
- **8** Heartland Legacy Society
- 11 Competitive Grants Program
- **16** Charitable Funds
- **27** Scholarship Funds
- 30 Toast to Our Towns Gala
- 32 Annual Foundation Fan Club
- **33** Financial Summary







Stories are Stronger Here

Stories are powerful. One person's story can transform the way we think, drive us to take action and inspire lasting change. For the last 36 years, Truman Heartland Community Foundation (THCF) has made it our mission to improve the lives of the people within our community. We've done this by connecting money and resources to those who need them most. We owe a great deal of our success to the continued support of philanthropic individuals and our community volunteers. Without your generosity, Truman Heartland would not be in the position we are today.

Since our start in 1982, THCF continues to be a leader in philanthropic giving. This past year we surpassed \$7 million in annual contributions, have more than 700 active funds at the Foundation (including 48 new funds opened in 2018) and have assets at \$43.9 million.

The strength of our community's financial future continues to be guided by the Heartland Legacy Society. In 2018, 15 donors chose to leave a lasting impact by including THCF in their estate plans, bringing the total number of Legacy Society members to 147.

Thanks to the generosity of donors like you, we were able to distribute a total of \$4.4 million in grants and scholarships in 2018. This spring, we had the honor of awarding \$287,000 in scholarships to 218 local students. This fall, we awarded 63 grants totaling more than \$347,000 to area nonprofits through our competitive grants program.

As our assets have grown since 1982, so has our desire and capacity to be a catalyst for positive change in our communities. Our local initiatives aim to increase engagement, introduce the next generation to charitable giving, and bring people together to promote collaboration and make the community stronger for the future.

We have the pleasure of working with the next generation of philanthropic leaders through our Youth Advisory Council (YAC). YAC membership has grown to more than 190 students annually from 13 area high schools. In 2018, the YAC endowment reached more than \$70,000 and the students granted \$4,010 to 15 different nonprofit organizations.

This year, Truman Heartland received the Regional Leadership Award from Mid-America Regional Council for our work with the Community For All Ages Coalition. We are proud of the progress the Coalition has made in the last 7 years developing new resources and exploring strategies for identifying and tackling community needs.

All of the things we've done this year and all of the things we have planned for the future would not be possible without the support of our donors, volunteers, Board and Advisory Board members. Your story is at the heart of our purpose and on behalf of THCF, I thank you for your contributions and service in 2018.

It has been an honor to serve as Chair of the Board and I look forward to staying involved with THCF and seeing all we can accomplish. Together, our stories are stronger here at your Community Foundation.



Helen ann Hatridge



2019 Board of Directors



Tracey Mershon Mershon & McDonald

Cindy Cavanah

Cable-Dahmer



Melanie Moentmann **DST Systems**





SECRETARY

Candy White



TREASURER

Jeff Walters Blue Ridge Bank & Trust Co.



IMMEDIATE PAST CHAIRMAN

Helen Hatridge



Michele Crumbaugh Cybersoft PrimeroEdge



Judy Forrester Dana Forrester Watercolors



Eleanor Frasier Community Volunteer



Linda Gerding Community Volunteer



Julia Hampton David Jeter Julia Hampton, CPA, PC Jeter, Rains & Byrn, L.C. (ret.)



Cliff Jones Edward Jones (ret.)



Barbara Koirtyohann Hallmark (ret.)



Bret Kolman Centerpoint Medical Center



John McEvoy Attorney



Steve Noll Jackson County Historical



Steve Potter Mid-Continent Public Library



Randall Rhoads Public Office (ret.)



Stan Salva Public Office (ret.)



Karen Schuler GEHA (ret.)



Steve Shelton Raytown Quality Schools



Brad Speaks Speaks Family Legacy Chapels



Allan Thompson Community Volunteer



Montie Tripp **Garney Construction**



Truman Medical



R. Dyan Zimmerman Oswald Roam & Rew. LLC

Advisory Boards

Blue Springs/ Grain Valley

BOARD CHAIR R. Dyan Zimmerman

VICE CHAIR Marcia Napier

SECRETARY Bryan Gash

Cathy Allie Jerry Carey Jake Greco John Hardy Harvey House Tina Parsley Hughes Travis Hunt Rebecca Knepper Cindy Miller Glenn Nash Brandyce Parks David Smith Eddie Saffell

Independence/ Sugar Creek

BOARD CHAIR John McEvoy

VICE CHAIR Bridgette Shaffer

SECRETARY Adam Kliethermes

Dwight Barnhard Doug Horn Steve Kennedy Dave Mayta Chuck Mikulich Debbie O'Renick Billie Preston Beth Savidge Natalie Sevy Terry Snapp Terri Steele Susan Watkins Joe Woods Susan Wray

Lee's Summit/ Lake Winnebago

BOARD CHAIR Julia Hampton

VICE CHAIR Todd Haynes

SECRETARY Kim Berwald Viar

Paula Belser Latonya Burgette Casey Crawford Karen Dexter Andrew Elliott **Gary Fruits** Deanna Gilbert Liesl Hays Kathy Hughey Mike Kelly Lauren Moxley-Johnson Rosalie Newkirk Amanda Robinson Brian Sandy

Raytown

BOARD CHAIR Steve Shelton

VICE CHAIR Mike Watkins

SECRETARY Missy Reimann

Ted Bowman Martha Cockerell Brian DeMoss Pat Ertz John Grant Loretha Hayden Terry Landers Erin Luttrell Tim McCraw Josh Morales Danielle Nixon Jeff Orr Stacey Payne Brian Ross DeeAnn Stock

Truman Heartland Community Foundation Staff



BACK ROW

John Schuler

Pam Stepp Mary Stilley **Bob White**

Phillip J. Hanson, MPA, CAP®, President and CEO Shannon Sundberg, MFA, CAP®, Director of Advancement Rachael Cassiday Watkins, MFA, Director of Programs & Donor Services Joanne Smith, Office Administrator

FRONT ROW

Beverly Powell, CPA, Chief Investment Officer Amy Brost, MPA, Marketing & Communications Manager Elizabeth McClure, Donor Relations Advisor Bridget Stoppelman, CPA, Chief Financial Officer Lynn Oltmanns, Administrative Assistant

Empowering The Voice Of Future

2018 Youth Advisory Council







YAC students gain hands-on experience in fundraising, volunteering and grantmaking.

Introducing new generations to charitable giving is a key building block for the future. The Youth Advisory Council (YAC) includes 190 students from 13 Eastern Jackson County high schools. From promoting and selling tickets to their annual fundraiser Strike in the Night, to collecting food donations for local food pantries, YAC students learn how rewarding community service can be. Through the process of grant review and distribution of funds from the YAC endowment, they also see the real impact of their work on lives and communities.

2018-2019 YAC Leadership Team

BLUE SPRINGS HIGH SCHOOL

Sophie Mermelstein Kaela Zarrillo

BLUE SPRINGS SOUTH HIGH SCHOOL

Isaac Hummel Jade Johann Amanda Smith

CENTER PLACE RESTORATION SCHOOL

Lucy Lankford Elizabeth Greer

FORT OSAGE HIGH SCHOOL

Megan Hall Courtney Troup

GRAIN VALLEY HIGH SCHOOL

Sophia Barra Peri Donovan Haley Francis Becca Herz

LEE'S SUMMIT HIGH SCHOOL

Aidan Clark Morgan Hecker Grace Stephenson

LEE'S SUMMIT NORTH HIGH SCHOOL

Megan Carlson Duncan Crosby Jonathan Thomas

LEE'S SUMMIT WEST HIGH SCHOOL

Kennedy Cross Stephanie Richardson

RAYTOWN HIGH SCHOOL

Bella Contreras Presley Stewart

RAYTOWN SOUTH HIGH SCHOOL

Donovan Cusick Jacob Dodd Brissa Gonzalez

TRUMAN HIGH SCHOOL

Cole Dockins Angelica Johnson Emilee Harless Kaitlyn Kendall Sydney Knight

VAN HORN HIGH SCHOOL

Bryanna Counts Dominic Torres

WILLIAM CHRISMAN HIGH SCHOOL

Makenzy Magel Jennifer Soendker

YAC 2018 Year in Review

24 Grant Proposals Reviewed and 24 Sites Visted

(\$127,565 worth of requests)

Organizations Reviewed:

Boys & Girls Clubs of Greater KC

Children's Center for the Visually Impaired

City of Raytown

Coldwater of Lee's Summit

Fort Osage R-1 School District

Grandview Police Department

Happy Bottoms

Jackson County Court Appointed Special Advocates (CASA)

Kansas City Hospice

Marian Hope Center for Children's Therapy

Metropolitan Organization to Counter

Sexual Assault (MOSCA)

Mid-Continent Public Library

Mother's Refuge

Music Arts Institute

Northwest Communities

Development Corporation

Peace Partnership

Powerhouse Theatre Foundation

Rainbow Center for

Communicative Disorders

Raytown Christian Church

Raytown Quality School District No. 2

The Autism Outreach Fellowship

The Research Foundation

The Summit Church (Lee's Summit United

Methodist Church)

University of Missouri – Jackson

County Extension

1,149

Community Service Hours

Grants Awarded for the total amount of

\$4,010

Elizabeth Hill McClure Scholarship awarded to

Emily Gerber

Dawson Schmutzler

Fill Those Trucks

40,000



food items collected for Community Services League, Lee's Summit Social Services and Raytown Emergency Assistance Program

Henri E. Goettel Youth in Philanthropy Award awarded to

Frannie Rodriguez
Sydney Lorenz



Community For All Ages Coalition

By 2020, one in five in our community will be over age 65 as 500 Boomers each month reach the age of 65 in our Eastern Jackson County area. In 2018, our Community for All Ages Coalition continued its commitment to working collaboratively and proactively with our community to prepare for the challenges and opportunities created by the shifting demographics.



More than 2,000 area volunteers have created a profile on the Get Connected website. More information is available at http://www.thcf.org/Boomers-Get-Connected

Civic Engagement

- We partnered with the United Way on our **Boomers Get Connected** initiative. The Boomers Get Connected website provides a free online tool to match prospective volunteers and volunteer opportunities in our communities.
- We provided scholarships for 18 staff from 15 organizations to attend Nonprofit Connect's Volunteer Management Institute and learn best practices in volunteer management. This was made possible by the generous support of THCF fundholders and contributions to our Civic Leadership Fund.
- We helped bring MARC's Aging Mastery Program® (AMP) to our region. AMP offers older adults a comprehensive and fun approach to living with sessions focused on health, finances, community engagement and more. We partnered with 4 organizations in Eastern Jackson County to deliver five programs to 64 older adults in our community.

Older Adult Mobility/Transportation

- We provided a forum for local city leaders to plan for transportation for older adults when they are no longer able to drive or do not wish to drive.
- We represent Eastern Jackson County on the **Mobility Advisory Committee** (MARC and the KCATA joint committee) which makes recommendations on federal grant requests for transportation services for older adults and people with disabilities.

Building a Community for All Ages



2018 MARC Leadership Award Honorees

THCF received the **Regional Leadership Award** from Mid-America Regional Council (MARC) for our work with the Community For All Ages Coalition. We are proud of the progress the Coalition has made in the last seven years. Collectively, the Coalition has engaged more than 60 members from different sectors to develop new resources and explore strategies for identifying and tackling the needs of our community.



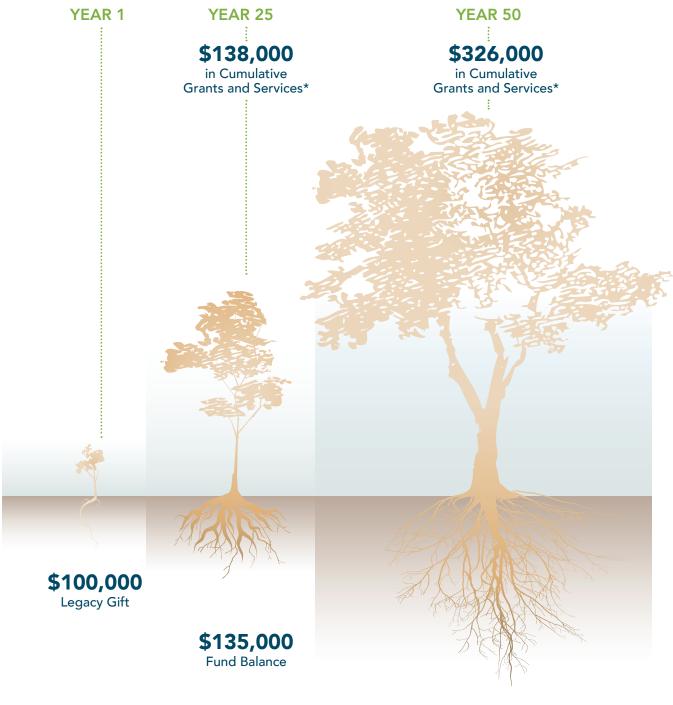
We are excited to announce that 4 of our local communities are now recognized as Communities for All Ages.





Heartland Legacy Society

Becoming a Legacy Society Member is simple. Contact your Community Foundation staff today and share your plans to include your fund (or establish your fund) through a beneficiary designation, will, trust, life insurance policy, charitable gift annuity or other planned gift. You will be invited to join the Heartland Legacy Society.



^{*}Assumes 4.5% annual payout and 6% rate of return net of fees.

\$184,000 **Fund Balance**

Heartland Legacy Society Members

Anonymous – 18 members Eldon and Bonnie Anderson

L. Joseph Arth Carol S. Baker

Charles and Sally Baldwin

Mark and Dianne Ballantyne **

Paul and Gail Barham

Dwight and Carolyn Barnhard

Bill and Darleen Barnes**

Dorothy D. Bay*

Jerry and Doreen Benton

Joe and Janice Blackburn

Larry and Susan Blick

Daniel L. and Janet Bodas**

James D. Browning*

Ron Bruch

Donna G. Bullock*

Gene and Joanne Cable

Jerry and Donna Carey**

Carol Carpenter

Beverly A. Cathcard*

Earl Kenneth Cavanah*

Kenneth (Marty) and Cindy Cavanah

Mary Lou Chalmers

Wayne and Stephanie Chipman

Roberta Coker Phyllis D. Combest

Byron Constance

Larry and Wanda Cook

J.D. and Jeanne Cooper

Norman, Mary Anne and Chris Davidson Lance Trammell and Heather Dawkins **

Sam and Vera Doutt**

Marvin and Dixie Droege

John and Jeanie Ferguson

Ron and Karen Finke

Carol Floyd

Chuck and Colleen Foudree

Helen French

Noel and Carolyn Fulkerson

William Gann

David and Jeanne Geiman

David and Henri Goettel

Dr. Fred and Marge Hahn

Harold and Mary Ellen Hall

Phil and Nancy Hanson Douglas G. and Helen Ann Hatridge

Doug and Beth Hammer

Ed Hammond Family

Bill and Wilma Henks William Richard (Rick) and

Linda Henks

Helen Hilliard* Roy Holt and

Emma Jean Tuck Holt

Bryan and Tina Hughes Margaret E. Hurt*

V. Carl Jelley, MD*

Dr. Edward and Connie John Clifford and Diane Jones

Jerry and Sharon Kasten

Maureen Kennedy

Gene and Margaret Kenney**

Rebecca Knepper

George and Ronna Koepp Rick and Pamela Kreher

Janet D. Lacey-Hodges

Don and Ruth Landis

George and Rita Langton

Gene Lewis Mary Long**

Donna Lou Lyle**

Tom and Myrna Mardis Forest and Marjorie Martin*

Gale Martin

LaDonna Masters

Richard R. and Ester G. McCall

Gary and Liz McClure

Harry and Donna McDaniel Carol McGraw

Zita McGraw

Homer McWilliams*

Vida B. Mehrhoff Marie Mickelson*

Lorene Mitchell*

Melanie Moentmann Marcella Morgan*

John and Judy Ness Wendell and Myrna Olson Russell and Mabel Pepper Marjorie Pollard*

Randy and Judy Porter**

Dick Puhr*

Jeffrey and Marita Ray

Missy Reimann

Richard Rhodes

Gary and Glenda Riekhof

Norman Ring and Sara Crow-Ring

J. Brian Russell

Linda Jane Salts*

Harold H., Norma J. and James Allan (Jimmy) Schmidt*

Barbara Schuster

Elizabeth A. Scott

Clifford M. and Mary Beth Seger

Alvin and Ella Marie Sehrt Roger T. Sermon*

Dr. Steve Silverstein

Terry and Betty Snapp

Jim and Mary Stilley Paul Stone, Jr.

Clarence and Betty Stowell Dan and Shannon Sundberg

Jane Taylor

Allan and Karen Thompson Paul and Marilyn Thomson

Gary Toms

Garland and Pauline Tripp Montie and Marjorie Tripp

Fern Truschke-Stuart

Todd and Nicole Underwood Charles and Elizabeth Unger

Michael and Mary Jo Watkins Elizabeth C. Weekley-Sutton*

Brenda West

Bob and Candy White**

Lysle and Carolyn Weeks

Thomas L. Winslow* Anne Marie Wix

Russell and Alicia Wolford**

Debra S. Wood

Scott and Linda Wright David and Shirley Wurth

^{*} Matured Gifts

^{**} Denotes new members to our Legacy Society in 2018

STORIES ARE STRONGER HERE:



Tristen Caudle

Scholarship Recipient/Youth Advisory Council Alumni/UMKC MA in Economics, '18

"Outside of the financial benefits, the scholarship brought a rewarding and valuable relationship. That relationship has helped me develop more holistically. That mentorship and the intangible value of a scholarship has made a big difference in my life and allowed me to be a better student and a better person."

For Tristen's full impact story, visit www.thcf.org

STORIES ARE STRONGER HERE:

Giving for the Greatest Good

Competitive Grants Program



Each year, Truman Heartland recognizes the recipients of our competitive grants at a special luncheon held during National Community Foundation Week in November. This past year, we awarded more than \$347,000 to 60 local nonprofits.

Competitive grants were awarded on behalf of the following charitable funds at Truman Heartland Community Foundation:

Dorothy D. Bay Endowment**

HMF Beaudoin Family Foundation

Big Piney Church Endowment

J.D. Browning Endowment**

Gene and Joanne Cable Donor-Advised Fund

Beverly A. Cathcard Charitable Endowment**

Sam and Vera Doutt Charitable Fund

Family Literacy Center Endowment

Hand-in-Hand Fund

Douglas G. and Helen Ann Hatridge Family

Foundation Fund

Heartland Arts Alliance Endowment

Rick and Linda Henks Donor Advised Fund

Margaret Hurt Endowment**

Independence Regional Health Center Community Services Endowment Jelley Family Foundation Endowment for Children's Education**

Clifford and Diane Jones Foundation

Junior Service League of Independence

Kansas City Metro Men's Chorus Foundation

Marcella Morgan Oncology Fund**

David and Connie Mayta Charitable Fund

Homer McWilliams Oncology Fund**

Marjorie Pollard Hospice Endowment**

THCF Health Endowment

THCF Unrestricted Endowment

Paul and Marilyn Thomson Family Fund

Montie and Marjorie Tripp Family

Foundation Fund

Youth Advisory Council Endowment

** Legacy Society Endowments

Event Sponsor



2018 Competitive Grant Recipients



ANGEL FLIGHT CENTRAL, INC. Give Hope Wings – \$4,000

ARTS & AGEING KC

Memory Puppet Project – \$5,000 Additional funding provided by the HMF Beaudoin Family Foundation.

BLUE SPRINGS CHAPTER DAUGHTERS OF THE AMERICAN REVOLUTION

An Illustrated History of Blue Springs Through Time – \$15,000

BOYS & GIRLS CLUBS OF GREATER KC

Project Learn Education Enhancement Program – \$4,696

Additional funding provided by the Sam and Vera Doutt Charitable Fund, David and Connie Mayta Charitable Fund, HMF Beaudoin Family Foundation, and Youth Advisory Council Endowment.

CANCER ACTION, INC.

Nutritional Supplement Program - \$4,500

Additional funding provided by the David and Connie Mayta Charitable Fund.

CAVE SPRING ASSOCIATION

Digital Infrastructure & Education/Preservation Project – \$1,500

CENTER FOR DEVELOPMENTALLY DISABLED

Gazebo & Wheelchair Swing – \$3,100

Additional funding provided by the Kansas City Metro Men's Chorus Foundation.



CHILDREN'S CENTER FOR THE VISUALLY IMPAIRED

Early Intervention Program – \$2,302

Additional funding provided by the Youth Advisory Council Endowment.

COLDWATER OF LEE'S SUMMIT

Coldwater Food Pantry Dairy Distribution Program – \$6,000

COMMUNITY SERVICES LEAGUE

Dr. Cliff and Patty Mohn Early Education Initiative – \$20,500

Additional funding provided by Douglas G. and Helen Ann Hatridge Family Foundation Fund.

COMMUNITY SERVICES LEAGUE

Financial Opportunity Center – \$6,500

Additional funding provided by the Hand-in-Hand Fund.

DEVELOPING POTENTIAL, INC.

Increase Access to Services – \$3,100

Additional funding provided by the Kansas City Metro Men's Chorus Foundation.



DRUMM FARM CENTER FOR CHILDREN, INC.

Drumm Farm COMPASS Program for Youth who are Homeless and/or Aging Out of Foster Care – \$20,000

FORT OSAGE R-1 SCHOOL DISTRICT

Focus on the Future – \$2,667

Additional funding provided by the Sam and Vera Doutt Charitable Fund, Douglas G. and Helen Ann Hatridge Family Fund, and Youth Advisory Council Endowment.

GIFT OF LIFE

Transplant Mentors & Resources – \$5,000

Additional funding provided by the Montie and Marjorie Tripp Family Fund.

GRANDVIEW POLICE DEPARTMENT

Pizza with Police – \$1,900

HAPPY BOTTOMS

Happy Bottoms Diaper Distribution Programs – \$1,228

Additional funding provided by the Youth Advisory Council Endowment.

HEARTLAND CHAMBER MUSIC, LTD.

String Sprouts – \$16,500

Additional funding provided by the HMF Beaudoin Family Foundation.

HERITAGE PHILHARMONIC

2018-2019 Concert Season - \$4,600

Additional funding provided by the Rick and Linda Henks Donor-Advised Fund and Clifford and Diane Jones Fund.

HOPE HOUSE, INC.

Community Service Program – \$5,000

HOPE NETWORK OF RAYTOWN

Help for Poor Families – \$5,000

Funding provided by Junior Service League of Independence.

HOPEBUILDERS HOME REPAIR

Accessibility Solutions/Home Repairs - \$3,300

Additional funding provided by the Clifford and Diane Jones Fund and Kansas City Metro Men's Chorus Foundation.

JACKSON COUNTY COURT APPOINTED SPECIAL ADVOCATES (CASA)

Transition Program for Older Foster Youth - \$2,328

Additional funding provided by the Clifford and Diane Jones Foundation and Youth Advisory Council Endowment.

JACKSON COUNTY HISTORICAL SOCIETY

Rufus Burres II Collection - \$1,000

JEWISH FAMILY SERVICES

Older Adult Care Management – \$4,000

JEWISH FAMILY SERVICES

You Be You Campaign – \$10,000

JOBONE

Music in the Workshop - \$1,900

JUNIOR ACHIEVEMENT OF MIDDLE AMERICA, INC.

Start with the End in Mind (Phase 3) - \$15,000



KANSAS CITY HOSPICE

Carousel Pediatric Hospice – \$5,000

KANSAS CITY SYMPHONY

Peter & the Wolf Live! - \$1,900

KANSAS CITY YOUNG AUDIENCES

Arts Education for disadvantage students in Raytown Schools – \$4,000

Additional funding provided by the HMF Beaudoin Family Fund.

LEE'S SUMMIT CARES

"I CARE" Bully Prevention Program – \$6,000

LEE'S SUMMIT SYMPHONY ORCHESTRA

LSSO Venue Relocation - \$7,000

LEE'S SUMMIT UNDERWATER RECOVERY

Underwater Rescue & Recovery Response Vehicle – \$6,500

Additional funding provided by the Sam and Vera Doutt Charitable Fund.

MARIAN HOPE CENTER FOR CHILDREN'S THERAPY

Resources & Supplies for Children with Special Needs – \$1,857

Additional funding provided by the Youth Advisory Council Endowment.

MEALS ON WHEELS OF LEE'S SUMMIT, INC.

Lee's Summit Meals on Wheels – \$5,000

METROPOLITAN COMMUNITY COLLEGES FOUNDATION

Flights of Fancy – \$5,000

MID-CONTINENT PUBLIC LIBRARY

Reading Rocket Outreach Boosters – \$2,763

Additional funding provided by the Paul and Marilyn Thomson Family Fund and Youth Advisory Council Endowment.

MISSOURI COLLEGE ADVISING CORPS

Connecting Kansas City Students to College – \$15,000

MOTHER'S REFUGE

Direct Care Support - \$5,000

Additional funding provided by the Montie and Marjorie Tripp Family Fund and Youth Advisory Council Endowment.

MUSIC ARTS INSTITUTE

Young MAIsterSingers Expansion – \$6,000

Additional funding provided by the Gene and Joanne Cable Fund, HMF Beaudoin Family Fund, and Youth Advisory Council Endowment.

NEIGHBORHOOD DINNERS

Neighborhood Dinner Program – \$1,500

NORTHWEST COMMUNITIES DEVELOPMENT CORPORATION

Girl Talk Peer to Peer Mentoring Program – \$1,900

PEACE PARTNERSHIP

In-School Counseling Program – \$5,000

Funding provided by Junior Service League of Independence.

POWELL GARDENS

Heartland Harvest Garden – \$2,000

Additional funding provided by the Sam and Vera Doutt Charitable Fund.

POWERHOUSE THEATRE FOUNDATION

Enchanted Forest - \$4,500

Additional funding provided by the David and Connie Mayta Charitable Fund and Youth Advisory Council Endowment.

PUPPETRY ARTS INSTITUTE

Creative Puppet Making Workshops – \$5,000

Additional funding provided by the David and Connie Mayta Charitable Fund and HMF Beaudoin Family Fund.

RAINBOW CENTER FOR COMMUNICATIVE DISORDERS

Playhouse Imagination – \$4,516

Additional funding provided by the Youth Advisory Council Endowment.

RAYTOWN CHRISTIAN CHURCH

Summer Lunch Program – \$1,363

Additional funding provided by the Youth Advisory Council Endowment.

RAYTOWN CONSOLIDATED SCHOOL DISTRICT NO. 2

IGNITE Labs – \$2,057

Additional funding provided by the Youth Advisory Council Endowment.

SCHOOL OF ECONOMICS

Now EXpanded Teaching (NEXT) Financial Concepts for Summer School Students – \$15,000

SHEPHERDS CENTER OF KC CENTRAL

Senior Companion Program – \$2,400

Additional funding provided by the Douglas G. and Helen Ann Hatridge Family Fund.

SPIRIT OF INDEPENDENCE CONCERT BAND

Community Concert Band – \$1,500



SUMMIT THEATRE GROUP 2018-2019 Season – \$9,700

THE AUTISM OUTREACH FELLOWSHIP

Community Grants Program – \$5,000

Additional funding provided by the HMF Beaudoin Family Fund and Youth Advisory Council Endowment.

THE RESEARCH FOUNDATION

ThinkFirst Injury Prevention Program – \$2,272

Additional funding provided by the Youth Advisory Council Endowment.

THE SUMMIT CHURCH (LEE'S SUMMIT UNITED METHODIST CHURCH)

The Summit Lunch Program – \$5,000

TNC COMMUNITY

Homes Like Yours & Mine: Tech Upgrades – \$1,900



TRUMAN MEDICAL CENTER CHARITABLE FOUNDATION

Lakewood New Parent Education Classes – \$5,000

Funding provided by Junior Service League of Independence.

UNIVERSITY OF MISSOURI - JACKSON COUNTY EXTENSION

Independence Robotics 4-H Afterschool – \$1,900

VISITING NURSE ASSOCIATION

Preventive Health Screenings – \$5,000 Additional funding provided by the Sam and Vera Doutt Charitable Fund.



YOUTH ENTREPRENEURS KANSAS

Engendering Self-Reliance through Entrepreneurship – \$16,000

Additional funding provided by the Sam and Vera Doutt Charitable Fund.

2018 Competitive Grants Program Impact Areas

Total Number Of Grant Requests: 97 Total Dollar Amount Of Grant Requests: \$817,692



Health & Welfare

25 AWARDS TOTALING

\$95,163



Arts & Culture

9 AWARDS TOTALING

\$37,700



Education
22 AWARDS TOTALING

\$190,530



Community Betterment

7 AWARDS TOTALING

\$23,700

TOTAL DOLLARS MADE
AVAILABLE BY LEGACY GIFTS:

\$235,018

TOTAL DOLLARS MADE POSSIBLE BY CURRENT DONOR ADVISED FUND HOLDERS AND PARTNER ORGANIZATIONS:

\$63,843

TOTAL NUMBER OF GRANT AWARDS:

63

TOTAL DOLLAR AMOUNT OF GRANT AWARDS:

\$347,093

STORIES ARE STRONGER HERE:

Leading the Way for Charitable Giving in Our Communities

Charitable Funds

Truman Heartland sets the standard for philanthropy by connecting donors to causes important to them that, in turn, serve unfulfilled needs in our communities. The following more than 718 funds were created to help many accomplish their goals, granting more than \$4.4 million in 2018.

Designated Funds

Support one or more of your preferred charities by connecting with local nonprofits who partner with THCF to build their funds.

Arabia Museum Foundation Fund

Association of Fundraising Professionals Mid-America Chapter Operating Fund

Bates County Historical Society Acorn Endowment Fund

Bingham-Waggoner Historical Society Fund

Blue Springs City Theatre Foundation Fund

Blue Springs Historical Society, Inc.

Alwinda Wallace Endowment Fund

Blue Springs Historical Society, Inc. Fund

Blue Springs South Athletics Fund

Boys and Girls Clubs Fund

Donna G. Bullock Family Fund

Butler R-5 Educational Foundation

Tom Cairns Endowment Fund

Cancer Action Fund

Cass County Historical Society

Cass County Genealogical Society

Endowment Fund

Cass County Historical Society

Non-Endowed Fund

Irene Pippit Trust Fund

Beverly A. Cathcard Designated Endowment

Earl Kenneth Cavanah Donor Advised

Endowment Fund

The Center for North American Herpetology (CNAH)

The Suzanne L. and Joseph T. Collins Fund

Operating Reserve Fund

Slowinski Fund

Center for Conflict Resolution

Center for Conflict Resolution Endowment Fund

Center for Conflict Resolution Short Term

Investment Fund

Center Place Educational Foundation General Fund

Child Abuse Prevention Association General

Citizens for the Archives Fund

City of Blue Springs

Endowment Fund

Vesper Hall General Fund

Vesper Hall Nutrition and Homebound Fund

City of Independence

Animal Shelter Replacement Fund

George H. Collings Memorial Endowment for

Palmer Center

Farmer's Market Fund

Fire Safety Equipment Fund

Friends of Parks & Recreation - George Owens

Nature Park

Friends of Parks & Recreation - Palmer Center Senior Services Enhancement Fund

Friends of Parks & Recreation - Palmer Senior Center Endowment

Friends of Truman Depot Endowment

McCoy Park All Inclusive Play Project Fund

Pioneer Woman Statue Endowment

Police Equipment Enhancement and

Improvement Fund

Sermon Memorial Room Endowment

Sermon/Old Spring Project Endowment

Sister City Fund

Truman Memorial Building Restoration Fund

Truman Memorial Walking Trail Fund

Waggoner Memorial Endowment Fund

City of Lee's Summit Community Foundation

Animal Welfare

Cultural Arts

Environment and Beautification

K-9 Unit

Public Safety

The Community of the Good Shepherd

Adolf Heine Memorial Fund

The Community of the Good Shepherd Fund

Operating Reserve Fund

Community Services League

Emergency Assistance Fund

Endowment Fund

Non-Endowment Fund

Scholars Endowment Fund

Scholars Fund

Comprehensive Mental Health Services Foundation, Inc

Client Services Fund

Foundation, Inc. Fund

Developing Potential Endowment Fund

Orena D. Dorsch Religious Ministries Endowment Fund

Drumm Farm Center for Children, Inc. Educational

Enrichment Endowment Fund

Eastern Jackson County Youth Court Fund

Family Conservancy Fund

First Baptist Church of Independence

Endowment Fund

Myrtle Mingle Music Fund

Non-Endowed Fund

First Presbyterian Church of Lee's Summit

Ebenezer Fund

Endowment Fund

Information Technology Fund

Reserve Fund

Gift of Life

Keith Anderson Memorial Fund

Non-Endowed Fund

Quasi Endowed Fund

Graceland University Fund

Grain Valley Assistance Council

Grain Valley School District Foundation

A Plus Fund

Athletics Fund

Classroom Grants Fund

Classroom Technology Fund

General Fund

Instrumental Music Fund

Library Resources Fund

Outdoor Classroom Fund

Robotics Program Fund

Harrisonville Parks and Recreation Foundation

Heart of America Chorus

Endowment Fund

The KC Chapter of SPEBSQSA, Inc. Fund

Heart of America Council, BSA/Blue Elk

Endowment Fund

Heritage Philharmonic Endowment Fund

Hillcrest Ministries of Eastern Jackson County

Endowment Fund

Hillcrest Ministries Fund

Historical Society of Lee's Summit

Hope House

Anonymous Endowment Fund

Endowment Fund

M. E. Hurt Endowment Fund

Shaunda L. Thomas Foundation

Hurt Family Endowment Fund

Independence Youth Court Fund

Jackson County 4-H Foundation

Equities Fund

Fixed Income Fund

Money Market Fund

Jackson County Columbian Home Association

Jackson County Historical Society

2018 Citizen's Reception









Archives Fund

Endowment Fund

Operating Non-Endowment

Bess Hatten Raymond Fund

Roger T. Sermon Endowment

JobOne Investment Fund

Junior Service League of Independence

Administrative Savings Fund

Community Trust Savings Fund

Frances Hink Endowment Fund

Marjorie N. Martin Endowment Fund

Memorial Fund

Kansas City Chorale Fund

Kansas City Hospice

Endowment Sub-Fund

Kansas City Hospice Fund

KC Metro Mens Chorus

K & M Karcher-Lumsden Charitable Fund

Frank Kobe Business Academy

Endowment Fund

Lafayette County C-1 Educational Foundation General Fund

L / C : CARECE I

Lee's Summit CARES Endowment Fund

Lee's Summit Christian Church

Lee's Summit Optimist Foundation Fund

Lee's Summit Parks & Recreation

Angel Fund

Gamber Center Fund

Lee's Summit Parks & Recreation Fund

Lee's Summit Social Services Fund

Lee's Summit Symphony

Endowment Fund

Lee's Summit Symphony Orchestra Fund

Lee's Summit Underwater Rescue &

Recovery Fund

Zita McGraw Charitable Endowment Fund

Meals on Wheels

Endowment Fund

Operating Reserve Fund

Meals on Wheels of Lee's Summit

Mental Health Association of the Heartland Fund Raymore-Peculiar Pul

Messiah Lutheran Church

Endowment Fund

Trust Fund

Metropolitan Community Colleges' Independence Development Fund

Development Fund

Frank and Marie Mickelson Endowment Fund

Mid-America Library Alliance (MALA) Long-Term Investment Fund

Mid-Continent Public Library

General Fund

James A. Leathers Scholarship - Library

Supplement Fund

Midwest Genealogy Center Capital Fund

Midwest Genealogy Center Program Fund

Story Center Fund

Summer Reading Endowment Fund

Midwest Hemophilia Association Fund

Missouri Baptist Children's Home Children and Family Ministries Endowment Fund

willistries Endowment Fund

Missouri Parks & Recreation Association

Beaver Estate Fund

Lyle B. Beaver Leadership Development Institute

Endowment Fund

Building Maintenance Fund

Education Fund

Operating Reserve Fund

Mitchell Foundation

Mother's Refuge

Endowment Fund

Operating Reserve Fund

National Kidney Foundation of Kansas and Missouri Fund

National Steamboat Museum Fund

Oak Grove School District Education Foundation

Park University Endowment Fund

Cathy Paulson Hope House Memorial Fund

PAWS Neuter/Spay Endowment Fund

Power House Theatre Foundation Fund

Puppetry Arts Institute

Capacity Building Fund

Endowment Fund

Museum Fund

Rainbow Center

Endowment Fund

Operating Reserve

Raymore Baseball Softball Improvement Fund

Raymore Parks & Recreation Fund

Raymore-Peculiar Public School Foundation Fund

Raytown Arts Council Fund

Raytown Community Foundation

350 Highway Corridor Plan

Raytown Community Foundation Fund

Raytown Tree Fund

Raytown Volunteers in Police Service

STORIES ARE STRONGER HERE:

Making Community Impact a Family Tradition



Susan Wray

Donor Advised Fund Holder/Community Volunteer

Stories Are Stronger Here – Making Community Impact a Family Tradition

"I've always believed that if you do well, you'll be well. That inspires me to give back."

For Susan's full impact story, visit www.thcf.org

Raytown Educational Foundation

Raytown Educational Foundation Fund

Raytown Educational Foundation Short Term Repository Fund

Raytown Emergency Assistance Program (R.E.A.P.) Fund

Raytown Historical Society Foundation General Endowment Fund

St. George Catholic Church Fund

Saint Paul United Methodist Church

Amerine Memorial Endowment Fund

Hurt Memorial Endowment Fund

E. Jones Memorial Endowment Fund

Lubben Memorial Endowment Fund

Mader Memorial Endowment Fund

Richardson Memorial Endowment Fund

Santa Fe Trail Neighborhood CDC

Santa Fe Trail Neighborhood CDC Fund

Short-Term Investment Fund

Edna M. Scahill Endowment Fund

Harold H., Norma J. and James Allan (Jimmy) Schmidt Charitable Fund

School of Economics

Blue Springs School of Economics Fund

Money Market Fund

Society for the Study of Amphibians and Reptiles

Bailey Endowment Fund

Conant Endowment Fund

Roger Conant Grants (GIH) Res

Endowment Fund

Contribution Reserve

General Operating Reserve Fund

Gordon Endowment Fund

Hutchison Endowment Fund

Life Member Fund

Liner Endowment Fund

Margarita Metallinou Endowment

Dean Metter Memorial Award Endowment Fund

Minton Endowment

Seibert Award Endowment Fund

Special Publication Reserve Fund

The Spirit of Independence Community Band Fund

Sugar Creek - Friends of the Parks Fund

Summit Christian Academy

Sustainable Hope International

Tabitha's Closet Fund

William M. and Martha L. Thomas Fund

Timothy Lutheran Church

Timothy Lutheran Church Fund

Facilities Designated Fund

Growth and Expansion Fund

Theodore V. Schubkegel Scholarship Fund

Jeffrey Tognascioli Memorial Fund

THCF Civic Leadership Fund

Truman Heritage Habitat for Humanity

Endowment

Friends of Truman Heritage Habitat for Humanity

Hiram Young School

Harry S. Truman Library Institute Fund

Truman Medical Center-Lakewood NICU Fund

Vaile Victorian Society

Endowment Fund

Reserve Fund

Thomas L. Winslow Endowment

Youth Art Show Fund

2018 Toast to Our Towns







Field of Interest Funds

If your interests lie in education, faith, health or the arts, you can support service-providing causes like these through THCF.

Blue Springs Jaycees Breaking New Ground Fund

Blue Springs Parents Club

Bryant School and Neighborhood Playground Fund

Dr. Michael J. Bubalo Memorial Fund

Charitable Reinvestment Foundation Fund

Clean Air Don A. Potts Award Fund

Noel and Carolyn Fulkerson Student Benefit Fund

GEHA Charity Golf Tournament Fund

Grandma's Alzheimer Fund

Darrell Hein Memorial Eagle Scout Project

Ian's Story Fund for Testicular Cancer Awareness

Independence Rotary Carnival Fund

Independence Square Association Fund

Melvin Jones Eye Fund

Kansas City Theater Foundation

KCMPRDA Fund

Lee's Summit Kiwanis Club Fund

Legacy Foundation Fund

Lions Eye Fund

Gary Martinette Award Fund

Mayor's Prayer Breakfast Fund

Missouri Table and Chair Charitable Fund

Neighborhood Dinner Fund

Open Arms Foundation Fund

Professional Development Network Fund

Progress Independence Fund Dick Puhr Fund For Athletes

Revolving Rehabilitation Loan Fund

Rolfe Bridge Education Fund

United Nations Peace Memorial Fund

Veterans Way Memorial Fund

Endowment Funds

If you leave an unrestricted or field of interest gift to THCF, your dollars will serve areas of greatest need in your name for years to come.

Dorothy D. Bay Donor Advised Fund

Big Piney Fund for Social Ministry

James D. Browning Endowment Fund Beverly A. Cathcard Charitable Endowment

Cultural Arts Coalition Endowment for the Arts

Samuel W. Edmunds Grantmaking Fund

Family Literacy Endowment Fund

Heartland Arts Alliance Fund
Margaret E. Hurt Endowment Fund

IRHC Community Service Fund Jelley Family Foundation Fund Homer McWilliams Oncology Fund Marcella Morgan Oncology Fund

Marjorie Pollard Hospice Fund

Truman Heartland Community Foundation

THCF CEO Discretionary Grantmaking Fund
THCF Community Grantmaking Fund

THCF Endowment Fund

THCF Health-Related Project Fund

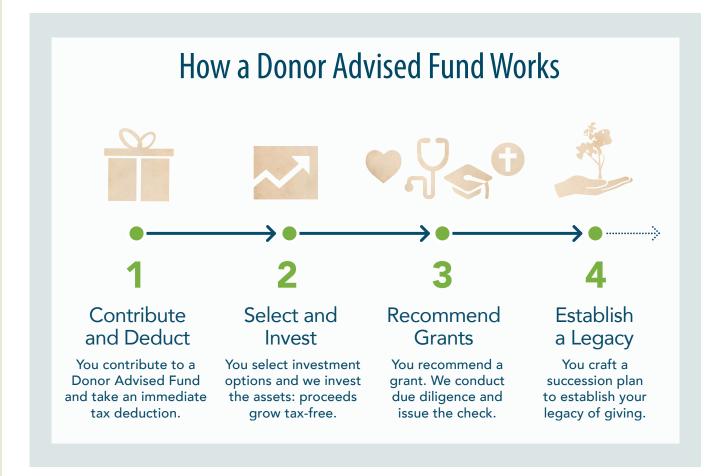
THCF Sustainability Fund
Youth Advisory Council Endowment Fund

STORIES ARE STRONGER HERE:

Increased Community Impact by Using a Donor Advised Fund

Donor Advised Funds

Like your own personal foundation, a donor advised fund allows you to maximize the impact of your giving to 501c3 charities.



Aslakson Family Foundation Bacon Family Foundation Fund Carol S. Baker Charitable Fund Bill and Darleen Barnes Charitable Fund HMF Beaudoin Family Foundation Beem Snapp Family Foundation C. Glenn and Ada M. Betts Family Fund T. Eugene Bileski Foundation Larry and Susan Blick Family Fund Ruth J. Brackney Family Fund

Brighter Tomorrows Fund

Broome Family Fund Darren Brungardt Charitable Foundation Fund C. Robert Buckley Family Fund HB and Carol Burchett Giving Foundation Butler Family Foundation Fund Gene and Joanne Cable Donor-Advised Fund Cargo For Kids Cavanah Family Fund Centerpoint Medical Staff Community Grants Fund Marcella Clark Charitable Fund

Broken Halos Research Fund

Roberta Coker Charitable Fund Byron Constance Fund Larry and Wanda Cook Family Charitable Fund Brad and Sandy Cox Family Foundation Fund Karen Cox Family Fund Cunningham/Weeks Advisory Fund Catherine J. A. Curtis Family Fund D and S VP Charitable Fund Gayle Frances Davidson Memorial Fund Larry H. and Marlene D. Dietz Family Foundation Richard Digby Memorial Fund Tony DiPardo Foundation of Music Donahue Family Foundation Fund

Sam and Vera Doutt Charitable Fund **Duvall Family Foundation for Children** Earth Effects Outdoor Living Donor-Advised Fund

Samuel W. Edmunds Charitable Fund Elias Family Charitable Fund

Elias Interactive Missions Fund **Ennis Family Fund**

Bill and Jill Esry Family Foundation Fund Sterling and Donna Farber Family Foundation

Farrington Family Fund Ferguson Family Foundation John and Jeanie Ferguson Foundation

Finke Family Foundation Fund

Wendy Fitzgerel-Blue Foundation Fund

Forrester Family Fund

The Foudree Family Donor-Advised Fund

Kenneth L. and Eleanor R. Frasier Charitable Fund The Michael and Kate Frederick Family Foundation

Helen L. French Family Fund

Noel and Carolyn Fulkerson Foundation Fund

David and Jeanne Geiman Fund Linda and Mike Gerding Family Fund

Greco Family Foundation Fund

Fred and Marge Hahn Family Fund

Harold and Mary Ellen Hall Family Foundation

Hammer Family Fund Hampton Family Fund Charles W. and Bette J. Hampton Family Foundation

Hand-in-Hand Fund

Nancy and Phil Hanson Family Foundation Fund

The Robert E. and Debra A. Harmon Fund

Charles W. and Phyllis A. Harrel Charitable Foundation

Douglas G. and Helen Ann Hatridge Family Foundation Fund

Dr. Herman Hausheer Family Fund

Heggestad Family Fund

Gloria L. Helmer Charitable Fund

Henks Financial Group Charitable Fund

The Dennis and Machelle Henks Family Fund

Rick and Linda Henks Donor Advised Fund

Henman/Dicken Family Trust

Robert and Mary Hepting Foundation

Higgins Family Fund

Alan and Connie Hill Charitable Fund

Mike and Joy Hobick/CARSTAR Foundation

Myrtle Hoffman and CS Monnier Memorial Fund

Roy David Holt and Emma Jean Tuck Holt

Charitable Fund

Ken and Melanie Horrell Charitable Fund

I Love My Valley Fund

Independence Young Matrons Endowment Fund

Jerabek Family Foundation

David and Lydia Jeter Family Fund Clifford and Diane Jones Foundation

Michael T. and Jacci Kelly Family Foundation

Maureen A. Kennedy Giving Fund

Gene and Margaret Kenney Foundation

Kimak Family Fund

Jim Kissick Memorial Fund

L.D. Koirtyohann Family Fund

Richard and Pamela Kreher Family Fund

Janet D. Lacey-Hodges Charitable Fund

Randolph and Karen Lantz Family Foundation

Lefko Family Foundation Fund

Longberg Family Donor Advised Fund

Lucky Penny Charitable Fund

Magady Family Education Fund Michael Martin Family Fund

David and Connie Mayta Charitable Fund

McCandless/Taylor Fund McClure Family Fund

Mike and Jan McGraw Family Foundation Fund Bruce and Tracey Mershon Family Foundation Fund

Michael and Linda Meyers Family Foundation

Millay Family Foundation

Mitzvah Fund

Melanie Moentmann Charitable Fund

Ray Morton Foundation

Peter and Karen Muelleman Family Foundation Fund

John and Judith Ness Fund Evan Noll Memorial Fund

Office Products Alliance Charitable Fund

Pogson Family Foundation Fund

Dr. Donald and Barbara Potts Fund

Robert and Beverly Powell Family Foundation

Prevost Family Foundation

Pryde Family Foundation Fund

Quibell Family Foundation Acorn Fund

Ragan Foundation Fund

Joan and Max Raveill Charitable Fund

William H. and Marcile K. Reich Family Fund

Mary Ann and Randall Rhoads Charitable Fund

Rooker Family Giving Fund

Rotary Club of Independence

Community Grants Fund

William D. Palmer Endowment Fund

Rotary Club of East Independence

Community Grants Fund

Special Grant Fund

Ed and Sue Russell Family Foundation Fund

J. Brian Russell Donor Advised Fund

Richard Edward Sanderson Foundation

Judith A Scammon Charity Fund

Schondelmeyer-Williams Fund

Jon and Karen Schroeder Family Foundation

Kenneth and Susan Scott Family Foundation

John and Bette Sellars Family Foundation

Sharing for Shannon Memorial

Charles and Brenda Shields Family Foundation

Dennis D. and Deborah K. Smith Family

Foundation Fund

Jim and Mary Stilley Donor Advised Fund

Norman and Darleen Swails Fund

Dennis and Jane Taylor Fund

Mitchell and Betsy Taylor Family Fund

Tim and Yvette Taylor Fund

Cathy Tharp Family Fund

Thompson Family Charitable Foundation

Paul and Marilyn Thomson Family Fund

John S. Thornton Family Fund

Garland and Pauline Tripp Foundation

Montie and Marjorie Tripp Family

Foundation Fund

TruckMovers Charitable Foundation

Billy Truschke Memorial Fund

Todd and Nicole Underwood Family Ministry Fund

Charles and Elizabeth Unger Family Foundation

Unilever Charitable Fund

Viracor Eurofins Volunteer Committee Fund

Daniel E. and Alice D. Waite Family

Foundation Fund

Brenda Rapp West Foundation

Bob and Candy White Foundation

Frank P. and Bernelle White Memorial

Donor-Advised Fund

Widick and Appleberry Family Fund

John and Sharon Williams Family Fund

Debra Sue Wood Charitable Foundation Fund

Wray Family Charitable Fund

Wright Family Donor Advised Fund

Jason and Angela Wright Fund

Dave and Shirley Wurth Family Foundation

Lenora "Lennie" Wyre Charitable Fund

STORIES ARE STRONGER HERE: Planning for Tomorrow



"The best part is having the peace of mind of knowing that the future is taken care of. My family won't have to worry about any of it! Make it a priority to take the burden off for your loved ones and ensure that your wishes will be carried out after you are gone."

For Missy's full impact story, visit www.thcf.org

Deferred Endowment Funds

Usually created with an estate gift, deferred funds allow you to leave a legacy of giving to your charitable interests beyond your lifetime.

All Creatures Fund

Anderson Family Foundation Fund

L. Joseph Arth Donor Advised Fund

Mark and Dianne Ballantyne Charitable Foundation

Dwight and Carolyn Barnhard Charitable Gift Annuity

Jerry and Doreen Benton Family Foundation

Joe and Janice Blackburn Family Charitable Fund

Jerry and Donna Carey Foundation

Carol J. Carpenter Bequest

Mary Lou Chalmers Charitable Foundation

James W. and Stephanie D. Chipman Charitable fund

Clay County Senior Services Fund

Phyllis D. Combest Charitable Remainder Trust

J.D. and Jeanne Cooper Foundation

Marvin and Dixie Droege Charitable Fund

Raymond C. and Judy Ebert Donor Advised Fund

Carol Floyd Foundation

Robert R. Franke Donor Advised Fund

Helen French Charitable Gift Annuity Funds

Ed and Sharon Hammond Family Charitable Fund

William R. Hartong and E. Elaine Hartong Charitable

Remainder Trust

Rosalie M. Headley Scholarship

William and Wilma Henks Family Foundation Fund

Robert A. Hoke Charitable Remainder Unitrust

Ruby N. Hoke Charitable Remainder Unitrust

Tina and Bryan Hughes Fund

Alice C. Jackson Charitable Fund

Dr. Edward and Connie John Donor Advised Fund

Jerry and Sharon Kasten Family Foundation Fund

Rebecca Knepper Charitable Foundation

Koepp Family Fund

Donald E. Landis Charitable Remainder Unitrust

George and Rita Langton Foundation

Elizabeth Marie Lewis Foundation

Gene E. Lewis Charitable Foundation

Donna Lou Lyle Foundation

Leland "Tom" and Myrna Mardis Foundation

Donna Masters Charitable Fund

Richard and Esther McCall Donor Advised Fund

Olson Student Assistance Scholarship

Committee Fund

Russell and Mabel Pepper Family Foundation Fund

Potts-Martin Fund

Jeff and Marita Ray Foundation

Missy Reimann Foundation

Richard Rhodes Fund for the Lexington Community

Gary and Glenda Riekhof Family Foundation

Norman Ring and Sara Crow-Ring

Charitable Foundation

Donald S. Ross Charitable Gift Annuity Fund

Schneider/Mehrhoff Memorial Fund

Barbara A. Schuster Fund

Elizabeth Scott Charitable Remainder Trust

Clifford M. and Mary Beth Seger Charitable

Gift Annuity

Alvin and Ella Marie Sehrt Fund

Clarence and Betty Stowell Gift Annuity Fund

Dan and Shannon Sundberg Family Foundation

Dennis and Jane Taylor Gift Annuity

Allan L. and Karen S. Thompson

Charitable Foundation

Gary R. Toms History and Genealogy Education Fund

Gary R. Toms History Scholarship Fund

Lance Trammell Family Fund

Gary and Nita Tripp Foundation

Elizabeth E. "Pat" Wasmuth Charitable Gift Annuity

Watkins Family Foundation

Anna Marie Wix Charitable Fund

STORIES ARE STRONGER HERE:

Making Childhood Dreams Come True

Scholarships

A scholarship fund is an easy and effective way to give back to the community, honor the memory of a loved one or engage your corporation in giving.



2018 Scholarship Reception

\$287,216

in scholarships awarded in 2018

285

860 applications received scholarships awarded

scholarship funds

scholarship reviewers

students receiving scholarships

Over \$3.8 million in scholarships over 36 years

Scholarship Funds

Corporal Benjamin Ashley Memorial Scholarship Fund

Association for Industrial Development **Endowment Fund**

Pat Barnhard Memorial Scholarship Fund

John S. Barrett Memorial Scholarship Fund Daniel L. Bodas Technical Scholarship Fund

Josh Borgmeyer Memorial Scholarship Fund

John Bowser Radiology Scholarship Fund

Steven D. Brown Scholarship Fund

Ron Bruch National Teaching Institute Scholarship Gene and Joanne Cable Scholarship Fund



Centerpoint Medical Center Auxiliary Scholarship Fund

Centerpoint Medical Staff Scholarship Fund

Mel Colley LEAD Scholarship Fund

Opal Barker Day and Phyllis Day Combest Memorial Education Fund

The Council of Clubs of Greater Kansas City Scholarship Fund

David A. Cromwell Memorial Scholarship Fund
Senator Ronnie DePasco Scholarship Foundation Fund

Glenda K. Dowler Memorial Scholarship

Drexel Public School Foundation

William D. Gordon Memorial Endowment Fund

William D. Gordon Memorial Non-Endowed Scholarship Fund

James H. Phillips Memorial Endowed Scholarship Fund

Kay and Morris Dunning Nursing Scholarship Fund Fort Osage Resources Champion Education Scholarship (FORCE)

Dr. Gale T. Bartow Scholarship

Mary Beggs Science Education Scholarship

Arthur Butler Scholarship Fund

Julie Cato Memorial Scholarship

Vilas "Lee" Compton Memorial Scholarship Fund

Daughters of the American Revolution

Louann Dickmeyer Educational Scholarship Fund

Dr. Mark Enderle Scholarship

Dr. Larry Ewing Scholarship

Michael Brandon Fisher Memorial Scholarship

Ft. Osage Resources Champion Education Fund

FOSD Employee Scholarship Fund

FOSD Leadership Fund

J. Richard Franklin Scholarship Fund

Jimmy Golden Memorial Softball Scholarship Fund

Gragg Memorial Scholarship Fund

Dr. Victor D. Gragg Scholarship Fund

Dr. Paul James Scholarship

Robert Keeton Scholarship Fund

A. Joan Lovelace Future Educator Scholarship Fund

Carol Marcks Elementary Education Scholarship Fund

Judy Lee McDaniel-Yazel Scholarship Fund

Melanie Meyer Memorial Scholarship Fund

Dustin Payne Scholarship Fund

Harley and Doris M. Eby Reed Scholarship Fund

Mona Richardson Scholarship Fund

Gus Spencer Scholarship Fund

Connie Truelove Scholarship

John Waldman Memorial Scholarship

Dr. Ben Whited Scholarship Fund

Friends of the Blue Springs Ballet Dance Scholarship Fund

William R. Gann Music Scholarship

Sara Garrett Memorial

Brandon Gieselman Memorial 4-H/FFA Scholarship Fund

Henri E. Goettel Youth In Philanthropy Award

Grain Valley School District Foundation

Top 10% of the Graduating Class

Missouri Scholars Academy Scholarship

Athletic Letter-of-Intent Scholarship

MSHSAA Sportsmanship Award Scholarship

GV Eagle Booster Club Scholarships

Ed McRell Memorial Scholarship

Brian D. Ostrander Memorial Scholarship

Jean Gillig Scholarship

David and Patty Hackett Scholarship

Rachel House Hudson Memorial Scholarship Fund

Dr. Roy Moss Education Scholarship

Jerry Mueller Scholarship Fund

Sni Valley Academy Scholarship Fund

Greater Kansas City Association of Family and Consumer Sciences



Rachel House Hudson Memorial Scholarship

Independence Young Matrons Scholarship Fund Chuck and Jeneen Jones Scholarship Fund Jovial Scholarship Fund

Junior Service League Bess Wallace Truman Scholarship Harry and Connie Katowitz Memorial Scholarship (Katco Rubber)

Lafayette County C-1 Education Foundation

Richard and Alice Carter Memorial Scholarship

Richard Carter Memorial Scholarship

Class of '77 Memorial Scholarship

Class of '78 Memorial Scholarship

Classic Shop Scholarship

Samuel Duncan Memorial Scholarship

Engineering/Technical Scholarship

Donald and Marcile Fischer Agricultural Memorial Scholarship

Derek W. Gillilan Scholarship

Edward and Harvmorial FFA Scholarship

Bob Pace Scholarship

Paula M. Perrine Memorial Scholarship

Purnell-Scott Family Memorial Scholarship

Renno Memorial Scholarship

Jim Richey/Jerry Hopkins Memorial Scholarship

Forest Riekhof Memorial Scholarship

Herman and Micky Simmons Memorial Scholarship

James H. Stoner Memorial Scholarship

Ralph Theiman Educational Fund and Earl and Maxine Smarr Scholarship

Marla Tobin Scholarship

Dean Woltemath Scholarship

Blair Michaela Shanahan Lane Memorial Scholarship Fund

Thomas Locke Memorial Scholarship Sponsored by Eastern Jackson County Bar Association

Lutz Family Scholarship

Julie Elizabeth Marshall Memorial Scholarship Fund

Forrest and Marjorie Martin Scholarship Fund

Elizabeth Hill McClure Scholarship

McMillin Family Foundation Education Fund

Medical Alliance-Metropolitan Medical Society of Greater Kansas City Scholarship Fund

Mid-Continent Public Library James A. Leathers Scholarship Fund

Stella and William Moran Memorial Scholarship Fund

Edward L. and Helen L. Newlin Scholarship Fund Georgia B. Northway Hemophilia Scholarship Fund

Oak Grove School District

Hershel and Mae Cline Scholarship

Hockman Hardware Dual Credit Scholarship Fund Krystle Rose Logston Scholarship

Charles and Alma Pallette Memorial Scholarship

Coach Pirch Memorial Scholarship

Charlene Roscher Memorial Scholarship

Kenneth and Lois Royer Scholarship



Clyde E. Williams Scholarship

Olson Student Assistance Scholarship Fund

Sam and Lindsey Porter Scholarship Fund

Raytown Educational Foundation Aspire Scholarship for Raytown Schools

Eugene J. Rolfe Memorial Education Fund

Harold H., Norma J. and James Allan (Jimmy) Schmidt Scholarship

Seger Family Nursing Scholarship Fund

Sixth Bomb Group Memorial Education Fund

Laura G. Stark Memorial Scholarship

Jason Stone Creativity Scholarship Award

Sugar Creek Business and Civic Club Fund

Bill Summa Scholarship Fund

Summit Christian Tuition Assistance Endowment Fund

Elizabeth Weekley Sutton Scholarship

The Toni Thornton AAUW Reentry Scholarship Fund

The Signatry-Walters-Magee Scholarship Fund

Tile Contractors' Association of America, Inc. Scholarship Fund

Timothy Lutheran Church

Truman Scholarship Fund

William P. Gerike Scholarship Fund

Betty Wilson Scholarship Fund

Watkins Family Harbinger Scholarship

William Chrisman Class of 1953 Scholarship Fund

Phillip Zaroor Entrepreneurial Scholarship

TOAST TO OUR TOWNS



Honorees



Robert (Bob) F. Glaser

Heartland Humanitarians

of the Year



Tingle Flooring
Corporate Citizen
of the Year



Blue Ridge Bank and Trust Co.

Community Partner

of the Year

Citizens of the Year from Each Community



The Cosentino Family Blue Springs



Jim Kissick

GRAIN VALLEY



Dave and Connie Mayta **INDEPENDENCE**



Rod Handley LEE'S SUMMIT



DeeAnn Stock
RAYTOWN



Don and Mary Puhr **SUGAR CREEK**



Rocky Queen

Lake Tapawingo

Thank You to Our 2018 Sponsors

Presenting Sponsor - \$15,000



Cocktail Reception Sponsor - \$10,000 Stewardship Capital

Mix, Mingle, and Music After Party Sponsor - \$10,000 CommunityAmerica Credit Union

Citizen's Reception Sponsor - \$7,500

Government Employees Health Association (GEHA)

Benefactor Sponsors, \$5,000

Blue Ridge Bank and Trust; Community of Christ; DSI (Data Systems International); Dunn Family Foundation; Ewing Marion Kauffman Foundation; Humphrey, Farrington, & McClain; Midwest Trust / FCI Advisors; Nothrop Grumman; and Saint Luke's East Hospital.

Patron Sponsors, \$3,000

Bank of Grain Valley, Cable-Dahmer Auto Group, Cargo Largo, Edward Jones, Dana Forrester Watercolors and Melanie Moentmann, Power MC, Mid-Continent Public Library, Steve and Marianne Noll, Prairie Capital, RBC Wealth Management – Todd Haynes, Rotary Club of Independence, Speaks, Thomas McGee Group, Tingle Flooring, Truckmovers.com, and Truman Medical Center – Lakewood.

Table Sponsors, \$2,000

Bacon Financial Advisors
City of Blue Springs
Blue Springs/Grain Valley Advisory Board
Craig and Jenell Brandon
Burns & McDonnell Foundation
Carefree Industrial Park/Powerful
Performance Solutions, LLC
CommunityAmerica Credit Union
Epic Concrete Construction
Randall and Helen Ferguson
Bob and Alissa Glaser
Gilmore & Bell

City of Grain Valley
Randy and Carla Griffin
Doug and Helen Hatridge
Henks Financial Group
City of Independence
Independence School District
KCATA
KCP&L
Kissick Construction Company
Lake Tapawingo Country Club
City of Lee's Summit
St. Mary's Medical Center

Bruce and Tracey Mershon
Metropolitan Community Colleges
City of Raytown
Raytown Advisory Board
Raytown School District sponsoring
the Youth Advisory Council Table
David and Connie Ross/Mike
and Joy Hobick
Dennis Taylor and
Dr. Bridget McCandless
Allan and Karen Thompson/
Dave and Shirley Wurth
United Automobile Workers 249

Friend Sponsors, \$500

Ron Bruch Gene and Joanne Cable Cindy and Marty Cavanah Rich and Martha Cockerell Roberta Coker Colliers International Commerce Bank Brad and Larna Constance Michele and Stan Crumbaugh Drumm Farm Center for Children Edward Jones - Christy Yager Jerry and Marcia Finke Flooring and More Flynn Midwest Chuck and Colleen Foudree Kenneth and Eleanor Frasier Mike and Linda Gerding

Fred and Julie Grogan Julia E. Hampton, CPA, PC Hawthorne Bed and Breakfast Mike and Kathryn Harvel Hartsook and Associates Horn Law Firm Rick and Kathy Hughey Dave and Lydia Jeter Junior Service League of Independence SumnerOne Kartsonis Pools KC Communications & Media Matters John and Nancy Kimak Lane4 Property Group Lathrop and Gage – Ruth Brackney Law Office of Bethany Miller, LC Lighthouse Legal, LLC Mera Vic

Mindful Momentum – Robin Todd
Roger and Kay Novak
Bill and Deanna Price
Jim and Debbie Pryde
Lyle and Grace Shaner
Signature Massage
Terry and Betty Snapp
Steve and Carol Sturm
SumnerOne
Cathy Tharp
Waddell and Reed Financial
Services – Rodney Loesch
Wells Fargo Advisors –
Mark Foudree
Brenda West
Bob and Candy White

Media Sponsors

The Examiner Lee's Summit Tribune

Annual Foundation Fan Club

Annual funding from donors and corporate sponsors is vital to THCF initiatives such as the Youth Advisory Council and the Community for All Ages Coalition.

Ambassador Fans \$1,000+

Cockerell and McIntosh Pediatrics Cliff and Patty Mohn
Carolyn Hill Steve and Marianne Noll
Sharon K. Kelly

Raving Fans \$500

Ron Bruch Chuck and Colleen Foudree Fullerton CPAs John and Billie Hardy Kathryn and Michael Harvel Rick and Kathy Hughey Adam and Lisa Kliethermes Bruce and Tracey Mershon Steven and Leigh Anne Potter John and Karen Schuler Jim and Mary Stilley Montie and Marjorie Tripp Mike and Jody Watkins

Super Fans \$250

Steve and Susan Arbo Jerry and Donna Carey Marty and Cindy Cavanah Tom Cole Stan and Michele Crumbaugh DST Systems Dana and Judy Forrester Randall and Helen Ferguson Arthur and Kelly Freeland Fred and Julie Grogan Grubb Law Firm, PC Doug and Beth Hammer Nancy and Phil Hanson Doug and Helen Hatridge Dr. Bryan Hughes and Tina Parsley Hughes David and Lydia Jeter Cliff and Diane Jones Scott and Susan King Melanie Moentmann Marcia Napier Robert and Rosalie Newkirk Larry and Jackie Roberts Ellen L. Ward Bob and Candy White David and Beth Williams Jerry Wolfe

Avid Fans \$100

Anonymous
Dwight and Carolyn Barnhard
Theodore J. Bowman
Gene and Joanne Cable
Bridgette A. Casey
Martha Cockerell
Norman and Karen Dexter
Andrew Elliott
Gary and Deborah Fruits
Judge Jack and Beverly Gant
Mike and Linda Gerding
Mark and Nancy Hecker

Dennis and Machelle Henks
Bud and Betty Hertzog
Harvey and Lois House
Rebecca Knepper
Barbara Koirtyohann
Terry and Susan Landers
John and Sherri Lozano
Dave and Connie Mayta
Steven and Laurie Mermelstein
Kirk and Alison Nooks
Bob and Bev Powell
John G. Pritchard, CPA, PC

Missy Reimann
Jeffery and Dr. Pam Richardson
Stan Salva
Brian and Sharon Snyder
John and Bridget Stoppelman
Norman and Darleen Swails
Allan and Karen Thompson
Jeff and Lisa Walters
Edward and Lynette Wheeler
Sharon Williams
YourCause, LLC
Justin and Dyan Zimmerman

Fans \$50

David and Mary Bower
Irene and Gary Dowler
Margo Gibson
Jake Greco II
Eric Hughey
Bill, Sherry and Alex Marko
Derek Martin
Tim McCraw

John McEvoy John C. Mikulich Cindy Miller Glenn Nash Danielle Nixon Mark and Debbie O'Renick Sunie Overbay Billie and Trish Preston Amanda Robinson Mark and Natalie Sevy Dr. Steve Shelton and Jennifer Crosby Pam Stepp Dan and Shannon Sundberg Rick Viar and Kim Berwald Viar

2018 Financial Summary

ASSETS

LIADILITIES

TOTAL ASSETS	\$43,941,562
Total Other Assets	\$2,102,960
Improvements, Furniture & Equipment	37,203
Insurance Policies	2,051,717
Accounts Receivable	2,837
Prepaid Expense	11,203
OTHER ASSETS	
Total Investments	\$40,960,601
Investments - Segregated	10,705,091
Charitable Remainder Trust Portfolio	2,637,166
Equity Investment Portfolio	14,775,042
Fixed Income Investment Portfolio	9,387,626
Cash-Money Market Portfolio	3,455,676
INVESTMENTS, AT FAIR MARKET VALUE	
Total Cash	\$878,001
Petty Cash	1,000
Checking/Sweep Account	877,001
CASH	

LIABILITIES AND FUND BALANCES

LIABILITIES	25.007
Accounts Payable	35,986
PTO Bank Liabilities	28,021
Grants Payable	4,675
Defferred Revenue	15,100
Total Liabilities	\$83,782
FUND BALANCES	
Unrestricted Funds	1,540,839
Donor Advised Funds	11,249,545
Charitable Gift Annuity	273,429
Designated Funds	16,801,857
Field of Interest Funds	4,630,758
Scholarship Funds	6,483,060
Charitable Remainder Trusts	2,636,977
Administration	241,315
Total Fund Balance	\$43,857,780
TOTAL LIABILITIES AND FUND BALANCE_	\$43,941,562

REVENUE AND SUPPORT	
CONTRIBUTIONS	
Donor Advisory Funds	3,660,326
Designated Funds	1,848,023
Field of Interest Funds	586,699
Scholarship Funds	790,000
Charitable Remainder Trusts	10,000
Administration	328,747
Total Contributions	\$7,223,795
OTHER REVENUE (INVESTMENT RETUR Money Market Pool interest income	NS) 58,857
Securities Portfolio	
Interest / Dividends	1,737,199
Capital Gain/(Loss) – Realized	585,115
Capital Gain/(Loss) – Unrealized	(4,713,686)
Other Investment Earnings	
Capital Gain/(Loss) – Sale of Stock/Real Estate	21,367

TOTAL REVENUE AND SUPPORT\$	\$4	,644,527
-----------------------------	-----	----------

(268, 120)

\$(2,579,268)

\$4,432,807

Change in Life Insurance Values

GRANTS AND EXPENSES

Total Other Revenue

Total Grants

GRANTS	
Unrestricted Funds	85,668
Donor Advisory Funds	1,359,300
Life Insurance Funds	622,947
Designated Funds	1,397,784
Field of Interest Funds	657,362
Scholarship Funds	309,746

ADMINISTRATION EXPENSES	
Directly assignable fund expenses	259,914
Administrative expenses	986,649
Total Administration Expenses	\$1,246,563

IOIAL GRANTS AND EXPENSES	\$5,6/9,3/0
REVENUE LESS GRANTS & EXPENSES_	\$(1,034,844)
FUND BALANCE, beginning of period	_\$44,892,624
FUND BALANCE, end of period	\$43,857,780



TRUMAN HEARTLAND COMMUNITY FOUNDATION

4200 Little Blue Parkway, Suite 340 Independence, MO 64057

