

Soaring

TO NEW HEIGHTS



Truman Heartland
**COMMUNITY
FOUNDATION**

Private Giving—Public Good

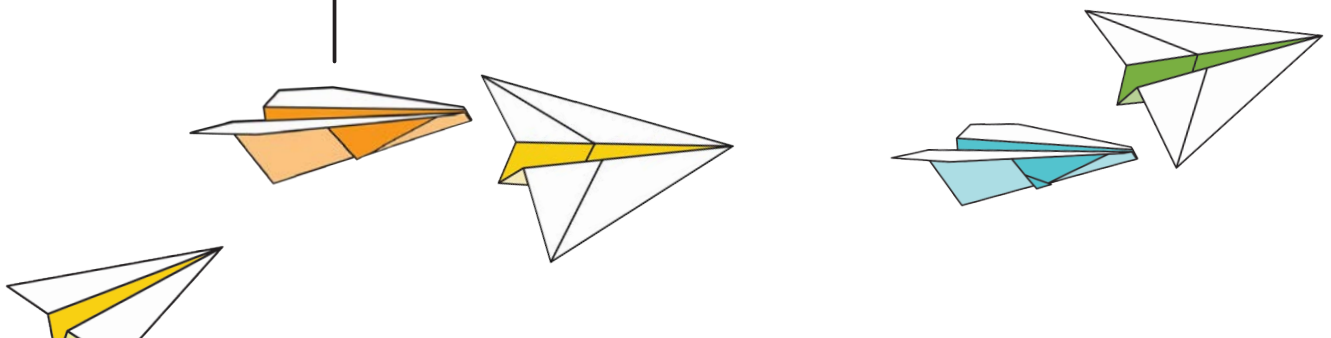
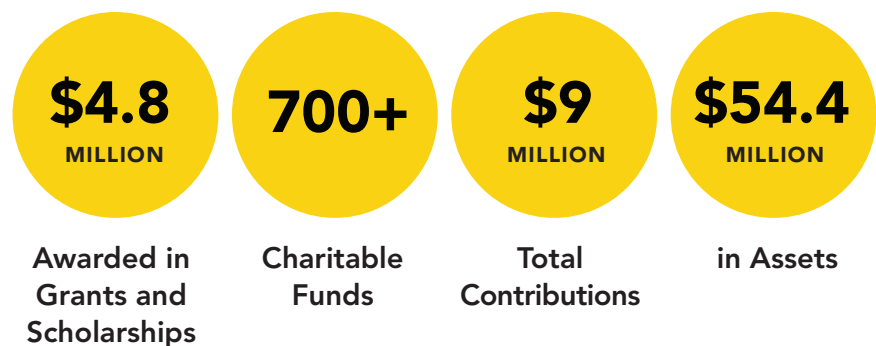
2019 Annual Report

With your generosity and our expertise, we are working together to create lasting change and *soaring to new heights.*

Table of Contents

Board Chair Letter	1
Board of Directors	2
Advisory Boards	3
Youth Advisory Council	4
Community Initiatives	6
Heartland Legacy Society	7
Community Grants	10
Charitable Funds	16
Scholarship Funds	27
Toast to Our Towns Gala	30
Annual Foundation Fan Club	32
Financial Summary	33

2019 By the Numbers



A Letter from Our Chair

If you have ever tried to fly a paper airplane a reasonable distance, you know that it doesn't just happen. It takes strategy, from your choice of paper to the flick of your wrist. It involves creativity, your fold sequence dictating flop or flight. And even collaboration, making room for different perspectives and learning from the successes and challenges of others. It takes time. But with dedication and passion, you make progress and then, you fly.

Since our start in 1982, Truman Heartland Community Foundation has made it our mission to connect people, ideas and resources to help the community soar. This past year was noteworthy for several reasons.

It was a record-breaking year for grantmaking. With more than \$4.8 million total granted by fundholders to nonprofits, together we are improving the lives of people throughout the region. Each dollar we invest represents a donor's legacy, a dream for lasting change and an opportunity to make a difference.

In 2019, thanks to the support of our donors, Truman Heartland granted \$306,954 to nonprofits through our competitive grants program, awarded \$319,054 in scholarships to deserving students and worked across the sector to address community needs.

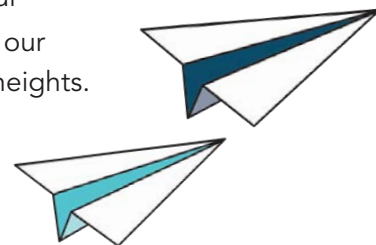
With more than 700 funds, this year Truman Heartland surpassed the \$50 million mark and ended 2019 with assets of \$54.4 million.

Truman Heartland is helping our community overcome challenges, inspiring current and future generations to take flight and lead. We wrapped up a seven-year effort to address critical issues related to aging through the Community for All Ages initiative. And, we launched the Job Skills for New Careers initiative to help provide low-income workers more opportunities to improve their economic status through training and support.

In this annual report, we celebrate the grants, gifts and actions that strengthen our community. There will always be community needs, but with your generosity and our expertise, we are working together to create lasting change and soaring to new heights.



Tracey Mershon, 2019 Board Chair



2020 Board of Directors



Melanie Moentmann
Board Chair
SS&C Technologies Inc.



Steve Potter
Vice Chair
Mid-Continent Public Library Blue Ridge Bank & Trust Co.



Jeff Walters
Treasurer



Karen Schuler
Secretary
United Way



Tracey Mershon
Immediate Past Chair
Mershon & McDonald



Cindy Cavanah
Cable-Dahmer Chevrolet (ret.)



Michele Crumbaugh
Cybersoft PrimeroEdge



Linda Gerding
Community Volunteer



Helen Hatridge
Community Volunteer



Cliff Jones
Edward Jones (ret.)



Mike Kelly
Thomas McGee Group



Barbara Koirtyohann
Hallmark (ret.)



Bret Kolman
Centerpoint Medical Center



David Mayta
Community Volunteer



Marcia Napier
Community Volunteer



Rosalie Newkirk
BerganKDV



Steve Noll
Jackson County
Historical Society (ret.)



Randall Rhoads
Public Office (ret.)



Stan Salva
Public Office (ret.)



Bridgette Shaffer
Truman Medical
Center-Lakewood



Allan Thompson
Community Volunteer



Montie Tripp
Garney Construction (ret.)



Mike Watkins
Raytown School
District (ret.)



Lynette Wheeler
Truman Medical
Center-Lakewood



Candy White
Community Volunteer



R. Dyan Zimmerman
Oswald Roam & Rew, LLC

Advisory Boards

Blue Springs/ Grain Valley

Board Chair

Marcia Napier

Vice Chair

Brandyce Parks

Secretary

Eddie Saffell

Cathy Allie
Jerry Carey
Mark Foudree
Bryan Gash
Jake Greco
Harvey House
Travis Hunt
Trisha Kennedy
Rebecca Knepper
Lorne Meinershagen
Cindy Miller
Kim Meyers
Glen Nash
Kim Roam
David Smith

Independence/ Sugar Creek

Board Chair

Bridgette Shaffer

Vice Chair

Terri Steele

Secretary

Adam Kliethermes

Dwight Barnhard
Cindy Foster
Suzanne Higbee
Doug Horn
John McEvoy
Thomas Meyer
Chuck Mikulich
Merideth Parrish
John Ryan
Beth Savidge
Natalie Sevy
Terry Snapp
Joe Woods
Susan Wray

Lee's Summit/ Lake Winnebago

Board Chair

Mike Kelly

Vice Chair

Pam Stepp

Secretary

Liesl Hays

Casey Crawford
Trisha Drape
Andrew Elliott
Deanna Gilbert
Todd Haynes
Joe Hughes
Kathy Hughey
Ritchie Momon
Lauren Moxley-Johnson
Amanda Robinson
John Schuler
Mary Stilley
Debbie Stoddard
Jennifer Swearngin
Bob White

Raytown

Board Chair

Mike Watkins

Vice Chair

Ted Bowman

Secretary

Missy Reimann

Kaylie Baker
Martha Cockerell
Brian DeMoss
John Grant
Loretha Hayden
Terry Landers
Erin Luttrell
Tim McCraw
Josh Morales
Jeff Orr
Brian Ross
DeAnn Stock
Vicki Turnbow
Dave Turner

Truman Heartland Community Foundation Staff



Back Row

Rachael Cassidy Watkins, MFA
Director of Programs & Donor Services

Joanne Smith
Office Administrator

Lynn Oltmanns
Administrative Assistant

Phillip J. Hanson, MPA, CAP®
President & CEO

Front Row

Beverly Powell, CPA
Chief Investment Officer

Elizabeth McClure
Donor Relations Advisor

Amy Brost, MPA
Marketing & Communications Manager

Bridget Stoppelman, CPA
Chief Financial Officer

Youth Advisory Council

Empowering the Next Generation of Leaders

Now in its 20th year, the Youth Advisory Council engages nearly 160 students annually from 11 Eastern Jackson County high schools in philanthropy. From organizing their annual fundraiser to collecting donations for local food pantries, YAC helps our next generation of leaders learn how rewarding community service can be. Additionally, YAC members play an integral role in our annual grants program. By reviewing proposals, making on-site visits to local nonprofits and awarding grants from their YAC Endowment Fund, they experience the real impact of their work on lives and communities.

2019-2020 YAC Leadership Team

Blue Springs High School

Lou Bellinghausen
Allison Brown
Evie Grasinski

Blue Springs South High School

Alivia Brewer
Jackie Wilson

Fort Osage High School

Rheanne Branstietter
Rachel Rellihan
Aubri Stewart

Lee's Summit High School

Morgan Hecker
Sophia Penland
Rahkem Harris

Lee's Summit North High School

Devin Allaman
Kali Kirkpatrick
Maria Smith

Lee's Summit West High School

Meghana
Bhumireddy
Keisha Kodidhi

Raytown High School

Bella Contreras
Presley Stewart
Iris Vazquez

Raytown South High School

Donovan Cusick
Seth King
Luis Rocha

Truman High School

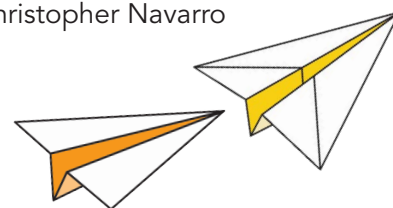
Hadley Brillhart
Kaitlyn Kendall
Zoe Lewis

Van Horn High School

Isabelle Muñoz
Dominic Torres

William Chrisman High School

Chase Johnson
Christa Johnson
Christopher Navarro



YAC 2019 Year in Review

22 Grant Proposals Reviewed and Sites Visited (\$167,165 worth of requests)

Organizations Reviewed:

Bach Aria Soloists
Boys & Girls Club of Greater KC
Child Abuse Prevention Association
Community Services League
Cornerstones of Care
Health Care Collaborative of Rural Missouri
Heritage Philharmonic
HOPE Dental
Hope House
Hope Network of Raytown
Kauffman Center for the Performing Arts
Kansas City Repertory Theatre
Marian Hope Center for Children's Therapy
Music/Arts Institute
Neighborhood Dinner
Rainbow Center
Raytown School District #2
Saving KidSight
Sleep in Heavenly Peace
Summit Theatre Group
Truman Heritage Habitat for Humanity
University of Missouri Extension - Jackson County

\$3K

Awarded in Grants to 2 Nonprofits in 2019

\$24K

Total Grants Awarded to 73 Nonprofits Since 2008

\$82.6K

YAC Endowment Fund Balance in 2019

Henri E. Goettel Youth in Philanthropy Award and Elizabeth Hill McClure Scholarship awarded to:

Bryanna Counts

40K

Items collected at Fill Those Trucks for Community Services League, Lee's Summit Social Services and Raytown Emergency Assistance Program



Duncan Crosby

Lee's Summit North High School 2019 YAC Graduate

"YAC taught me that Eastern Jackson County has a passion for helping the community and making sure everyone's needs are met. I was amazed by the number of nonprofits who are working to create a better future and how I, at my young age, can help them achieve their goals. "

Community For All Ages Coalition

Developing a Model for Collective Impact

Launched in 2011, the Community for All Ages Coalition sought to prepare our Eastern Jackson County community for the challenges and opportunities created by the doubling of the age 65 and older population over the next 20 years.

The Coalition has accomplished some amazing things in the past eight years.

Developed Age-Friendly Communities

Five cities in Eastern Jackson County have been recognized by Mid-America Regional Council (MARC) as **Communities for All Ages**, celebrating the steps they've taken to become more welcoming to residents of all ages. Independence and Lee's Summit have achieved gold-level recognition and Blue Springs, Grain Valley and Raytown are currently recognized at the bronze level.

Improved Access to Transportation

The Coalition provided a forum for city representatives and transportation providers to connect and collaborate. This work will continue with the new **Eastern Jackson County Transit Alliance**, aimed at creating transportation solutions for older adults in several Eastern Jackson County communities.

Connected Volunteers to Local Opportunities

Truman Heartland partnered with the United Way of Greater Kansas City to promote the Get Connected website, a database of volunteer opportunities throughout the region. Additionally, the Coalition provided scholarships and networking opportunities for local volunteer managers and initiated the **Boomers Get Connected** social media campaign, creating an easy, accessible and enjoyable path for people of all ages to volunteer.

Built a Dependable Resource for Caregivers

Now, seniors, caregivers and care managers across the region can find the information and services they need – all on a free and user-friendly website. The site, **Link for Care**, offers a comprehensive database that covers more than 9 counties, 119 cities and 50 transportation services.

900

Profiles on the
Get Connected
Website

133

EJC Residents
Completed MARC's
Aging Mastery
Program (AMP)

20

Scholarships for
Nonprofit Connect's
Volunteer Manager's
Institute

5

Cities Recognized
as Communities
for All Ages



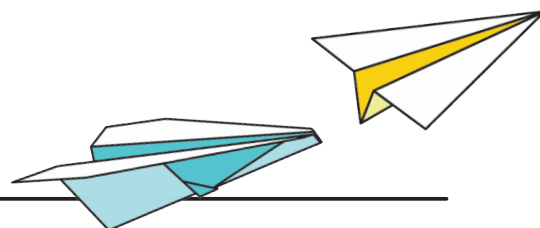
AMP offers older adults a comprehensive and fun approach to living with sessions focused on health, finances, community engagement and more.



Coalition Leaders: David Warm, MARC; Karen Bartz; Phil Hanson; Rachael Watkins; Barbara Koirtyohann; Cindy Cavanah; Cathy Boyer-Shesol, MARC; Jim Pryde

The Community for All Ages Coalition is a great example of using collective impact to work toward an inclusive, age-friendly community and provides a model that we hope will be incorporated in neighboring communities and across the region.

Job Skills for New Careers



Helping Break the Cycle of Poverty



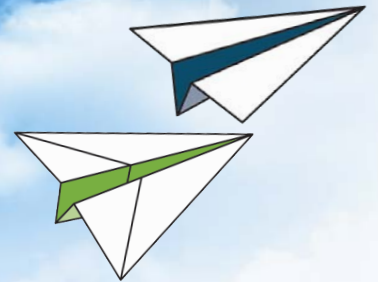
The new community initiative, **Job Skills for New Careers**, aims to help improve the economic status of families in Eastern Jackson County and break the cycle of poverty by providing a pathway to higher paying, in-demand careers through job skills training, financial coaching and mentorship.

The result of hundreds of conversations with fundholders and months of research, Job Skills for New Careers is a collaboration with four key organizations: Community Services League, Herndon Career Center, Mid-Continent Public Library and University of Central Missouri.

Using each organization's unique assets, applicants will receive free training in fields that pay living wages and are in high demand in the region, including healthcare, information technology and skilled industrial trades.

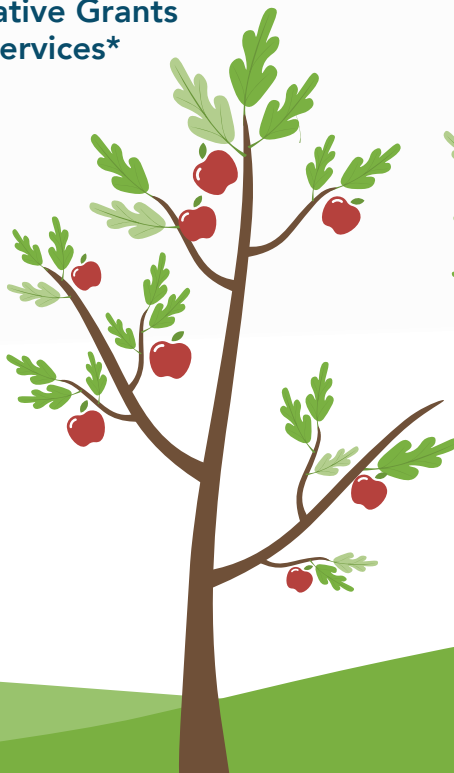
Heartland Legacy Society

Creating a Lasting Impact for the Future



\$138,000
in Cumulative Grants
and Services*

\$326,000
in Cumulative Grants
and Services*



YEAR 1

\$100,000
Legacy Gift

YEAR 25

\$135,000
Fund Balance

YEAR 50

\$184,000
Fund Balance

*Assumes 4.5% annual payout and 6% rate of return net of fees.



Heartland Legacy Society Members

Becoming a Legacy Society Member is simple. Contact your Community Foundation staff today and share your plans to include your fund (or establish your fund) through your will, trust, life insurance policy, or other planned gift and you will be invited to join the more than 150 caring donors in the Heartland Legacy Society.

Anonymous – 17 members
Eldon and Bonnie Anderson
L. Joseph Arth
Carol S. Macken
Roger and Jacquelyn Bailey**
Charles and Sally Baldwin
Mark and Dianne Ballantyne
Paul and Gail Barham
Dwight and Carolyn Barnhard
Bill and Darleen Barnes
Dorothy D. Bay*
Ross and Renata Beaudoin
Jerry and Doreen Benton
Joe and Janice Blackburn
Larry and Susan Blick
Daniel L. and Janet Bodas
James D. Browning*
Ron Bruch
Donna G. Bullock*
Gene and Joanne Cable
Jerry and Donna Carey
Carol Carpenter
Beverly A. Cathcard*
Earl Kenneth Cavanah*
Kenneth (Marty) and Cindy Cavanah
Mary Lou Chalmers
Wayne and Stephanie Chipman
Roberta Coker
Phyllis D. Combest
Byron Constance
Larry and Wanda Cook
J.D. and Jeanne Cooper
Rick Cox and HazelAnn Barkie-Cox**
Norman, Mary Anne and
Chris Davidson
Lance Trammell and
Heather Dawkins
Sam and Vera Douth
Marvin and Dixie Droegge
John and Rosalie Dubach**
Willa Fancher**
John and Jeanie Ferguson
Ron and Karen Finke
Carol Floyd
Chuck and Colleen Foudree
Helen French
Noel and Carolyn Fulkerson
William Gann

David and Jeanne Geiman
David and Henri Goettel
Dr. Fred and Marge Hahn
Harold and Mary Ellen Hall
Doug and Beth Hammer
Ed Hammond Family
Phil and Nancy Hanson
Douglas G. and Helen Ann Hatridge
Bill and Wilma Henks
William Richard (Rick) and
Linda Henks
Helen Hilliard*
Roy Holt and Emma Jean Tuck Holt
Bryan and Tina Hughes
Margaret E. Hurt*
V. Carl Jelley, MD*
Dr. Edward and Connie John
Clifford and Diane Jones
Jerry and Sharon Kasten
Maureen Kennedy
Gene and Margaret Kenney
Rebecca Knepper
George and Ronna Koepp
Rick and Pamela Kreher
Janet D. Lacey-Hodges
Don and Ruth Landis
George and Rita Langton
Gene Lewis
Mary Long
Donna Lou Lyle
Tom and Myrna Mardis
Forest and Marjorie Martin*
Gale Martin
LaDonna Master
Richard R. and Ester G. McCall
Gary and Liz McClure
Harry and Donna McDaniel
Carol McGraw
Zita McGraw
Homer McWilliams*
Vida B. Mehrhoff
Marie Mickelson*
Lorene Mitchell*
Melanie Moentmann
Marcella Morgan*
John and Judy Ness
Wendell and Myrna Olson
Russell and Mabel Pepper

Marjorie Pollard*
Randy and Judy Porter
William and Melissa Powell**
Dick Puhr*
Jeffrey and Marita Ray
Missy Reimann
Richard Rhodes
Gary and Glenda Riekhof
Norman Ring and Sara Crow-Ring
J. Brian Russell
Linda Jane Salts*
Harold H., Norma J. and
James Allan (Jimmy) Schmidt*
Barbara Schuster
Elizabeth A. Scott
Clifford M. and Mary Beth Seger
Alvin and Ella Marie Sehr*
Roger T. Sermon*
Dr. Steve Silverstein
William C. and Anne M. Sizemore**
Terry and Betty Snapp
Jim and Mary Stille
Paul Stone, Jr.
Clarence and Betty Stowell
Dan and Shannon Sundberg
Martha Taggart**
Jane Taylor
Allan and Karen Thompson
Paul and Marilyn Thomson
Gary Toms
Garland and Pauline Tripp
Montie and Marjorie Tripp
Fern Truschke-Stuart
Nicole Underwood
Charles and Elizabeth Unger
Michael and Mary Jo Watkins
Elizabeth C. Weekley-Sutton*
Lysle and Carolyn Weeks
Brenda West
Bob and Candy White
Thomas L. Winslow*
Anne Marie Wix
Russell and Alicia Wolford
Debra S. Wood
Scott and Linda Wright
David and Shirley Wurth

* Matured Gifts ** Denotes new members to our Legacy Society in 2019

Competitive Grants Program

Giving for the Greatest Good

Each year, Truman Heartland recognizes the recipients of our competitive grants at a special luncheon held during National Community Foundation Week in November. We awarded more than \$306,000 to 49 local nonprofits in 2019.

Luncheon Sponsor

BYRNE PELOFSKY
+ ASSOCIATES, LLC
Committed to nonprofit fundraising success.

116 Total Grant Requests

\$842,721 Total Dollar Amount of Grants Requested

\$244,254 Total Dollars Made Available By Endowment Funds



\$62,700 Total Additional Dollars Made Possible By Current Donor Advised Fund Holders & Partners

51 Total Number of Grants Awarded

\$306,954 Total Dollar Amount of Grants Awarded

Competitive Grants Were Awarded On Behalf Of The Following Charitable Funds At Truman Heartland Community Foundation:

HMF Beaudoin Family Foundation
J.D. Browning Endowment**
Gene and Joanne Cable Donor-Advised Fund
Beverly Cathcard Charitable Endowment**
Cultural Arts Coalition Endowment for the Arts
Samuel W. Edmunds Grantmaking Fund
Linda and Mike Gerding Family Fund
Hand-in-Hand Fund
Douglas G. and Helen Ann Hatridge Family Foundation Fund
Heartland Arts Alliance Fund
Margaret Hurt Endowment**
IRHC Community Services Endowment
Jelly Family Foundation Endowment for Children's Education**

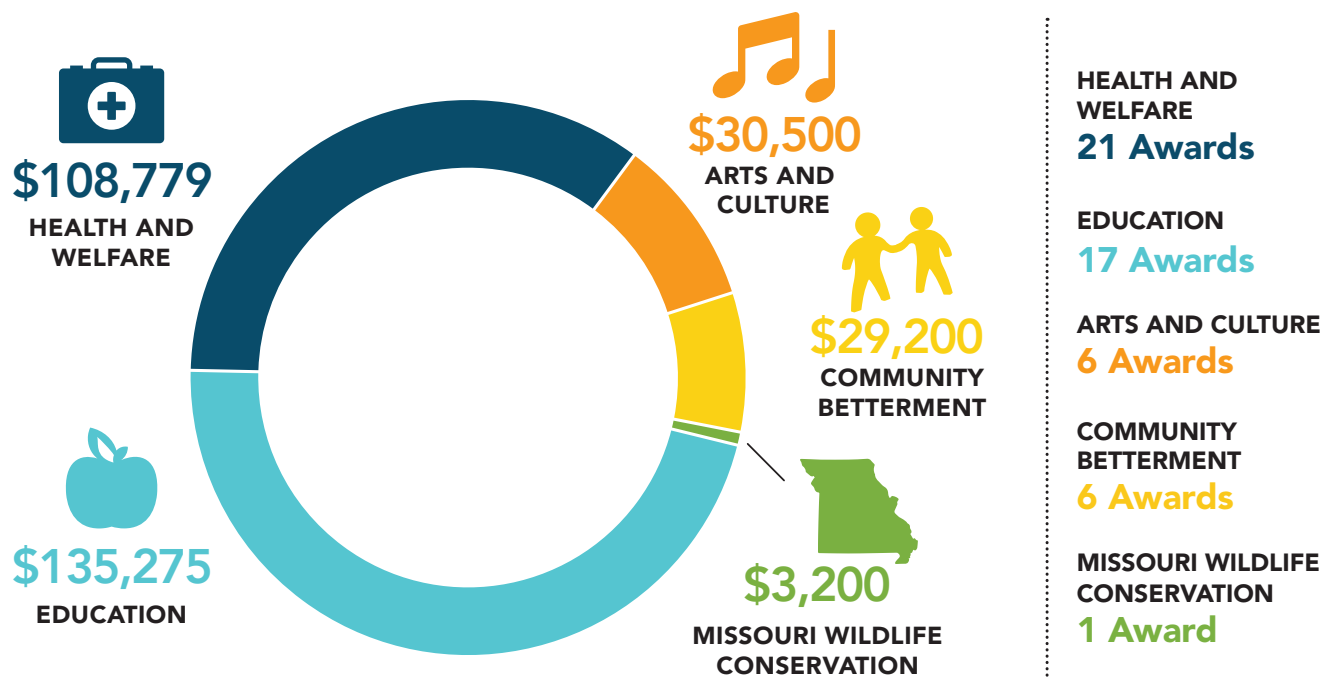
Clifford and Diane Jones Foundation
Junior Service League of Independence
David and Connie Mayta Charitable Fund
Zita McGraw Endowment for Missouri Wildlife Conservation**
KC Metro Men's Chorus Fund
Homer McWilliams Oncology Fund**
Marcella Morgan Oncology Fund**
Prevost Family Foundation
THCF Health Endowment
THCF Unrestricted Endowment*
Wray Family Charitable Fund
Lenora "Lennie" Wyre Charitable Fund
Youth Advisory Council Endowment Fund

**Legacy Society Endowments

*Additional funds provided by Bill and Darleen Barnes and Marty and Cindy Cavanah in support of our grantmaking.



2019 Competitive Grants Program Impact Areas



2019 Competitive Grant Recipients



AMERICAN STROKE FOUNDATION

Next Step Program - \$4,000

BACH ARIA SOLOISTS

BachReach Music and Education Outreach - \$5,000

Additional funding provided by the HMF Beaudoin Family Foundation.

BOYS & GIRLS CLUBS OF GREATER KC

Project Learn - \$5,000

BOYS & GIRLS CLUBS OF GREATER KC

SMART Moves - \$6,000

Additional funding provided by the David and Connie Mayta Charitable Fund and the HMF Beaudoin Family Foundation.

CANCER ACTION

Patient Services - \$4,500

Additional funding provided by the David and Connie Mayta Charitable Fund.

CITY OF GRAIN VALLEY

Grain Valley Police Department Camp Focus - \$6,375

COLDWATER OF LEE'S SUMMIT

Food Pantry Dairy Distribution Program - \$4,000

COMMUNITY SERVICES LEAGUE

Dr. Cliff and Patty Mohn Early Education Initiative - \$15,000

DRUMM FARM CENTER FOR CHILDREN, INC

COMPASS - \$12,000

Additional funding provided by the HMF Beaudoin Family Foundation.

GIFT OF LIFE

Life Savers Classroom Education - \$5,000

GILDA'S CLUB KANSAS CITY

Cancer Education & Support - \$3,079

HARVESTERS

BackSnack - \$4,000

Additional funding provided by the David and Connie Mayta Charitable Fund.

HEALTH CARE COLLABORATIVE OF RURAL MISSOURI

Fort Osage School Dental Needs - \$15,000

Funding provided by Junior Service League of Independence. Additional funding provided by the Douglas G. and Helen Ann Hatridge Family Foundation Fund and the Gene and Joanne Cable Donor-Advised Fund.

HEARTLAND CHAMBER MUSIC

String Sprouts K.C. - \$10,400

Additional funding provided by the Clifford and Diane Jones Foundation, the Kansas City Metro Men's Chorus Fund and the Hand-In-Hand Fund.



HILLCREST TRANSITIONAL HOUSING

Housing for Homeless - \$4,000

Helping more than 190 families each year find stable housing and employment, Hillcrest Transitional Housing received a \$4,000 grant to support their 90-day program in Lee's Summit.

HARRY S. TRUMAN LIBRARY INSTITUTE

STAY TRU Capital Campaign - \$20,000

The Harry S. Truman Library Institute received a \$20,000 grant to help with the installation of educational engagement stations as part of the Harry S. Truman Library & Museum renovations.



HERITAGE PHILHARMONIC

75th Concert Season - \$5,000

HERITAGE PHILHARMONIC

Carl Jelley Young Artists Concert - \$5,000

HOPE HOUSE

Court Advocacy Program - \$10,000

Additional funding provided by the HMF Beaudoin Family Foundation and the Gene and Joanne Cable Donor-Advised Fund.

HOPE NETWORK OF RAYTOWN

Low-Income Assistance - \$5,200

Additional funding provided by the Clifford and Diane Jones Foundation.

HOPEBUILDERS HOME REPAIR

Home Accessibility & Repair - \$5,000

JEWISH FAMILY SERVICES

You Be You Campaign - \$5,000

KANSAS CITY COMMUNITY GARDENS

Building Healthy Neighborhoods - \$3,500

KAUFFMAN CENTER FOR THE PERFORMING ARTS

Open Doors Transportation - \$6,500

Additional funding provided by the HMF Beaudoin Family Foundation, the Prevost Family Foundation and the Gene and Joanne Cable Donor-Advised Fund.

LEE'S SUMMIT HISTORICAL SOCIETY

Preserving Lee's Summit Artifacts - \$1,500

LEE'S SUMMIT SOCIAL SERVICES

Energy Efficiency Project - \$5,000

Additional funding provided by the HMF Beaudoin Family Foundation.

LEE'S SUMMIT SYMPHONY ORCHESTRA

Concert Enhancements and Technical Support for Business Management - \$5,000

Additional funding provided by the Douglas G. and Helen Ann Hatridge Family Foundation Fund and the HMF Beaudoin Family Foundation.

MARIAN HOPE CENTER FOR CHILDREN'S THERAPY

Technology Resources for Therapy - \$3,500

MEALS ON WHEELS OF LEE'S SUMMIT

Meal Delivery - \$4,000

MOTHER'S REFUGE

Project Attach: Early Intervention Education - \$8,000

MUSIC/ARTS INSTITUTE

Music Scholarships - \$7,700

Additional funding provided by the Kansas City Metro Men's Chorus Fund and the Hand-In-Hand Fund.

NEIGHBORHOOD DINNER

Neighborhood Dinner Program - \$1,500

Funding provided by Junior Service League of Independence.

ONE GOOD MEAL

Hot Meal Delivery - \$5,200

Additional funding provided by the Kansas City Metro Men's Chorus Fund.

PEACE PARTNERSHIP

In-School Counseling Program - \$5,000

Funding provided by Junior Service League of Independence.

PLAY TO LEARN MINISTRIES

Roots & Wings Tuition Assistance - \$5,500



POWELL GARDENS

Prairie Rehabilitation and Conservation - \$3,200

Through the new Zita McGraw Endowment for Missouri Wildlife Conservation Fund, **Powell Gardens** received a \$3,200 grant to protect and conserve native plants and improve a nature trail for visitors and education groups.

PRO DEO YOUTH CENTER

Success and Affirmation for Future Endeavors (SAFE) - \$5,000

PUPPETRY ARTS INSTITUTE

Enhance Visitor's Experience - \$7,500

Additional funding provided by the Youth Advisory Council Endowment Fund, the David and Connie Mayta Charitable Fund, the Hand-In-Hand Fund and the Lenora "Lennie" Wyre Charitable Fund.

RAYTOWN CHAMBER OF COMMERCE BUILDING FOUNDATION

Rock Island Shared Use Path - \$5,000

RAYTOWN EMERGENCY ASSISTANCE PROGRAM

Healthy Choice Community Garden & Cooking
Classes - \$3,600

Additional funding provided by the Linda and Mike
Gerding Family Fund.

RAYTOWN SCHOOL DISTRICT NO. 2

Every Child Should Ride Safely - \$3,000

Additional funding provided by the Youth Advisory
Council Endowment Fund.

RAYTOWN SCHOOL DISTRICT NO. 2

Baby Bags - \$5,000

SCHOOL OF ECONOMICS

Now EXpanded Teaching (NEXT) - \$7,000

SHEPHERDS CENTER OF RAYTOWN

General Operating Support - \$4,500

SLEEP IN HEAVENLY PEACE

Community Bunk Bed Build Day - \$8,900

Additional funding provided by the Youth Advisory
Council Endowment Fund, the David and Connie
Mayta Charitable Fund, the Clifford and Diane Jones
Foundation, and the Kansas City Metro Men's
Chorus Fund.

SUMMIT THEATRE GROUP

2019-2020 Season - \$5,000

Additional funding provided by the HMF Beaudoin
Family Foundation.

THE FAMILY CONSERVANCY

Student Assistance Program - \$5,000

TRUMAN HERITAGE HABITAT FOR HUMANITY

Young Adult Construction Workforce

Development - Training Program - \$8,300

Additional funding provided by the Kansas City Metro
Men's Chorus Fund.

TRUMAN MEDICAL CENTER CHARITABLE FOUNDATION

Terrific Moms Club - \$4,000

UNIVERSITY OF MISSOURI JACKSON COUNTY EXTENSION

Independence 4-H Robotics After School - \$6,500

Additional funding provided by the Wray
Family Charitable Fund and the HMF Beaudoin
Family Foundation.

VISITING NURSE ASSOCIATION

Preventative Health Screenings - \$5,000

Additional funding provided by the Gene and
Joanne Cable Donor-Advised Fund.

Fundholders Fill the Gap



Donor Advised Fundholders help fill the gap in grant funding and support the causes they care about through our annual grants cycle.

Additional funding from the Youth Advisory Council, the David and Connie Mayta Charitable Fund, the Hand-in-Hand Fund and the Lenora "Lennie" Wyre Charitable Fund helped award **Puppetry Arts Institute** with a \$7,500 grant to enhance the visitor's experience.

Giving Young Musicians a Chance to Shine

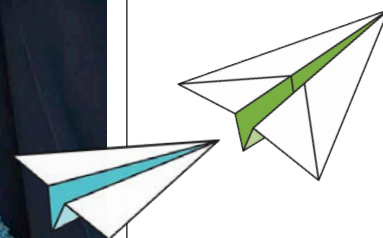


Noel and Carolyn Fulkerson

Noel and Carolyn Fulkerson Student Benefit Fund

"The benefit fund is a great way to help students enhance their musical talents and to encourage confidence in themselves though the study of music."

For full impact story, visit www.thcf.org





Leading the Way for Charitable Giving in Our Communities

Truman Heartland sets the standard for philanthropy by connecting donors to causes important to them that, in turn, serve unfulfilled needs in our communities. The following more than 700 funds were created to help many accomplish their goals, granting more than \$4.8 million in 2019.

Designated Funds

Support one or more of your preferred charities by connecting with local nonprofits who partner with Truman Heartland to build their funds.

All Creatures Fund	Center Place Educational Foundation General Fund
Arabia Museum Foundation Fund	Child Abuse Prevention Association General Endowment Fund
Association of Fundraising Professionals Mid-America Chapter Operating Fund	Citizens for the Archives Fund
Bates County Historical Society Acorn Endowment Fund	City of Blue Springs
Dorothy D. Bay Donor Advised Fund	Vesper Hall General Fund
Bingham-Waggoner Historical Society Fund	Vesper Hall Nutrition and Homebound Fund
Blue Springs City Theatre Foundation Fund	City of Independence
Blue Springs Historical Society Alwinda Wallace Endowment Fund	Animal Shelter Fund
Blue Springs South Athletics Fund	George H. Collings Memorial Endowment for Palmer Center
Donna G. Bullock Family Fund	Fire Safety Equipment Fund
Butler R-5 Educational Foundation	Friends of Parks & Recreation - George Owens Nature Park
Tom Cairns Endowment Fund	Friends of Parks & Recreation - Palmer Center Senior Services Enhancement Fund
Cancer Action Fund	Friends of Parks & Recreation - Palmer Senior Center Endowment
Cass County Historical Society	Friends of Truman Depot Endowment
Genealogical Society Endowment Fund	McCoy Park All Inclusive Play Project Fund
Irene Pippit Trust Fund	Pioneer Woman Statue Endowment
Non-Endowed Fund	Police Department Peer Support Fund
Beverly A. Cathcard Designated Endowment	Police Equipment Enhancement and Improvement Fund
Earl Kenneth Cavanah Donor Advised Endowment Fund	Sermon Memorial Room Endowment
Center for Conflict Resolution	Sermon/Old Spring Project Endowment
Endowment Fund	Sister City Fund
Short Term Investment Fund	Truman Memorial Building Restoration Fund
The Center for North American Herpetology (CNAH)	Truman Memorial Walking Trail Fund
The Suzanne L. and Joseph T. Collins Fund	Waggoner Memorial Endowment Fund
Operating Reserve Fund	
Slowinski Fund	
George Toland Award for Ecological Research on North American Herpetofauna Fund	



City of Lee's Summit Community Foundation

Animal Welfare
Cultural Arts
Environment and Beautification
K-9 Unit
Public Safety

Community Betterment Association of Pleasant Hill

The Community of the Good Shepherd

Adolf Heine Memorial Fund
Community of the Good Shepherd Fund
Operating Reserve Fund

Community Services League

Emergency Assistance Fund
Endowment Fund
Non-Endowment Fund
Scholars Endowment Fund
Scholars Fund

Comprehensive Mental Health Services Foundation, Inc.

Client Services Fund
Foundation, Inc. Fund

Developing Potential

Capital Campaign Fund
Endowment Fund

Orena D. Dorsch Religious Ministries Endowment Fund

Drumm Farm Center for Children, Inc
Educational Enrichment Endowment Fund
Eastern Jackson County Youth Court Fund
Family Conservancy Fund

First Baptist Church of Independence

Endowment Fund
Myrtle Mingle Music Fund
Non-Endowed Fund

Gift of Life

Keith Anderson Memorial Fund
Non-Endowed Fund
Quasi Endowed Fund

Graceland University Fund

Grain Valley Assistance Council

Grain Valley School District Foundation

A Plus Fund
Athletics Fund
Classroom Grants Fund
Classroom Technology Fund
General Fund
Instrumental Music Fund
Library Resources Fund
Outdoor Classroom Fund
Robotics Program Fund

Harrisonville Parks and Recreation Foundation

Harrisonville Dog Park
Harrisonville Parks and Recreation Foundation

Heart of America Chorus

Endowment Fund
The KC Chapter of SPEBSQSA, Inc. Fund

Heart of America Council, BSA/Blue Elk
Endowment Fund

Heritage Philharmonic Endowment Fund

Hillcrest Ministries of Eastern Jackson County

Endowment Fund
Hillcrest Ministries Fund

Historical Society of Lee's Summit

Hope House

Anonymous Endowment Fund
Endowment Fund
M. E. Hurt Endowment Fund
Shaunda L. Thomas Foundation

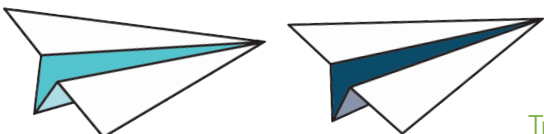
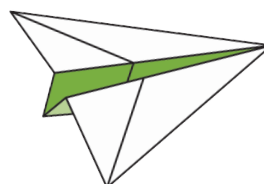
Hurt Family Endowment Fund

Independence Youth Court Fund

Jackson County 4-H Foundation

Jason Barnes Memorial Equine Fund
Equities Fund
Fixed Income Fund
Money Market Fund

Jackson County Columbian Home Association



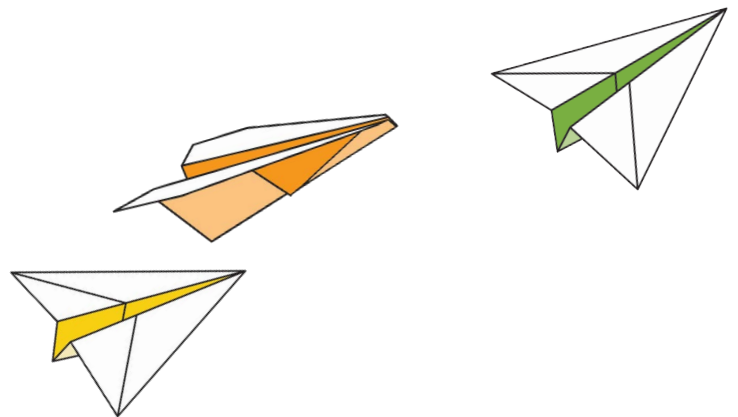
Jackson County Historical Society
 Archives Fund
 Endowment Fund
 Operating Non-Endowment
 Bess Hatten Raymond Fund
 Roger T. Sermon Endowment
 Job Skills for New Careers
 Junior Service League of Independence
 Administrative Savings Fund
 Community Trust Savings Fund
 Frances Hink Endowment Fund
 Marjorie N. Martin Endowment Fund
 Memorial Fund
 Kansas City Chorale Fund
 Kansas City Hospice
 Endowment Sub-Fund
 Kansas City Hospice Fund
 KC Metro Mens Chorus
 K & M Karcher-Lumsden Charitable Fund
 Frank Kobe Business Academy Endowment Fund
 Lafayette County C-1 Educational Foundation
 General Fund
 Lee's Summit CARES Endowment Fund
 Lee's Summit Christian Church
 Lee's Summit Optimist Foundation Fund
 Lee's Summit Parks & Recreation
 Angel Fund
 Gamber Center Fund
 Lee's Summit Parks & Recreation Fund
 Lee's Summit Social Services Fund
 Lee's Summit Symphony
 Endowment Fund
 Orchestra Fund
 Lee's Summit Underwater Rescue and Recovery Fund
 Meals on Wheels
 Endowment Fund
 Operating Reserve Fund
 Meals on Wheels of Lee's Summit
 Mental Health Association of the Heartland Fund
 Messiah Lutheran Church
 Endowment Fund
 Trust Fund

Metropolitan Community Colleges' Independence
 Development Fund
 Frank and Marie Mickelson Endowment Fund
 Mid-America Library Alliance (MALA) Long-Term
 Investment Fund
 Mid-Continent Public Library
 General Fund
 James A. Leathers Scholarship - Library
 Supplement Fund
 Midwest Genealogy Center Capital Fund
 Midwest Genealogy Center Program Fund
 Story Center Fund
 Summer Reading Endowment Fund
 Woodneath Story Center Endowment
 Midwest Hemophilia Association Fund
 Missouri Baptist Children's Home Children and Family
 Ministries Endowment Fund
 Missouri Park & Recreation Association
 Beaver Estate Fund
 Lyle B. Beaver Leadership Development Institute
 Endowment Fund
 Building Maintenance Fund
 Education Fund
 Operating Reserve Fund
 Mitchell Foundation
 Mother's Refuge
 Endowment Fund
 Operating Reserve Fund
 Music/Arts Institute Endowment Fund
 National Steamboat Museum Fund
 Oak Grove School District Education Foundation
 Park University Endowment Fund
 Cathy Paulson Hope House Memorial Fund
 Platte County Senior Services Fund
 Power House Theatre Foundation Fund
 Puppetry Arts Institute
 Capacity Building Fund
 Endowment Fund
 Museum Fund
 Rainbow Center
 Endowment Fund
 Operating Reserve
 Raymore Baseball Softball Improvement Fund



Raymore-Peculiar Public School Foundation Fund
 Raytown Arts Council Fund
 Raytown Community Foundation
 350 Highway Corridor Plan
 Raytown Community Foundation Fund
 Tree Fund
 Volunteers in Police Service
 Raytown Educational Foundation
 Raytown Educational Foundation Fund
 Short Term Repository Fund
 Raytown Emergency Assistance Program (REAP) Fund
 Raytown Historical Society Foundation General
 Endowment Fund
 St. George Catholic Church Fund
 Saint Paul United Methodist Church
 Amerine Memorial Endowment Fund
 Hurt Memorial Endowment Fund
 E. Jones Memorial Endowment Fund
 Lubben Memorial Endowment Fund
 Mader Memorial Endowment Fund
 Richardson Memorial Endowment Fund
 Santa Fe Trail Neighborhood CDC
 Santa Fe Trail Neighborhood CDC Fund
 Short-Term Investment Fund
 Edna M. Scahill Endowment Fund
 Harold H., Norma J. and James Allan (Jimmy) Schmidt
 Charitable Fund
 School of Economics Money Market Fund
 Society for the Study of Amphibians and Reptiles
 Bailey Endowment Fund
 Conant Endowment Fund
 Roger Conant Grants (GIH) Res Endowment Fund
 Contribution Reserve
 Harold A. Dundee Endowment
 General Operating Reserve Fund
 Gordon Endowment Fund
 Hutchison Endowment Fund
 Life Member Fund
 Liner Endowment Fund
 Margarita Metallinou Endowment
 Dean Metter Memorial Award Endowment Fund
 Minton Endowment

Seibert Award Endowment Fund
 Special Publication Reserve Fund
 Weinkle Pre-College Award Endowment
 The Spirit of Independence Community Band Fund
 Sugar Creek - Friends of the Parks Fund
 Summit Christian Academy
 Sustainable Hope International
 William M. and Martha L. Thomas Fund
 Timothy Lutheran Church
 Facilities Designated Fund
 Growth and Expansion Fund
 Carol Logan - Memorial Endowment Fund
 Timothy Lutheran Church Fund
 Theodore V. Schubkegel Scholarship Fund
 Jeffrey Tognascioli Memorial Fund
 Truman Heritage Habitat for Humanity
 Endowment
 Friends of Truman Heritage Habitat for Humanity
 Hiram Young School
 Harry S. Truman Library Institute Fund
 Truman Medical Center-Lakewood NICU Fund
 Vaile Victorian Society
 Endowment Fund
 Reserve Fund
 Thomas L. Winslow Endowment
 Youth Art Show Fund



Field of Interest Funds

Whether your interests lie in education, faith, health or the arts, a Field of Interest Fund allows you to concentrate your support of an issue or geographic area with flexibility.

Blue Springs Parents Club	Lee's Summit Kiwanis Club Fund
Bryant School and Neighborhood Playground Fund	Legacy Foundation Fund
Dr. Michael J. Bubalo Memorial Fund	Lions Eye Fund
Charitable Reinvestment Foundation Fund	Gary Martinette Award Fund
Clean Air Don A. Potts Award Fund	Mayor's Prayer Breakfast Fund
Englewood Arts Fund	Neighborhood Dinner Fund
Noel and Carolyn Fulkerson Student Benefit Fund	Open Arms Foundation Fund
GEHA Charity Golf Tournament Fund	PAWS Neuter/Spay Endowment Fund
Grandma's Alzheimer Fund	Professional Development Network Fund
Darrell Hein Memorial Eagle Scout Project	Dick Puhr Fund For Athletes
Ian's Story Fund for Testicular Cancer Awareness	Revolving Rehabilitation Loan Fund
Independence Rotary Carnival Fund	Rolfe Bridge Education Fund
Independence Square Association Fund	Mark Stanke Memorial Scholarship
Melvin Jones Eye Fund	United Nations Peace Memorial Fund
KCMPRDA Fund	Veterans Way Memorial Fund

Endowment Funds

With an unrestricted or field of interest gift to Truman Heartland, your dollars will serve areas of greatest need in your name in perpetuity.

Big Piney Fund for Social Ministry	Zita McGraw Endowment for Missouri Wildlife Conservation
James D. Browning Endowment Fund	Homer McWilliams Oncology Fund
Beverly A. Cathcard Charitable Endowment	Marcella Morgan Oncology Fund
Cultural Arts Coalition Endowment for the Arts	Marjorie Pollard Hospice Fund
Samuel W. Edmunds Grantmaking Fund	Truman Heartland Community Foundation
Family Literacy Endowment Fund	CEO Discretionary Grantmaking Fund
Heartland Arts Alliance Fund	Community Grantmaking Fund
Margaret E. Hurt Endowment Fund	Endowment Fund
IRHC Community Service Fund	Health-Related Project Fund
Jelley Family Foundation Fund	Sustainability Fund
	Youth Advisory Council Endowment Fund



Building Stronger Communities

Allocated for nonprofits serving Lee's Summit, the **James D. Browning Endowment Fund** will continue to make a positive impact in the community he loved.

105

**Grants
Awarded**

\$509,261

**Total Dollars
Awarded**

\$1.8 Million

**Projected to award \$1.8
million in the next 25 years**

\$3.7 Million

**Projected to award \$3.7
million in the next 50 years**

Connecting Future Leaders to Philanthropy



Youth Advisory Council

20 Years of Youth Philanthropy

Our "School of Philanthropy," the Youth Advisory Council offers high school students throughout Eastern Jackson County a chance to work together to make a difference in the community.

For full impact story, visit www.thcf.org



Donor Advised Funds

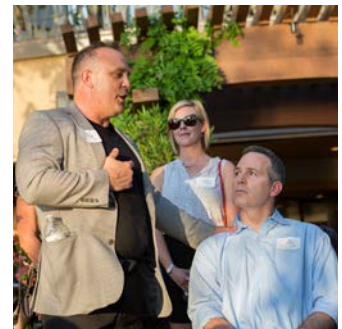
Like your own personal foundation, a Donor Advised Fund helps you be strategic with your charitable giving by allowing your investments the opportunity to grow so you can maximize your support.

Aslakson Family Foundation
Bacon Family Foundation Fund
Carol S. Baker Charitable Fund
Bill and Darleen Barnes Charitable Fund
HMF Beaudoin Family Foundation
Beem Snapp Family Foundation
C. Glenn and Ada M. Betts Family Fund
T. Eugene Bileski Foundation
Blessen Charitable Foundation
Larry and Susan Blick Family Fund
Ruth J. Brackney Family Fund
Brighter Tomorrows Fund
Broken Halos Research Fund
Darren Brungardt Charitable Foundation Fund
C. Robert Buckley Family Fund
HB and Carol Burchett Giving Foundation
Aaron and Jenny Bush Charitable Fund
Butler Family Foundation Fund
Gene and Joanne Cable Donor-Advised Fund
Cargo For Kids
Cavanah Family Fund
Centerpoint Medical Staff Community Grants Fund
William R Chipman Family Charitable Fund
Marcella Clark Charitable Fund
Roberta Coker Charitable Fund
Byron Constance Fund
Larry and Wanda Cook Family Charitable Fund
Mike and Morrisa Costanzo Charitable Fund
Brad and Sandy Cox Family Foundation Fund
Karen Cox Family Fund
Cras in Umbra
Cunningham/Weeks Advisory Fund
Catherine J. A. Curtis Family Fund
D and S VP Charitable Fund
Gayle Frances Davidson Memorial Fund
Rick Didier and Cynthia Randazzo Family Foundation Fund
Richard Digby Memorial Fund
Donahue Family Foundation Fund

Sam and Vera Doult Charitable Fund
Duvall Family Foundation for Children
Earth Effects Outdoor Living Donor-Advised Fund
Elias Family Charitable Fund
Elias Interactive Missions Fund
Ennis Family Fund
Bill and Jill Esry Family Foundation Fund
Sterling and Donna Farber Family Foundation
Farrington Family Fund
Ferguson Family Foundation
John and Jeanie Ferguson Foundation
Finke Family Foundation Fund
Wendy Fitzgerald-Blue Foundation Fund
Forrester Family Fund
Rick and Elizabeth Forth Family Foundation
The Foudree Family Donor-Advised Fund
Kenneth L. and Eleanor R. Frasier Charitable Fund
Michael and Kate Frederick Family Foundation
Helen L. French Family Fund
Noel and Carolyn Fulkerson Foundation Fund
David and Jeanne Geiman Fund
Linda and Mike Gerding Family Fund
Bob and Alissa Glaser Donor Advised Fund
Greco Family Foundation Fund
Fred and Marge Hahn Family Fund
Hammer Family Fund
Hampton Family Fund
Charles W. and Bette J. Hampton Family Foundation
Hand-in-Hand Fund
Nancy and Phil Hanson Family Foundation Fund
The Robert E. and Debra A. Harmon Fund
Charles W. and Phyllis A. Harrel Charitable Foundation
Douglas G. and Helen Ann Hatridge Family Foundation Fund
Dr. Herman Hausheer Family Fund
Heggestad Family Fund
Gloria L. Helmer Charitable Fund
Henks Financial Group Charitable Fund
The Dennis and Machele Henks Family Fund

Rick and Linda Henks Donor Advised Fund
 Henman/Dicken Family Trust
 Robert and Mary Hepting Foundation
 Higgins Family Fund
 Alan and Connie Hill Charitable Fund
 Mike and Joy Hobick/CARSTAR Foundation
 Myrtle Hoffman and CS Monnier Memorial Fund
 Roy David Holt and Emma Jean Tuck Holt Charitable Fund
 Ken and Melanie Horrell Charitable Fund
 Independence Young Matrons Endowment Fund
 Jerabek Family Foundation
 David and Lydia Jeter Family Fund
 Clifford and Diane Jones Foundation
 Michael T. and Jacci Kelly Family Foundation
 Maureen A. Kennedy Giving Fund
 Gene and Margaret Kenney Foundation
 Kimak Family Fund
 Jim Kissick Memorial Fund
 L.D. Koirtyohann Family Fund
 Anthony and Gwen Kraus Charitable Family Foundation
 Richard and Pamela Kreher Family Fund
 Janet D. Lacey-Hodges Charitable Fund
 Randolph and Karen Lantz Family Foundation
 Lefko Family Foundation Fund
 Longberg Family Donor Advised Fund

Lucky Penny Charitable Fund
 Scott and Jackie Lueckert Family Foundation Fund
 Magady Family Education Fund
 Make a Difference Fund
 Maple Family Foundation
 Michael Martin Family Fund
 David and Connie Mayta Charitable Fund
 McCandless/Taylor Fund
 McClure Family Fund
 Mike and Jan McGraw Family Foundation Fund
 Bruce and Tracey Mershon Family Foundation Fund
 Tim and Elaine Metcalf Family Foundation Fund
 Michael and Linda Meyers Family Foundation
 Millay Family Foundation
 Mitzvah Fund
 Melanie Moentmann Charitable Fund
 Kirk and Cindy Morehead Charitable Fund
 Ray Morton Foundation
 Peter and Karen Muelleman Family Foundation Fund
 John and Judith Ness Fund
 Evan Noll Memorial Fund
 Office Products Alliance Charitable Fund
 Pogson Family Foundation Fund
 Dr. Donald and Barbara Potts Fund
 Robert and Beverly Powell Family Foundation
 Prevost Family Foundation
 Pryde Family Foundation Fund



2019 Heartland Citizens' Reception

Quibell Family Foundation Acorn Fund
 Ragan Foundation Fund
 Joan and Max Raveill Charitable Fund
 William H. and Marcile K. Reich Family Fund
 Mary Ann and Randall Rhoads Charitable Fund
 Rooker Family Giving Fund
 Rotary Club of Independence
 Community Grants Fund
 William D. Palmer Endowment Fund
 Rotary Club of Eastern Independence
 Community Grants Fund
 Ed and Sue Russell Family Foundation Fund
 J. Brian Russell Donor Advised Fund
 Dorothy Salyer Charitable Fund
 Richard Edward Sanderson Foundation
 Judith A Scammon Charity Fund
 Schondelmeyer-Williams Fund
 Jon and Karen Schroeder Family Foundation
 John and Karen Schuler Family Fund
 Kenneth and Susan Scott Family Foundation
 John and Bette Sellars Family Foundation
 Sharing for Shannon Memorial
 Charles and Brenda Shields Family Foundation
 Alan and Valle Smith Charitable Foundation
 Dennis D. and Deborah K. Smith Family
 Foundation Fund
 Jim and Mary Stilley Donor Advised Fund
 Norman and Darleen Swails Fund
 Dennis and Jane Taylor Fund

Mitchell and Betsy Taylor Family Fund
 Tim and Yvette Taylor Fund
 Cathy Tharp Family Fund
 Alvin and Ella Marie Sehrt Fund
 Thompson Family Charitable Foundation
 Paul and Marilyn Thomson Family Fund
 John S. Thornton Family Fund
 Garland and Pauline Tripp Foundation
 Montie and Marjorie Tripp Family Foundation Fund
 TruckMovers Charitable Foundation
 Billy Truschke Memorial Fund
 Todd and Nicole Underwood Family Ministry Fund
 Charles and Elizabeth Unger Family Foundation
 Unilever Charitable Fund
 Valley Fund
 Viracor Eurofins Volunteer Committee Fund
 Daniel E. and Alice D. Waite Family Foundation Fund
 Brenda Rapp West Foundation
 White Family Memorial Fund
 Bob and Candy White Foundation
 Widick and Appleberry Family Fund
 John and Sharon Williams Family Fund
 Debra Sue Wood Charitable Foundation Fund
 Wray Family Charitable Fund
 Wright Family Donor Advised Fund
 Jason and Angela Wright Fund
 Dave and Shirley Wurth Family Foundation
 Lenora "Lennie" Wyre Charitable Fund



2019 Behind the Scenes Events

Deferred Endowment Funds

Usually created with an estate gift, a Deferred Endowment Fund creates a legacy of charitable giving and support for the causes you care about that lasts beyond your lifetime.

Anderson Family Foundation Fund	George and Rita Langton Foundation
L. Joseph Arth Donor Advised Fund	Elizabeth Marie Lewis Foundation
Bailey Charitable Foundation	Gene E. Lewis Charitable Foundation
Mark and Dianne Ballantyne Charitable Foundation	Donna Lou Lyle Foundation
Dwight and Carolyn Barnhard Charitable Gift Annuity	Leland Thomas Mardis and Myrna Lee Mardis Gift Annuity
Jerry and Doreen Benton Family Foundation	Donna Masters Charitable Fund
Joe and Janice Blackburn Family Charitable Fund	Richard R. and Esther G. McCall Charitable Remainder Trust
Jerry and Donna Carey Foundation	Olson Student Assistance Scholarship Committee Fund
Carol J. Carpenter Bequest	Russell and Mabel Pepper Family Foundation Fund
Mary Lou Chalmers Charitable Foundation	Potts-Martin Fund
James W. and Stephanie D. Chipman Charitable fund	Powell's Pals Love for Paws Fund
Clay County Senior Services Fund	Jeff and Marita Ray Foundation
Phyllis D. Combest Charitable Remainder Trust	Missy Reimann Foundation
J.D. and Jeanne Cooper Foundation	Richard Rhodes Fund for the Lexington Community
Rick Cox and HazelAnn Barkie 'It is in giving that we receive'	Gary and Glenda Riekhof Family Foundation
Marvin and Dixie Droege Charitable Fund	Norman Ring and Sara Crow-Ring Charitable Foundation
John and Rosalie Dubach Charitable Fund	Donald S. Ross Charitable Gift Annuity Fund
Raymond C. and Judy Ebert Donor Advised Fund	Schneider/Mehrhoff Memorial Fund
Carol Floyd Foundation	Barbara A. Schuster Fund
Robert R. Franke Donor Advised Fund	Elizabeth Scott Charitable Remainder Trust
Helen French Charitable Gift Annuity Funds	Clifford M. and Mary Beth Seger Charitable Gift Annuity
Ed and Sharon Hammond Family Charitable Fund	William C. and Anne M. Sizemore Charitable Gift Annuity
William R. Hartong and E. Elaine Hartong Charitable Remainder Trust	Clarence and Betty Stowell Gift Annuity Fund
Rosalie M. Headley Charitable Remainder Trust	Dan and Shannon Sundberg Family Foundation
William and Wilma Henks Family Foundation Fund	Dennis and Jane Taylor Gift Annuity
Robert A. Hoke Charitable Remainder Unitrust	Allan L. and Karen S. Thompson Charitable Foundation
Ruby N. Hoke Charitable Remainder Unitrust	Gary R. Toms History and Genealogy Education Fund
Tina and Bryan Hughes Fund	Gary R. Toms History Scholarship Fund
Alice C. Jackson Charitable Fund	Lance Trammell Family Fund
Dr. Edward and Connie John Donor Advised Fund	Gary and Nita Tripp Foundation
Jerry and Sharon Kasten Family Foundation Fund	Elizabeth E. "Pat" Wasmuth Charitable Gift Annuity
Rebecca Knepper Charitable Foundation	Watkins Family Foundation
Koepp Family Fund	Anna Marie Wix Charitable Fund
Donald E. Landis Charitable Remainder Unitrust	

Charting a Brighter Future for Deserving Students

Dr. Mike and Jody Watkins

Watkins Family Harbinger Scholarship

Retired educators,
Dr. Mike and
Jody Watkins,
are continuing to
make a difference
for first-generation
college students in
Raytown.

For full impact story,
visit www.thcf.org



Scholarship Funds



Helping Students Reach Their Educational Dreams

A Scholarship Fund is an easy and effective way to give back to the community, honor the memory of a loved one or engage your corporation in giving.



\$319,054 Awarded in Scholarships in 2019

869 Applications Received

214 Students Receiving Scholarships

294 Scholarships Awarded



4 Million More than \$4 million awarded since 1982

111 Reviewers
130 Funds

Corporal Benjamin Ashley Memorial Scholarship Fund
Association for Industrial Development Endowment Fund
Mary K. Axtell Scholarship Fund
Pat Barnhard Memorial Scholarship Fund
John S. Barrett Memorial Scholarship Fund
Blue Springs Rotary Club Scholarship Fund
Daniel L. Bodas Technical Scholarship Fund
Josh Borgmeyer Memorial Scholarship Fund
John Bowser Radiology Scholarship Fund
Steven D. Brown Scholarship Fund
Ron Bruch Nursing Scholarship
Gene and Joanne Cable Scholarship Fund
Centerpoint Medical Center Auxiliary Scholarship Fund
Centerpoint Medical Staff Scholarship Fund
Mel Colley LEAD Scholarship Fund
The Council of Clubs of Greater Kansas City Scholarship Fund

David A. Cromwell Memorial Scholarship Fund
Opal Barker Day and Phyllis Day Combest Memorial Education Fund
Senator Ronnie DePasco Scholarship Foundation Fund
Glenda K. Dowler Memorial Scholarship
Drexel Public School Foundation
William D. Gordon Memorial Endowment Fund
William D. Gordon Memorial Non-Endowed Scholarship Fund
James H. Phillips Memorial Endowed Scholarship Fund
Kay and Morris Dunning Nursing Scholarship Fund
Eastern Jackson County Bar Association Thomas Locke Memorial Scholarship Fund
Fort Osage Resources Champion Education Scholarship (FORCE)
Dr. Gale T. Bartow Scholarship
Mary Beggs Science Education Scholarship
Arthur Butler Scholarship Fund

Julie Cato Memorial Scholarship
 Vilas "Lee" Compton Memorial Scholarship Fund
 Daughters of the American Revolution
 Louann Dickmeyer Educational Scholarship Fund
 Dr. Mark Enderle Scholarship
 Dr. Larry Ewing Scholarship
 Michael Brandon Fisher Memorial Scholarship
 Ft. Osage Resources Champion Education Fund
 FOSD Employee Scholarship Fund
 FOSD Leadership Fund
 J. Richard Franklin Scholarship Fund
 Jimmy Golden Memorial Softball Scholarship Fund
 Gragg Memorial Scholarship Fund
 Dr. Victor D. Gragg Scholarship Fund
 Dr. Paul James Scholarship
 Robert Keeton Scholarship Fund
 A. Joan Lovelace Future Educator Scholarship Fund
 Carol Marcks Elementary Education Scholarship Fund
 Judy Lee McDaniel-Yazel Scholarship Fund
 Melanie Meyer Memorial Scholarship Fund
 Dustin Payne Scholarship Fund
 Harley and Doris M. Eby Reed Scholarship Fund
 Mona Richardson Scholarship Fund
 Gus Spencer Scholarship Fund
 Connie Truelove Scholarship
 John Waldman Memorial Scholarship
 Dr. Ben Whited Scholarship Fund
 Friends of the Blue Springs Ballet Dance
 Scholarship Fund
 William R. Gann Music Scholarship
 Sara Garrett Memorial
 Brandon Gieselmann Memorial 4-H/FFA
 Scholarship Fund
 Henri E. Goettel Youth In Philanthropy Award

Grain Valley School District Foundation
 Fine Arts Program Fund
 General Scholarship Fund
 Jean Gillig Scholarship
 David and Patty Hackett Scholarship
 Rachel House Hudson Memorial Scholarship Fund
 Dr. Roy Moss Education Scholarship
 Jerry Mueller Scholarship Fund
 Sni Valley Academy Scholarship Fund
 Greater Kansas City Association of Family and
 Consumer Sciences
 Hatridge Career Support Scholarship Fund
 Heart of a Tiger Scholarship
 Lester and Mary Homfeld Endowed Scholarship For
 Lexington and Lafayette C-1 High Schools
 Rachel House Hudson Memorial Scholarship
 Independence Young Matrons Scholarship Fund
 Chuck and Jeneen Jones Scholarship Fund
 Jovial Scholarship Fund
 Junior Service League Bess Wallace Truman
 Scholarship Fund
 Harry and Connie Katowitz Memorial Scholarship
 (Katco Rubber)
 Gregory A. Knapp Train Your Brain Scholarship Fund
 Lafayette County C-1 Education Foundation
 Richard and Alice Carter Memorial Scholarship
 Richard Carter Memorial Scholarship
 Class of '77 Memorial Scholarship
 Class of '78 Memorial Scholarship
 Classic Shop Scholarship
 Samuel Duncan Memorial Scholarship
 Engineering/Technical Scholarship
 Donald and Marcile Fischer Agricultural
 Memorial Scholarship
 Derek W. Gillilan Scholarship

Students Soar Higher with Continued Support



Renewable for up to 3 additional years, the **Gene and Joanne Cable Scholarship Fund** provides the financial support students need to reach their goals and prepare for future careers.

58
Scholarships
Awarded

\$110,000
Total Dollars
Awarded

27
Students
Supported



2019 Scholarship Reception

Edward and Harri Huscher Family Scholarship	Charles and Alma Pallette Memorial Scholarship
Douglas Stuart Kleinbeck Memorial Scholarship	Coach Pirch Memorial Scholarship
Albert D. Lee Memorial Scholarship	Jeremiah Pulley Memorial Scholarship
Garrett Moore Memorial FFA Scholarship	Charlene Roscher Memorial Scholarship
Bob Pace Scholarship	Kenneth and Lois Royer Scholarship
Paula M. Perrine Memorial Scholarship	Tripp Family Scholarship
Purnell-Scott Family Memorial Scholarship	Clyde E. Williams Scholarship
Renno Memorial Scholarship	David A. and Barbara J. Yarger Memorial Scholarship
Jim Richey/Jerry Hopkins Memorial Scholarship	Olson Student Assistance Scholarship Fund
Forest Riekhof Memorial Scholarship	George and Ellen Jane Petrie Scholarship
Herman and Micky Simmons Memorial Scholarship	Sam and Lindsey Porter Scholarship Fund
James H. Stoner Memorial Scholarship	Raytown Educational Foundation Aspire Scholarship for Raytown Schools
Ralph Theiman Educational Fund and Earl and Maxine Smarr Scholarship	Eugene J. Rolfe Memorial Education Fund
Marla Tobin Scholarship	Harold H., Norma J. and James Allan (Jimmy) Schmidt Scholarship
Dean Woltemath Scholarship	Seeger Family Nursing Scholarship Fund
Blair Michaela Shanahan Lane Memorial Scholarship Fund	The Signatry - Walters-Magee Scholarship Fund
William Lueckenhoff Memorial Scholarship	Sixth Bomb Group Memorial Education Fund
Lutz Family Scholarship	Laura G. Stark Memorial Scholarship
Julie Elizabeth Marshall Memorial Scholarship Fund	Jason Stone Creativity Scholarship Award Fund
Forrest and Marjorie Martin Scholarship Fund	Sugar Creek Business and Civic Club Fund
Elizabeth Hill McClure Scholarship	Bill Summa Scholarship Fund
McMillin Family Foundation Education Fund	Summit Christian - Tuition Assistance Endowment Fund
Medical Alliance-Metropolitan Medical Society of GKC Scholarship Fund	Elizabeth Weekley Sutton Scholarship
Mid-Continent Public Library James A. Leathers Scholarship Fund	The Toni Thornton AAUW Reentry Scholarship Fund
Stella Moran Scholarship Fund	Tile Contractors' Association of America, Inc. Scholarship Fund
Edward L. and Helen L. Newlin Scholarship Fund	Timothy Lutheran Church
Georgia B. Northway Hemophilia Scholarship Fund	William P. Gerike Scholarship Fund
Oak Grove School District	Betty Wilson Scholarship Fund
Hershel and Mae Cline Scholarship	Truman Scholarship Fund
Hockman Hardware Dual Credit Scholarship Fund	Watkins Family Harbinger Scholarship
Krystle Rose Logston Scholarship	William Chrisman Class of 1953 Scholarship Fund
	Phillip Zaroor Entrepreneurial Scholarship



TOAST TO OUR TOWNS

2019 Honorees



Tom and Carman Duvall
*Heartland Humanitarians
of the Year*



GEHA
*Heartland Corporate
Citizen of the Year*



**Drumm Farm Center
for Children**
Heartland Service Award



George N. Koepp
*Dr. Paul M. Thomson
Professional Advisor of the Year*

Outstanding Citizens of the Year

Selected by Our Area Mayors



The Meyers Family
Blue Springs



Dr. Brad Welle
Grain Valley



**Randy (posthumous)
and Kathleen Vest**
Independence



Tomi Bellinghausen
Lake Tapawingo



Dr. Jay Rapley
Lee's Summit



Vicki Turnbow
Raytown



Don Border
Sugar Creek

Thank You to Our 2019 Sponsors

Presenting Sponsor



Cocktail Reception Host - \$10,000

Saint Luke's East Hospital

Mix, Mingle, and Music After Party Host - \$10,000

GEHA

Citizens' Reception Sponsor - \$7,500

Centerpoint Medical Center

Benefactor Sponsors

CommunityAmerica Credit Union
DSI
Edward Jones
Humphrey, Farrington & McClain, P.C.

Dunn Family Foundation
Ewing Marion Kauffman
Foundation
Midwest Trust FCI Advisors

Northrop Grumman
Rockhill Orthopaedic Specialists
Silverstein Eye Centers

Patron Sponsors

Blue Ridge Bank and Trust Co.
Cable-Dahmer
Cargo Largo
Drumm Farm Center for Children
Dana Forrester Watercolors/
Melanie Moentmann, SS&C

Rotary Club of Independence
Mr. and Mrs. Allen Lefko
Thomas McGee Group
Steve and Marianne Noll
Prairie Capital
Stewardship Capital

Truckmovers.com
Truman Medical Center-
Lakewood

Table Sponsors

City of Blue Springs
Burns & McDonnell Foundation
Carefree Industrial Park/Powerful
Performance Solutions, LLC
Marty and Cindy Cavanah/
Stan and Michele Crumbaugh
Bryan Cave Leighton Paisner LLP/
James and Debbie Pryde
Children's Mercy Hospital
Commerce Bank
Community of Christ
Tom and Carman Duvall
Epic Concrete Construction
Randall and Helen Ferguson
City of Grain Valley
Grain Valley School District
Randall and Carla Griffin

Julia E. Hampton, CPA, PC
Doug and Helen Hatridge/
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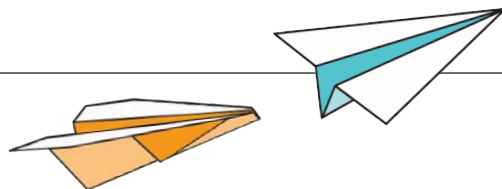
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2019 Financial Summary

Consolidated Statement of Financial Position

ASSETS

Cash and Investments	51,914,210
Other Assets	18,315
Insurance Policies	2,449,324
Property and Equipment, Net	31,081
Total Assets	\$54,412,930

LIABILITIES

Accounts Payable	33,068
Payroll Liability	21,673
Grants Payable	6,895
Total Liabilities	\$61,636

NET ASSETS \$54,351,294

TOTAL LIABILITIES AND NET ASSETS \$54,412,930

Consolidated Statement of Activities

PUBLIC SUPPORT AND REVENUE

Contributions	\$9,049,624
Investment Income	7,516,617
Total Public Support And Revenue	\$16,566,241

GRANTS AND EXPENSES

Grants and Scholarships	4,818,716
Operating Expenses	1,253,593
Total Grants and Expenses	\$6,072,309

CHANGE IN NET ASSETS \$10,493,932

NET ASSETS AT BEGINNING OF YEAR \$43,857,362

NET ASSETS AT END OF YEAR \$54,351,294

Total Assets

2019	54,412,930
2018	43,941,362
2017	44,944,609
2016	38,249,979
2015	34,744,083

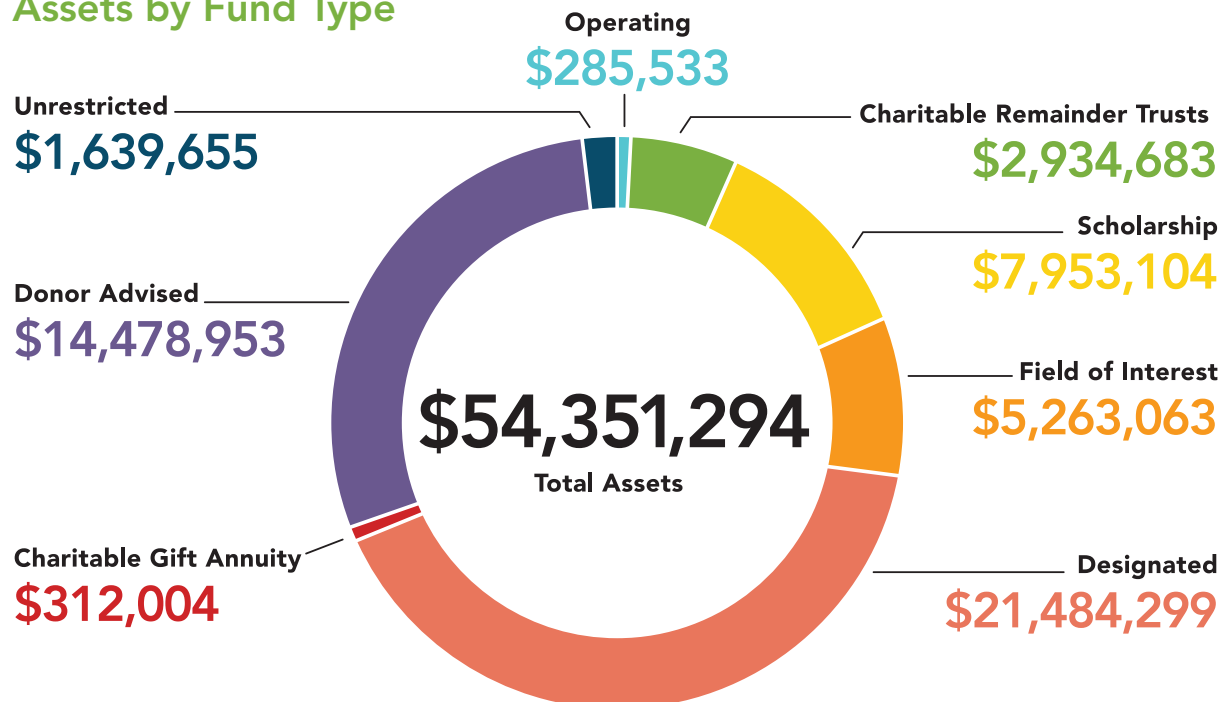
Gifts

2019	9,049,624
2018	7,223,796
2017	6,039,032
2016	5,701,922
2015	5,011,605

Grants and Scholarships

2019	4,818,716
2018	4,432,807
2017	3,217,268
2016	3,350,339
2015	3,129,789

Assets by Fund Type





TRUMAN HEARTLAND COMMUNITY FOUNDATION

4200 Little Blue Parkway, Suite 340
Independence, MO 64057

Make A Greater Impact On The Causes You Care About

A Quick Guide For Finding The Best Way To Accomplish Your Charitable Goals

- **Community Grantmaking Funds** provide Truman Heartland with flexible resources to address the community's most pressing needs, now and into the future.
- **Donor Advised Funds** add strategy to your charitable giving and give your investments the opportunity to grow so you can maximize your support.
- **Scholarship Funds** help deserving students work toward a brighter future.
- **Field of Interest Funds** allow you to concentrate your grantmaking on an issue or geographic area with flexibility.
- **Legacy Gifts** provide a stream of income that will continue to grow for long-term impact.
- **Annual Foundation Fan Club Membership** helps Truman Heartland provide programs above and beyond donor services, like Youth Advisory Council and the new Job Skills for New Careers initiative.

