

Together *for Tomorrow*



2020 ANNUAL REPORT

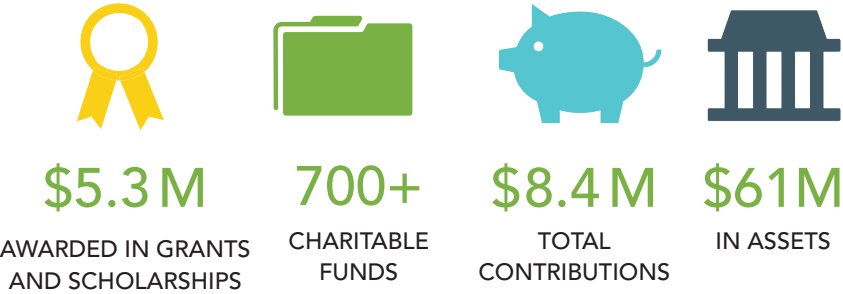
TABLE OF CONTENTS

- 1 Board Chair Letter
- 2 Board of Directors
- 3 Advisory Boards
- 4 Youth Advisory Council
- 6 Job Skills for New Careers
- 8 Heartland Legacy Society
- 10 Competitive Grants
- 16 Scholarship Impact
- 17 Scholarship Funds
- 20 Charitable Funds
- 30 Toast to Our Towns Gala
- 32 Truman Foundation Fan Club
- 33 Financial Summary



Together
for Tomorrow

2020 BY THE NUMBERS



A LETTER FROM THE 2020 BOARD CHAIR:

Since our start in 1982, Truman Heartland Community Foundation has made it our mission to connect people, ideas and resources to strengthen our region. Never in our organization’s history has this work been more important than it is now.

Though unable to gather, meet or celebrate in person, our community faced the challenges of 2020 with a united front and an outpouring of generosity. In partnership with fundholders, Truman Heartland granted more than \$5.3 million to nonprofits, including \$240,000 in COVID-19 response grants – a new record for grantmaking. This response will continue to be a source of pride as our region moves forward.

The year required many pivots. Together, we adapted, learned and committed to providing resources and relief when it was needed most. In 2020, Truman Heartland awarded \$485,813 in scholarships to deserving area students and accelerated the grant application review process to provide \$310,810 through our competitive grants program to help nonprofits serving the community in the face of this crisis.

Whether reacting to the unforeseen, like COVID-19, or providing ongoing support to our communities, Truman Heartland is committed to responding to immediate needs and navigating toward a shared vision for the future. In 2020, we launched the Job Skills for New Careers initiative. With \$120,000 in contributions from fundholders and \$60,000 in support from the Ewing Marion Kauffman Foundation, the new initiative helped 81 participants – many unemployed due to the pandemic – get on a path to better paying, in-demand careers and provided resources to help them build financial stability in their lives.

In this annual report, we celebrate the exceptional response to these unprecedented times and the generosity and collaborative efforts that are helping us move forward and giving us hope for tomorrow. Now more than ever, your trust and investment in Truman Heartland is making a difference in our community. Thank you.

Melanie Moentmann

Melanie Moentmann, 2020 Board Chair

2021 BOARD OF DIRECTORS

BOARD CHAIR  Steve Potter Mid-Continent Public Library	VICE CHAIR  Karen Schuler United Way of Greater Kansas City	SECRETARY  Lynette Wheeler Truman Medical Center-Lakewood	TREASURER  Jeff Walters Blue Ridge Bank & Trust Co.	IMMEDIATE PAST CHAIR  Melanie Moentmann SS&C Technologies Inc.
 Michele Crumbaugh Vanco	 Linda Gerding Community Volunteer	 Cliff Jones Edward Jones (ret.)	 Mike Kelly Thomas McGee Group (ret.)	 Bret Kolman Centerpoint Medical Center
 David Mayta Community Volunteer	 Tracey Mershon Mershon Cattle LLC	 Thomas Meyer Metropolitan Community College	 Rosalie Newkirk BerganKDV	 Steve Noll Jackson County Historical Society (ret.)
 Rochelle Parker Child Abuse Prevention Association	 Brandyce Parks CommunityAmerica Credit Union	 Merideth Parrish Independence School District	 Randall Rhoads Public Office (ret.)	 Stan Salva Public Office (ret.)
 Beth Silverstein Silverstein Funding Solutions, LLC	 Terri Steele Evans and Steele Financial, LLC	 Allan Thompson Community Volunteer	 Montie Tripp Garney Construction (ret.)	
	 Mike Watkins Raytown School District (ret.)	 R. Dyan Zimmerman Oswald Roam & Rew, LLC		

ADVISORY BOARDS

BLUE SPRINGS/ GRAIN VALLEY BOARD CHAIR Brandyce Parks VICE CHAIR Glen Nash SECRETARY Eddie Saffell Cathy Allie Bryan Gash Jake Greco Travis Hunt Crystal Johnson James May Lorne Meinershagen Cindy Miller Kim Meyers Marcia Napier Kim Roam David Smith Trisha Totta Cory Unrein	INDEPENDENCE/ SUGAR CREEK BOARD CHAIR Terri Steele VICE CHAIR Natalie Sevy SECRETARY Beth Savidge Dwight Barnhard Don Claphan Cindy Foster Lori Halsey Warren Haynes Mike Larson Matt Medley Chuck Mikulich John Ruddy John Ryan Bridgette Shaffer Terry Snapp Tom Waters	LEE'S SUMMIT/ LAKE WINNEBAGO BOARD CHAIR Mike Kelly VICE CHAIR Pam Stepp SECRETARY Liesl Hays Rob Binney Casey Crawford Trisha Drape Andrew Elliott Todd Haynes Joe Hughes Ritchie Momon Lauren Moxley-Johnson Amanda Robinson John Schuler Michele Spilker Jennifer Swearngin Bob White Joel Wilson Joy Van-Hamilton	RAYTOWN BOARD CHAIR Mike Watkins VICE CHAIR Ted Bowman SECRETARY Missy Reimann Kaylie Baker Martha Cockerell Robert Cordell Brian DeMoss John Grant Loretha Hayden Damon Hodges Terry Landers Erin Luttrell Tim McCraw Jeff Orr Linda Roberts Brian Ross DeAnn Stock Dave Turner
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COMMUNITY FOUNDATION STAFF

PRESIDENT AND CEO  Phillip J. Hanson, MPA, CAP®	CHIEF FINANCIAL OFFICER  Bridget Stoppelman, CPA	VICE PRESIDENT OF ADVANCEMENT  Cole Eason, JD
DIRECTOR OF PROGRAMS & DONOR SERVICES  Rachael Cassidy Watkins, MFA	OFFICE ADMINISTRATOR  Joanne Smith	ADMINISTRATIVE ASSISTANT  Lynn Oltmanns

YOUTH ADVISORY COUNCIL

OUR NEXT GENERATION OF LEADERS

Engaging students in philanthropy has been part of Truman Heartland’s work for decades. Each year, our “school of philanthropy,” the Youth Advisory Council, inspires nearly 120 students from 12 Eastern Jackson County high schools to use their voices to make a difference in the community. A unique opportunity for students to work together rather than compete, YAC provides students with opportunities to expand their networks, strengthen their leadership skills and gain hands-on experience in fundraising, grantmaking and volunteering.

2020-2021 YAC LEADERSHIP TEAM

BLUE SPRINGS HIGH SCHOOL

Lou Bellinghausen
Allison Brown
Evie Grasinski

BLUE SPRINGS SOUTH HIGH SCHOOL

Kylie Aikens
Bradley Danley
Hope Swartz

FORT OSAGE HIGH SCHOOL

Rheanne Branstietter
Evan Funk
Kayla Roberts
Aubri Stewart

GRAIN VALLEY HIGH SCHOOL

Gabe Keeton
John Martin

LEE'S SUMMIT HIGH SCHOOL

Claire Franciskato
Julianna Stramara

LEE'S SUMMIT NORTH HIGH SCHOOL

Matthew Gerber
Kali Kirkpatrick
Maria Smith

LEE'S SUMMIT WEST HIGH SCHOOL

Keisha Kodidhi
Julianana Richardson

RAYTOWN HIGH SCHOOL

Awah Asangwe

RAYTOWN SOUTH HIGH SCHOOL

Chinecherem Ihenacho

TRUMAN HIGH SCHOOL

Hadley Brillhart
Zoe Lewis

VAN HORN HIGH SCHOOL

Bryce Counts
Kayla McDonald
Isabelle Muñoz
Stevie Watkins

WILLIAM CHRISMAN HIGH SCHOOL

Autumn Handley
Christopher Navarro
Rebecca Stutzman



STAYING CONNECTED WHILE APART

Youth Advisory Council students play an important role in our annual competitive grants program. Following an accelerated review process for 2020, YAC students reviewed 13 proposals and met with representatives from the nonprofits over Zoom to develop funding recommendations for the Community Foundation’s Grants Committee and the YAC Endowment Fund, which awards grants annually to nonprofits that serve kids and teens.

YAC GRANTMAKING BY THE NUMBERS



REWARDING YAC LEADERSHIP

Truman Heartland has two scholarship awards dedicated to providing financial support to graduating Youth Advisory Council students.

HENRI E. GOETTEL
YOUTH IN PHILANTHROPY
AWARD RECIPIENT



Donovan
Cusick

ELIZABETH HILL MCCLURE
SCHOLARSHIP AWARD
RECIPIENT



Kaitlyn
Kendall



CHRISTOPHER NAVARRO,
WILLIAM CHRISMAN HIGH
SCHOOL TEAM LEADER

“Because of YAC, I’ve learned that there is so much I can do for my community even as someone who’s still in school. And knowing that I can do something to help people makes me really happy and genuinely fulfilled. I’m proud to be a part of YAC.”

Read more at:
www.thcf.org/yac

JOB SKILLS FOR NEW CAREERS

CREATING A PATH TO ECONOMIC STABILITY

Truman Heartland takes a hands-on approach to addressing the needs of our Eastern Jackson County community. Launched in early 2020, the Job Skills for New Careers community initiative aims to help improve the economic status of families in the region and break the cycle of poverty by providing a pathway to higher paying, in-demand careers through job skills training, financial coaching and mentorship.

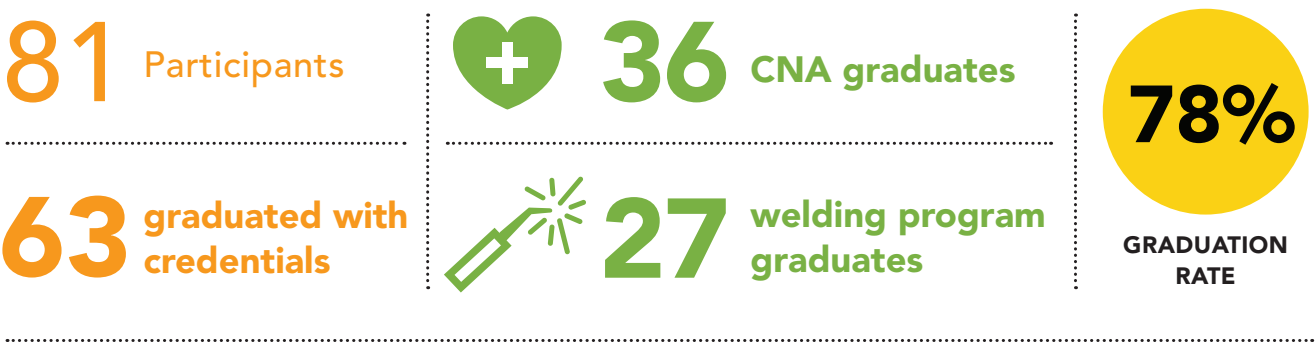
The result of hundreds of conversations with fundholders and months of research, we knew that Job Skills for New Careers had the potential to create positive change. Now, as the coronavirus continues to impact our lives and economy, this program is essential for the future of our community.

Lower income families have been disproportionately impacted by COVID-19. In fact, many low-wage restaurant and retail employees – who were barely making ends meet before the pandemic – are still struggling to return to work.

Job Skills for New Careers is uniquely positioned to respond. A strategic partnership with Community Services League, Mid-Continent Public Library and the University of Central Missouri, this program uses each organization’s assets to connect program applicants with trainings for in-demand careers and access to resources to help remove barriers that may prevent them from reaching their goals, at no cost to the participant.

Fundholders have been an integral part of this effort. In 2020, Truman Heartland fundholders contributed \$120,000 to the Job Skills for New Careers Fund. Aided by a \$60,000 grant from the Ewing Marion Kauffman Foundation, even amidst the pandemic this work is changing the lives of hardworking members of our community.

BY THE NUMBERS:



The COVID-19 pandemic impacted Job Skills for New Careers program outcomes for 2020. In addition to delays due to shutdowns, Missouri restricted in-person clinical training at long-term care facilities, which is required for CNA program participants. Lastly, hardships brought on by the prolonged crisis caused some participants to drop out before successfully completing the program. Nonetheless, the program’s graduation rate for 2020 was 78 percent, greatly exceeding the industry standard for workforce development programs.

DEVELOPING NEW PARTNERSHIPS FOR GREATER IMPACT

Though COVID guidelines required adjustments to training offerings, the pandemic helped spark innovative new partnerships for the community initiative.

Through Job Skills for New Careers, skilled nursing facilities including John Knox Village, Truman Medical Center – Lakewood and the Saint Luke’s Health System, hired students in the CNA program as nursing assistants. This approach allowed the students access needed to meet the program’s clinical requirements while adhering to COVID restrictions. The facilities also agreed to hire the graduates once certified.

These partnerships create a path to success for participants in the CNA program and a path to economic stability even during this crisis.



FROM THE 2017 STRATEGIC PLAN

By 2025, the Truman Heartland Community Foundation will be known as the organization that brings together people, organizations, ideas and opportunities to create solutions and strategies that make a measurable difference in the communities we serve and enables donors to be engaged in that work.



SUPPORTING HARD WORKERS FACING HARD TIMES

When businesses shutdown in March due to the pandemic, Christina Crook, a cosmetologist for 16 years, suddenly found herself home and unemployed for three months.

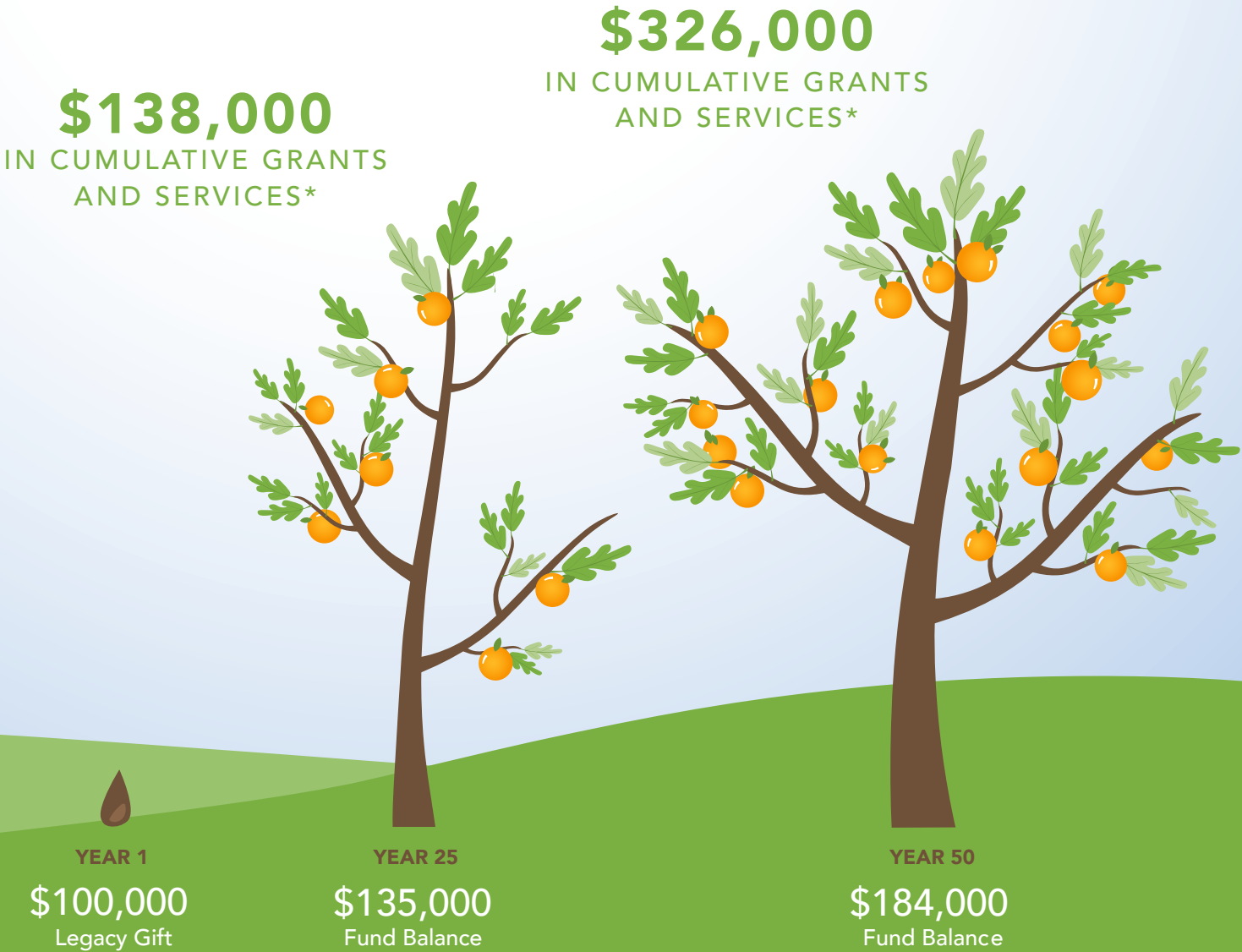
Christina knew she needed a new path, and something that could withstand future shutdowns. That’s when Christina reached out to Community Services League (CSL). Through CSL, Christina completed the welding training program through Crider’s Institute of Welding Technology.

“I’m doing something completely different, that I’ve never ever done before... but I’m up for the challenge. I feel like I’m in a really good place right now in my life.”

Read more at:
www.thcf.org/job-skills

HEARTLAND LEGACY SOCIETY

CREATING A LASTING IMPACT FOR THE FUTURE



*Assumes 4.5% annual payout and 6% rate of return net of fees.

HEARTLAND LEGACY SOCIETY MEMBERS

Becoming a Legacy Society Member is simple. Contact your Community Foundation staff today and share your plans to include your fund (or establish your fund) through your will, trust, life insurance policy, or other planned gift and you will be invited to join the more than 160 caring donors in the Heartland Legacy Society.

Anonymous – 19 members** Eldon and Bonnie Anderson L. Joseph Arth Glenda G. Bailey** Roger and Jacquelyn Bailey Charles and Sally Baldwin Mark and Dianne Ballantyne Paul and Gail Barham Bill and Darleen Barnes Dwight and Carolyn Barnhard Dorothy D. Bay* Ross and Renata Beaudoin Jerry and Doreen Benton Joe and Janice Blackburn Larry and Susan Blick Daniel L. and Janet Bodas Craig and Debbie Bolger ** James D. Browning* Ron Bruch Donna G. Bullock* Gene and Joanne Cable Jerry and Donna Carey Carol Carpenter Beverly A. Cathcard* Earl Kenneth Cavanah* Kenneth (Marty) and Cindy Cavanah Mary Lou Chalmers Wayne and Stephanie Chipman Roberta Coker Phyllis D. Combest Byron Constance Larry and Wanda Cook J.D. and Jeanne Cooper Rick Cox and HazelAnn Barkie-Cox Stan and Michele Crumbaugh** Norman, Mary Anne and Chris Davidson* Sam and Vera Doult Marvin and Dixie Droege John and Rosalie Dubach Willia Fancher* John and Jeanie Ferguson Ron and Karen Finke Carol Floyd Chuck and Colleen Foudree Helen French* Noel and Carolyn Fulkerson William Gann David and Jeanne Geiman David and Henri Goettel	Dr. Fred and Marge Hahn Harold and Mary Ellen Hall Doug and Beth Hammer Ed Hammond Family Phil and Nancy Hanson Elaine Hartong Douglas G. and Helen Ann Hatridge Bill and Wilma Henks William Richard (Rick) and Linda Henks Helen Hilliard* Roy Holt and Emma Jean Tuck Holt Bryan and Tina Hughes Margaret E. Hurt* V. Carl Jelley, MD* Dr. Edward and Connie John Clifford and Diane Jones Jerry and Sharon Kasten Sharon K. Kelly** Maureen Kennedy Gene and Margaret Kenney Rebecca Knepper George and Ronna Koepp Rick and Pamela Kreher Janet D. Lacey-Hodges Don and Ruth Landis George and Rita Langton Gene Lewis Mary Long Donna Lou Lyle Carol S. Macken Tom and Myrna Mardis Forest and Marjorie Martin* Gale Martin LaDonna Masters David and Connie Mayta** Richard R. and Ester G. McCall Gary and Liz McClure Harry and Donna McDaniel Carol McGraw Zita McGraw Homer McWilliams* Vida B. Mehrhoff Marie Mickelson* Lorene Mitchell* Melanie Moentmann Marcella Morgan* John and Judy Ness Wendell and Myrna Olson Russell and Mabel Pepper	Marjorie Pollard* Randy and Judy Porter William and Melissa Powell Dick Puhr* Jeffrey and Marita Ray Missy Reimann Richard Rhodes Gary and Glenda Riekhof Norman Ring and Sara Crow-Ring J. Brian Russell Linda Jane Salts* Harold H., Norma J. and James Allan (Jimmy) Schmidt* Barbara Schuster Elizabeth A. Scott Clifford M. and Mary Beth Seger Alvin and Ella Marie Sehrt* Roger T. Sermon* Dr. Steve Silverstein William C. and Anne M. Sizemore Terry and Betty Snapp Jim and Mary Stilley Paul Stone, Jr. Clarence and Betty Stowell Bill and Peggy Summa** Dan and Shannon Sundberg Martha Taggart* Jane Taylor Allan and Karen Thompson Paul and Marilyn Thomson Gary Toms Lance and Heather Trammell Garland and Pauline Tripp Montie and Marjorie Tripp Fern Truschke-Stuart Scott and Jennifer Turner** Todd and Nicole Underwood Charles and Elizabeth Unger Michael and Mary Jo Watkins Elizabeth C. Weekley-Sutton* Lysle and Carolyn Weeks Brenda West Bob and Candy White Thomas L. Winslow* Anne Marie Wix Russell and Alicia Wolford Debra S. Wood Scott and Linda Wright David and Shirley Wurth
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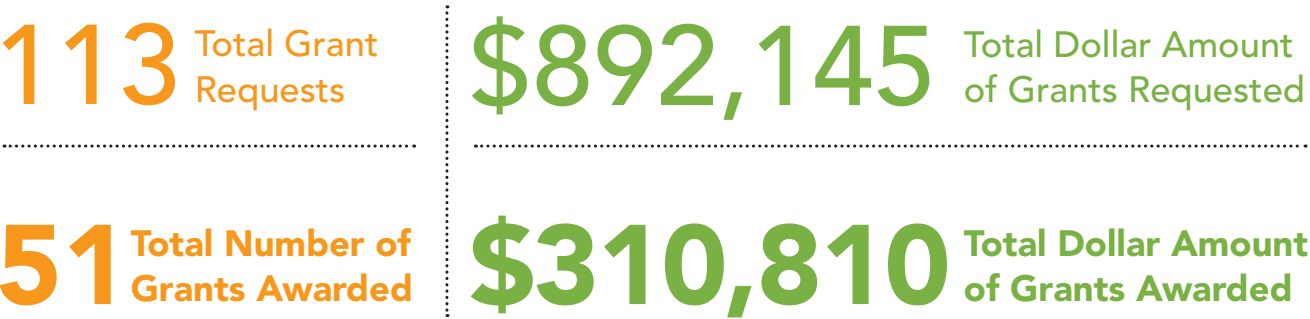
* Matured Gifts ** Denotes new members to our Legacy Society in 2020

COMPETITIVE GRANTS PROGRAM

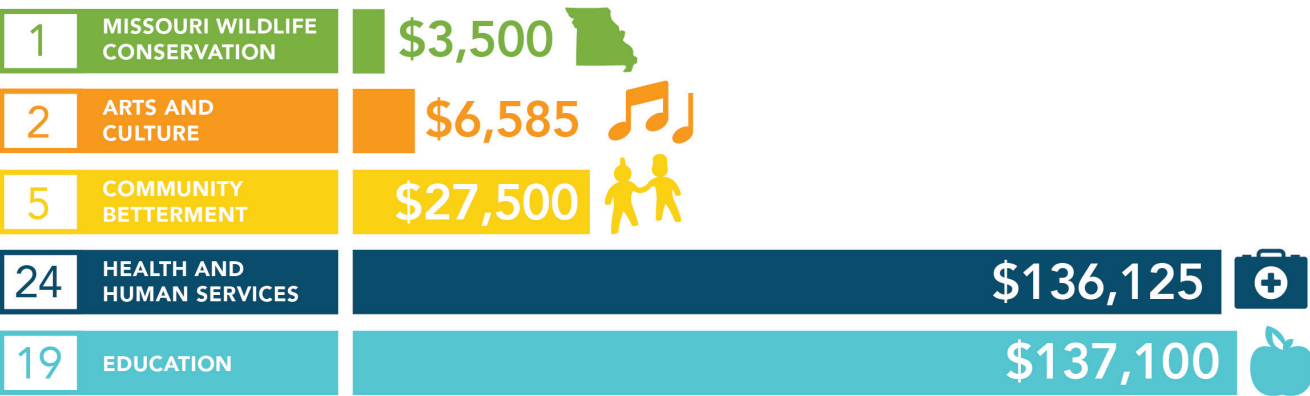
GIVING FOR THE GREATEST GOOD

Each year, Truman Heartland invests in our community through two competitive grants programs – Community Grants and the Jelley Family Foundation Endowment for Children’s Education. In response to the pandemic, Truman Heartland accelerated the 2020 competitive grant review process to award funding in July rather than November and amended grant agreements to allow nonprofits to allocate funding where they needed it most.

BY THE NUMBERS:



2020 COMPETITIVE GRANTS PROGRAM IMPACT AREAS:



*as of 7.23.2020



COMPETITIVE GRANTS WERE AWARDED ON BEHALF OF THE FOLLOWING ENDOWMENT FUNDS

Big Piney Fund for Social Ministry	Jelly Family Foundation Endowment for Children’s Education**
J.D. Browning Endowment**	Zita McGraw Endowment for Missouri Wildlife Conservation**
Beverly Cathcard Charitable Endowment**	Homer McWilliams Oncology Fund**
Cultural Arts Coalition Endowment for the Arts	Marcella Morgan Oncology Fund**
Samuel W. Edmunds Grantmaking Fund	Marjorie Pollard Hospice Endowment**
Family Literacy Endowment Fund	THCF Health Endowment
Heartland Arts Alliance Fund	THCF Unrestricted Endowment*
Margaret Hurt Endowment**	Youth Advisory Council Endowment Fund
Independence Regional Health Center Community Services Fund	

**Legacy Society Endowments
*With additional funds provided by Bill and Darleen Barnes and Marty and Cindy Cavanah in support of our grantmaking.

Total Dollars Made Available By Endowment Funds



ADDITIONAL FUNDING FOR 2020 COMPETITIVE GRANT AWARDS WAS PROVIDED BY THE FOLLOWING FUNDS

Anonymous Fund	Lucky Penny Charitable Fund
HMF Beaudoin Family Foundation	David and Connie Mayta Charitable Fund
Linda and Mike Gerding Family Fund	Debra Sue Wood Charitable Foundation Fund
Junior Service League of Independence	Wray Family Charitable Fund

2020 COMPETITIVE GRANT RECIPIENTS

ANGEL FLIGHT CENTRAL

Wings Over Eastern Jackson County – \$4,475

BIG BROTHERS BIG SISTERS OF GREATER KANSAS CITY

One-to-One Mentoring – \$5,500

Additional funding provided by the Youth Advisory Council Endowment Fund.

BIKEWALKKC

Local Spokes – \$5,000

BOYS & GIRLS CLUBS OF GREATER KANSAS CITY

Project Learn – \$5,000

BOYS & GIRLS CLUBS OF GREATER KANSAS CITY

SMART Moves – \$6,000

CANCER ACTION

Nutrition and Prescription Assistance – \$5,000

Additional funding provided by the David and Connie Mayta Charitable Fund.

CHILD ABUSE PREVENTION ASSOCIATION

School-Based Prevention Education

Programming – \$3,000

COLDWATER OF LEE'S SUMMIT

No Hungry Kids! BBQs – \$5,000

Additional funding provided by the HMF Beaudoin Family Foundation.

COMMUNITY SERVICES LEAGUE

Student Stability Program – \$25,000

COMMUNITY SERVICES LEAGUE

COVID-19 Response and Recovery – \$10,000

DEVELOPING POTENTIAL

Mobile Computing Technology – \$3,000

Additional funding provided by the HMF Beaudoin Family Foundation.

DRUMM FARM CENTER FOR CHILDREN

Educational Support at the Duvall

Campus – \$20,500

Additional funding provided by the Debra Sue Wood Charitable Foundation Fund.

GILDA'S CLUB KANSAS CITY

Cancer Education and Support – \$3,350

HANDS OF GRACE

Traveling the NICU World – \$2,000

Additional funding provided by Junior Service League of Independence.

HARVESTERS

BackSnack – \$5,000

HEARTLAND CHAMBER MUSIC

String Sprouts K.C. – \$7,000

HERITAGE PHILHARMONIC

76th Concert Season – \$3,085

Additional funding provided by the HMF Beaudoin Family Foundation.

HERITAGE PHILHARMONIC

Carl Jelley Young Artists Concert – \$5,000

HILLCREST TRANSITIONAL HOUSING

Housing for Homeless – \$4,000

Additional funding provided by an anonymous fund.

HOPE HOUSE

Crisis Needs Project – \$4,500

Additional funding provided by an anonymous fund.

HOPE NETWORK OF RAYTOWN

Low-Income Assistance – \$5,500

Additional funding provided by Junior Service League of Independence and the Debra Sue Wood Charitable Foundation Fund.

HOPEBUILDERS

Accessibility Solutions and Critical Home

Repair – \$6,000

Additional funding provided by the HMF Beaudoin Family Foundation.

INDEPENDENCE MEALS ON WHEELS

Meal Subsidy Relief – \$8,000

Additional funding provided by Junior Service League of Independence, the Lucky Penny Charitable Fund and the David and Connie Mayta Charitable Fund.

INDEPENDENCE SCHOOL DISTRICT

Nowlin Middle School Guitar Class – \$3,000

JUNIOR ACHIEVEMENT OF MIDDLE AMERICA

Powering Possibility in Raytown Quality

Schools – \$10,000

KANSAS CITY COMMUNITY GARDENS

Cultivating Health: Home and Community

Gardens – \$5,000

KANSAS CITY HOSPICE

Pediatric and Palliative Care Support – \$4,800

LEE'S SUMMIT SOCIAL SERVICES

Food Delivery Program – \$3,000

Additional funding provided by the HMF Beaudoin Family Foundation.

LEE'S SUMMIT SYMPHONY ORCHESTRA

2020-2021 Concert Season – \$3,500

Additional funding provided by the HMF Beaudoin Family Foundation.

LEE'S SUMMIT UNDERWATER RECOVERY

Rapid Deployment Equipment

Replacement – \$8,000

MARIAN HOPE CENTER FOR CHILDREN'S THERAPY

Reading Recovery Program – \$5,000

MEALS ON WHEELS OF LEE'S SUMMIT

Meal Delivery – \$5,000

MID-CONTINENT PUBLIC LIBRARY

Lone Jack Reads – \$5,000



LEVERAGING RESOURCES TO HELP AREA NONPROFITS

Donor Advised Fundholders help fill the gap in grant funding to support the causes they care about through our annual grants cycle.

The HMF Beaudoin Family Foundation and the Debra Sue Wood Charitable Foundation Fund contributed additional funding to award a \$6,500 grant to **Reach Out and Read Kansas City** and their school readiness program which provides developmentally appropriate books to families through partnerships with pediatricians at well child visits.

In 2020, Truman Heartland Donor Advised Fundholders and partners provided \$48,600 in additional funding to the Competitive Grants program.

Read more at:
www.thcf.org/together



DRUMM FARM CENTER FOR CHILDREN

Drumm Farm Center for Children received a **\$20,500** grant to support the addition of an on-site educator at their Duvall Campus. This certified teacher provided guidance to help the at-risk youth at the Duvall Campus successfully graduate high school and plan for the future.

MOTHER'S REFUGE

Project Attach: Early Intervention Education – \$6,000

MUSIC/ARTS INSTITUTE

Music Scholarships – \$4,100

Additional funding provided by the Linda and Mike Gerding Family Fund and the HMF Beaudoin Family Foundation.

OATS TRANSIT

Bus for Services in Lee's Summit – \$10,500

Additional funding provided by the HMF Beaudoin Family Foundation and the David and Connie Mayta Charitable Fund.

PEACE PARTNERSHIP

In-School Counseling Program – \$3,000

PLAY TO LEARN MINISTRIES

Roots & Wings Tuition Assistance Fund – \$3,500

Additional funding provided by the Debra Sue Wood Charitable Foundation Fund.

POWELL GARDENS

Festival Education Workshops and Events – \$3,500

PUPPETRY ARTS INSTITUTE

Developing Communication and Creative Arts

Skills Through Puppetry – \$3,500

Additional funding provided by the HMF Beaudoin Family Foundation.

RAYTOWN EMERGENCY ASSISTANCE PROGRAM

REAP Annual Audit – \$6,000

REACH OUT AND READ KANSAS CITY

School Readiness Program – \$6,500

Additional funding provided by the HMF Beaudoin Family Foundation and the Debra Sue Wood Charitable Foundation Fund.

ROTARY CLUB YOUTH CAMP ASSOCIATION

Summer Meal Program – \$5,000

Additional funding provided by the Youth Advisory Council Endowment Fund.

SCHOOL OF ECONOMICS

School of Economics Market – \$9,000

SHEPHERD'S CENTER OF RAYTOWN

General Operating Support – \$5,000

Additional funding provided by Junior Service League of Independence.

SLEEP IN HEAVENLY PEACE

Community Bunk Bed Build Day – \$9,500

Additional funding provided by the HMF Beaudoin Family Foundation, the Debra Sue Wood Charitable Foundation Fund and the Wray Family Charitable Fund.

THE LITERACY LAB

Program Support – \$8,000

THE SUMMIT CHURCH

Summer Lunch Program – \$3,500

TRUMAN HERITAGE HABITAT FOR HUMANITY

Operating Assistance – \$8,500

Additional funding provided by an anonymous fund, the Lucky Penny Charitable Fund and the Youth Advisory Council Endowment Fund.

TRUMAN MEDICAL CENTER CHARITABLE FOUNDATION

Neonatal Therapist Training – \$6,000

VISITING NURSE ASSOCIATION

Preventative Health Screenings – \$6,500

Additional funding provided by the David and Connie Mayta Charitable Fund.

THE SUMMIT CHURCH

The Summit Church received a **\$3,500** grant to support their summer lunch program which delivered 12,000 lunches to underserved youth in Lee's Summit every weekday during the summer break.



Willa L. Fancher



Martha A. Taggart

Ensuring Endless Support for Changing Needs

WILLA L. FANCHER AND MARTHA A. TAGGART

The new Willa L. Fancher and Martha A. Taggart Endowment Fund provides support to meet the community's needs today, tomorrow and forever.

 Read more at: www.thcf.org/together



SCHOLARSHIP FUNDS

PROVIDING STEADFAST SUPPORT FOR OUR STUDENTS

Truman Heartland works with hundreds of donors and partners to help area students pursue their academic dreams. Though unable to gather to celebrate in 2020, we awarded more than \$485,000 in scholarships – a new record – providing a reliable source of funding for 235 students during stressful and uncertain times.

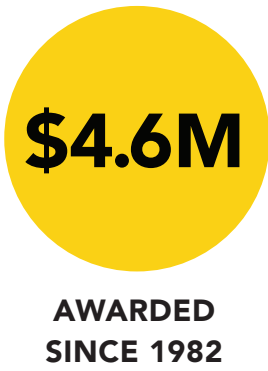


2020 SCHOLARSHIP PROGRAM IMPACT

926 Applications Received

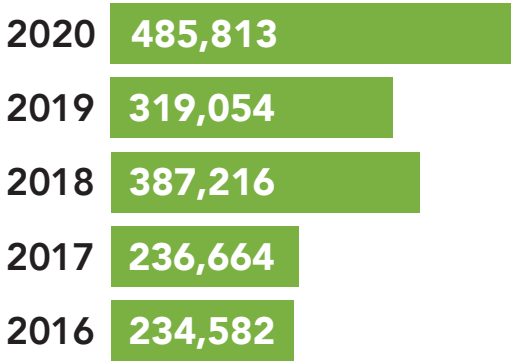
235 Students Receiving Scholarships

326 Scholarships Awarded



\$485,813

AWARDED IN SCHOLARSHIPS IN 2020



374 Reviewers

124 Funds

A Scholarship Fund is an easy and effective way to give back to the community, honor the memory of a loved one or engage your corporation in giving.

- Corporal Benjamin Ashley Memorial Scholarship Fund
- Association for Industrial Development Endowment Fund
- Mary K. Axtell Scholarship Fund
- Pat Barnhard Memorial Scholarship Fund
- John S. Barrett Memorial Scholarship Fund
- Blue Springs Rotary Club Scholarship Fund
- Daniel L. Bodas Technical Scholarship Fund
- Josh Borgmeyer Memorial Scholarship Fund
- John Bowser Radiology Scholarship Fund
- Steven D. Brown Scholarship Fund
- Ron Bruch Nursing Scholarship
- Gene and Joanne Cable Scholarship Fund
- Centerpoint Medical Center Auxiliary Scholarship Fund
- Centerpoint Medical Staff Scholarship Fund
- Mel Colley LEAD Scholarship Fund
- The Council of Clubs of Greater Kansas City Scholarship Fund
- David A. Cromwell Memorial Scholarship Fund
- Norman and Mary Anne Davidson Scholarship Fund
- Opal Barker Day and Phyllis Day Combest Memorial Education Fund
- Senator Ronnie DePasco Scholarship Foundation Fund
- Glenda K. Dowler Memorial Scholarship
- Drexel Public School Foundation
 - William D. Gordon Memorial Endowment Fund
 - William D. Gordon Memorial Non-Endowed Scholarship Fund
 - James H. Phillips Memorial Endowed Scholarship Fund
- Kay and Morris Dunning Nursing Scholarship Fund
- Eastern Jackson County Bar Association Thomas Locke Memorial Scholarship Fund
- Fort Osage Resources Champion Education Scholarship (FORCE)
 - Dr. Gale T. Bartow Scholarship
 - Mary Beggs Science Education Scholarship
 - Arthur Butler Scholarship Fund
 - Julie Cato Memorial Scholarship
 - Vilas "Lee" Compton Memorial Scholarship Fund
 - Daughters of the American Revolution
 - Louann Dickmeyer Educational Scholarship Fund



Alexandria Arndt



Claire Chase



Grant Snider

BUILDING POTENTIAL WITH BLUE SPRINGS ROTARY PARTNERSHIP

In 2019, the Blue Springs Rotary Club partnered with the Truman Heartland Community Foundation to establish an endowed fund for their two scholarship awards, the Blue Springs Rotary Club Scholarship and the Blue Springs Rotary Club President’s Scholarship. Through the Community Foundation’s pooled investment program, the endowment will continue to grow over time and provide financial support to students with financial need and commitment to community service who are graduating from high schools in the Blue Springs and Grain Valley school districts.

Read more at: www.thcf.org/together

LEAVING A LEGACY
BY INVESTING IN A
COMMUNITY’S FUTURE

Established by the trust administrator Blue Ridge Bank and Trust Co., the **Mary K. Axtell Trust Scholarship Fund** provides support in perpetuity to students from Ray and Carroll Counties pursuing technical certifications or undergraduate degrees. Honoring Mary Axtell’s legacy as a farm and ranch landowner, the scholarship gives preference to students pursuing agricultural related degrees.

The first awards from the Mary K. Axtell Trust Scholarship were made in 2020 and provided a total of \$65,000 in scholarships to 13 deserving students. And as a renewable scholarship, recipients may be eligible for up to three additional years of support to help them reach their academic goals and prepare for the future.

 Read more at:
www.thcf.org/together

- Dr. Mark Enderle Scholarship
- Dr. Larry Ewing Scholarship
- Michael Brandon Fisher Memorial Scholarship
- Ft. Osage Resources Champion Education Fund
- FOSD Employee Scholarship Fund
- FOSD Leadership Fund
- J. Richard Franklin Scholarship Fund
- Jimmy Golden Memorial Softball Scholarship Fund
- Gragg Family Memorial Scholarship Fund
- Dr. Victor D. Gragg Scholarship Fund
- Dr. Paul James Scholarship
- Robert Keeton Scholarship Fund
- A. Joan Lovelace Future Educator Scholarship Fund
- Carol Marcks Elementary Education Scholarship Fund
- Judy Lee McDaniel-Yazel Scholarship Fund
- Melanie Meyer Memorial Scholarship Fund
- Dustin Payne Scholarship Fund
- Harley and Doris M. Eby Reed Scholarship Fund
- Mona Richardson Scholarship Fund
- Gus Spencer Scholarship Fund
- Connie Truelove Scholarship
- John Waldman Memorial Scholarship
- Dr. Ben Whited Scholarship Fund
- Friends of the Blue Springs Ballet Dance Scholarship Fund
- William R. Gann Music Scholarship
- Sara Garrett Memorial
- Brandon Gieselman Memorial 4-H/FFA Scholarship Fund
- Henri E. Goettel Youth In Philanthropy Award
- Grain Valley School District Foundation
 - Fine Arts Program Fund
 - General Scholarship Fund
 - Jean Gillig Scholarship
 - David and Patty Hackett Scholarship
 - Mary and Lonnie Harper Speech and Debate Scholarship
 - Rachel House Hudson Memorial Scholarship Fund
 - Dr. Roy Moss Education Scholarship
 - Jerry Mueller Scholarship Fund
 - Sni Valley Academy Scholarship Fund
- Greater Kansas City Association of Family and Consumer Sciences
- Hatridge Career Support Scholarship Fund
- Heart of a Tiger Scholarship
- Lester and Mary Homfeld Endowed Scholarship For Lexington and Lafayette C-1 High Schools
- Rachel House Hudson Memorial Scholarship
- Norm and Linda Humphrey Scholarship Fund

- Independence Young Matrons Scholarship Fund
- Chuck and Jeneen Jones Scholarship Fund
- Jovial Scholarship Fund
- Junior Service League Bess Wallace Truman Scholarship Fund
- Harry and Connie Katowitz Memorial Scholarship (Katco Rubber)
- Gregory A. Knapp Train Your Brain Scholarship Fund
- Lafayette County C-1 Education Foundation
 - Richard and Alice Carter Memorial Scholarship
 - Richard Carter Memorial Scholarship
 - Class of '77 Memorial Scholarship
 - Class of '78 Memorial Scholarship
 - Classic Shop Scholarship
 - Samuel Duncan Memorial Scholarship
 - Engineering/Technical Scholarship
 - Donald and Marcile Fischer Agricultural Memorial Scholarship
 - Derek W. Gillilan Scholarship
 - Edward and Harri Huscher Family Scholarship
 - Douglas Stuart Kleinbeck Memorial Scholarship
 - Albert D. Lee Memorial Scholarship
 - Garrett Moore Memorial FFA Scholarship
 - Bob Pace Scholarship
 - Paula M. Perrine Memorial Scholarship
 - Purnell-Scott Family Memorial Scholarship
 - Renno Memorial Scholarship
 - Jim Richey/Jerry Hopkins Memorial Scholarship
 - Forest Riekhof Memorial Scholarship
 - Herman and Micky Simmons Memorial Scholarship
 - James H. Stoner Memorial Scholarship
 - Ralph Theiman Educational Fund and Earl and Maxine Smarr Scholarship
 - Marla Tobin Scholarship
 - Dean Woltemath Scholarship
- Blair Michaela Shanahan Lane Memorial Scholarship Fund
- William Lueckenhoff Memorial Scholarship
- Lutz Family Scholarship
- Julie Elizabeth Marshall Memorial Scholarship Fund
- Forrest and Marjorie Martin Scholarship Fund
- Elizabeth Hill McClure Scholarship
- McMillin Family Foundation Education Fund
- Jay McNamara Memorial Scholarship
- Medical Alliance-Metropolitan Medical Society of GKC Scholarship Fund
- Mid-Continent Public Library James A. Leathers Scholarship Fund

- Stella Moran Scholarship Fund
- Edward L. and Helen L. Newlin Scholarship Fund
- Georgia B. Northway Hemophilia Scholarship Fund
- Oak Grove School District Education Foundation
 - Hershel and Mae Cline Scholarship
 - Hockman Hardware Dual Credit Scholarship Fund
 - Dayton House Memorial Scholarship
 - Krystle Rose Logston Scholarship
 - Heather Kay McClain Memorial Scholarship Fund
 - Charles and Alma Palette Memorial Scholarship
 - Coach Pirch Memorial Scholarship
 - Jeremiah Pulley Memorial Scholarship
 - Charlene Roscher Memorial Scholarship
 - Kenneth and Lois Royer Scholarship
 - Tripp Family Scholarship
 - Clyde E. Williams Scholarship
 - David A. and Barbara J. Yarger Memorial Scholarship
- Olson Student Assistance Scholarship Fund
- George and Ellen Jane Petrie Scholarship
- Sam and Lindsey Porter Scholarship Fund
- Raytown Educational Foundation Aspire Scholarship for Raytown Schools
- Rolfe Bridge Education Scholarship
- Eugene J. Rolfe Memorial Education Fund
- Harold H., Norma J. and James Allan (Jimmy) Schmidt Scholarship
- Seger Family Nursing Scholarship Fund
- The Signatry - Walters-Magee Scholarship Fund
- Sixth Bomb Group Memorial Education Fund
- Laura G. Stark Memorial Scholarship
- Jason Stone Creativity Scholarship Award Fund
- Sugar Creek Business and Civic Club Fund
- Bill Summa Scholarship Fund
- Summit Christian - Tuition Assistance Endowment Fund
- Elizabeth Weekley Sutton Scholarship
- The Toni Thornton AAUW Reentry Scholarship Fund
- Tile Contractors’ Association of America, Inc. Scholarship Fund
- Timothy Lutheran Church
 - William P. Gerike Scholarship Fund
 - Theodore V. Schubkegel Scholarship Fund
 - Betty Wilson Scholarship Fund
- Harry S. Truman Memorial Scholarship Fund
- Watkins Family Harbinger Scholarship
- William Chrisman Class of 1953 Scholarship Fund
- Phillip Zaroor Entrepreneurial Scholarship

CHARITABLE FUNDS

LEADING THE WAY FOR CHARITABLE GIVING

Truman Heartland sets the standard for philanthropy by connecting donors to the causes closest to their hearts and that, in turn, serve unfulfilled needs in our communities. The following more than 700 funds were created to help many accomplish their goals, granting more than \$5.3 million in 2020.

DESIGNATED FUNDS

Support one or more of your preferred charities by connecting with local nonprofits who partner with Truman Heartland to build their funds.

All Creatures Fund	City of Independence
Arabia Museum Foundation Fund	Animal Shelter Fund
Association of Fundraising Professionals Mid-America Chapter Operating Fund	George H. Collings Memorial Endowment for Palmer Center
Bates County Historical Society Acorn Endowment Fund	Fire Safety Equipment Fund
Dorothy D. Bay Donor Advised Fund	Friends of Parks & Recreation - George Owens Nature Park
Bingham-Waggoner Historical Society Fund	Friends of Parks & Recreation - Palmer Center Senior Services Enhancement Fund
Blue Springs City Theatre Foundation Fund	Friends of Parks & Recreation - Palmer Senior Center Endowment
Blue Springs Historical Society Alwinda Wallace Endowment Fund	Friends of Truman Depot Endowment
Donna G. Bullock Family Fund	McCoy Park All Inclusive Play Project Fund
Butler R-5 Educational Foundation	Pioneer Woman Statue Endowment
Tom Cairns Endowment Fund	Police Department Peer Support Fund
Cancer Action Fund	Police Equipment Enhancement and Improvement Fund
Cass County Historical Society	Sermon Memorial Room Endowment
Genealogical Society Endowment Fund	Sermon/Old Spring Project Endowment
Non-Endowed Fund	Sister City Fund
Irene Pippit Trust Fund	Truman Memorial Building Restoration Fund
Beverly A. Cathcard Designated Endowment	Truman Memorial Walking Trail Fund
Earl Kenneth Cavanah Donor Advised Endowment Fund	Waggoner Memorial Endowment Fund
Center for Conflict Resolution	City of Lee’s Summit Community Foundation
Endowment Fund	Animal Welfare
Short Term Investment Fund	Cultural Arts
The Center for North American Herpetology (CNAH)	Environment and Beautification
The Suzanne L. and Joseph T. Collins Fund	K-9 Unit
Operating Reserve Fund	Public Safety
Slowinski Fund	Community Betterment Association of Pleasant Hill
George Toland Award for Ecological Research on North American Herpetofauna Fund	The Community of the Good Shepherd
Center Place Educational Foundation General Fund	Adolf Heine Memorial Fund
Child Abuse Prevention Association General Endowment Fund	Community of the Good Shepherd Fund
Citizens for the Archives Fund	Operating Reserve Fund
City of Blue Springs	Community Services League
Vesper Hall General Fund	Emergency Assistance Fund
Vesper Hall Nutrition and Homebound Fund	Endowment Fund
	Non-Endowment Fund
	Scholars Endowment Fund
	Scholars Fund

Comprehensive Mental Health Services Foundation, Inc.	Independence Youth Court Fund
Client Services Fund	Jackson County Columbian Home Association
Foundation, Inc. Fund	Jackson County Historical Society
Developing Potential	Archives Fund
Capital Campaign Fund	Endowment Fund
Endowment Fund	Operating Non-Endowment
Drumm Farm Center for Children, Inc Educational Enrichment Endowment Fund	Bess Hatten Raymond Fund
Eastern Jackson County Youth Court Fund	Roger T. Sermon Endowment
Family Conservancy Fund	Job Skills for New Careers
First Baptist Church of Independence	Junior Service League of Independence
Endowment Fund	Administrative Savings Fund
Orena D. Dorsch Religious Ministries Endowment Fund	Community Trust Savings Fund
Myrtle Mingle Music Fund	Frances Hink Endowment Fund
Non-Endowed Fund	Marjorie N. Martin Endowment Fund
First Christian Church of Independence Program Fund	Memorial Fund
Gift of Life	Kansas City Chorale Fund
Keith Anderson Memorial Fund	Kansas City Hospice
Non-Endowed Fund	Endowment Sub-Fund
Quasi Endowed Fund	Kansas City Hospice Fund
Graceland University Fund	KC Metro Mens Chorus
Grain Valley Assistance Council	K & M Karcher-Lumsden Charitable Fund
Grain Valley School District Foundation	Frank Kobe Business Academy Endowment Fund
A Plus Fund	Lafayette County C-1 Educational Foundation
Athletics Fund	General Fund
Classroom Grants Fund	Lee’s Summit CARES Endowment Fund
Classroom Technology Fund	Lee’s Summit Christian Church
General Fund	Lee’s Summit Optimist Foundation Fund
Instrumental Music Fund	Lee’s Summit Parks & Recreation
Library Resources Fund	Angel Fund
Outdoor Classroom Fund	Gamber Center Fund
Robotics Program Fund	Lee’s Summit Parks & Recreation Fund
Harrisonville Parks and Recreation Foundation	Lee’s Summit Social Services Fund
Harrisonville Dog Park	Lee’s Summit Symphony
Harrisonville Parks and Recreation Foundation	Endowment Fund
Heart of America Chorus	Orchestra Fund
Endowment Fund	Lee’s Summit Underwater Rescue and Recovery Fund
The KC Chapter of SPEBSQSA, Inc. Fund	Meals on Wheels
Heart of America Council, BSA/Blue Elk Endowment Fund	Endowment Fund
Heritage Philharmonic Endowment Fund	Operating Reserve Fund
Betty and Bud Hertzog Fund for the Lee’s Summit Historical Society	Meals on Wheels of Lee’s Summit
Hillcrest Ministries of Eastern Jackson County	Mental Health Association of the Heartland Fund
Endowment Fund	Messiah Lutheran Church
Hillcrest Ministries Fund	Endowment Fund
Historical Society of Lee’s Summit	Trust Fund
Hope House	Metropolitan Community Colleges’ Independence Development Fund
Anonymous Endowment Fund	Frank and Marie Mickelson Endowment Fund
Endowment Fund	Mid-America Library Alliance (MALA) Long-Term Investment Fund
M. E. Hurt Endowment Fund	Mid-Continent Public Library
Shaunda L. Thomas Foundation	General Fund
Hurt Family Endowment Fund	James A. Leathers Scholarship - Library Supplement Fund



Providing Shelter and Stability

TRUMAN HERITAGE
HABITAT FOR HUMANITY

Competitive Grant Award Recipient

[Read more at: www.thcf.org/together](http://www.thcf.org/together)

Midwest Genealogy Center Capital Fund
Midwest Genealogy Center Program Fund
Story Center Fund
Summer Reading Endowment Fund
Woodneath Story Center Endowment
Midwest Hemophilia Association Fund
Missouri Baptist Children's Home Children and Family
Ministries Endowment Fund
Missouri Park & Recreation Association
Beaver Estate Fund
Lyle B. Beaver Leadership Development
Institute Endowment Fund
Building Maintenance Fund
Education Fund
Operating Reserve Fund
Mitchell Foundation
Mother's Refuge
Endowment Fund
Operating Reserve Fund
Music/Arts Institute Endowment Fund
National Steamboat Museum Fund
Oak Grove School District Education Foundation
Park University Endowment Fund
Cathy Paulson Hope House Memorial Fund
Platte County Senior Services Fund
Power House Theatre Foundation Fund
Puppetry Arts Institute
Capacity Building Fund
Endowment Fund
Museum Fund
Rainbow Center
Endowment Fund
Operating Reserve
Raymore Baseball Softball Improvement Fund
Raymore-Peculiar Public School Foundation Fund
Raytown Arts Council Fund
Raytown Community Foundation
350 Highway Corridor Plan
Raytown Community Foundation Fund
Tree Fund
Volunteers in Police Service
Raytown Educational Foundation
Raytown Educational Foundation Fund
Short Term Repository Fund
Raytown Emergency Assistance Program
(REAP) Fund
Raytown Historical Society Foundation General
Endowment Fund
St. George Catholic Church Fund
Santa Fe Trail Neighborhood CDC
Santa Fe Trail Neighborhood CDC Fund
Short-Term Investment Fund

Edna M. Scahill Endowment Fund
Harold H., Norma J. and James Allan (Jimmy)
Schmidt Charitable Fund
School of Economics Money Market Fund
Society for the Study of Amphibians and Reptiles
Bailey Endowment Fund
Conant Endowment Fund
Roger Conant Grants (GIH) Res
Endowment Fund
Contribution Reserve
Harold A. Dundee Endowment
General Operating Reserve Fund
Gordon Endowment Fund
Hutchison Endowment Fund
Life Member Fund
Liner Endowment Fund
Margarita Metallinou Endowment
Dean Metter Memorial Award Endowment Fund
Minton Endowment
Seibert Award Endowment Fund
Special Publication Reserve Fund
Weinkle Pre-College Award Endowment
The Spirit of Independence Community Band Fund
Sugar Creek - Friends of the Parks Fund
Summit Christian Academy
Sustainable Hope International
William M. and Martha L. Thomas Fund
Timothy Lutheran Church
Facilities Designated Fund
Growth and Expansion Fund
Carol Logan - Memorial Endowment Fund
Timothy Lutheran Church Fund
Theodore V. Schubkegel Scholarship Fund
Jeffrey Tognascioli Memorial Fund
Truman Heritage Habitat for Humanity
Endowment
Friends of Truman Heritage Habitat
for Humanity
Hiram Young School
Harry S. Truman Library Institute Fund
Truman Medical Center-Lakewood NICU Fund
Vaile Victorian Society
Endowment Fund
Reserve Fund
Thomas L. Winslow Endowment
Youth Art Show Fund



REVITALIZING NEIGHBORHOODS THROUGH THE ARTS

The nonprofit **Englewood Arts** partnered with Truman Heartland to establish the Englewood Arts Fund. In 2020, with support from donors and area funders, they launched major renovations on the Englewood Arts Center, which will serve as a catalyst for the reimagined and transformed Englewood Arts District, providing affordable space for artist studios and community programming.

“The new arts center will help usher in a new arts identity for Independence and create one more cultural gem for not just Independence, but the larger Eastern Jackson County community.”

– Michael Baxley,
Englewood Arts Director

FIELD OF INTEREST FUNDS

Whether your interests lie in education, faith, health or the arts, a Field of Interest Fund allows you to concentrate your support on an issue or geographic area with flexibility.

- Blue Springs Parents Club
- Bryant School and Neighborhood Playground Fund
- Dr. Michael J. Bubalo Memorial Fund
- Charitable Reinvestment Foundation Fund
- Englewood Arts Fund
- Noel and Carolyn Fulkerson Student Benefit Fund
- GEHA Charity Golf Tournament Fund
- Grandma’s Alzheimer Fund
- Darrell Hein Memorial Eagle Scout Project
- Ian’s Story Fund for Testicular Cancer Awareness
- Independence Rotary Carnival Fund
- Independence Square Association Fund
- Melvin Jones Eye Fund
- KCMPRDA Fund
- Lee’s Summit Kiwanis Club Fund
- Legacy Foundation Fund
- Lions Eye Fund
- Gary Martinette Award Fund
- Neighborhood Dinner Fund
- Open Arms Foundation Fund
- PAWS Neuter/Spay Endowment Fund
- Clean Air Don A. Potts Award Fund
- Professional Development Network Fund
- Dick Puhr Fund For Athletes
- Racial Equity Action Fund
- Rolfe Bridge Education Fund
- Mark Stanke Memorial Scholarship
- United Nations Peace Memorial Fund
- Veterans Way Memorial Fund

ENDOWMENT FUNDS SUPPORTING COMMUNITY GRANTMAKING

With an unrestricted or field of interest gift to Truman Heartland, your dollars will serve areas of greatest need in your name in perpetuity.

- Big Piney Fund for Social Ministry
- James D. Browning Endowment Fund

- Beverly A. Cathcard Charitable Endowment
- Cultural Arts Coalition Endowment for the Arts
- Samuel W. Edmunds Grantmaking Fund
- Family Literacy Endowment Fund
- Willa L. Fancher and Martha A. Taggart Endowment
- Heartland Arts Alliance Fund
- Margaret E. Hurt Endowment Fund
- IRHC Community Service Fund
- Jelley Family Foundation Fund
- Zita McGraw Endowment for Missouri Wildlife Conservation
- Homer McWilliams Oncology Fund
- Marcella Morgan Oncology Fund
- Marjorie Pollard Hospice Fund
- Truman Heartland Community Foundation
 - CEO Discretionary Grantmaking Fund
 - Community Grantmaking Fund
 - Endowment Fund
 - Health-Related Project Fund
 - Sustainability Fund
- Youth Advisory Council Endowment Fund

DONOR ADVISED FUNDS

Like your own personal foundation, a Donor Advised Fund helps you be strategic with your charitable giving by allowing your investments the opportunity to grow so you can maximize your support.

- Aslakson Family Foundation
- Bacon Family Foundation Fund
- Glenda Bailey Foundation Fund
- Carol S. Baker Charitable Fund
- Bill and Darleen Barnes Charitable Fund
- Barnett and Crumbaugh Family Fund
- Carol Sue and Kenny Bass Charitable Fund
- HMF Beaudoin Family Foundation
- Beem Snapp Family Foundation
- C. Glenn and Ada M. Betts Family Fund
- Blessen Charitable Foundation
- Larry and Susan Blick Family Fund
- Ruth J. Brackney Family Fund
- Brighter Tomorrows Fund
- Broken Halos Research Fund
- Darren Brungardt Charitable Foundation Fund
- C. Robert Buckley Family Fund

- HB and Carol Burchett Giving Foundation
- Aaron and Jenny Bush Charitable Fund
- Butler Family Foundation Fund
- Gene and Joanne Cable Donor-Advised Fund
- Cargo For Kids
- Cavanah Family Fund
- Centerpoint Medical Staff Community Grants Fund
- William R Chipman Family Charitable Fund
- Marcella Clark Charitable Fund
- Roberta Coker Charitable Fund
- Byron Constance Fund
- Larry and Wanda Cook Family Charitable Fund
- Mike and Morrisa Costanzo Charitable Fund
- Brad and Sandy Cox Family Foundation Fund
- Karen Cox Family Fund
- Cras in Umbra
- Cunningham/Weeks Advisory Fund
- Catherine J. A. Curtis Family Fund
- D and S VP Charitable Fund
- Gayle Frances Davidson Memorial Fund
- Rick Didier and Cynthia Randazzo Family Foundation Fund
- Richard Digby Memorial Fund
- Donahue Family Foundation Fund
- Sam and Vera Doult Charitable Fund
- Duvall Family Foundation for Children
- Earth Effects Outdoor Living Donor-Advised Fund
- Elias Family Charitable Fund
- Elias Interactive Missions Fund
- Ennis Family Fund
- Bill and Jill Esry Family Foundation Fund
- Sterling and Donna Farber Family Foundation
- Farrington Family Fund
- Ferguson Family Foundation
- John and Jeanie Ferguson Foundation
- Finke Family Foundation Fund
- Wendy Fitzgerel-Blue Foundation Fund
- Forrester Family Fund
- Rick and Elizabeth Forth Family Foundation
- The Foudree Family Donor-Advised Fund
- Kenneth L. and Eleanor R. Frasier Charitable Fund
- Jerome M. Frederick Charitable Fund
- Helen L. French Family Fund
- Noel and Carolyn Fulkerson Foundation Fund

David and Jeanne Geiman Fund
Linda and Mike Gerding Family Fund
Bob Glaser Donor Advised Fund
Greco Family Foundation Fund
Randy and Carla Griffin Family Foundation Fund
Fred and Marge Hahn Family Fund
Hammer Family Fund
Hampton Family Fund
Charles W. and Bette J. Hampton Family Foundation
Hand-in-Hand Fund
Nancy and Phil Hanson Family Foundation Fund
The Robert E. and Debra A. Harmon Fund
Charles W. and Phyllis A. Harrel Charitable Foundation
Douglas G. and Helen Ann Hatridge Family Foundation Fund
Heggestad Family Fund
Gloria L. Helmer Charitable Fund
Henks Financial Group Charitable Fund
The Dennis and Machele Henks Family Fund
Rick and Linda Henks Donor Advised Fund
Henman/Dicken Family Trust
Robert and Mary Hepting Foundation
Higgins Family Fund
Alan and Connie Hill Charitable Fund
Mike and Joy Hobick/CARSTAR Foundation
Myrtle Hoffman and CS Monnier Memorial Fund
Roy David Holt and Emma Jean Tuck Holt Charitable Fund
Ken and Melanie Horrell Charitable Fund
Harvey and Lois House Family Foundation Fund
Independence Young Matrons Endowment Fund
Jerabek Family Foundation
David and Lydia Jeter Family Fund
Clifford and Diane Jones Foundation
Michael T. and Jacci Kelly Family Foundation
Maureen A. Kennedy Giving Fund
Gene and Margaret Kenney Foundation
Travis and Heather Kenney Foundation Fund
Kimak Family Fund
L.D. Koirtyohann Family Fund
Anthony and Gwen Kraus Charitable Family Foundation
Richard and Pamela Kreher Family Fund
Janet D. Lacey-Hodges Charitable Fund
Randolph and Karen Lantz Family Foundation
Lefko Family Foundation Fund

Longberg Family Donor Advised Fund
Lucky Penny Charitable Fund
Scott and Jackie Lueckert Family Foundation Fund
Magady Family Education Fund
Make a Difference Fund
Maple Family Foundation
Michael Martin Family Fund
David and Connie Mayta Charitable Fund
McCandless/Taylor Fund
McClure Family Fund
Mike and Jan McGraw Family Foundation Fund
Bruce and Tracey Mershon Family Foundation Fund
Tim and Elaine Metcalf Family Foundation Fund
Michael and Linda Meyers Family Foundation
Millay Family Foundation
Mitzvah Fund
Melanie Moentmann Charitable Fund
Kirk and Cindy Morehead Charitable Fund
Ray Morton Foundation
Peter and Karen Muelleman Family Foundation Fund
John and Judith Ness Fund
Neville Donor Advised Fund
Evan Noll Memorial Fund
Pogson Family Foundation Fund
Dr. Donald and Barbara Potts Fund
Robert and Beverly Powell Family Foundation
Prevost Family Foundation
Pryde Family Foundation Fund
Ragan Foundation Fund
Joan and Max Raveill Charitable Fund
William H. and Marcile K. Reich Family Fund
Mary Ann and Randall Rhoads Charitable Fund
Tom and Kathy Rohr Family Foundation Fund
Rooker Family Giving Fund
Rotary Club of Eastern Independence Community Grants Fund
Rotary Club of Independence
Community Grants Fund
William D. Palmer Endowment Fund
Ed and Sue Russell Family Foundation Fund
J. Brian Russell Donor Advised Fund
Dorothy Salyer Charitable Fund
Richard Edward Sanderson Foundation
Judith A Scammon Charity Fund
Kathy Schadle Foundation Fund

Schondelmeyer-Williams Fund
Jon and Karen Schroeder Family Foundation
John and Karen Schuler Family Fund
Kenneth and Susan Scott Family Foundation
Alvin and Ella Marie Sehrt Fund
John and Bette Sellars Family Foundation
Sharing for Shannon Memorial
Charles and Brenda Shields Family Foundation
Julie Shull Charitable Foundation
Alan and Valle Smith Charitable Foundation
Dennis D. and Deborah K. Smith Family Foundation Fund
Stephenson Family Charitable Fund
Jim and Mary Stilley Donor Advised Fund
Norman and Darleen Swails Fund
A.D. Talbott Memorial/N.S. Talbott Charitable Fund
Dennis and Jane Taylor Fund
Mitchell and Betsy Taylor Family Fund
Tim and Yvette Taylor Fund
Cathy Tharp Family Fund
Thompson Family Charitable Foundation
Paul and Marilyn Thomson Family Fund
John S. Thornton Family Fund
Garland and Pauline Tripp Foundation
Montie and Marjorie Tripp Family Foundation Fund
TruckMovers Charitable Foundation
Billy Truschke Memorial Fund
Todd and Nicole Underwood Family Ministry Fund
Charles and Elizabeth Unger Family Foundation
Unilever Charitable Fund
Valley Fund
Viracor Eurofins Volunteer Committee Fund
Daniel E. and Alice D. Waite Family Foundation Fund
Brenda Rapp West Foundation
White Family Memorial Fund
Bob and Candy White Foundation
Widick and Appleberry Family Fund
John and Sharon Williams Family Fund
Debra Sue Wood Charitable Foundation Fund
Wray Family Charitable Fund
Wright Family Donor Advised Fund
Jason and Angela Wright Fund
Dave and Shirley Wurth Family Foundation
Lenora "Lennie" Wyre Charitable Fund

CONNECTING DONORS
TO COMMUNITY NEEDS

At the start of the pandemic, we launched the **COVID-19 Response** page on the Truman Heartland website. An evolving list of nonprofits navigating the crisis and continuing to provide support to those most vulnerable in the community, this resource helped fundholders and friends support emergency relief efforts in the region.

Collectively, Truman Heartland Donor Advised Fundholders provided more than \$240,000 in COVID-19 response grants.

DEFERRED ENDOWMENT FUNDS

Usually created with an estate gift, a Deferred Endowment Fund creates a legacy of charitable giving and provides support for the causes you care about that lasts beyond your lifetime.

Anderson Family Foundation Fund
L. Joseph Arth Donor Advised Fund
Bailey Charitable Foundation
Mark and Dianne Ballantyne Charitable Foundation
Dwight and Carolyn Barnhard Charitable Gift Annuity
Jerry and Doreen Benton Family Foundation
Joe and Janice Blackburn Family Charitable Fund
Jerry and Donna Carey Foundation
Carol J. Carpenter Bequest
Mary Lou Chalmers Charitable Foundation
James W. and Stephanie D. Chipman Charitable fund
Clay County Senior Services Fund
Phyllis D. Combest Charitable Remainder Trust
J.D. and Jeanne Cooper Foundation
Rick Cox and HazelAnn Barkie 'It is in giving that we receive'
Marvin and Dixie Droege Charitable Fund
John and Rosalie Dubach Charitable Fund
Raymond C. and Judy Ebert Donor Advised Fund
Carol Floyd Foundation
Robert R. Franke Donor Advised Fund
Helen French Charitable Gift Annuity Fund
Ed and Sharon Hammond Family Charitable Fund
William R. Hartong and E. Elaine Hartong Charitable Remainder Trust
Rosalie M. Headley Scholarship
William and Wilma Henks Family Foundation Fund
Robert A. Hoke Charitable Remainder Unitrust
Ruby N. Hoke Charitable Remainder Unitrust
Tina and Bryan Hughes Fund
Alice C. Jackson Charitable Fund
Dr. Edward and Connie John Donor Advised Fund
Jerry and Sharon Kasten Family Foundation Fund
Rebecca Knepper Charitable Foundation
Koepp Family Fund
Donald E. Landis Charitable Remainder Unitrust
George and Rita Langton Foundation
Elizabeth Marie Lewis Foundation

Gene E. Lewis Charitable Foundation
Donna Lou Lyle Foundation
Leland Thomas Mardis and Myrna Lee Mardis Gift Annuity
Donna Masters Charitable Fund
Richard R. and Esther G. McCall Charitable Remainder Trust
Olson Student Assistance Scholarship Committee Fund
Russell and Mabel Pepper Family Foundation Fund
Potts-Martin Fund
Powell's Pals Love for Paws Fund
Jeff and Marita Ray Foundation
Missy Reimann Foundation
Richard Rhodes Fund for the Lexington Community
Gary and Glenda Riekhof Family Foundation
Norman Ring and Sara Crow-Ring Charitable Foundation
Donald S. Ross Charitable Gift Annuity Fund
Schneider/Mehrhoff Memorial Fund
Barbara A. Schuster Fund
Elizabeth Scott Charitable Remainder Trust
Clifford M. and Mary Beth Seger Charitable Gift Annuity
William C. and Anne M. Sizemore Charitable Gift Annuity
Clarence and Betty Stowell Gift Annuity Fund
Dan and Shannon Sundberg Family Foundation
Dennis and Jane Taylor Gift Annuity
Allan L. and Karen S. Thompson Charitable Foundation
Gary R. Toms History and Genealogy Education Fund
Gary R. Toms History Scholarship Fund
Lance Trammell Family Fund
Gary and Nita Tripp Foundation
Elizabeth E. "Pat" Wasmuth Charitable Gift Annuity
Watkins Family Foundation
Anna Marie Wix Charitable Fund

"A HIGHER LEVEL
OF EDUCATION IS
IMPORTANT TO ME,
BUT IT IS EXPENSIVE.
THE SCHOLARSHIPS
HELPED TAKE AWAY
SOME OF THE FINANCIAL
BURDEN AND HELPED
ME REACH MY
CAREER GOALS!"



Investing in Bright Futures

ALEXXUS LINDSEY

Council of Clubs of Greater Kansas City Scholarship Recipient
Graceland University, Bachelor of Science in Nursing '20

[Read more at: www.thcf.org/together](http://www.thcf.org/together)



For 25 years, Truman Heartland Community Foundation has been bringing people and businesses from our region together annually to celebrate the community servants and philanthropic organizations who make a difference in Eastern Jackson County. Broadcast online to more than 80 watch parties, the 2020 Toast to Our Towns Gala was a dynamic virtual celebration and a special reminder of the many ways that philanthropy strengthens our region.

2020 HONOREES

HEARTLAND HUMANITARIANS OF THE YEAR



Brent Schondelmeyer and Lee Williams

HEARTLAND CORPORATE CITIZEN OF THE YEAR



Speaks Chapels

HEARTLAND SERVICE AWARD



Junior Service League of Independence

DR. PAUL M. THOMSON PROFESSIONAL ADVISOR OF THE YEAR



Adam Kliethermes

OUTSTANDING CITIZENS OF THE YEAR SELECTED BY OUR AREA MAYORS



James L. May
Blue Springs



Christina "Kiki" Claphan
(posthumous)
Grain Valley



Stan and Michele
Crumbaugh
Independence



Brad Cloverdyke
Lake Tapawingo



Wyatt and
Crystal Durgan
Lee's Summit



Carol Frevert and
Mary Oyler
Raytown



Bill Haman
Sugar Creek

THANK YOU TO OUR 2020 SPONSORS

PRESENTING SPONSOR - \$15,000



BROADCAST SPONSORS - \$10,000



CITIZENS' RECEPTION SPONSOR - \$7,500



BENEFACTOR SPONSORS

Dana Forrester Watercolors/
Melanie Moentmann, SS&C
Dunn Family Foundation

Edward Jones
Humphrey, Farrington
McClain, P.C.

Midwest Trust FCI Advisors
Speaks Chapels
Stewardship Capital

PATRON SPONSORS

Blue Ridge Bank and Trust Co.
Cargo Largo
Mid-Continent Public Library

Steve and Marianne Noll
Prairie Capital

Rotary Club of Independence
Truman Medical Center - Lakewood

WATCH PARTY SPONSORS

City of Blue Springs
Burns & McDonnell Foundation
Children's Mercy Hospital
Trisha Drape/Debbie Stoddard
Ewing Marion Kauffman Foundation
Randall and Helen Ferguson
Chuck Foudree/Craig Brandon/Mark Foudree/John Kimak/Steve Sturm
Gilmore & Bell
City of Grain Valley
Doug and Helen Hatridge/
Bob and Candy White

City of Independence
Junior Service League of Independence
City of Lake Tapawingo
City of Lee's Summit
Mr. and Mrs. Allen Lefko
Bruce and Tracey Mershon
Metropolitan Community Colleges
Meyers Funeral Chapel
Oswald Room & Rew, LLC
City of Raytown

Raytown Quality Schools
Republic Services
Brent Schondelmeyer and Lee Williams
Spire
Dennis Taylor and Dr. Bridget McCandless
Allan and Karen Thompson/
Dave and Shirley Wurth
Tingle Flooring

FRIEND SPONSORS

Dwight and Carolyn Barnhard
Beyond Wealth Advisors
Ted Bowman
Gene and Joanne Cable
Marty and Cindy Cavanah
Central Bank of the Midwest
Roberta Coker
Commerce Bank
Community Services League
Byron Constance and Jane Taylor
Vicki Digby and Kraig Hansen
Drumm Farm Center for Children

Jon and Juli Ellis
Emerick & Company, P.C.
Mike and Linda Gerding
Craig and Deanna Gilbert
Hartsook and Associates
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Mike and Joy Hobick
Rick and Kathy Hughey
Mike and Jaci Kelly
Barbara Koirtyohann
Lathrop GPM
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Liesl Hayes	Merideth Parrish	

2020 FINANCIAL SUMMARY

CONSOLIDATED STATEMENT OF FINANCIAL POSITION

ASSETS	
Cash and Investments	58,170,160
Other Assets	20,974
Insurance Policies	2,907,068
Property and Equipment, Net	15,266
Total Assets	61,113,468
LIABILITIES	
Accounts Payable	33,235
Payroll Liability	19,999
Grants Payable	-
Total Liabilities	\$53,234
NET ASSETS	\$61,060,234
TOTAL LIABILITIES AND NET ASSETS	\$61,113,468

CONSOLIDATED STATEMENT OF ACTIVITIES

PUBLIC SUPPORT AND REVENUE	
Contributions	\$8,426,522
Investment Income	4,860,147
Total Public Support And Revenue	\$13,286,669
GRANTS AND EXPENSES	
Grants and Scholarships	5,359,092
Operating Expenses	1,210,685
Total Grants and Expenses	\$6,569,777
CHANGE IN NET ASSETS	\$6,716,892
NET ASSETS AT BEGINNING OF YEAR	\$54,343,342
NET ASSETS AT END OF YEAR	\$61,060,234

Total Assets

2020	61,113,468
2019	54,412,930
2018	43,941,362
2017	44,944,609
2016	38,249,979

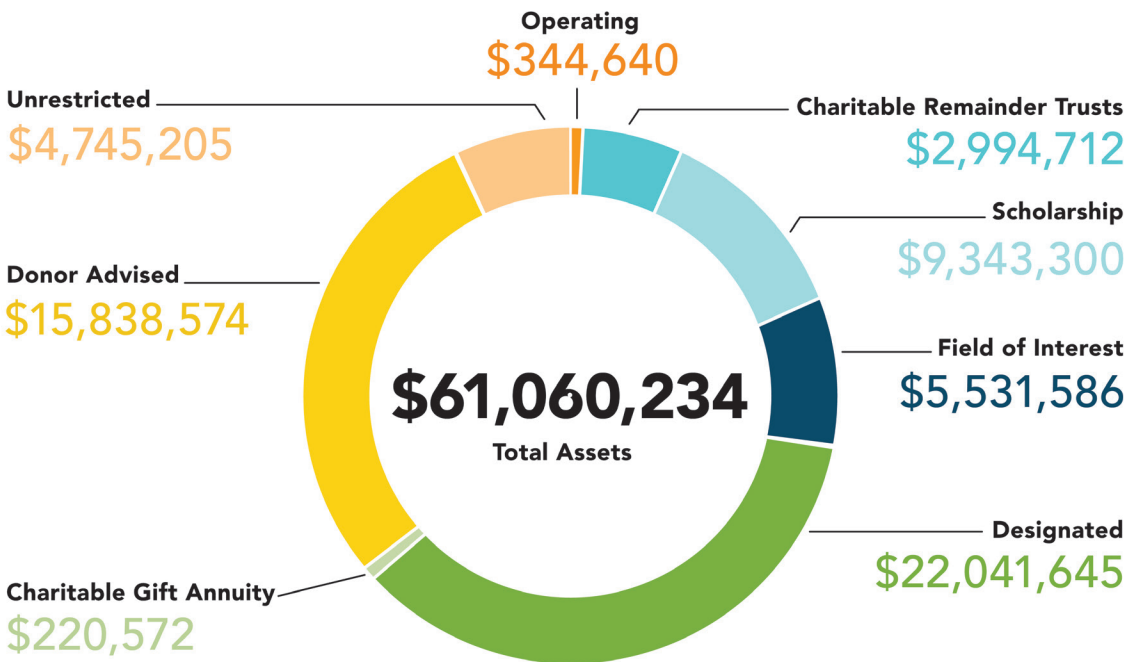
Gifts

2020	8,426,522
2019	9,049,624
2018	7,223,796
2017	6,039,032
2016	5,701,922

Grants and Scholarships

2020	5,359,092
2019	4,818,716
2018	4,432,807
2017	3,217,268
2016	3,350,339

ASSETS BY FUND TYPE:





TRUMAN HEARTLAND COMMUNITY FOUNDATION

4200 Little Blue Parkway, Suite 340
Independence, MO 64057



MAKE A GREATER IMPACT ON THE CAUSES YOU CARE ABOUT

A QUICK GUIDE FOR FINDING THE BEST WAY TO ACCOMPLISH YOUR CHARITABLE GOALS

- **Community Grantmaking Funds** provide Truman Heartland with flexible resources to address the community's most pressing needs, now and into the future
- **Donor Advised Funds** add strategy to your charitable giving and give your investments the opportunity to grow so you can maximize your support.
- **Scholarship Funds** help deserving students work toward a brighter future.
- **Field of Interest Funds** allow you to concentrate your grantmaking on an issue or geographic area with flexibility.
- **Legacy Gifts** provide a stream of income that will continue to grow for long-term impact.
- **Annual Foundation Fan Club Membership** helps Truman Heartland provide programs above and beyond donor services, like Youth Advisory Council and four Community Advisory Boards.