



GIVING for good. — — *Growing FOREVER.*



ANNUAL REPORT 2015

Contents

Chairman Letter	1
Board of Directors	2
Advisory Boards	3
Youth Advisory Council	4
Community for All Ages Coalition	6
Heartland Legacy Society	8
Community Grants Program	10
Charitable Funds	16
Scholarships	26
Toast to Our Towns Gala.....	30
Annual Foundation Fan Club	32
Financial Summary.....	33



Chairman Letter

Truman Heartland Community Foundation is a leader in promoting charitable giving. Each year, donors, volunteers, Board of Directors and Advisory Boards **continue to connect resources and model philanthropy, creating a ripple effect that yields the greatest impact for our communities.**

Truman Heartland Community Foundation has demonstrated the effect of private giving for the public good for over 30 years in Eastern Jackson County. This past year was very productive with **contributions totaling \$5 million.** Grants made from all funds, including donor advised funds, scholarships and the annual community **grants program reached \$3.1 million.** There are now **more than 590 funds including 37 new funds established in 2015.**

The annual Community Grants Committee, including representatives from the four Advisory Boards and Youth Advisory Council, **awarded 59 grants to organizations** pertaining to health and welfare, arts and culture, and community betterment and education **totaling \$297,426, a six percent increase over last year.**

Scholarships were awarded to 162 individuals, including high school seniors, undergraduate, graduate and technical students, **totaling \$197,364 to support continuing education.** The 83 scholarships were funded through donors' dedication and giving.

The Heartland Legacy Society, comprised of individuals who through their estate plans choose to leave a lasting legacy of philanthropy, **grew by 15 bringing the total membership to 123.** Their thoughtful planning and generosity will continue to benefit our community into the future.

The Community for All Ages Coalition with more than 70 members, continues to focus on initiatives in support of the aging population in Eastern Jackson County. Research indicates **those aged 65 years and over will live longer, be healthier and more active, and seek services,** including housing options that enhance well-being and an engaged lifestyle. The Coalition and THCF play a key role in bringing agencies and services together as our communities prepare for the shift in demographics.

The THCF Youth Advisory Council (YAC) **includes 162 students from 13 local schools.** They learn and practice philanthropy through an annual food drive and host a fundraising event that supports the growth of their endowment fund. The **YAC students are active participants of the Community Grants Committee** and support various organizations, utilizing their own fund.

On behalf of THCF, **I would like to express my gratitude** and respect for our entire Board of Directors, Advisory Board members, and dedicated THCF staff. They give of their time, expertise, and continue to support charitable giving for Eastern Jackson County.

I have been honored and privileged to serve as Chairman of the Board and **I look forward to continued growth and generosity** as THCF facilitates private giving for the public good.

Judy Forrester, 2015 Chairman of the Board

2016 Board of Directors



DAVID JETER
CHAIRMAN

Jeter, Rains & Byrn, L.C. (ret.)



CLIFF JONES
VICE-CHAIRMAN

Edward Jones



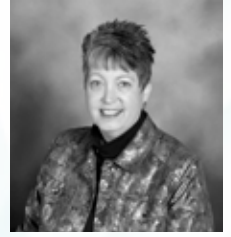
CINDY CAVANAH
SECRETARY

Cable-Dahmer Chevrolet (ret.)



DAVID WILLIAMS
TREASURER

Centerpoint Medical Center



JUDY FORRESTER
IMMEDIATE PAST CHAIRMAN

Dana Forrester Watercolors



DAVID W. BOWER

Populous



CHRIS CULBERTSON

Creative Planning
Property & Casualty



TOM DUVALL

truckmovers.com



JILL ESRY

Community Volunteer



RON FINKE

Stewardship Capital



ELEANOR FRASIER

Community Volunteer



LINDA GERDING

Community Volunteer



PATRICIA HATLEY

Blue Springs School
District (ret.)



HELEN HATRIDGE

Community Volunteer



ROBERT HEPTING

Trebor, LLC



BARBARA KOIRTYOHANN

Hallmark (ret.)



DIANE KRIZEK

Doozek Limited



TRACEY MERSHON

Mershon & McDonald



MELANIE MOENTMANN

DST, Inc.



KIRK NOOKS

Metropolitan Community
College Longview



STEVE POTTER

Mid-Continent Public Library



MACHEL RIFFE

Machel Riffe Real Estate



STAN SALVA

Public Office (ret.)



CHARLES SHIELDS

Truman Medical Center



MONTIE TRIPP

Garney Construction (ret.)



JEFF WALTERS

Blue Ridge Bank and Trust



CANDY WHITE

Lee's Summit School
District (ret.)



JONATHAN ZERR

Kapke & Willerth, LLC

2016 Advisory Boards

Blue Springs Grain Valley

Chris Culbertson,
Chairman
Annette Seago,
Vice-Chairman
Sara Stiles,
Secretary
Michael Banks
Jeff Coleman
Mark Cromwell
Bryan Gash
John Hardy
Dyan Herdzina
Harvey House
Tina Parsley Hughes
Rebecca Knepper
Steve Krueger
Rina Mehta
Jens Sorensen
Rebeca Swank
Nicole Underwood
Ellen Ward

Independence Sugar Creek

Jill Esry, **Chairman**
Adam Kliethermes,
Vice-Chairman
Susan Wray, **Secretary**
Michelle Crumbaugh
William Haman
Doug Horn
Steve Kidwell
Scott King
Eric Knipp
Fred Mills
John McEvoy
Mark O'Renick
Billie Preston
Stan Salva
Brian Snyder
Dennis Taylor
Lynette Wheeler

Lee's Summit Lake Winnebago

Machelle Riffe,
Chairman
Kathy Hughey,
Vice-Chairman
Mary Stille,
Secretary
Karen Dexter
Gary Fruits
Deanna Gilbert
Fred Grogan
Kathryn Harvel
Mike Kelly
Beto Lopez
Rosalie Newkirk
Donna Nill
Gloria Solis
Pam Stepp
Kim Berwald Viar
Bob White
Candy White
Sharon Williams

Raytown

Diane Krizek,
Chairman
Martha Cockerell,
Vice-Chairman
Rev. Orin Cummings,
Secretary
Al Brown
Pat Ertz
Loretha Hayden
George Koepp
Terry Landers
Jim Lynch
Judy Ness
Steve Shelton
Jim Stille
Alyse Stoll
Allan Thompson
Barbara Thompson
David Wurth
Shirley Wurth



Truman Heartland Community Foundation Staff (pictured left to right)

Shannon Sundberg, MFA, Director of Advancement

Elizabeth McClure, Director of Programs & Donor Services

Phillip J. Hanson, MPA, President & CEO

Rachael Cassiday Watkins, MFA, Assistant Director of Programs and Donor Services

Lynn Oltmanns, Administrative Assistant

Cheryl Klotz, Office Manager

Beverly Powell, CPA, Chief Financial Officer



2015 Youth Advisory Council

GROWING FUTURE PHILANTHROPISTS

Inspiring young people to pay it forward

Take a new idea from former THCF Chair and Independence Mayor Barbara Potts, mix in several local high schoolers, and 18 years later, the Foundation is still benefitting from the Youth Advisory Council (YAC). A true ripple effect, indeed, YAC is a unique blend of students helping to make meaningful decisions about funding and programs for deserving young people.

In 2015, 162 students supported THCF through participation in the Youth Advisory Council and represented 13 area high schools.

Youth Advisory Council (YAC) Leadership

Blue Springs High School, Lindsey Gard

Blue Springs High School, Isabel Villegas

Blue Springs South High School, August Miller

Blue Springs South High School, Alameen Nuru

Blue Springs South High School, Kadreona Shane

Fort Osage High School, Kaitlin Evans

Fort Osage High School, Jordyn Krause

Grain Valley High School, Sydney Bitterman

Grain Valley High School, Mariah Gilbertson

Lee's Summit High School, Brayden King

Lee's Summit High School, Carly Ridnour

Lee's Summit North High School, Quentin Brown

Lee's Summit North High School, Lucy Bryan

Lee's Summit North High School, Jenna Lord

Lee's Summit West High School, Liz Endecott

Lee's Summit West High School, Alex Marko

Lee's Summit West High School, Katie Richardson

Raytown High School, Hanine Alhaydar

Raytown High School, Hope Romero

Raytown High School, Kayla Vernon

Raytown South High School, Gordon Casey

Raytown South High School, Marigrace Heinze

Summit Christian Academy, Kayla Kernsvaal

Summit Christian Academy, Micah Ruiz Esparza

Truman High School, Lindsey Knight

Truman High School, Alex Millard

Truman High School, Chloe Miller

Van Horn High School, Vanessa Ramirez

William Chrisman High School, Samantha Chance

William Chrisman High School, Lindsay MacDonald



COMMUNITY
SERVICE
HOURS
745



REVIEWED
GRANT
PROPOSALS



and 26 performed
onsite visits to:

\$2,270



AMOUNT OF
GRANTS
AWARDED

FIRST ANNUAL Elizabeth
Hill McClure Scholarship
awarded to Tristen Caudle



Henri E. Goettel Youth in
PHILANTHROPY AWARD
to Annie Crawford

Fill Those Trucks - collected 30,000 donated
food items in 8 hours for local charities



HEARTLAND OUTREACH

RAINBOW CENTER

CAPA

HAPPY BOTTOMS

LEE'S SUMMIT CARES

HILLCREST MINISTRIES

HOPE HOUSE

CHILDREN'S MERCY HOSPITAL

KC UNIVERSITY OF MEDICINE AND BIOSCIENCES

RAYTOWN CHRISTIAN CHURCH

REAP

MOTHER'S REFUGE

MIDWEST FOSTER CARE AND ADOPTION

BLUE SPRINGS DOWNTOWN ALIVE!

BLUE SPRINGS SCHOOL OF ECONOMICS

JUNIOR ACHIEVEMENT OF MID AMERICA

CHILDREN'S CENTER FOR THE VISUALLY IMPAIRED

PRO DEO YOUTH CENTER

SUMMIT THEATRE GROUP

SUMMIT ART

KAUFFMAN CENTER FOR THE PERFORMING ARTS

CAVE SPRING ASSOCIATION

PUPPETRY ARTS INSTITUTE

MARILLAC

FAMILY CONSERVANCY

YOUTH ENTREPRENEURS



Need help? Find information fast:

- Click [Search for Services](#), or
- Click [Search for Providers](#), or
- Click one of the 12 service categories above

Are you a provider? Get listed for free!

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Once reviewed and approved we'll be happy to list your services.

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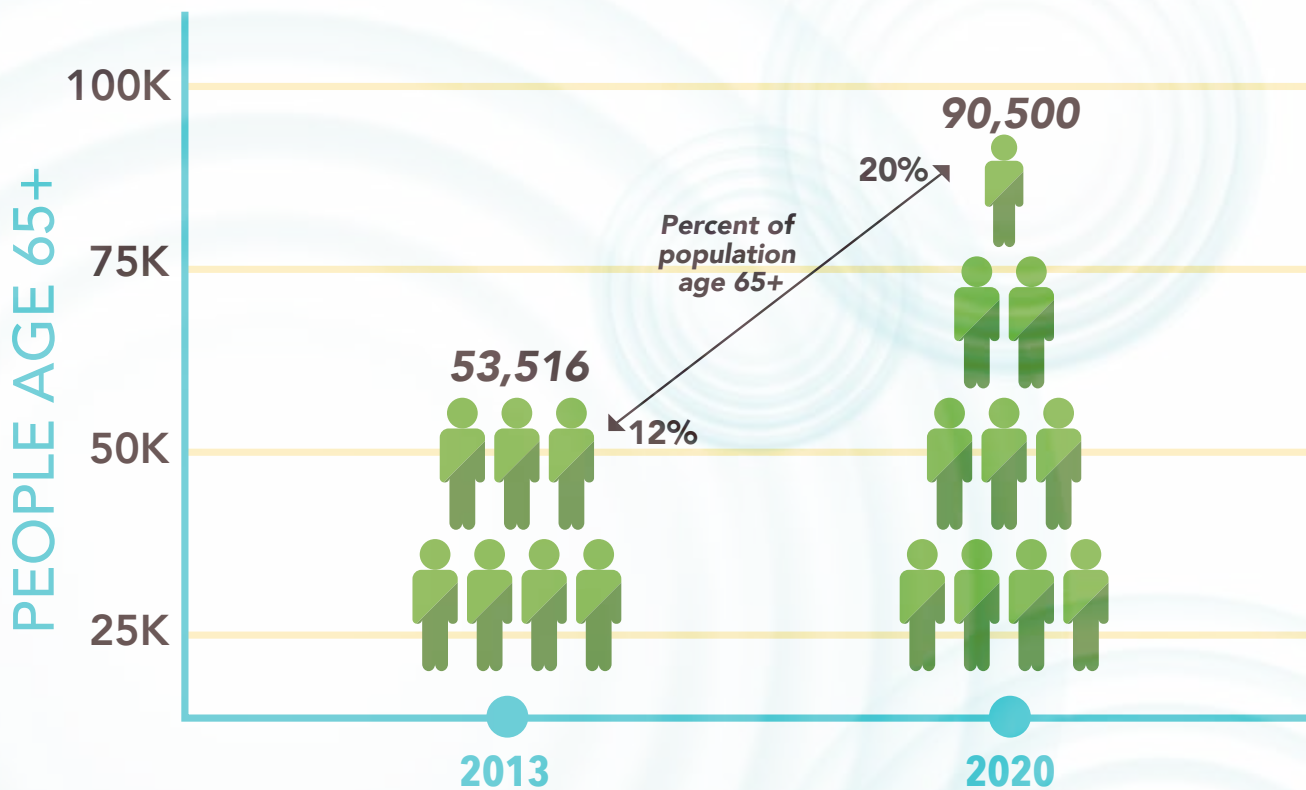
Community for All Ages Coalition

A GROWING TREASURE: our 65+ population

Now 70 members strong, the Community for All Ages Coalition keeps growing in number and commitment to service and support for senior adults in Eastern Jackson County. Collectively, our aging population has given much to our communities. In return, the Coalition works hard to do the same.

BUILDING A COMMUNITY FOR ALL AGES

Eastern Jackson County Demographics



OUR BUILDING BLOCKS IN 2015: Connecting older adults to needed services

CONNECTING NEEDS WITH SERVICES

- Care Connection joined force with Link for Care to provide a more comprehensive website for seniors and their caregivers.
- Made grant to make program available to Raytown residents.



SENIOR MOBILITY/TRANSPORTATION

- Bringing together local city leaders to plan for transportation.
- Advocating for funding to bring Taxi Voucher program to our region.
- Advocating and recruiting volunteers to bring volunteer driver program of Jewish Family Services, JET Express to our region.

CIVIC ENGAGEMENT

- Commissioned Study of Civic Engagement in Eastern Jackson County with UMKC Consortium for Aging in Community. Research findings will be announced in 2016.
- Introducing major employers in region to Shepherd's Center "Explore Your Future" Workshops.



Heartland Legacy Society

True examples of **GIVING FOR GOOD** that grows forever

Through selfless and charitable planning, the 123 members of the Society have made provisions in their estates to benefit our communities by way of future gifts that create generous impact and leave a lasting legacy.

Anonymous - 25 members
Eldon and Bonnie Anderson
L. Joseph Arth
Carol S. Baker
Paul and Gail Barham
Dorothy D. Bay*
Jerry and Doreen Benton
Joe and Janice Blackburn
Larry and Susan Blick
James D. Browning*
Ron and Caryl Bruch
Donna G. Bullock*
Gene and Joanne Cable
Carol Carpenter
Beverly A. Cathcard*
Earl Kenneth Cavanah*
Wayne and Stephanie Chipman
Roberta Coker
Phyllis D. Combest
Byron Constance
Larry and Wanda Cook
J.D. and Jeanne Cooper**
Missy Curry**
Norman, Mary Anne and Chris Davidson Foundation
Marvin and Dixie Droege
John and Jeanie Ferguson**
Ron and Karen Finke

Chuck and Colleen Foudree
Helen French
Noel and Carolyn Fulkerson
William Gann**
David and Jeanne Geimann
David and Henri Goettel
Dr. Fred and Marge Hahn
Harold and Mary Ellen Hall
Doug and Beth Hammer
Ed Hammond Family
Bill and Wilma Henks
William Richard (Rick) and Linda Henks
Helen Hilliard*
Roy and Emma Jean Tuck Holt
Margaret Hurt*
V. Carl Jelley, MD*
Dr. Edward and Connie John
Clifford and Diane Jones
Jerry and Sharon Kasten
Maureen Kennedy**
Rick and Pam Kreher
Janet D. Lacey-Hodges
Don and Ruth Landis
George and Rita Langton**
Forest and Marjorie Martin*
Gale Martin

Richard R. and Esther G. McCall
Harry and Donna McDaniel
Carol McGraw
Zita McGraw
Homer McWilliams*
The Schneider/Mehrhoff Memorial Fund
Marie Mickelson
Lorene Mitchell*
Marcella Morgan*
John and Judy Ness
Edith M. Nikel*
Wendell and Myrna Olson
Russell and Mabel Pepper
Marjorie Pollard*
Donald A. and Barbara J. Potts
Dick Puhr*
Jeffrey and Marita Ray**
Gary and Glenda Riekhof
J. Brian Russell
Harold H., Norma J., and James Allan (Jimmy) Schmidt**
Katherine J. Schrader
Barbara Schuster
Elizabeth A. Scott Charitable
Remainder Trust

Clifford M. and Mary Beth Seger
Alvin and Ella Marie Sehr**
Roger T. Sermon*
Dr. Steven Silverstein**
Terry and Betty Snapp
Jim and Mary Stilley**
Paul Stone, Jr.
Clarence and Betty Stowell
Jane Taylor
Frank Theno**
Paul and Marilyn Thomson
Gary Toms**
Garland and Pauline Tripp
Montie and Marjorie Tripp
Fern Truschke-Stuart
Todd and Nicole Underwood
Charles and Elizabeth Unger**
Elizabeth C. Weekley-Sutton* **
Brenda West
Thomas L. Winslow
Debra S. Wood
Scott and Linda Wright
David and Shirley Wurth

*Matured gifts

**Denotes new members to the Legacy Society in 2015

A Donor Impact Story

FORREST AND MARJORIE MARTIN SCHOLARSHIP FUND

A Lasting Legacy for Students

\$48,000

in scholarships awarded
in 2015 to 13 students

\$6 MILLION*

estimated total of cumulative scholarships in 50 years

2065

\$2.2 MILLION*

estimated total of cumulative scholarships in 25 years

2040

\$338,000

in 89 annual scholarships to
51 students awarded

SINCE
2007

2007
SCHOLARSHIP
ESTABLISHED

The Martin Scholarship was established at the Truman Heartland Community Foundation as a bequest from the Marjorie N. Martin Trust and Forrest Martin Marital Trust in 2007. Income from the fund is used to provide college education for worthy men and women in Eastern Jackson County.

* Assumes 5% annual payout and 8% rate of return



Community Grants Program

Giving for the **GREATEST GOOD**

Each year, recipients of community grants are recognized at a special luncheon during National Community Foundation Week in November. This past year, **59 grants** were awarded totaling **\$297,426**.

2015 Grants were awarded on behalf of the following Charitable Funds at the Community Foundation:

Dorothy D. Bay Endowment Fund**

Big Piney Church Fund

J.D. Browning Endowment Fund**

Beverly A. Cathcard Charitable Endowment**

Family Literacy Center Fund

Heartland Arts Alliance Endowment Fund

Margaret Hurt Endowment Fund**

Independence Regional Health Center Community Services Endowment Fund

Homer McWilliams Oncology Fund**

Jelley Family Foundation Endowment for Children's Education**

Marjorie Pollard Hospice Endowment Fund**

THCF Health Endowment Fund

THCF Unrestricted Endowment Fund

GENEROUS GIVING FOR THE MOST GOOD

TOTAL NUMBER OF GRANT REQUESTS: **106**



HEALTH AND WELFARE:

24 AWARDS

TOTALING \$108,367



ARTS AND CULTURE:

8 AWARDS

TOTALING \$24,950



COMMUNITY BETTERMENT:

5 AWARDS

TOTALING \$15,654



EDUCATION:

22 AWARDS

TOTALING \$148,455



TOTAL DOLLAR AMOUNT
OF GRANT REQUESTS:

\$921,384



TOTAL NUMBER OF
GRANT AWARDS: **59**



TOTAL DOLLAR AMOUNT
OF GRANT AWARDS:

\$297,426



**TOTAL DOLLARS MADE AVAILABLE
BY MATURED LEGACY GIFTS:**

\$179,836

**TOTAL FUNDING MADE POSSIBLE BY
CURRENT DONOR ADVISED FUND HOLDERS:**

\$40,893

2015 Community Grants

BAPTIST TRINITY LUTHERAN LEGACY FOUNDATION

Kansas City's Medicine Cabinet - \$5,000

BLUE SPRINGS DOWNTOWN ALIVE!

History in Murals - \$3,000

BLUE SPRINGS SCHOOL DISTRICT

PROJECT ZAM2 (Zoo And Me) - \$17,400 from Jelley Family Foundation Endowment for Children's Education

BLUE SPRINGS SCHOOL OF ECONOMICS

Prepackaged Food during Mini-Town - \$2,500
\$51 from the Youth Advisory Council Endowment Fund

BLUE SPRINGS SCHOOL OF ECONOMICS

Summer Curriculum - \$18,000 from Jelley Family Foundation Endowment for Children's Education

BOYS AND GIRLS CLUBS OF GREATER KANSAS CITY

Project Learn - \$3,400
\$2,500 from Samuel W. Edmunds Charitable Fund
\$500 from Dave and Connie Mayta Charitable Fund

CANCER ACTION, INC.

Nutritional Supplement Program - \$4,439
\$1,000 from Samuel W. Edmunds Charitable Fund

CAVE SPRING ASSOCIATION

Children's Natural Playground - \$4,000
\$150 from KC Mens Chorus Fund
\$354 from the Youth Advisory Council Endowment Fund

CAPA

Family Support Services - \$2,500
\$2,500 from Junior Service League of Independence

CHILDREN'S CENTER FOR THE VISUALLY IMPAIRED

Infant Program in Eastern Jackson County - \$3,000
\$2,000 from Samuel W. Edmunds Charitable Fund
\$500 from Dave and Connie Mayta Charitable Fund
\$300 from KC Mens Chorus Fund
\$1,000 from Montie and Marjorie Tripp Family Foundation
\$404 from the Youth Advisory Council Endowment Fund

CHILDREN'S MERCY HOSPITALS AND CLINICS

Children's Mercy East - Pediatric Imaging Center - \$2,500
\$4,000 from Sam and Vera Doult Charitable Fund
\$1,000 from Duvall Family Foundation for Children
\$2,500 from Samuel W. Edmunds Charitable Fund

CITY OF GRAIN VALLEY, MISSOURI

Grain Valley Community Garden - \$2,700

COLDWATER OF LEE'S SUMMIT

Preschool Backpacks - \$3,500

DEVELOPING POTENTIAL (DPI)

Medical Support Equipment - \$3,859

DOWNTOWN LEE'S SUMMIT MAIN STREET, INC.

Fourth Fridays in Downtown Lee's Summit - \$2,500

DRUMM FARM CENTER FOR CHILDREN, INC.

Drumm Educational Support Program - \$23,000 from Jelley Family Foundation Endowment for Children's Education

FRIENDS OF RICE-TREMONTI HOME ASSOCIATION

Ongoing Repairs and Restoration - \$3,000
\$100 from Linda and Mike Gerding Family Fund
\$250 from Prevost Family Foundation

HAPPY BOTTOMS

Diaper Distribution Program - \$2,000
\$500 from Anonymous Donor
\$300 from Cliff and Diane Jones Foundation
\$300 from KC Mens Chorus Fund
\$506 from the Youth Advisory Council Endowment Fund

HARVESTERS

Senior Feeding Initiative in Suburban Jackson County - \$2,500
\$250 from Prevost Family Foundation

HEARTLAND OUTREACH PROVIDERS

Mobile Dentistry - \$2,500
\$2,500 from Junior Service League of Independence

HILLCREST TRANSITIONAL HOUSING - EJC

Healthy Living for the Homeless - \$10,000
\$500 from Anonymous Donor

HOPE HOUSE, INC.

Children's Therapy - \$5,000
\$3,494 from Duvall Family Foundation for Children
\$200 from Norm and Darleen Swails Fund
\$1,000 from Montie and Marjorie Tripp Family Foundation
\$506 from the Youth Advisory Council Endowment Fund

INDEPENDENCE SYMPHONY dba HERITAGE PHILHARMONIC

2015 - 2016 Concert Season - \$2,600

JEWISH FAMILY SERVICES

Help@Home Subsidies - \$2,500
\$300 from Cliff and Diane Jones Foundation
\$525 from KC Mens Chorus Fund

JOBONE

Healthy Lunch Choices - \$2,000
\$300 from Cliff and Diane Jones Foundation
\$525 from KC Mens Chorus Fund

JUNIOR ACHIEVEMENT OF MIDDLE AMERICA, INC.

Bringing Business Back to the Classroom - \$3,650
\$149 from Doug and Helen Hatridge Family Foundation
\$201 from the Youth Advisory Council Endowment Fund

KANSAS CITY BALLET

Independence School Children to The Nutcracker - \$1,000
\$1,500 from Samuel W. Edmunds Charitable Fund

THCF ... a guide to higher education

Humanitarians help others succeed through opportunities for ongoing learning




"We want to see children and young people get off to a good start in life."

GENE AND JOANNE CABLE

Donor Advised and Scholarship Fund Holders • Heartland Legacy Society Members
Former Independence Business Owners • Residents of Lee's Summit
For the Cables' full impact story, visit [THCF.org](https://thcf.org)

THCF ... a guide to remembering loved ones

Entrepreneurs honor the spirit of a cherished mother and teacher



"Teaching meant the world to Mom and we know she touched the lives of so many students. Creating a scholarship fund in her name keeps her heart and character with us always."

EDEN DOWLER THURBER AND NICK THURBER

Scholarship Fund Holders • Business Owners in and Residents of Kansas City
For the Thurber's full impact story, visit [THCF.org](https://thcf.org)

KC HOSPICE

Charity Care – \$5,000

KANSAS CITY UNIVERSITY OF MEDICINE AND BIOSCIENCES

Score 1 for Health in Raytown – \$5,000
\$250 from Prevost Family Foundation

KAUFFMAN CENTER FOR THE PERFORMING ARTS

Open Doors Transportation Fund – \$1,000

LEE'S SUMMIT CARES

Youth Advisory Board – \$2,300

LEE'S SUMMIT CHRISTIAN CHURCH

Community Garden – \$3,000

LEE'S SUMMIT SOCIAL SERVICES

Program Support – \$2,900

LEE'S SUMMIT SYMPHONY

2015 – 2016 Concert Season – \$5,000

MARIAN HOPE CENTER

Inclusive Learning Center – \$2,500 from Junior Service League of Independence

MARILLAC

Life Skills or Leveraging Success – \$1,000 from Junior Service League of Independence

METROPOLITAN ORGANIZATION TO COUNTER SEXUAL ASSAULT (MOCSA)

Project Aware – \$2,000
\$2,000 from Duvall Family Foundation for Children

MIDWEST FOSTER CARE AND ADOPTION ASSOCIATION

Foster Parent Training/Support Group Childcare – \$2,500
\$2,500 from Samuel W. Edmunds Charitable Fund
\$253 from the Youth Advisory Council Endowment Fund

MISSOURI COLLEGE ADVISING CORPS

Go to College and Succeed – \$3,000
\$2,500 from Samuel W. Edmunds Charitable Fund

MOTHER'S REFUGE

Technology Upgrade and Home Furnishings – \$990
\$2,000 from Duvall Family Foundation for Children
\$300 from Cliff and Diane Jones Foundation
\$300 from KC Mens Chorus Fund

MUSIC-ARTS INSTITUTE (MAI)

Music Scholarships – \$9,000 from Jelley Family Foundation Endowment for Children's Education

MUSIC-ARTS INSTITUTE (MAI)

The Young MAIsterSingers – \$1,000
\$300 from KC Mens Chorus Fund
\$2,000 from Lennie Wyre Charitable Fund

PLAY TO LEARN MINISTRIES

Roots and Wings Scholarship – \$3,000

PRO DEO YOUTH CENTER

Expressive Arts Program – \$11,750 from Jelley Family Foundation Endowment for Children's Education

PUPPETRY ARTS INSTITUTE (PAI)

Creative Puppet Making Workshops – \$2,500

RAINBOW CENTER FOR COMMUNICATIVE DISORDERS

Expanding Our World – \$3,000

RAYTOWN CHRISTIAN CHURCH

Embracing Education – \$2,500 from Jelley Family Foundation Endowment for Children's Education

RAYTOWN CHRISTIAN CHURCH

Summer Lunch Program – \$2,500

RAYTOWN EMERGENCY ASSISTANCE PROGRAM

Birds and Baskets – \$2,000
\$50 from Linda and Mike Gerding Family Fund

SALVATION ARMY

Crossroads Family Emergency Shelter – \$3,200
\$200 from Norm and Darleen Swails Fund

SHEPHERDS CENTER OF KC CENTRAL

Senior Companion and Care Connection – \$2,500
\$2,500 from Junior Service League of Independence

SOUTHEAST ENTERPRISES

2015 – 2016 Holiday Light Recycling Drive – \$2,000
\$50 from Linda and Mike Gerding Family Fund

SPECIAL NEIGHBORS, INC.

No One Left Behind – \$2,220
\$300 from KC Mens Chorus Fund

SUMMIT ART

GOT Art Gallery Classes – \$2,000

SUMMIT THEATRE GROUP

2016 Summit Theatre Season – \$5,000

THE FAMILY CONSERVANCY

Student Assistance Program – \$5,000 from Junior Service League of Independence

TRUMAN HERITAGE HABITAT FOR HUMANITY

Family Financial Literacy Program – \$3,500
\$2,500 from Samuel W. Edmunds Charitable Fund

UNIVERSITY OF MISSOURI EXTENSION – JACKSON COUNTY

4-H Afterschool Independence Robotics – \$8,350 from Jelley Family Foundation Endowment for Children's Education

UPLIFT INDEPENDENCE

Neighborhood Dinner – \$1,500 from Junior Service League of Independence



2015 Charitable Funds

LEADING THE WAY FOR CHARITABLE GIVING in our communities

THCF sets the standard for philanthropy by connecting donors to causes important to them that, in turn, serve unfulfilled needs in our communities. The following funds, nearly 600, were created to help many accomplish their goals, granting \$3,129,789 in 2015.

Support one or more of your preferred charities by connecting with local nonprofits who partner with THCF to build their endowments.

DESIGNATED FUNDS

Arabia Museum Foundation Fund
 Association of Fundraising Professionals Mid-America Chapter Operating Fund
 Bates County Historical Society Acorn Endowment Fund
 Bingham-Waggoner Historical Society Fund
 Blue Springs City Theatre Foundation Fund
 Blue Springs Historical Society, Inc. Fund
 Blue Springs School of Economics
 Blue Springs School of Economics Fund
 Money Market Fund
 Blue Springs South Athletics Fund
 Boys and Girls Clubs Fund
 Donna G. Bullock Family Fund
 Tom Cairns Endowment Fund
 Amelia Cairns Memorial Scholarship
 Katherine J. Cairns Memorial Scholarship
 Cancer Action Fund
 Cass County Historical Society
 Cass County Genealogical Society Endowment
 Cass County Historical Society Quasi-Endowment
 Irene Pippit Trust Fund

Beverly A. Cathcard Donor Advised Endowment
 Earl Kenneth Cavanah Donor Advised Endowment Fund
 Center for Conflict Resolution
 Center for Conflict Resolution Fund
 Short-Term Investment Fund
 Center Place Educational Foundation General Fund
 Child Abuse Prevention Association General Endowment Fund
 Citizens for the Archives Fund
 City of Blue Springs
 Vesper Hall General Fund
 Vesper Hall Nutrition & Homebound Fund
 City of Independence
 Animal Shelter Replacement Fund
 Fire Safety Equipment Fund
 Friends of Truman Depot Endowment
 Friends of Parks & Recreation
 George Owens Nature Park
 Palmer Center Senior Services Enhancement Fund
 Palmer Senior Center Endowment
 Japan Disaster Relief Fund
 McCoy Park All Inclusive Play Project Fund

Pioneer Woman Statue Endowment
Police Equipment Enhancement & Improvement Fund
Sermon Memorial Room Endowment
Sermon/Old Spring Project Endowment
Sister City Fund
Stormwater Fund
Truman Memorial Building Restoration Fund
Truman Memorial Walking Trail Fund
Waggoner Memorial Endowment Fund
George H. Collings Memorial Endowment for Palmer Center
Community of the Good Shepherd
 Adolf Heine Memorial Fund
 Community of the Good Shepherd Fund
 Operating Reserve Fund
Community Services League
 Emergency Assistance Fund
 Endowment Fund
 Michelle A. Schumacher Memorial Fund
 Non-Endowment Fund
Comprehensive Mental Health Services
 Client Services Fund
 Foundation, Inc. Fund
Cultural Arts Coalition of Eastern Jackson County
 Operating Reserve
 Operating Money Market Fund
Developing Potential Endowment Fund
The Dictionary Project of Kansas City Fund
Orena D. Dorsch Religious Ministries Endowment Fund
Drumm Center for Children
Eastern Jackson County Youth Court Fund
Family Conservancy Fund
First Baptist Church of Independence
 Endowment Fund
 Myrtle Mingle Music Fund
 Non-Endowed Fund
First Presbyterian Church of Lee's Summit
 Ebenezer Fund
 Endowment Fund
 Information Technology Fund
 Reserve Fund
Friends of Sugar Creek Endowment Fund
Gift of Life
 Non-Endowed Fund
 Quasi Endowed Fund
Graceland University Fund
Grain Valley School District Foundation
 Athletics Fund
 Classroom Technology Fund
 Foundation A Plus Fund
 Foundation General Fund
 Instrumental Music Fund
 Library Resources Fund
 Outdoor Classroom Fund
 Robotics Program Fund
Harrisonville Parks and Recreation Foundation
Harry S. Truman Library Institute Fund
HealthEd Connect Fund
Heart of America Chorus
 Endowment Fund
 The KC Chapter of SPEBSQSA, Inc. Fund
Heart of America Council, BSA/Blue Elk Endowment Fund
Heritage Philharmonic Endowment Fund
Hillcrest Ministries of Eastern Jackson County
 Endowment Fund
 Hillcrest Ministries Fund
Hope House, Inc.
 Anonymous Endowment Fund
 Endowment Fund
 M. E. Hurt Endowment Fund
 Shaunda L. Thomas Foundation
Mary Elizabeth Hope Fund
Independence Youth Court Fund
Interactive African Missions Fund
Jackson County 4-H Foundation
 Equities Fund
 Fixed Income Fund
 Money Market #2 Fund
Jackson County Columbian Home Association
Jackson County Free Health Clinic Fund
Jackson County Historical Society
 Archives Fund
 Bess Hatten Raymond Fund

Endowment Fund
Operating Non-Endowment
Roger T. Sermon - Jackson County Historical Society Fund
JobOne Investment Fund
Junior Service League
Administrative Savings Fund
Community Trust Savings Fund
Frances Hink Endowment Fund
Marjorie N. Martin Endowment Fund
Memorial Fund
Kansas City Chorale Fund
Kansas City Fire Museum Fund
Kansas City Hospice
Endowment Sub-Fund
Kansas City Hospice Fund
KC Metro Men's Chorus
Lee's Summit CARES Endowment Fund
Lee's Summit Christian Church
Bridge Building Fund
General Fund
Lee's Summit Optimist Foundation Fund
Lee's Summit Parks & Recreation
Angel Fund
Gamber Center Fund
Lee's Summit Parks & Recreation Fund
Lee's Summit Social Services Fund
Lee's Summit Symphony Orchestra
Endowment Fund
Non-Endowment Fund
Lee's Summit Underwater Rescue & Recovery Fund
Dr. Curtis and Mrs. Ann Long Fund for the Bates County Fair
MALA Long-Term Investment Fund
Meals on Wheels
Dorothy Evans Memorial Fund
Meals on Wheels Fund
Robert R. & Karissa L. Alumbaugh Caring Account
Mental Health Association of the Heartland Fund
Messiah Lutheran Church
Endowment Fund
Ruth Riggs Memorial Scholarship Fund
Sabol Fund
Trust Fund

Metropolitan Community Colleges' Independence
Development Fund
Mid-Continent Public Library
General Fund
Summer Reading Endowment Fund
Genealogy Library Capital Campaign Fund
Midwest Genealogy Ctr. Programming Fund
Story Center Fund
Midwest Foster Care and Adoption Association, Inc. Fund
Midwest Hemophilia Association Fund
Missouri Baptist Children's Home
Children and Family Ministries Endowment Fund
Mitchell Foundation
MO Park & Recreation Association
Beaver Estate Fund
Building Maintenance Fund
Operating Reserve Fund
Lyle B. Beaver Leadership Development Institute
Endowment Fund
Education Fund
Mother's Refuge
Endowment Fund
Operating Reserve Fund
National Kidney Foundation of Kansas and Missouri Fund
Nutra-Net Endowment Fund
Cathy Paulson Hope House Memorial Fund
Park University Endowment Fund
PAWS - Neuter/Spay Endowment
John F. Tweedie Memorial and Virginia Koso Trust
Puppetry Arts Institute
Capacity Building Fund
Endowment Fund
Museum Fund
Rainbow Center
Endowment Fund
Rainbow Center Fund
Raymore Baseball Softball Improvement Fund
Raymore Parks and Recreation Fund
Raymore-Peculiar Public School Foundation Fund
Raytown Community Foundation Fund
350 Highway Corridor Plan
Raytown Tree Fund

Raytown Educational Foundation

Raytown Educational Foundation Fund

Short-Term Repository Fund

Raytown Emergency Assistance Program (R.E.A.P.) Fund

Raytown Historical Society Foundation

General Endowment Fund

ReDiscover Segregated Portfolio Fund

Saint Paul United Methodist Church

Amerine Memorial Endowment Fund

E. Jones Memorial Endowment Fund

Hurt Memorial Endowment Fund

Lubben Memorial Endowment Fund

Mader Memorial Endowment Fund

Richardson Memorial Endowment Fund

Santa Fe Trail

Neighborhood CDC Fund

Short-Term Investment Fund

Edna M. Scahill Endowment Fund

Society for Study of Amphibians and Reptiles

Bailey Endowment Fund

Conant Endowment Fund

Roger Conant Grants (GIH) Res Endowment Fund

Contribution Reserve

General Operating Reserve Fund

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Hutchinson Endowment Fund

Life Member Fund

Liner Endowment Fund

Margarita Metallinou Endowment

Dean Metter Memorial Award Endowment Fund

Minton Endowment

Seibert Award Endowment Fund

Special Publication Reserve Fund

Special Neighbors

Non-Endowed Operating Fund

Velma Hatten Fund

The Spirit of Independence Community Band Fund

Sugar Creek - Friends of the Parks Fund

Summit Christian Academy

Sustainable Hope International

THCF Civic Leadership Fund

Truman Heritage Habitat for Humanity

Capital Campaign

Friends of Truman Heritage Habitat for Humanity

Operating Reserve

Tabitha's Closet Fund

William M. and Martha L. Thomas Fund

Jeffrey Tognascioli Memorial Fund

Truman Medical Center-Lakewood NICU Fund

Vaile Victorian Society

Endowment Fund

Reserve Fund

Roger T. Sermon - Youth Art Show Fund



Blue Springs Jaycees Breaking New Ground Fund
Blue Springs Parents Club
Bryant School and Neighborhood Playground Fund
Dr. Michael J. Bubalo Memorial Fund
Charitable Reinvestment Foundation Fund
Clean Air Don A. Potts Award Fund
Community Cadet Club Fund
Discover ED Foundation Fund
Friends of Raytown Parks Fund
Grandma's Alzheimer Fund
Darrell Hein Memorial Eagle Scout Project
Ian's Fund for Testicular Cancer Awareness
Independence Rotary Polio Event
Independence Film, Art & Music Festival
Melvin Jones Eye Fund
Kansas City Theater Foundation
KCMPRDA Fund
Lee's Summit Kiwanis Club Fund

Lee's Summit Missouri Municipal Building Authority, Inc.
Legacy Foundation Fund
Lions Eye Fund
Gary Martinette Award Fund
Mayor's Prayer Breakfast Fund
Missouri Table & Chair Charitable Fund
Open Arms Foundation Fund
Performing Arts Center of Lee's Summit Development Fund
Power House Theatre Foundation Fund
Professional Development Network Fund
Progress Independence Fund
Dick Puhr Fund for Athletes
Revolving Rehabilitation Loan Fund
Rolfe Bridge Education Fund
Third World Sewing Partnership Fund
United Nations Peace Memorial Fund
Uplift Independence
Veterans Way Memorial Fund

Usually created with an estate gift, deferred funds allow you to leave a legacy of giving to your charitable interests beyond your lifetime.

DEFERRED ENDOWMENT FUNDS

Anderson Family Foundation Fund
L. Joseph Arth Donor Advised Fund
Jerry and Doreen Benton Family Foundation
Joe and Janice Blackburn Family Charitable Fund
Carol J. Carpenter Bequest
James W. and Stephanie D. Chipman Charitable Fund
Phyllis D. Combest Charitable Remainder Trust
J.D. and Jeanne Cooper Foundation
Mahlon Dale and Rose Anne Crown Charitable Gift Annuity
Missy Curry Foundation
Marvin and Dixie Droege Charitable Fund
Raymond C. and Judy Ebert Donor Advised Fund
Robert R. Franke Donor Advised Fund
Helen French Charitable Gift Annuity Fund
William R. Gann Music Scholarship
Ed and Sharon Hammond Family Charitable Fund
Betty L. Harryman Charitable Gift Annuity
William R. Hartong & E. Elaine Hartong Charitable Remainder Trust

Rosalie M. Headley Charitable Remainder Trust
William & Wilma Hens Family Foundation Fund
Jack B. Hoke Charitable Remainder Unitrust
Robert A. Hoke Charitable Remainder Unitrust
Ruby N. Hoke Charitable Remainder Unitrust
Wanda Ruth Hoke Charitable Remainder Unitrust
Dr. Edward and Connie John Donor Advised Fund
K. & M. Karcher – Lumsden Charitable Remainder Trust
K. & M. Karcher – Lumsden Donor Advised Fund
Jerry and Sharon Kasten Family Foundation Fund
Donald E. Landis Charitable Remainder Unitrust
George & Rita Langton Foundation
Richard R. and Esther G. McCall Charitable Remainder Trust
Richard R. and Esther G. McCall Donor Advised Fund
Zita McGraw Charitable Endowment Fund
Russell and Mabel Pepper Family Foundation Fund
Potts-Martin Fund
Jeff and Marita Ray Foundation

THCF ... a guide to goodwill

Contributors plan for the future in order to support charitable causes



"What's important is not the amount that you give, but the desire to give."

BOB AND CANDY WHITE

Donor Advised Fund Holders • Retired Educators • Residents of Lee's Summit
For the White's full impact story, visit [THCF.org](https://thcf.org)

DEFERRED ENDOWMENT FUNDS *continued*

Gary and Glenda Riekhof Family Foundation
Donald S. Ross Charitable Gift Annuity Fund
Harold H., Norma J. & James Allan (Jimmy) Schmidt Charitable Fund
Harold H., Norma J. & James Allan (Jimmy) Schmidt Scholarship
Schneider/Mehrhoff Memorial Fund
Phil and Maxine Schoggen Charitable Gift Annuity
Barbara A. Schuster Fund
Elizabeth Scott Charitable Remainder Trust
Joseph T. Sefcik Charitable Gift Annuity
Clifford M. and Mary Beth Seger Charitable Gift Annuity

Alvin and Ella Marie Sehr Fund
Clarence and Betty Stowell Gift Annuity Fund
Dennis and Jane Taylor Gift Annuity
Gary R. Toms History & Genealogy Education
Gary R. Toms History Scholarship Fund
Gary and Nita Tripp Foundation
Elizabeth E. "Pat" Wasmuth Charitable Gift Annuity
Thomas L. Winslow Endowment

Like your own personal foundation, a donor advised fund lets you establish a plan for your individual favorite charities or causes.

DONOR ADVISED FUNDS

Carol S. Baker Charitable Fund
Beem Snapp Family Foundation
C. Glenn & Ada M. Betts Family Fund
T. Eugene Bileski Foundation
Larry and Susan Blick Family Fund
Brighter Tomorrows Fund
Broome Family Fund
C. Robert Buckley Family Fund
Butler Family Foundation Fund
Gene and Joanne Cable Donor Advised Fund
Cargo for Kids
Cavanah Family Fund
Centerpoint Medical Staff Community Grants Fund
Marcella Clark Charitable Fund
Roberta Coker Charitable Fund
Byron Constance Fund
Larry and Wanda Cook Family Charitable Fund
Brad and Sandy Cox Family Foundation Fund
Karen Cox Family Fund
Cunningham Fund
Catherine J. A. Curtis Family Fund
D and SVP Charitable Fund
Gayle Frances Davidson Memorial Fund
Richard Digby Memorial Fund
Tony DiPardo Foundation of Music

Donahue Family Foundation Fund
Sam and Vera Doult Charitable Fund
Duvall Family Foundation for Children
Samuel W. Edmunds Charitable Fund
Elias Family Charitable Fund
Bill and Jill Esry Family Foundation Fund
Farrington Family Fund
Ferguson Family Foundation
John and Jeanie Ferguson Foundation
Finke Family Foundation Fund
Wendy Fitzgerald-Blue Foundation Fund
Forrester Family Fund
The Foudree Family Donor Advised Fund
Kenneth L. and Eleanor R. Frasier Charitable Fund
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Noel and Carolyn Fulkerson Foundation Fund
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Hampton Family Fund
Nancy and Phil Hanson Family Foundation Fund

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Heggstad Family Fund
Gloria L. Helmer Charitable Fund
Henks Financial Group Charitable Fund
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Alan and Connie Hill Charitable Fund
Mike & Joy Hobick/CARSTAR Foundation
Myrtle Hoffman & CS Monnier Memorial Fund
Roy David Holt and Emma Jean Tuck Holt Trust
Horn Law Firm Foundation Fund
Ken and Melanie Horrell Charitable Fund
Hurt Family Endowment Fund
I Love My Independence Fund
I Love My Valley Fund
Independence Young Matrons Endowment Fund
David and Lydia Jeter Family Fund
Clifford and Diane Jones Foundation
Maureen A. Kennedy Giving Fund
Kimak Family Fund
King Family Fund
L.D. Koirtyohann Family Fund
Richard and Pamela Kreher Family Fund
Janet D. Lacey-Hodges Charitable Fund
Longberg Family Donor Advised Fund
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Magady Family Education Fund
Michael Martin Family Fund
David and Connie Mayta Charitable Fund
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McClure Family Fund
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Millay Family Foundation
Mitzvah Fund
Melanie Moentmann Charitable Fund
Ray Morton Foundation

John & Judith Ness Fund
Evan Noll Memorial Fund
Office Products Alliance Charitable Fund
Pogson Family Foundation Fund
Dr. Donald and Barbara Potts Fund
Prevost Family Foundation
Pryde Family Foundation Fund
Quibell Family Foundation Acorn Fund
Joan and Max Raveill Charitable Fund
William H. & Marcile K. Reich Family Fund
Rohs Family Foundation
Rooker Family Giving Fund
Rotary Club of Independence
 Community Grants Fund
 William D. Palmer Endowment Fund
Rotary Club of East Independence
 Community Grants Fund
 Special Grants Fund
Ed & Sue Russell Family Foundation Fund
J. Brian Russell Donor Advised Fund
Richard Edward Sanderson Foundation
Schondelmeyer-Williams Fund
Kenneth and Susan Scott Family Foundation
Sharing for Shannon Memorial
Charles and Brenda Shields Family
Smith Family Fund
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Norman and Darleen Swails Fund
Dennis and Jane Taylor Fund
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Cathy Tharp Family Fund
Frank Theno Charitable Foundation
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Thompson Family Charitable Foundation
Garland and Pauline Tripp Foundation
Montie and Marjorie Tripp Family Foundation Fund
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Todd & Nicole Underwood Family Ministry Fund
Charles & Elizabeth Unger Family

DONOR ADVISED FUNDS continued

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 Brenda Rapp West Foundation
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John and Sharon Williams Family Fund
 Debra Sue Wood Charitable Foundation Fund
 Wright Family Donor Advised Fund
 Dave & Shirley Wurth Family Foundation
 Lenora "Lennie" Wyre Charitable Fund



If you leave an unrestricted or Field of Interest gift to THCF, your dollars will serve areas of greatest need in your name for years to come.

ENDOWMENT FUNDS

Dorothy D. Bay Donor Advised Fund
 Big Piney Fund for Social Ministry
 James D. Browning Endowment Fund
 Beverly A. Cathcard Charitable Endowment
 Clinic Restricted Grantmaking Fund
 Family Literacy Endowment Fund
 Heartland Arts Alliance Fund
 Margaret E. Hurt Endowment Fund
 IRHC Community Service Fund

Jelley Family Foundation Fund
 Homer McWilliams Oncology Fund
 Marcella Morgan Oncology Fund
 Marjorie Pollard Hospice Fund
 Truman Heartland Community Foundation
 CEO Discretionary Grantmaking Fund
 Endowment Fund
 Health-Related Project Fund
 Youth Advisory Council Endowment Fund

THCF ... a guide to getting back to basics

Biking and nature enthusiast believes in balanced living ... and giving



"I started an individual fund at the Foundation because I wanted my personal outlook on life to be reflected in my giving. And, for it to inspire others who might see the world as I do."

DEBRA WOOD

Donor Advised Fund Holder • Heartland Legacy Society Member • Resident of Raytown
For Debra's full impact story, visit [THCF.org](https://thcf.org)



Scholarships

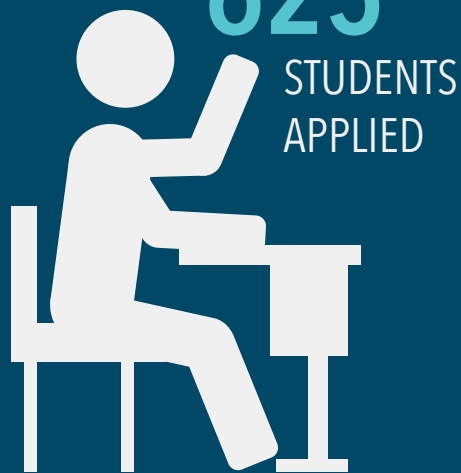
Funds that make **CHILDHOOD DREAMS** a reality

A scholarship is an easy and effective way to give back to the community, honor the memory of a loved one or engage your corporation in giving.

SCHOLARSHIPS
connect donors
with local students

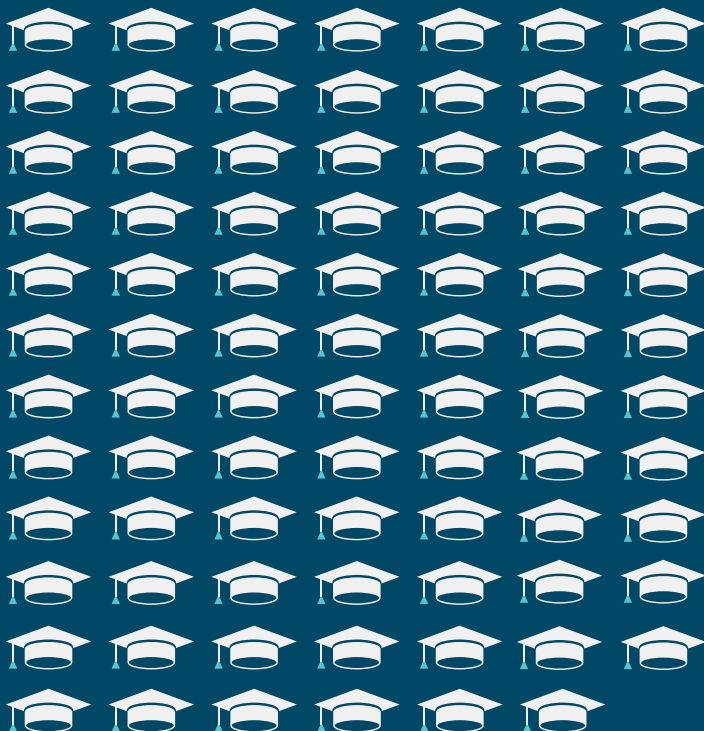


175 REVIEWERS



625

STUDENTS
APPLIED



83 SCHOLARSHIPS
AWARDED



\$199,784

AWARDED IN SCHOLARSHIPS IN 2015



162 STUDENT RECIPIENTS



203

AWARDS

NEARLY

\$3 MILLION

IN SCHOLARSHIPS OVER



33 YEARS

SCHOLARSHIP FUNDS

Corporal Benjamin Ashley Memorial Scholarship
Association for Industrial Development Scholarship
Pat Barnhard Memorial Scholarship
John S. Barrett Memorial Scholarship
Josh Borgmeyer Memorial Scholarship
Brian Borgstadt Memorial Scholarship
John F. Bowser Radiology Scholarship
Steven D. Brown Scholarship
Ron Bruch and Caryl Goodyear Bruch National Teaching Institute Scholarship
Gene and Joanne Cable Scholarship
Centerpoint Medical Staff Scholarship
Centerpoint Medical Center Auxiliary Scholarship Fund
Mel Colley LEAD Scholarship Fund
Opal Barker Day and Phyllis Day Combest Memorial Education Fund
Council of Clubs of Greater Kansas City Scholarship
David A. Cromwell Memorial Scholarship Fund
Senator Ronnie DePasco Scholarship
Glenda K. Dowler Memorial Scholarship
Drexel Public School District Foundation
 W.D. Gordon Memorial Scholarship
 James H. Phillips Scholarship
Kay and Morris Dunning Nursing Scholarship
Fort Osage Resources Champion Education Scholarship (FORCE)
 Dr. Gale T. Bartow Scholarship
 Mary Beggs Science Education Scholarship Fund
 Arthur Butler Scholarship
 Vilas "Lee" Compton Memorial Scholarship
 Daughters of the American Revolution Scholarship
 Louann Dickmeyer Educational Scholarship
 Harley & Doris M. Eby Reed Scholarship
 Dr. Mark Enderle Scholarship
 Dr. Larry Ewing Scholarship
 Michael Brandon Fisher Memorial Scholarship
 FOSD Employee Scholarship
 FOSD Leadership Fund
 J. Richard Franklin Scholarship
 Ft. Osage Resources Champion Education Fund
 Jimmy Golden Memorial Softball Scholarship

Gragg Memorial Scholarship
Dr. Victor D. Gragg Scholarship
Dr. Paul James Scholarship
Robert Keeton Scholarship Fund
A. Joan Lovelace Future Educator Scholarship
Carol Marcks Elementary Education Scholarship
Judy Lee McDaniel-Yazel Scholarship
Melanie Meyer Memorial Scholarship
Dustin Payne Scholarship
Mona Richardson Scholarship
Gus Spencer Scholarship Fund
Connie Truelove Scholarship
John Waldman Memorial Scholarship
Dr. Ben Whited Scholarship
Friends of the Blue Springs Ballet Dance Scholarship Fund
Sara Garrett Memorial
Brandon Gieselman Memorial 4-H/FFA Scholarship Fund
Grain Valley Education Foundation
 Top 10% of the Graduating Class
 Missouri Scholars Academy Scholarship
 Athletic Letter-of-Intent Scholarship
 MSHSAA Sportsmanship Award Scholarship
 GV Eagle Booster Club Scholarships
 Ed McReil Memorial Scholarship
 District Classroom Grants Fund
 Fine Arts Program Fund
 Rachel House Hudson Memorial Scholarship
 Brian D. Ostrander Memorial Scholarship
 Jerry Mueller Memorial Scholarship
 David and Patty Hackett Scholarship
 Sni Valley Academy Scholarship Fund
Greater Kansas City Friends of Family Consumer Science Scholarship
Rachel House Hudson Memorial Scholarship
Independence Young Matrons Scholarship
Chuck & Jeneen Jones Scholarship Fund
Frank Kobe Scholarship Fund
"Thomas Locke" Memorial Scholarship sponsored by Eastern Jackson County Bar Association
Julie Elizabeth Marshall Memorial Scholarship Fund

Forrest and Marjorie Martin Scholarship
Elizabeth Hill McClure Scholarship
McMillin Family Foundation Education Scholarship
Medical Alliance-Metropolitan Medical Society of GKC Scholarship
Mid-Continent Public Library James A. Leathers Scholarship Fund
Stella and William Moran Memorial Scholarship Fund
Edward and Helen Newlin Scholarship
Georgia B. Northway Hemophilia Scholarship
Wendell J. and Myrna J. Olson Student Assistance Scholarship
Sam and Lindsey Porter Scholarship
Raytown Educational Foundation
 Aspire Scholarship for Raytown Schools
Raytown Rotary Club Scholarship
Eugene J. Rolfe Engineering Scholarship
Kathy Rolfe Bridge Scholarship

Seeger Family Nursing Scholarship
Brianna Leigh Shelton Scholarship
Sixth Bomb Group Memorial Scholarship
Laura G. Stark Memorial Fund
Jason Stone Creativity Scholarship Award
Sugar Creek Business and Civic Club Fund
Bill Summa Scholarship
THCF (Henri E. Goettel Youth in Philanthropy Award)
Toni Thornton AAUW Re-entry Scholarship
Tile Contractors' Association of America, Inc. Scholarship Fund
Bess Wallace Truman Scholarship sponsored by Independence Junior Service League
Harry S. Truman Memorial Scholarship
Elizabeth C. Weekley Scholarship
William Chrisman Class of '53 Scholarship



Toast to Our Towns Gala

VOLUNTEERS who keep THCF **GOING AND GROWING**



**MIKE AND JAN
MCGRAW**

Heartland Humanitarians
of the Year



MID-CONTINENT PUBLIC LIBRARY

Heartland Corporate Citizen of the Year



**THE INDEPENDENCE
YOUNG MATRONS**

Heartland Service Award



DENNIS BACON

Dr. Paul M. Thomson Advisor
of the Year

OUTSTANDING CITIZENS OF THE YEAR



**LINDA (BLACKWELL)
LANDAHL EDISON**

Blue Springs



MICHAEL SCULLY

Grain Valley



RON AND MOLLY CLEMONS

Independence



STEVE BESERMIN

Lake Winnebago



ART AND HOPE DAVIS

Lee's Summit



DAVID BOWER

Raytown



VALERIE SOULE

Sugar Creek

THANK YOU to our Sponsors

PRESENTING SPONSOR - \$10,000



BENEFACITOR SPONSORS - \$5,000

Bank of Grain Valley / Allen and Barbara Lefko • Centerpoint Medical Center • DSI
Silverstein Eye Centers • The Springs at Independence

PATRON SPONSORS - \$3,000

Bacon Financial Advisors • Blue Ridge Bank and Trust Co. • Cargo for Kids
Community America Credit Union • Edward Jones • GEHA • Humphrey Farrington McClain
McCarthy Building Companies, Kansas City • The Rotary Club of Independence • Speaks
St. Mary's Medical Center • Truman Medical Center

Table Sponsors: \$2,000

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Cable-Dahmer Automotive Group	Cockerell and McIntosh Pediatrics	HSMC Orizon	Raytown Advisory Board
Carefree Industrial Park/Powerful Performance Solutions	Martha and Rich Cockerell	Independence Young Matrons	Jan Reding
Central Plains	Comcast	KCP&L	Republic Waste Services
Cement/Talon Concrete	Community of Christ	Lee's Summit Parks and Recreation	Saint Luke's East Hospital
Children's Mercy Hospitals and Clinics	Dana Forrester	Loretto Foundation	Dennis Taylor and Dr. Bridget McCandless
City of Blue Springs	Watercolors/Melanie Moentmann	MCC - Blue River	Thomas McGee, L.C.
City of Grain Valley	Drumm Farm Center for Children	Mid-Continent Public Library	Brenda West/Dave and Shirley Wurth
City of Independence	Randall and Helen Ferguson	Midwest Trust	
	FIKE	Populous	
	Gerald E. and Marcia E. Finke		

Friend Sponsors: \$500

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candid marketing + communications	Kenneth and Eleanor Frasier	Martin Tax and Financial Services	Cathy Tharp
Roberta Coker	Doug and Helen Hatridge	Dave and Connie Mayta	Wells Fargo
Commerce Bank	Henks Financial Group	MCC - Longview	Advisors - Mark Foudree
Byron Constance and Jane Taylor	Bud and Betty Hertzog	MeraVic	Bob and Candy White
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Dunn Family Foundation	Ivy Funds	Meyer Music	
Ron and Becky Eiman	Jackson County	Mark and Cheryl Mozer	

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Gala Committee

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Carol Sue Bass	Vicki Digby	Eleanor Frasier	Phil Hanson	Cecily Pickering	Eileen Weir
Paul Broome	Ron Finke	Helen French	Joy Hobick	Steve Potter	Shirley Wurth
	Judy Forrester	Deanna Gilbert	Tina Parsley Hughes	Machelle Riffe	

Annual Foundation Fan Club

Annual funding from donors and corporate sponsors is vital to THCF initiatives such as the Youth Advisory Council and The Community for All Ages Coalition.

RAVING FANS \$500

Martha and Rich Cockerell
Chuck and Colleen Foudree
Kenneth and Eleanor Frasier
Bill and Carolyn Haman

Kathryn and Mike Harvel
Doug and Dr. Sara Horn
Rick and Kathy Hughey
Cliff and Diane Jones

John and Nancy Kimak
Melanie Moentmann
Paul Moentmann
Steve and Leigh Anne Potter

Stewardship Capital
Jim and Mary Stilley
Montie and Marjorie Tripp
David and Beth Williams

SUPER FANS \$250

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Jerry P. Benton
Paul and Judy Broome
Ron and Caryl Bruch
Marty and Cindy Cavanah

Vicki Digby
Bill and Jill Esry
Randall and Helen Ferguson
Dana and Judy Forrester
Phil and Nancy Hanson
Dr. Patricia R. Hatley

Darrel Hensley
Dr. Bryan Hughes and
Tina Parsley Hughes
Scott and Susan King
Richard and Pamela Kreher
Chief Jim Lynch

Mayor Michael McDonough
Bruce and Tracey Mershon
Charles and Brenda Shields
Raytown Police Benefit
Brenda West
Bob and Candy White

AVID FANS \$100

Anonymous
Dr. Michael and Annie Banks
David and Mary Bower
Rev. and Mrs. Orin W. Cummings
John Davis
Gary and Debi Fruits
Judge Jack E. Gant
Linda and Mike Gerding
Pat Ertz
Mark Foudree
Sue Frank State Farm
Jeff and Melanie Goodson

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Mark A. and Debra O'Renick
Dr. Charles Orth and
Dr. Beth E. Rosemergy
John G. Pritchard, CPA

Pamela A. Richardson, DDS FAGD
Machelle and Jim Riffe
Stan Salva
Annette and Robert Seago
Cathy Boyer-Shesol and Ron Shesol
Gloria and Gil Solis
Brian and Sharon Snyder
Norman and Darleen Swails
Dr. Barbara Thompson
Ellen L. Ward
Sharon Williams
David and Shirley Wurth

FANS \$50

William and Virginia Bruch
Joseph Copeland
Chris and Megan Culbertson
Todd Haynes
Health Sciences Library Network of
Kansas City

Robert and Mary Hepting
Steve and Kristin Leiker
Dr. Allan Markley
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Bob and Bev Powell
Billie and Patricia Preston

Daniel S. Rodriguez
Ralph and Brenda Ruckman
Dan and Shannon Sundberg
St. Mary's Volunteers
Sandy Eckert-Stewart
Sara and Grant Stiles

Alyse Stoll
Todd and Nicole Underwood
Tom and Susan Waters
Lyle and Jean A. Wilson
Jonathan and Kristine Zerr

ASSETS	
	YTD Dec. 31, 2015
CASH	
Checking/Sweep Account	481,997
Petty Cash	1,000
Total Cash	\$482,997

INVESTMENTS, at fair market value	
CD-Money Market Portfolio	2,790,114
American Funds Portfolio	1,440,252
Fixed Income Investment Portfolio	6,962,012
Equity Investment Portfolio	13,150,028
Charitable Remainder Trust Portfolio	3,937,322
Investments - Segregated	3,766,929
Total Investments	\$32,046,657

OTHER ASSETS	
Prepaid Expense	19,421
Accounts Receivable	3,345
Charitable Lead Trust - Beneficial Interest	77,033
Real Estate	171,167
Insurance Policies	1,880,105
Improvements, Furniture & Equipment	63,358
Total Other Assets	\$2,214,429

TOTAL ASSETS	\$34,744,083
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LIABILITIES AND FUND BALANCES

Accounts Payable	24,397
PTO Bank Liability	26,192
Grants Payable	1,750
Total Liabilities	\$52,339

FUND BALANCES	
Unrestricted	2,939,253
Donor Advised	6,964,424
Charitable Gift Annuity	286,335
Designated	11,566,692
Field of Interest	3,498,697
Scholarships	5,167,996
Charitable Remainder Trusts	3,936,389
Life Estate Reserved	124,916
Administration	207,042
Total Fund Balance	\$34,691,744

TOTAL LIABILITIES AND FUND BALANCE	\$34,744,083
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REVENUE AND SUPPORT

CONTRIBUTIONS	
Unrestricted Funds	2,500
Donor Advisory Funds	1,930,934
Gift Annuity	-
Designated Funds	691,170
Field of Interest Funds	1,229,769
Scholarship Funds	882,590
Charitable Remainder Trusts	-
Administration	274,642
Total Contributions	\$5,011,605

OTHER REVENUE (INVESTMENT RETURNS)	YTD Dec. 31, 2015
Money Market Portfolio	
Checking/Sweep Account Interest Income	18
Money Market Pool Interest Income	48,586
Total Money Market Portfolio	\$48,604

Fixed Income Securities Portfolio	
Interest Income	269,595
Capital Gain/(Losses) - Realized	(83,256)
Capital Gain/(Losses) - Unrealized	(315,444)
Total Fixed Income Securities Portfolio	\$(129,105)

Equity Securities Portfolio	
Dividend Income	446,823
Capital Gain/(Losses) - Realized	225,477
Capital Gain/(Losses) - Unrealized	(1,256,644)
Total Equity Securities Portfolio	\$(584,344)

American Funds Portfolio	
Dividend Income	74,279
Capital Gain/(Losses) - Realized	32,376
Capital Gain/(Losses) - Unrealized	(84,574)
Total American Funds Portfolio	\$22,081

Charitable Remainder Trust Portfolio	
Interest and Dividend Income	108,169
Capital Gain/(Losses) - Realized	52,042
Capital Gain/(Losses) - Unrealized	(237,487)
Total CRT Portfolio	\$(77,276)

Segregated Funds Portfolios	
Interest and Dividend Income	117,973
Capital Gain/(Losses) - Realized	11,706
Capital Gain/(Losses) - Unrealized	(353,584)
Total Segregated Portfolio	\$(223,905)

Other Investment Earnings	
Capital Gain/(Loss) - Stock Gifts	(6,500)
Change in Life Insurance Values	(117,087)
Total Other Investment	\$(123,587)

TOTAL OTHER REVENUE	\$(1,067,532)
TOTAL REVENUE AND SUPPORT	\$3,944,073

GRANTS AND EXPENSES

GRANTS	
Unrestricted Funds	141,969
Donor Advisory Funds	936,037
Designated Funds	1,344,730
Field of Interest Funds	507,270
Scholarships Funds	199,784
Total Grants	\$3,129,790

ADMINISTRATION EXPENSES	
Directly Assignable Fund Expenses	346,076
Administrative Expenses	837,848
Total Administration Expenses	\$1,183,924

TOTAL GRANTS AND EXPENSES	\$4,313,714
REVENUE LESS GRANTS AND EXPENSES	\$(369,641)
FUND BALANCE, beginning of period	\$35,061,385
FUND BALANCE, end of period	\$34,691,744

2015 at a Glance

590+
CHARITABLE FUNDS

\$5 MILLION
IN CONTRIBUTIONS

\$3.1
MILLION
GRANTS +
SCHOLARSHIPS

ASSETS
\$34.7
MILLION

\$40
MILLION
CUMULATIVE GRANTS
AND SCHOLARSHIPS
SINCE 1982

1982
Founded

2000
\$3.7 MILLION

2005
\$13.6 MILLION

2010
\$23 MILLION

2015
\$40 MILLION

CUMULATIVE GRANTS AND SCHOLARSHIPS AWARDED